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A Numerical Evaluation of Structural Hot-Spot Stress Methods in Rib-To-Deck Joint of Orthotropic Steel Deck

Nouman Iqbal *[®], Heng Fang, Ahsan Naseem[®], Muhammad Kashif[®] and Hans De Backer[®]

Department of Civil Engineering, Ghent University, Technologiepark 60, B-9052 Zwijnaarde, Belgium; heng.fang@ugent.be (H.F.); ahsan.naseem@ugent.be (A.N.); muhammad.kashif@ugent.be (M.K.); hans.debacker@ugent.be (H.D.B.)

* Correspondence: nouman.iqbal@ugent.be

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Abstract: This study numerically investigates the limitations of structural hot-spot stress (SHSS) methods and proposes a guideline for the calculation of hot-spot stresses, which can be used for the better evaluation of fatigue-related problems. Four different SHSS evaluation methods have been applied to the rib-to-deck (RD) welded joint in orthotropic steel deck (OSD). These methods are used to calculate SHSS at this critical joint utilizing finite element analyses (FEA) based software Siemens NX.12. The limitations and the accuracy of these methods have been observed under different element types and meshing techniques. Moreover, the effect of the nodal-averaging feature is being studied. Two types of governing stresses are produced by the application of Eurocode fatigue load model-4. Essentially, the bending in deck-plate produces highly non-linear stress at the deck-toe, and the membrane effect in rib-plate generates linear stress at the rib-toe. Guidelines are proposed considering different parameters on these two stress states by applying SHSS evaluation methods. In comparison to other SHSS approaches, the International Institute of Welding (IIW) quadratic stress extrapolation (QSE) method shows better results for solid single-element, and the American Society of Mechanical Engineers (ASME) through thickness stress linearization (TTSL) method stands out in solid cubic-mesh technique. In general, shell elements have more consistent SHSS results as compared to solid elements for both stress states.

Keywords: structural hot-spot stress; rib-to-deck joint; orthotropic steel deck; finite element analysis; surface stress extrapolation; bending stress; through thickness stress linearization

1. Introduction

Fatigue failure of welded joints is a highly localized phenomenon which normally comprises crack initiation and propagation near weld-toe, while design guidelines given in the different codes roughly incorporate local stresses. These structural design guidelines typically consider nominal stresses which are based on S-N curves derived from large fatigue test data [1]. Fatigue strength is assessed by selecting an appropriate SN curve for the specific weld detail. This strength normally represents a 97.7% survival probability for the respected weld detail [2]. In "global or nominal stress approaches", the strength assessment is made directly from the applied loads or through the nominal stresses in a critical cross-section. The shortcoming of this design approach is that it only takes into account the global behaviour of the complex welded details, where nominal stress cannot be defined implicitly. Therefore, the local stress approaches should be applied for a better understanding of stresses in these fatigue prone welded joints.

To overcome these problems, different methods have been developed based on local stress approaches for the fatigue life assessment of welded structures [1,3-6]. The application of these

methods depends upon the field of engineering and also varies within research groups in different parts of the world. In "local approaches" the strength assessment is made from local strains or stresses in the specified weld detail. This can either be done by the local strain measurement from the strain gauges or by the local stress calculation using the finite element analyses (FEA) method. However, there are several complications associated with the local stress approaches due to inhomogeneous material, welding imperfections, and residual stresses present in weld detail [7,8]. These anomalies are normally found in the areas near to the weld-toe and the weld-root. Moreover, local approaches are very sensitive to weld profile or geometric parameters, because stresses near weld vary non-linearly and exact weld geometry is not known before the welding. Therefore, it is difficult to accurately predict the stresses near the weld-toe or the weld-root, as weld profile depends upon welding method, welding material, and plate thickness. Consequently, these local approaches may lead to inaccurate results due to irregularity in the weld geometry.

Another approach that provides a link between these two (global and local) stress approaches and less demanding than local stress approaches is the "structural hot-spot stress approach". This approach can be used to measure strain by the application of strain gauges to the specified reference points or to calculate stresses from the FEA of the specified weld detail. This approach is computationally less demanding as compared to local stress approach, because it only takes into account the stress concentration effect produced by the geometrical constraint at the expected crack initiation point while excluding the non-linear stress peak caused by the sharp notch at the weld-toe. By using this approach, we can measure the fatigue strength of a welded joint without considering the weld profile itself, which saves a great deal of time and effort. Moreover, the exact dimensions of the weld are not known to us before its fabrication, and there are many irregularities associated with the weld profile or the local notch effect, because it only considers the stress raising effects caused by weld geometry.

There are various fatigue assessment methods, and there are numerous fatigue-related problems. We cannot generalize a specific method for all the fatigue-related problems in the industry, because it restricts any further development in these local stress approaches. However, some methods are well recognized for certain weld details. In this regard, the International Institute of Welding (IIW) has made significant progress in the standardization of local stress approaches and compiled a designer guideline for the fatigue analysis of the plate-type welded structures. This guide provides an overview for the fatigue life assessment of welded connections using different structural hot-spot stress (SHSS) methods and also provides application with examples using FEA [1]. However, these guidelines are not widely accepted in the field or the design office, because there are some uncertainties present in their usage. The SHSS methods are generally considered to be practical for fatigue analysis of welded structures when using FEA for assessment, but there are some questions that remain open when applying these methods to complex welded details, such as the effect of element type, mesh size, nodal-averaging, etc. In addition, the fatigue life prediction may be strongly affected by large variations in the local weld profile, which should be kept in mind when assessing the reliability of these methods. Furthermore, the practicality is very important for industrial application. In this respect, the testing engineer in the field and the structural designer at the office must have some well-established methods for the measurement of local strains and stresses to evaluate the fatigue life of the structures. Therefore, to overcome these uncertainties, an extensive study was carried out by considering a complex welded detail in an orthotropic steel deck (OSD) that connects the steel deck to the longitudinal-rib and usually known as a rib-to-deck (RD) joint [9,10]. The OSD models were simulated and tested on a finite element method (FEM) based software Siemens NX.12.0. The limitations and the accuracy of these methods were investigated under different element types and meshing techniques. Moreover, the effect of the nodal-averaging feature was studied on each mesh variation. Two types of governing stresses were produced in the RD joint by the application of the Eurocode fatigue load model-4 [11], i.e., non-linear stress in the deck-plate and linear stress in the rib-plate. At the end of this paper, a guideline is

proposed to evaluate SHSS by using these methods. The details of the methods used in this study are given in the next section.

2. Structural Hot-Spot Stress Evaluation Approach

The SHSS approach determines the macro structural behaviour of the welded component without consideration of the local notch effect. It simply means that it incorporates the stress concentration effect induced by the change in weld geometry but does not include the non-linear stress raising effect produced by the weld profile itself. This approach was developed for the fatigue analysis of welded circular tubes and then was extended to the rectangular tubular joints in offshore structures [12,13]. Later on, it was also used for the plate-type structures and became a part of the British standard (BS) [14] and the Eurocode-3 [2]. It has now replaced the nominal stress approach in these areas of application. It is named "hot-spot" because of the temperature rise produced by the cyclic plastic deformation before the crack initiation at the respected joint. For the determination of stress, the hot-spot or the point of crack initiation should be known in advance, and it should be accessible for the application of strain gauges. After the advancement in computer applications, researchers have now developed some FEA methods to find out hot-spot stress at the weld-root, but they are not practicable, whereas there are various methods available for the determination of SHSS at the weld-toe [15]. These methods are either based on the surface stress extrapolation at different reference points on the outer surface of the plate to the weld-toe or linearization of the stress through the thickness of the plate at the weld-toe. The explanation of each method is given in the next section.

2.1. IIW Surface Stress Extrapolation Methods

This method is based on the extrapolation of surface stress at the specified locations. The structural stress component acting normally to the weld-toe is the main cause of fatigue crack initiation in the welded component. This normal stress can be determined through strain measurements at different reference points and then extrapolated to the weld-toe for the evaluation of SHSS. For the better estimation of stresses, strain rosettes are recommended instead of uniaxial strain gauges, especially when the direction of principal stresses is unknown. Otherwise, FEA can be used for the evaluation of SHSS. There are several formulations available on the positioning of reference points from the weld-toe, but the recommendations given by ECSC (European Coal and Steel Community) and CIDECT (Comité International pour le Développement et l'Étude de la Construction Tubulaire) [16,17] are adopted, because these are applicable to both tubular and non-tubular joints. These studies are summarized in IIW recommendations [1,3].

After the advancement in computational analysis, the finite element-based models are preferred today for the evaluation of SHSS. Normally, linear stress extrapolation (LSE) is used for the determination of SHSS at the weld-toe, but if the increase in stress is highly non-linear near the weld-toe, then the quadratic stress extrapolation (QSE) method is preferred. For LSE, two reference points are used, while three or more reference points are required for the QSE method [1]. The distance of the reference points from the weld-toe normally depends upon the plate thickness (*t*). According to IIW recommendations, two reference points at 0.4*t* and 1.0*t* or 0.5*t* and 1.5*t* from the weld-toe can be used in LSE method for the finer and coarser mesh, respectively. While, for QSE, three reference points are recommended at a distance of 0.4*t*, 0.9*t*, and 1.4*t* from the weld-toe, respectively. The detail of these methods according to IIW recommendations is shown in Figure 1.



Figure 1. International Institute of Welding (IIW) surface stress extrapolation (SSE) methods for evaluation of SHSS at the weld-toe with 2.0 mm CHEXA20 mesh.

In this study, both linear and quadratic stress extrapolation are implemented on an RD joint of the OSD specimen. After the evaluation of stresses at specified reference points, the following equations are used for the calculation of SHSS. If the linear extrapolation is performed using stresses $\sigma_{0.4t}$ and $\sigma_{1.0t}$ located at a distance 0.4t and 1.0t from the weld-toe, respectively, the following expression is used, and SHSS is abbreviated as LSE 410.

$$LSE\ 410 = 1.67\sigma_{0.4t} - 0.67\sigma_{1.0t} \tag{1}$$

Stress/dis

tribution curve

If linear extrapolation is performed using stresses $\sigma_{0.5t}$ and $\sigma_{1.5t}$ located at a distance 0.5t and 1.5t from the weld-toe, respectively, the following expression is used, and SHSS is named LSE 515.

$$LSE \ 515 = 1.5\sigma_{0.5t} - 0.5\sigma_{1.5t} \tag{2}$$

Additionally, for quadratic stress extrapolation (QSE), $\sigma_{0.4t}$, $\sigma_{0.9t}$, and $\sigma_{1.4t}$ stresses are used located at a distance of 0.4t, 0.9t, and 1.5t from the weld-toe, respectively, and the following equation is used.

$$QSE = 2.52\sigma_{0.4t} - 2.24\sigma_{0.9t} + 0.72\sigma_{1.4t} \tag{3}$$

2.2. Haibach Structural Stress Method

Haibach did some experiments in 1968 and defined a new method for the determination of high cycle fatigue strength of the welded joints [4]. In this method, SHSS was determined using a strain gauge having a length of 3.0 mm at a distance of 2.0–2.5 mm from the weld-toe. This arrangement resulted in a structural stress which was slightly higher than the nominal stress in the considered cruciform joint. This method was claimed to be independent of the type of loading, weld shape, and type of joint, if the fracture appeared at the weld-toe. Later on, this method became the base of the hot-spot stress approach. A similar method with a relatively larger strain gauge (6.35 mm) has been used by Peterson and Manson for the fatigue analysis of pressure vessels, which is still the basis of

the hot-spot stress evaluation method in American Welding Society (AWS) and American Petroleum Institute (API) guidelines [18,19] for the offshore tubular joints.

The structural stress approach given by Haibach has been applied to vehicle components, boilers, pressure vessels, and crane structures. On the other hand, the same configuration can be transferred to numerical structural analysis, thus the designs can be assessed before manufacturing. Therefore, in this study, this method is also considered for the evaluation of SHSS using FEA, as shown in Figure 2. The structural stress evaluated according to the Haibach method is normally higher than the surface stress extrapolation method. The SHSS results also endorse this statement.



Figure 2. Haibach method for evaluation of SHSS at the weld-toe with 2.0 mm CHEXA20 mesh.

2.3. ASME Through Thickness Stress Linearization (TTSL)

The stress linearization methodology was first presented by the Pressure Vessel Research Council (PVRC) in its publication by Hechmer and Hollinger [20]. They defined preliminary guidelines to assess FEA stress results. The detailed information was published in the welding research council bulletin 429, "3-D stress criteria guidelines for applications". Later on, these guidelines became part of the ASME boiler and pressure vessel code. These guidelines provide recommendations for the post-processing of the results from an elastic finite element stress analysis. The details of this method is given in Annexure-5A of ASME boiler and pressure vessel code section VIII, division 2 [21].

According to this method, stress results derived from the FEA of 3D brick elements may be processed using the stress integration method. The stress components are integrated along the stress classification lines (SCLs) through the wall thickness (*t*) to determine the membrane and the bending stress components, as shown in Figure 3. The SCLs are typically located at the gross structural discontinuities, but for the evaluation of local stresses, SCLs are positioned at the local structural discontinuities, i.e., the weld-toe or the weld-root of the RD joint. It is important to mention that, in this study, Simpson's integration rule was applied for the stress linearization at the weld-toe. The stress components normal to the weld-toe were used for SHSS evaluation (i.e., normal stress σ_{xx} and shear stresses τ_{xy} , τ_{zx}). The line of elements through the thickness of the plate at the weld-toe was used for

the calculation of SHSS. The membrane stress σ_m was calculated taking the average of each stress component or node along the SCL, as shown in Figure 3. Mathematically, it can be expressed as:

$$\sigma_m = \frac{1}{t} \int_0^t \sigma_{xx}(y) dy + \frac{1}{t} \int_0^t \tau_{xy}(y) dy + \frac{1}{t} \int_0^t \tau_{zx}(y) dy$$
(4)

Additionally, for the calculation of the bending stress σ_b , the difference of each stress component or node along the SCL was taken. Mathematically, we can write it as:

$$\sigma_b = \frac{6}{t^2} \int_0^t \sigma_{xx} \left(\frac{t}{2} - y\right) dy + \frac{6}{t^2} \int_0^t \tau_{xy} \left(\frac{t}{2} - y\right) dy + \frac{6}{t^2} \int_0^t \tau_{zx} \left(\frac{t}{2} - y\right) dy$$
(5)



Figure 3. American Society of Mechanical Engineers (ASME) through thickness stress linearization (TTSL) method for evaluation of SHSS at the weld-toe with 2.0 mm CHEXA20 mesh.

If shell elements are used for SHSS evaluation, then the membrane and the bending stresses can be obtained directly from the stress resultants. The membrane and the bending stresses are developed on the cross-sections through the thickness of the plate; these sections are called stress classification planes (SCPs). The method to derive the membrane and the bending stress components from a linearized stress distribution is shown in Figure 3. The stresses used for the calculations are based on a local coordinate system defined by the orientation of the SCL. The stress results are derived from the FEA of 2D or 3D shell models of the plate structures. The membrane stress σ_m is the average of top σ_{top} and bottom stresses σ_{bot} along the SCL and mathematically can be expressed as:

$$\sigma_m = \frac{\sigma_{top} + \sigma_{bot}}{2} \tag{6}$$

The bending stress σ_b comprises the linear varying portion of the top σ_{top} and the bottom σ_{bot} stress along the SCL and mathematically can be written as:

$$\sigma_b = \frac{\sigma_{top} - \sigma_{bot}}{2} \tag{7}$$

After the calculation of the membrane stress (σ_m) and bending stress (σ_b) from a 3D solid or shell model, the SHSS can be determined by adding them together.

$$\sigma_{SHSS} = \sigma_m + \sigma_b \tag{8}$$

2.4. Xiao and Yamada Structural Stress Method

A diverse method has been proposed by Xiao and Yamada for the evaluation of SHSS in welded joints [15]. This method has been established based on generalized crack propagation analysis of the weld-toe cracks. It was found that the fatigue strength related to crack propagation can be expressed by the stress value at a point 1.0 mm below the surface on the expected crack path. As a result, we can relate the normal stress at the 1.0 mm depth in the plate along a crack path with the fatigue life of the welded structural details. This is why it is also known as the "1 mm method". This method has been validated by analysing fatigue test results for various welded joints, and results are satisfactory. Moreover, when compared to surface stress extrapolation methods, the proposed method has the advantage of accounting for the size and the thickness effects observed in the welded joint. This method can only be applied using FEA and has a strict mesh size limitation, i.e., this method is only applicable to 1.0 mm or 2.0 mm elements having a mid-side node present at 1.0 mm depth. An example of SHSS evaluation using this method is shown in Figure 4.





3. Three-Dimensional OSD Finite Element Model

A standard OSD model was selected to evaluate these aforementioned SHSS methods. In OSDs, the RD joint has been reported as the most vulnerable to fatigue cracking due to its direct contact with vehicular load [9,10], but the details of this joint are not in scope of this paper. We are more focused on the implementation and the assessment of these SHSS methods at this particular joint using numerical models. It is a welded connection between a deck-plate and a longitudinal-rib, and their respective thicknesses are shown in Figure 5a,b. The OSD models were simulated and tested on a finite element method (FEM) based software Siemens NX.12.0. The OSD model consists of a deck plate, cross-beams, longitudinal-ribs, and girders. It has stress reliving cut-outs with a 16.0 mm thick deck-plate and 8.0 mm thick trapezoidal longitudinal-ribs. It has six longitudinal-ribs and three cross-beams with

600.0 mm and 4000.0 mm centre-to-centre spacing, respectively. The cross-sectional details of this OSD model are shown in Figure 5a. All the dimensions were adopted according to the guidelines given in Eurocode [22].

The properties of AISI-1005 steel were used for all the models. It is a low carbon structural steel with a modulus of elasticity of 200,000 MPa. The Poisson's ratio was taken as 0.27. The yield and the ultimate tensile strengths were 226 MPa and 321 MPa, respectively. The Eurocode fatigue load model-4 was applied to the deck-plate to assess this joint [11]. According to the given load model, the axle load should be applied on OSD as two closely spaced 150 kN wheels (i.e., 75 kN for each wheel), 2.0 m apart to accurately reflect the actual loading condition. The contact area for each wheel should be 540 mm × 250 mm. The simply supported boundary conditions were applied at the bottom flange of the girders. Here, it is important to mention that the deck-plate was loaded transversally and the longitudinal-rib was loaded axially to produce bending and membrane stresses in the respective plates, as shown in Figure 5b. Therefore, two types of stress conditions were rendered, and their effect on SHSS methods was studied considering this joint.



Figure 5. Details of the orthotropic steel deck specimen used in this study. (**a**) The cross-section of orthotropic steel deck specimen with rib-to-deck joint details. (**b**) 3D-Orthotropic steel deck specimen with breakout modelling and applied fatigue load model details.

A detailed study was carried out to optimize the mesh size for this OSD model. The breakout modelling was adopted to increase the efficiency of the model and to reduce the cost of analysis.

Therefore, to save the computational cost and time without compromising the accuracy of the results, the optimized mesh variation was adopted, as shown in Figure 5b, where mesh sizes are labelled in brackets. All models were simulated on Siemens NX.12, which uses NX Nastran solver. Four types of elements were used, i.e., 8 node cubic linear hexahedral (CHEXA8) and 20 node cubic parabolic hexahedral (CHEXA20) elements for 3D solid models, and 4 node cubic linear quadrangle (CQUAD4) and 8 node cubic parabolic quadrangle (CQUAD8) elements for 3D shell models. The irregular elements were not used, because large errors were observed, especially for linear elements. Different mesh variations that were used to model this RD joint are shown in Figure 6a–h. These were named considering mesh size and element type, e.g., 1-CH20 mesh variation stands for 1.0 mm 20 node cubic parabolic hexahedral solid element. Similarly, 8-CQ4 is the abbreviation of an 8.0 mm 4 node cubic linear quadrangle shell element. A minimum of three layers of elements were used over the thickness of the plate for linear (1/2-CH8) and parabolic hexahedral (1/2-CH20) elements. This ensured the uniformity of stress distribution through the thickness of the plate and reduced the stress singularity effects, especially near the sharp notches. It is important to mention that coarser mesh types (e.g., 4/8-CQ4/8) are only applicable to LSE 515 and ASME TTSL methods, because other SHSS methods have mesh size limitations. The weld connections are only modelled in 3D solid models, whereas 3D shell models welds were not modelled as per IIW recommendations given in Ref [1]. Moreover, the SHSS results also endorsed that it is not mandatory to model weld connections for this specific detail while using shell elements. According to IIW recommendations, when the weld is not modelled, the intersection point between two shells or plates is considered as a weld-toe or an extrapolation point, but the SHSS results in the 3D shell model were on the higher side as compared to the 3D solid model while using the intersection point as a weld-toe. Therefore, to optimize the SHSS results, deck and rib-toe locations were modified in 3D shell models while taking into account the thickness of the attached plate. The details of the new method adopted for the calculation of SHSS in the deck and the rib-toe for 3D shell models are shown in Figure 6e–h.



Figure 6. (a-h) Different meshing techniques used for the evaluation of SHSS methods.

3.1. IIW SSE Method

As described in the previous section, IIW SSE methods (i.e., QSE, LSE 410, and LSE 515) were used for the evaluation of SHSS at the weld-toe of the RD joint. Therefore, after measuring the stresses from the numerical model, the SHSS was calculated using Equations (1)–(3), and results are summarized in Figure 7a–d considering different types of elements used in this study. Figure 7a–d show the SHSS results at the weld-toe under the influence of bending and membrane stress produced in the deck-plate and the rib-plate, respectively. The deck and the rib-toe results varied from 55–72 MPa and 11–17 MPa, respectively. This window reduced to 55–65 MPa in the case of the deck-toe when the nodal averaging feature was used. The stress results were not normalized to differentiate them easily from each other.

The QSE method gave higher SHSS results at the deck-toe and lower results at the rib-toe as compared to LSE methods. The difference was quite evident for the LSE 515 method. It was largely due to the presence of highly non-linear stresses at the deck-toe as compared to the rib-toe, and the QSE method generally gives better results in the stress concentration zone due to its parabolic stress distribution. At the deck-toe, all the elements showed a smooth decreasing trend in SHSS results as we moved from QSE to LSE 515, except for the 2-CH8 element. The rib-toe results had two distinguished lines, the solid elements (1/2-CH20/8 and 1/2-CH20E/8E) had lower SHSSs except for 1/2-CH8E elements, and their results were similar to shell elements (1/2-CQ4/8). Moreover, the solid parabolic elements (1/2-CH20) had lower results, whereas shell linear elements (1/2 CQ4) had higher SHSS results as compared to other elements in both cases (i.e., deck and rib-toe).



Figure 7. (a-d) Variation of SHSS evaluation methods for different meshing techniques.

Nodal averaging did not have much influence on the parabolic elements (1/2-CH20 and 1/2-CQ8), whereas linear elements (1/2-CH8/8E and 1/2-CQ4) showed a slight decrease in SHSS results, as shown in Figure 7a–d. The reduction in SHSS was more pronounced in the 2-CH8 element. The coarser mesh (i.e., 4/8-CQ4/8) was only applicable to LSE 515, as other SSE methods have mesh size limitations, but their results were not convincing, especially for linear elements (4/8-CQ4). Moreover, nodal averaging had a major influence on their SHSS results. Overall solid elements (1/2-CH20/8 and 1/2-CH20E/8E) showed lower and slightly scattered results, especially in linear elements (1/2

CH8/CH8E), whereas shell elements (1/2-CQ8/4) showed higher and consistent SHSS results for both cases (i.e., deck and rib-toe).

3.2. Haibach Method

The Haibach method for SHSS evaluation is also based on surface stress calculation. Therefore, it produced similar SHSS results as the IIW SSE methods, but values were a bit scattered, especially in the case of the deck-toe (Figure 7a,b). The deck and the rib-toe results varied from 55–81 MPa and 12–17 MPa, respectively. This window reduced to 55–70 MPa in the case of the deck-toe when the nodal averaging feature was turned on. The scatter in results was quite justified, as we relied on a single stress value at a particular point (i.e., 2.5 mm) from the weld-toe as compared to IIW SSE methods, where two or three reference points were used considering the thickness of the respective plate.

At the deck-toe, the Haibach method showed the opposite trend in SHSS results as compared to SSE methods. The solid elements (1/2-CH20/8 and 1/2-CH20E/8E) gave higher results except for 1/2-CH8E elements, which had lower values similar to shell elements (1/2-CQ4/8). The rib-plate results showed the same trend, i.e., two distinguished lines having solid elements (1/2-CH20/8 and 1/2-CH20E/8E) with lower stresses except for 1/2-CH8E elements, whose results were similar to shell elements (1/2-CQ4/8), as shown in Figure 7a–d. Overall, shell elements (1/2-CQ8/4) gave lower stresses at the deck-toe and higher stresses at the rib-toe as compared to solid elements (1/2-CH20/8 and 1/2-CH20E/8E). Similarly, in this method, the 2-CH8 element showed exceptionally high stress values for the deck-toe when the nodal averaging feature was turned off. The nodal averaging did not have much influence on parabolic elements (1/2-CH20 and 1/2-CQ8), whereas linear elements (1/2-CH8/8E and 1/2-CQ4) showed a decrease in stress results, which was more pronounced in the 2-CH8 element.

3.3. ASME TTSL Method

The ASME TTSL is claimed to be mesh insensitive, but SHSS results did not verify that statement, as shown in Figure 7a–d. There were some variations in the results, but stress values were more converged as compared to other methods, especially when the nodal averaging feature was turned on. The deck and the rib-toe stress results varied from 58–78 MPa and 14–20 MPa, respectively. This window was reduced to 60–66 MPa in the case of the deck-toe when the nodal averaging feature was used, which demonstrates its importance in this method. The TTSL method showed slightly higher results at the deck-toe as compared to other methods, and it was quite evident in 1/2-CH20E elements while the nodal averaging feature was turned off. At the rib-toe, two distinguished lines converged at one point, unlike in other methods (Figure 7a–d). Similar to deck-toe results, CH20E elements showed higher stresses at the rib-toe but, in this case, nodal averaging did not reduce them. Overall, SHSS results were more consistent as compared to other methods except for 1/2-CH20E and 8-CQ4 elements, which gave higher and lower stress results, respectively. Nodal averaging had a major influence on SHSS results, especially in the case of the deck-toe, where the results were significantly converged.

3.4. Xiao and Yamada Method

The Xiao–Yamada method for SHSS evaluation has very strict mesh size limitations. Therefore, it can only be applied to certain cubic hexahedral elements, i.e., 1.0 mm parabolic or linear elements (1-CH20/8) or 2.0 mm parabolic element (2-CH20) having mid-node at 1.0 mm. For a 2.0 mm linear element (2-CH8), we can take an average of two consecutive nodes to get a stress value at 1.0 mm depth of the weld-toe. Hence, this method does not apply to the solid single (1/2-CH20E/8E) or the shell elements (1/2-CQ8/4). The deck and the rib-toe results varied from 52–70 MPa and 15–17 MPa, respectively. This window reduced to 52–65 MPa in the case of the deck-toe while nodal averaging was turned on. This method gave quite scattered SHSS results in the case of the deck-toe, even though there were only four elements involved due to the strict mesh size limitations of this method. The 2.0 mm elements (2-CH20/8) showed quite high stress results as compared to 1.0 mm elements (1-CH20/8). In the case of the rib-toe, the results were slightly higher and converged to one point for both mesh

sizes, as shown in Figure 7a–d. The nodal averaging feature did not have much influence on rib-toe results, while the deck-toe showed a significant decrease in SHSS results in 2.0 mm elements (2-CH20/8), which was more prominent in the 2-CH8 element.

4. Parametric Study of SHSS Evaluation Methods

For the detailed investigation of SHSS methods, their performance was examined considering different influential parameters such as element type, mesh size, nodal averaging, and stress types present at the weld-toe. To study the effect of these variables, the FEA stress results for IIW QSE and LSE 515 are presented in Figure 8a–f. In the QSE method, there are stress results at three reference points (0.4t, 0.9t, and 1.4t), while in the LSE 515 method, there are stress results at two reference points (0.5t, 1.5t) to study the variation in stresses for different mesh types. The LSE 515 method is also applicable to coarser mesh (4/8-CQ8/4). Furthermore, a detailed comparison of SHSS results concerning each mesh type is given in Figure 9a,b for both the cases (i.e., deck and rib-toe). The graphs are subdivided into four parts, and each part represents SHSS results for different element types used in this study. Moreover, weld-toe stresses (WTS) are also presented for the comparison with SHSS results (Figure 8e,f and Figure 9a,b). The WTS is a definite nodal stress determined at the weld-toe in the deck and the rib-plate. The detailed analysis of the results for each method is discussed in the following section.

4.1. Effect of Element Type

Four types of elements were used in this study, as shown in Figure 6a–h. Generally, stresses are converged at a distance of 1.5*t* from the weld-toe, but here, this was not the case (Figure 8a–f). At the deck-toe, it was quite clear that solid parabolic elements (CH20) had the lowest stress results at these readout points (Figure 8a,b). The same was true for the rib-toe except for solid parabolic single elements (CH20E), as they had lower stress results at 0.9*t* and 1.4*t*, as shown in Figure 8c,d. The solid linear elements (CH8) showed scattered stress results at these readout points for both the deck and the rib-toe. The stress results of solid linear single elements (CH8E) were identical to shell parabolic elements (CQ8) in the case of the deck-toe, whereas in the rib-toe, CH8E elements gave the highest stress results, similar to shell linear elements (CQ4). At the deck-toe, the CQ4 elements gave the highest stress results. Overall, shell elements (CQ8/4) had higher stress results as compared to solid elements (CH8/20 and CH8E/20E), and it was quite evident at the rib-toe (Figure 8f).

The increase or the decrease in stresses at these reference points had a significant effect on SHSS results, especially where results relied on a single reference point (i.e., Haibach and Xiao and Yamada). For example, the 1-CH20 element had the lowest SHSS results while having the highest WTS for both the deck and the rib-toe in the SSE methods, because it had the lowest stresses at these readout points. The same 1-CH20 element had the highest SHSS for the ASME TTSL method, because this method linearizes the stress at the weld-toe and incorporates a part of highly non-linear WTS during linearization of stresses over the thickness of the plate (Figure 9a,b). Similarly, the 1/2-CH8 elements showed scattered SHSS results for all the evaluation methods, because they had scattered stress results at the readout points. Therefore, while applying these SHSS methods considering different element types, it is more important to analyse the stress results at the reference extrapolation points rather than focusing on high WTS results. Moreover, the computation time is an important factor to consider, e.g., the 1-CH20E element (44,14,778 nodes) had three times fewer nodes as compared to the 1-CH20 element (16,66,396 nodes) for the same simulated OSD model, Hence, it is better to use the 1-CH20E element for SHSS evaluation to save computation time and analysis cost. In general, shell elements (CQ8/4) had more consistent SHSS results as compared to solid elements (CH8/20 and CH8E/20E) for both cases (Figure 9a,b).



Figure 8. (**a**–**f**) Principal stress variation in the deck and the rib-plate with weld-toe stresses (WTS) and SHSS at their respective weld-toes considering QSE and LSE 515 reference extrapolation points.



Figure 9. Comparison of SHSS evaluation methods considering different mesh techniques used in this study. (a) SHSS results at the deck-toe. (b) SHSS results at the rib-toe.

4.2. Effect of Mesh Size

It is usually considered that finer mesh with parabolic elements gives more accurate results as compared to relatively coarser mesh with linear elements, especially where stresses are highly non-linear. However, after analysing the results under these SHSS evaluation methods, this statement is not justified. Undoubtedly, the 1-CH20 element gave higher WTSs as compared to other elements, but as we moved away from the weld-toe, the stress values were reduced rapidly, and this rapid reduction in stress did affect the SHSS results, especially for surface stress calculation methods (Figure 8a–f). Consequently, for the 1-CH20 element, SSE and Haibach methods gave lower SHSS results as compared to other methods. Moreover, 1.0 and 2.0 mm CH20 elements had identical stress results at readout points, hence 1/2-CH20 element gave higher stress results at 0.4*t* as compared to the 1-CH8 element, which increased SHSS for QSE and LSE 410 methods, while in the LSE 515 method, the stress results converged at 0.5*t*, which is why SHSSs for both mesh sizes were identical in this method (Figures 8a–f and 9a,b). The Xiao and Yamada method showed a substantial increase in SHSS results for 2.0 mm solid elements (2-CH20/8) as compared to 1.0 mm elements (1-CH20/8), which was more evident at the deck-toe (Figure 9a,b).

The CH20E/8E elements had similar stress results for both mesh sizes (1.0/2.0 mm), therefore, their SHSS results were also identical. Likewise, the 1/2-CQ8/4 shell elements had the same stress results for the finer mesh (1.0/2.0 mm), hence, their SHSS results were also alike (Figure 8a–f). However, CQ4 elements gave scattered stress results at the deck-toe for the coarser mesh (4.0/8.0 mm), therefore, the 4-CQ4 element had high results, while the 8-CQ4 elements had quite low SHSS results, as shown in Figure 8e. Hence, coarser mesh size (4.0/8.0 mm) should be avoided for SHSS evaluation, especially for linear shell elements (CQ4).

4.3. Effect of Nodal Averaging

This feature averages the stress at nodes which may increase or decrease the stress results depending on the stress distribution (monotonic or non-monotonic). It is usually more effective where stresses are highly non-linear, but one must be careful while averaging nodal values at the weld-toe and should exclude the weld element and the element behind the weld-toe, because it decrease the stresses due to the larger weld area. After applying this feature in this study, the stress values were a bit reduced, but their impact on SHSS results was insignificant in SSE and Haibach methods; particularly, the LSE 515 method showed consistency in results for both the deck and the rib-toe (Figure 9a,b). Similarly, Xiao and Yamada's method did not have much influence of nodal averaging in the case of the rib-toe, whereas the deck-toe showed significant decrease in SHSS results in 2-CH20/8 elements, which was evident in the 2-CH8 element (Figure 9a). The ASME TTSL method showed a considerable decrease in SHSS results in the deck and the rib-toe for 1/2-CH20E and 1-CH20 elements, respectively. In general, parabolic solid or shell elements (CH20/20E/CQ8) were not affected by nodal averaging, whereas linear solid or shell elements (CH8/8E/CQ4) showed a decrease in SHSS results. The reduction in SHSS results was more pronounced in the 2-CH8 element (Figure 7a–d). Therefore, it can be concluded that SHSS evaluation methods are not sensitive to nodal averaging in parabolic elements (CH20/20E/CQ8).

4.4. Effect of Stress Type

As described in the previous section, two types of governing stresses were produced at the RD joint to study four different SHSS evaluation methods. Essentially, bending in the deck-plate produced highly non-linear stress at the deck-toe, and the membrane effect in the rib-plate produced linear compressive stress at the rib-toe. Figure 9a,b shows SHSS results obtained for both the cases. The WTSs are also presented for comparison. The SSE methods were less influenced by stress type and had consistent SHSS results for both cases. The QSE method gave better results in the case of the deck-toe due to its quadratic nature, which incorporates the non-linear stress and gives a better representation of the actual stress scenario at the hot-spot. In the case of the deck-toe, the LSE methods gave somewhat lower SHSS results as compared to the QSE method, which was quite evident in the case of the LSE 515 method, whereas for the rib-toe, LSE methods showed slightly higher results in comparison to the QSE method, but the 2-CH8 element was exception. It is important to note that stresses were exceptionally converged for both cases when the LSE 515 method was used. The LSE 515 showed quite smooth results for the deck-toe, even for the 2-CH8 element, but SHSS results were low due to linear stress distribution. Moreover, its first readout point was at a distance of 0.5t from the weld-toe, which became 8.0 mm for the deck-toe. This further reduced the SHSS results where stresses were highly non-linear. This statement is further strengthened by rib-toe results, where the QSE method gave lower results as compared to the LSE 515 method, especially in solid parabolic elements (CH20/20E), because of the larger weld area nominal stresses being reduced near the weld-toe, which were picked by the QSE method. Therefore, the QSE method generally gave better results in the high stress concentration zone due to its quadratic nature, but if we are interested in the calculation of nominal stresses, then LSE 515 is a better choice in SSE methods.

The Haibach and Xiao and Yamada methods are more sensitive to element type and mesh size variation as compared to other methods (Figure 9a,b). The scatter in their results is quite justified, as we relied on a single reference point for their SHSS results, i.e., at 2.5 mm and 1.0 mm, respectively.

The Haibach method showed better results in the case of the deck-toe for solid parabolic elements (CH20/20E), while solid linear single elements (CH8E) and shell parabolic elements (1/2-CQ8) gave low SHSS results. In the case of the rib-toe, the results were quite smooth and almost identical to SSE methods. In fact, the stress at the same distance varied as we changed the element type or the mesh size, especially where stress was highly non-linear (i.e., the deck-toe). Therefore, it is better to use only CH20E elements while using the Haibach method. In the Xiao and Yamada method, the SHSS results were quite scattered in the case of the deck-toe, while for the rib-toe, the results were rather better (Figure 9a,b). These anomalies in SHSS results are not encouraging regarding the use of this method, especially with strict mesh size limitations.

The ASME TTSL method performed better in the case of the deck-toe while the nodal averaging feature was turned on, and results were quite consistent for each element type and mesh size used in this study. It gave higher SHSS results for the CH20 elements as compared to other methods that represent the actual stress scenario at the deck-toe (Figure 9a). This method linearized the stress over the thickness of the plate at the weld-toe, therefore, it included part of the non-linear stress present at the weld-toe, while other SHSS evaluation methods do not include non-linear stress, as the readout points are away from the weld-toe. For the rib-toe, two distinguished lines converged to one point, unlike other methods (Figure 9b). Similar to the deck-toe, the CH20E elements showed quite high SHSS results at the rib-toe, and nodal averaging had no influence on them. In general, SHSS results were more consistent in the deck and the rib-plate except for the CH20E elements that gave higher results. Additionally, the nodal averaging feature had a major influence on this method; particularly in the case of the deck-toe, the results were significantly converged.

5. Guidelines

The basic purpose of this exercise was to observe the limitations of SHSS methods and propose a guideline for the calculation of SHSS results that can be used by the design engineer for better evaluation of fatigue-related problems. Therefore, these methods were applied to the fatigue prone RD joint in the OSD specimen considering different element types and meshing techniques for the evaluation of SHSS at the deck and the rib-toe. A full-scale 3D OSD specimen was simulated and tested on an FEM based software Siemens NX.12.0 for the better understanding of stress behaviour at this critical joint. The optimized breakout modelling solution was adopted to increase the efficiency of the model and to reduce the cost of analysis. Four types of elements were used for the modelling with different mesh techniques and sizes, i.e., 8 node cubic linear hexahedral (CH8/8E) and 20 node parabolic hexahedral (CH20/20E) elements for 3D solid models, and 4 node cubic linear quadrangle (CQ4) and 8 node parabolic quadrangle (CQ8) elements for 3D-shell models. Moreover, the effect of the nodal averaging feature was studied on these SHSS evaluation methods. Two types of governing stresses were produced; essentially, bending in the deck-plate produced highly non-linear stress at the deck-toe, and the membrane effect in the rib-plate produced linear compressive stress at the rib-toe. From the application of four different SHSS evaluation methods on these two stress states, the following guidelines are proposed considering different parameters. These guidelines are summarized in Figure 10.

• The IIW SSE (i.e., QSE, LSE 410, and LSE 515) methods showed consistency in the SHSS results. The QSE method gave better results as compared to LSE methods when stress was highly non-linear (deck-toe) due to its quadratic nature, which incorporated the part of the non-linear stress peak and gave a better representation of the actual stress scenario at the hot-spot. The LSE methods performed better where stress was linear (rib-toe), particularly, the LSE 515 method gave exceptionally converged SHSS results for both stress states. These methods exhibited lower and somewhat scattered SHSS results for solid elements (CH20/8 and CH20E/8E), especially in linear elements (CH8/CH8E), whereas shell elements (1/2-CQ8/4) showed higher and consistent SHSS results for both stress states. The solid parabolic single elements (CH20E) outperformed other meshing techniques in the QSE method but gave slightly lower results for solid parabolic

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elements (CH20). Moreover, for same simulated OSD model, the 1-CH20E element had three times fewer nodes as compared to 1-CH20 element, which saved computation time and analysis cost (Figure 10). Hence, it is better to use CH20E elements with the IIW QSE method for the evaluation of SHSS in the case of non-linear stress, and the LSE 515 method shall be preferred for nominal stress calculation with shell parabolic elements (1/2-CQ8), as shown in Figure 10.

- The Haibach method for SHSS evaluation is also based on surface stress calculation. Therefore, it had somewhat similar results as the IIW SSE methods, but values were somewhat scattered. The scatter in SHSS results was quite justified, as we relied on a stress value at a particular distance from the weld-toe (i.e., 2.5 mm). In this method, shell elements (1/2-CQ8/4) had lower results for non-linear stress state and higher results for linear stress state as compared to solid elements (CH20/8 and CH20E/8E). Similarly, in this method, the solid single parabolic element (CH20E) outperformed other meshing techniques, especially for non-linear stress; however, for nominal stress calculation, it is better to use shell parabolic elements (1/2-CQ8), as shown in Figure 10.
- The ASME through thickness stress linearization (TTSL) method performed better as compared to other SHSS evaluation methods. There were some variations in the SHSS results in the case of linear stress state, but for non-linear stress state, the results were quite consistent when the nodal averaging feature was turned on (Figure 10). This means that the ASME TTSL method gave better results when stress was highly non-linear. This method linearized the stress over the thickness of the plate at the weld-toe. Therefore, it included part of the non-linear stress peak present at the weld-toe, while other SHSS evaluation methods did not, as the readout points were away from the weld-toe. In this method, results were more converged in the deck and the rib-plate except for solid single parabolic elements (CH20E) that had higher stress results. For the better SHSS results, the ASME TTSL method should be used with solid parabolic (1/2-CH20) or shell parabolic (1/2-CQ8) elements for non-linear stress and with solid parabolic single (CH8E) or shell linear (1/2-CQ4) elements for nominal stress calculation, as shown in Figure 10.
- The Xiao–Yamada method for the evaluation SHSS has very strict mesh limitations. Therefore, it can only be applied to certain cubic hexahedral elements (1/2 CH20/8). This method gave quite scattered results in non-linear stress state; the 2.0 mm solid elements (2-CH20/8) showed quite high stress results as compared to 1.0 mm solid elements (1-CH20/8), whereas for the linear stress, the results were somewhat higher as compared to other methods. These anomalies in SHSS results are not encouraging for the use of this method.
- The Haibach and Xiao and Yamada methods are more sensitive to element type and mesh size variation as compared to other methods. The scatter in SHSS results was quite justified, as we relied on a single readout point for their results (i.e., at 2.5 mm and 1.0 mm, respectively) as compared to other methods. Therefore, IIW SSE or ASME TTSL methods should be preferred for the better evaluation SHSS.
- The stress values were reduced by nodal averaging, but their impact on SHSS results was insignificant in IIW SSE and Haibach methods, whereas the ASME TTSL method showed a considerable decrease in results, especially for solid single parabolic elements (CH20E). Moreover, the Xiao and Yamada method did not have much influence of nodal averaging in the linear stress state, while for the non-linear stress state, it showed a significant decrease in results. In general, parabolic solid or shell elements (CH20/20E/CQ8) were not affected by nodal averaging, whereas linear solid or shell elements (CH8/8E/CQ4) showed a decrease in SHSS results.
- The coarser meshing (4/8-CQ4/8) is only applicable to LSE 515 and ASME TTSL methods because other SHSS methods have mesh size limitations, but their results were not convincing, especially for linear shell elements (CQ4). Additionally, nodal averaging had a major influence on their results. Moreover, the solid linear parabolic elements (CH8) gave highly scattered results for all the SHSS evaluation methods used in this study. Hence, these meshing techniques should be avoided.

• In general, shell elements (CQ8/4) gave consistent SHSS results as compared to solid elements (CH8/20 and CH8E/20E) for both stress states. Moreover, shell parabolic elements (CQ8) showed better SHSS results as compared to shell linear elements (CQ4), but mesh size should be restricted to 4.0 mm.

Numerical model	3D solid model								3D shell model							
Element type	CH20		CH8		CH20E		CH8E		CQ8				CQ4			
Mesh Size (mm)	1	2	1	2	1	2	1	2	1	2	4	8	1	2	4	8
No. of nodes (million)	5.047	4.256	1.352	1.013	1.666	1.525	0.491	0.450	0.790	0.735	0.681	0.605	0.267	0.248	0.230	0.204
No. of elements (million)	1.016	0.811	1.016	0.708	0.220	0.200	0.220	0.200	0.257	0.239	0.222	0.197	0.257	0.239	0.222	0.197
Calculation time (sec)	3013.8	2415.0	904.2	753.6	1246.8	1092.6	145.8	119.4	615.0	499.8	487.2	442.2	145.2	117.0	80.4	74.4
QSE											n/a	n/a			n/a	n/a
LSE 410											n/a	n/a			n/a	n/a
LSE 515																
Haibach											n/a	n/a			n/a	n/a
TTSL																
Xiao & Yamada					n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Nodal averaging Feature: 🛛 🗖 On 🖉 Off					n/a: Not applicable										
Legend	Nominal stress: • Rec			ommende	ed	Could be used					 Not recommended 					
	Non-linear stress:			Recommended			🔺 Could be used				▲ Not recommended					

Note: These recommendations are only applicable to stress concentration zone. For breakout modelling details see figure 5(b).

Figure 10. Guidelines for the evaluation of SHSS considering different mesh techniques used in this study.

6. Conclusions

The limitations and the potential accuracy of SHSS methods were illustrated under different meshing techniques for the better evaluation of fatigue-related problems. In comparison to other SHSS approaches, the IIW QSE method gave better results for the solid parabolic single elements, and the ASME TTSL method stood out for solid or shell parabolic elements in non-linear stress state. The LSE 515 method performed better for nominal stress calculation with shell parabolic elements. The Haibach and Xiao and Yamada methods had scattered results. The anomalies in SHSS results were not encouraging the use of these methods. The nodal averaging had insignificant effect on SHSS results except for the ASME TTSL method. The parabolic solid or the shell elements were not affected by nodal averaging, whereas linear solid or shell elements showed decrease in SHSS results. In general, shell elements had more consistent SHSS results as compared to solid elements for the both stress states. To conclude, there is no single solution available for every fatigue-related problem. We must analyse the given condition and accordingly make some rules or guidelines for the better evaluation of SHSS results to predict the fatigue life of the structure with more confidence and clarity.

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