A Theory of Autofrettage for Open-Ended, Polar Orthotropic Cylinders

Marina Rynkovskaya [1],*, Sergei Alexandrov [2,3] and Lihui Lang [2]

[1] Department of Civil Engineering, Peoples' Friendship University of Russia (RUDN University),
    6 Miklukho-Maklaya St, Moscow 117198, Russia
[2] School of Mechanical Engineering and Automation, Beihang University, No. 37 Xueyuan Road,
    Beijing 100191, China; sergei_alexandrov@spartak.ru (S.A.); lang@buaa.edu.cn (L.L.)
[3] Ishlinsky Institute for Problems in Mechanics, 101-1 Prospect Vernadskogo, Moscow 119526, Russia
*   Correspondence: rynkovskaya_mi@pfur.ru

Abstract: Autofrettage is a widely used process to enhance the fatigue life of holes. In the theoretical investigation presented in this article, a semi-analytic solution is derived for a polar, orthotropic, open-ended cylinder subjected to internal pressure, followed by unloading. Numerical techniques are only necessary to solve a linear differential equation and evaluate ordinary integrals. The generalized Hooke's law connects the elastic portion of strain and stress. The flow theory of plasticity is employed. Plastic yielding is controlled by the Tsai–Hill yield criterion and its associated flow rule. It is shown that using the strain rate compatibility equation facilitates the solution. The general solution takes into account that elastic and plastic properties can be anisotropic. An illustrative example demonstrates the effect of plastic anisotropy on the distribution of stresses and strains, including residual stresses and strain, for elastically isotropic materials.

Keywords: residual stress; residual strain; open-ended cylinder; autofrettage

1. Introduction

High-pressure vessels are often autofrettaged to improve their performance under service conditions. Numerous theories of the autofrettage process of hollow cylinders under different end conditions are available. The three main end conditions are usually adopted (plane strain, closed-end, and open-end conditions). The earliest attempt on a strict mathematical theory of the autofrettage process appears to have been in [1], where the plane strain condition has been considered assuming an elastic, perfectly plastic material model. This theory has been extended to closed-end tubes in [2]. A theory of the autofrettage process of tubes with free ends has been proposed in [3]. The Tresca yield criterion has been adopted, and the solution has been found by a finite difference method.

The elastic/perfectly plastic solutions mentioned above have been extended to other constitutive equations. In particular, solutions for open-ended cylinders of strain-hardening material have been derived in [4,5]. Both the Tresca and von Mises criteria, in conjunction with the corresponding associated flow rule, have been adopted in [4]. In the case of Ni-Cr-Mo cylinders, it has been shown that the effect of strain hardening is important in cylinders with radius ratios of 3 or greater. Hencky's deformation theory of plasticity, based on the von Mises yield criterion, has been employed in [5]. A solution for hollow cylinders under a constant axial strain condition has been provided in [6], using the deformation theory of plasticity and the von Mises yield criterion. The corresponding plane strain solution can be obtained as a special case. A nonlinear strain-hardening model for steel has been proposed in [7]. Then, this model has been used for studying the process of autofrettage in close-ended cylinders. A comprehensive overview of autofrettage theories for internally pressurized homogeneous

tubes of perfectly plastic and strain-hardening materials has been provided in [8]. A plane strain solution based on a gradient theory of plasticity has been found in [9]. Hencky's deformation theory of plasticity and a unified yield criterion have been adopted.

The Bauschinger effect can significantly influence the distribution of residual stresses and strains in tubes subjected to internal pressure followed by unloading. Therefore, many theoretical solutions for the process of autofrettage are based on material models that incorporate the Bauschinger effect. A solution for a hardening law suitable for high-strength steel has been given in [10]. A distinguished feature of this hardening law is that the material is perfectly plastic at loading, but shows a strong Bauschinger effect within a certain range of the forward strain. The Tresca yield criterion and its associated flow rule have been used. An approximate method of finding analytic solutions for generic isotropic and kinematic strain hardening laws has been introduced in [11]. Another approximate method has been employed in [12], using the concept of the single effective material. Numerical methods have been developed in [13–15] for materials with nonlinear stress–strain behavior. An effect of varying elastic and plastic material properties along the radius on the distribution of residual stresses in autofrettaged cylinders has been evaluated in [16].

An efficient method of improving the performance of autofrettaged tubes is to use two- and multi-layer tubes [17]. Several theoretical solutions for such tubes are available in the literature (for example, [18–23]). The methods of analysis employed are similar to those used for homogeneous tubes.

In addition to the autofrettage treatment by internal pressure, thermal and rotational autofrettage treatments are widely used. Thermal autofrettage has been studied in [24–27], and rotational autofrettage in [28,29].

A comprehensive overview of theoretical and experimental research on the process of autofrettage has been recently provided in [30]. It is seen from this review that initially anisotropic materials were not considered. On the other hand, it is known from solutions to other problems in structural mechanics, for example in [31–33], that plastic anisotropy may have a significant effect on the solution. In particular, it is mentioned in [33] that even mild plastic anisotropy significantly affects the distribution of residual stresses, which is of special importance for the process of autofrettage. In the case of circular discs and cylinders, a common type of anisotropy is polar orthotropy. In particular, the effect of plastic anisotropy on stress and strain fields in rotating discs has been studied in [34–39], using different material models and boundary conditions. Various boundary value problems for orthotropic cylinders have been solved in [40–44]. All of these studies demonstrate that it is important to take into account plastic anisotropy in analysis and the design of structures. It is therefore reasonable to provide a theoretical analysis of the autofrettage process for polar orthotropic cylinders.

In the present paper, the open-ended cylinder is considered. It is assumed that the elastic strain and stress are connected by the generalized Hooke's law. Plastic yielding is controlled by the Tsai–Hill yield criterion. This criterion is often used in applications [45–49]. Therefore, the material is initially anisotropic. The flow theory of plasticity is employed. It is shown that using the strain rate compatibility equation facilitates the solution. In particular, a numerical technique is only necessary to solve a linear differential equation and evaluate ordinary integrals.

2. Statement of the Problem

Consider the expansion of a thick-walled hollow cylinder of inner radius a_0 and outer radius b_0 by a uniform internal pressure P_0, followed by unloading. The external pressure is zero. It is natural to solve this boundary value problem in a cylindrical coordinate system (r, θ, z) whose $z-$axis coincides with the axis of symmetry of the cylinder. It is assumed that the cylinder is sufficiently long to make the stresses and strains independent of the z-coordinate. The ends of the cylinder are not loaded. The inner pressure at the end of loading is high enough so that the annulus contained by the inner radius and some internal radius $r = r_c$ is plastic, while the outer annulus contained by the surface $r = r_c$ and the outer radius is elastic. The surface $r = r_c$ is the elastic/plastic boundary. Let σ_r, σ_θ, and σ_z be the stress

components referred to the cylindrical coordinate system. These stresses are the principal stresses. Moreover, $\sigma_z = 0$ for the open-ended cylinder. The boundary conditions at loading are

$$\sigma_r = -P_0 \tag{1}$$

for $r = a_0$, and

$$\sigma_r = 0 \tag{2}$$

for $r = b_0$. Let P_m be the value of P_0 at the end of loading. Then, the boundary conditions at unloading are

$$\Delta \sigma_r = P_m \tag{3}$$

for $r = a_0$, and

$$\Delta \sigma_r = 0 \tag{4}$$

for $r = b_0$. Here $\Delta \sigma_r$ is the increment of the radial stress in course of unloading.

It is assumed that the cylinder is polar orthotropic. Then, the principal strain directions coincide with the principal stress directions. In particular, the generalized Hooke's law, in terms of the principal stress and strain components under plane stress conditions, is

$$\varepsilon_r^e = a_{rr}\sigma_r + a_{r\theta}\sigma_\theta, \quad \varepsilon_\theta^e = a_{r\theta}\sigma_r + a_{\theta\theta}\sigma_\theta, \quad \varepsilon_z^e = a_{rz}\sigma_r + a_{\theta z}\sigma_\theta. \tag{5}$$

Here ε_r^e, ε_θ^e, and ε_z^e are the elastic radial, circumferential, and axial strains, respectively. The coefficients a_{rr}, $a_{r\theta}$, a_{rz}, and $a_{\theta z}$ are the components of the compliance tensor. In terms of the principal stresses, the Tsai–Hill yield criterion reads

$$\sigma_\theta^2 - \sigma_r\sigma_\theta + \sigma_r^2 \frac{X^2}{Y^2} = X^2 \tag{6}$$

where X and Y are the yield stresses in the circumferential and radial directions, respectively. The flow rule associated with the yield criterion (6) is

$$\frac{\partial \varepsilon_r^p}{\partial t} = \lambda_1 \left(\frac{2X^2}{Y^2}\sigma_r - \sigma_\theta \right), \quad \frac{\partial \varepsilon_\theta^p}{\partial t} = \lambda_1 (2\sigma_\theta - \sigma_r), \quad \frac{\partial \varepsilon_z^p}{\partial t} = \lambda_1 \left[\left(1 - \frac{2X^2}{Y^2} \right)\sigma_r - \sigma_\theta \right] \tag{7}$$

where ε_r^p, ε_θ^p, and ε_z^p are the plastic radial, circumferential, and axial strains, respectively; t is the time; and λ_1 is a non-negative multiplier. Since the model under consideration is rate independent, the time derivatives in (7) can be replaced with derivatives with respect to any monotonically increasing or decreasing parameter q. Then, Equation (7) is replaced with

$$\xi_r^p = \lambda \left(\frac{2X^2}{Y^2}\sigma_r - \sigma_\theta \right), \quad \xi_\theta^p = \lambda (2\sigma_\theta - \sigma_r), \quad \xi_z^p = \lambda \left[\left(1 - \frac{2X^2}{Y^2} \right)\sigma_r - \sigma_\theta \right] \tag{8}$$

where $\xi_r^p = \partial \varepsilon_r^p / \partial q$, $\xi_\theta^p = \partial \varepsilon_\theta^p / \partial q$, $\xi_z^p = \partial \varepsilon_z^p / \partial q$, and λ is proportional to λ_1. The total strains are given by

$$\varepsilon_r = \varepsilon_r^e + \varepsilon_r^p, \quad \varepsilon_\theta = \varepsilon_\theta^e + \varepsilon_\theta^p, \quad \varepsilon_z = \varepsilon_z^e + \varepsilon_z^p. \tag{9}$$

The constitutive equations should be supplemented with the equilibrium equation of the form

$$\frac{\partial \sigma_r}{\partial r} + \frac{\sigma_r - \sigma_\theta}{r} = 0. \tag{10}$$

The solution is facilitated by using the equation of strain-rate compatibility. This equation is equivalent to

$$r\frac{\partial \xi_\theta}{\partial r} + \xi_\theta - \xi_r = 0. \tag{11}$$

In what follows, the following dimensionless quantities will be used:

$$\rho = \frac{r}{b_0}, \quad a = \frac{a_0}{b_0}, \quad \rho_c = \frac{r_c}{b_0}, \quad p_0 = \frac{P_0}{X}, \quad p_m = \frac{P_m}{X}, \quad k = Xa_{rr}. \tag{12}$$

3. Purely Elastic Solution

The general purely elastic solution for stress can be written as

$$\frac{\sigma_r}{X} = C_1\rho^{\tau-1} + C_2\rho^{-\tau-1}, \quad \frac{\sigma_\theta}{X} = \tau\left(C_1\rho^{\tau-1} - C_2\rho^{-\tau-1}\right) \tag{13}$$

where C_1 and C_2 are constants of integration and $\tau = \sqrt{a_{rr}/a_{\theta\theta}}$. Substituting Equation (13) into Equation (5) supplies the solution for strain in the form

$$\begin{aligned}
\frac{\varepsilon_r^e}{k} &= C_1\left(1 + \frac{Xa_{r\theta}\tau}{k}\right)\rho^{\tau-1} + C_2\left(1 - \frac{Xa_{r\theta}\tau}{k}\right)\rho^{-\tau-1}, \\
\frac{\varepsilon_\theta^e}{k} &= C_1\left(\frac{a_{r\theta}}{a_{rr}} + \frac{a_{\theta\theta}\tau}{a_{rr}}\right)\rho^{\tau-1} + C_2\left(\frac{a_{r\theta}}{a_{rr}} - \frac{a_{\theta\theta}\tau}{a_{rr}}\right)\rho^{-\tau-1}, \\
\frac{\varepsilon_z^e}{k} &= C_1\left(\frac{a_{rz}}{a_{rr}} + \frac{\tau a_{\theta z}}{a_{rr}}\right)\rho^{\tau-1} + C_2\left(\frac{a_{rz}}{a_{rr}} - \frac{\tau a_{\theta z}}{a_{rr}}\right)\rho^{-\tau-1}.
\end{aligned} \tag{14}$$

The solution for Equation (13) should satisfy the boundary conditions of Equations (1) and (2). Then, using Equation (12), the constants C_1 and C_2 are determined as

$$C_1 = -\frac{p_0}{a^{t-1} - a^{-t-1}}, \quad C_2 = \frac{p_0}{a^{t-1} - a^{-t-1}}. \tag{15}$$

Substituting Equation (15) into Equation (13) results in

$$\frac{\sigma_r}{X} = \frac{p_0}{(a^{\tau-1} - a^{-\tau-1})}\left(\rho^{-\tau-1} - \rho^{\tau-1}\right), \quad \frac{\sigma_\theta}{X} = -\frac{\tau p_0}{(a^{\tau-1} - a^{-\tau-1})}\left(\rho^{-\tau-1} + \rho^{\tau-1}\right). \tag{16}$$

It is assumed that plastic yielding initiates at the inner radius of the cylinder, $\rho = a$. This assumption should be verified for each set of constitutive parameters. The corresponding condition follows from Equations (6) and (16), in the form

$$\frac{p_0^2}{(a^{\tau-1} - a^{-\tau-1})^2}\left[\tau^2\left(\rho^{-\tau-1} + \rho^{\tau-1}\right)^2 + \frac{\tau}{\rho^2}\left(\rho^{-2\tau} - \rho^{2\tau}\right) + \left(\rho^{-\tau-1} - \rho^{\tau-1}\right)^2\frac{X^2}{Y^2}\right] \leq 1 \tag{17}$$

in the range $a \leq \rho \leq 1$. It follows from Equation (16) that

$$\frac{\sigma_r}{X} = -p_0, \quad \frac{\sigma_\theta}{X} = \frac{\tau p_0\left(1 + a^{2\tau}\right)}{(1 - a^{2\tau})} \tag{18}$$

at $\rho = a$. Substituting Equation (18) into the yield criterion of Equation (6) and using Equation (12) yields

$$p_e = \left(1 - a^{2\tau}\right)\left[\tau^2\left(1 + a^{2\tau}\right)^2 + \tau\left(1 - a^{4\tau}\right) + \frac{X^2}{Y^2}\left(1 - a^{2\tau}\right)^2\right]^{-1/2}. \tag{19}$$

Here p_e is the value of p_0, at which point a plastic region starts to propagate from the inner radius of the cylinder. In what follows, it is assumed that $p_0 > p_e$.

4. Elastic/Plastic Stress Solution

There are two regions, $a \leq \rho \leq \rho_c$ and $\rho_c \leq \rho \leq 1$, at $p_0 > p_e$. The region $\rho_c \leq \rho \leq 1$ is elastic. The general solution for Equation (13) is valid in this region. However, the constants C_1 and C_2 are not given by (15). The stress solution in the region $a \leq \rho \leq \rho_c$ must satisfy the yield criterion of Equation

(6) and the equilibrium Equation (10). It is possible to verify by inspection that the yield criterion is satisfied by the following substitution:

$$\frac{\sigma_r}{X} = -\frac{2\sin\varphi}{Q}, \quad \frac{\sigma_\theta}{X} = -\frac{\sin\varphi}{Q} - \cos\varphi, \quad Q = \frac{X}{Y}\sqrt{4 - \frac{Y^2}{X^2}} \tag{20}$$

where φ is an auxiliary function of ρ. Substituting Equation (20) into (10) yields

$$2\cos\varphi\frac{\partial\varphi}{\partial\rho} + \frac{(\sin\varphi - Q\cos\varphi)}{\rho} = 0. \tag{21}$$

The stress solution in the region $a \leq \rho \leq \rho_c$ should satisfy the boundary condition of Equation (1). Using Equations (12) and (20), this condition transforms to

$$\varphi = \varphi_a \tag{22}$$

where $\rho = a$, where φ_a is determined from the equation

$$2\sin\varphi_a = Qp_0 \tag{23}$$

The unique solution of this equation is found using the condition that the circumferential stress at $\rho = a$ at the initiation of plastic yielding is determined from Equation (18), in which p_0 should be replaced with p_e, given in Equation (19). The solution of Equation (21) satisfying the boundary condition of Equation (22) is

$$\ln\frac{\rho}{a} = \frac{2Q(\varphi - \varphi_a)}{(1 + Q^2)} + \frac{2}{(1 + Q^2)}\ln\left(\frac{Q\cos\varphi_a - \sin\varphi_a}{Q\cos\varphi - \sin\varphi}\right). \tag{24}$$

Let φ_c be the value of φ at $\rho = \rho_c$. Then, it follows from Equation (24) that

$$\ln\frac{\rho_c}{a} = \frac{2Q(\varphi_c - \varphi_a)}{(1 + Q^2)} + \frac{2}{(1 + Q^2)}\ln\left(\frac{Q\cos\varphi_a - \sin\varphi_a}{Q\cos\varphi_c - \sin\varphi_c}\right) \tag{25}$$

The solution of Equation (13) should satisfy the boundary condition in Equation (2). Therefore, using Equation (12), it is possible to find that $C_1 + C_2 = 0$. Then, the stress solution in the elastic region $\rho_c \leq \rho \leq 1$ is

$$\frac{\sigma_r}{X} = C_1\left(\rho^{\tau-1} - \rho^{-\tau-1}\right), \quad \frac{\sigma_\theta}{X} = \tau C_1\left(\rho^{\tau-1} + \rho^{-\tau-1}\right). \tag{26}$$

The radial and circumferential stresses must be continuous across the elastic/plastic boundary. Then, it follows from Equations (20) and (26) that

$$-\frac{2\sin\varphi_c}{Q} = C_1\left(\rho_c^{\tau-1} - \rho_c^{-\tau-1}\right), \quad -\frac{\sin\varphi_c}{Q} - \cos\varphi_c = \tau C_1\left(\rho_c^{\tau-1} + \rho_c^{-\tau-1}\right). \tag{27}$$

Eliminating C_1 between these equations results in

$$1 + Q\cot\varphi_c = \frac{2\tau\left(\rho_c^{2\tau} + 1\right)}{\left(\rho_c^{2\tau} - 1\right)}. \tag{28}$$

In this equation, ρ_c can be eliminated by means of Equation (25). The resulting equation can be solved numerically to find φ_c as a function of φ_a. Using this solution, ρ_c as a function of φ_a is immediate from Equation (25), and then C_1 is a function of φ_a from any part of Equations (27). Equation (23) allows for all these quantities to be expressed as a function of p_0. Then, at any value of p_0, the variation of stresses with ρ in the elastic region follows from Equation (26), and in the plastic region from (20) and (24). The latter is in parametric form, with φ being the parameter. A difficulty is that this general

solution may not exist. One of the restrictions is that plastic yielding is not initiated in the elastic region. Using Equations (12), (6), and (26), the corresponding condition can be represented as

$$C_1^2 \left[\tau^2 \left(\rho^{\tau-1} + \rho^{-\tau-1} \right)^2 - \frac{\tau}{\rho^2} \left(\rho^{2\tau} - \rho^{-2\tau} \right) + \left(\rho^{\tau-1} - \rho^{-\tau-1} \right)^2 \frac{X^2}{Y^2} \right] \leq 1 \tag{29}$$

in the range $\rho_c \leq \rho \leq 1$. Having found the value of C_1 the inequality in Equation (29), it can be verified by inspection with no difficulty. Another restriction is immediate from (20):

$$\frac{Y}{X} < 2. \tag{30}$$

The physical sense of this restriction is that Equation (6) does not determine a convex yield surface in principal stress space if $Y > 2X$. Still another restriction follows from Equation (23). Since $|\sin \varphi_a| \leq 1$, the value of p_0 must satisfy the inequality

$$p_0 \leq \frac{2}{Q} \equiv p_p. \tag{31}$$

If $p_0 = p_p$, then the localization of plastic deformation occurs at the inner radius of the cylinder, and the plastic region cannot propagate beyond the radius reached at this value of p_0.

Consider the state of stress in the cylinder when the entire cylinder becomes plastic, and the localization of plastic deformation occurs at the inner radius of the cylinder simultaneously. The latter condition requires $\varphi_a = \pi/2$. On the other hand, the stresses in Equation (20) should satisfy the boundary condition in Equation (2). It is reasonable to assume that at $\sigma_\theta > 0$ at $\rho = 1$. Then, Equations (2) and (20) combine to give $\varphi_c = \pi$. It is evident that $\rho_c = 1$. Substituting $\varphi_a = \pi/2$, $\varphi_c = \pi$, and $\rho_c = 1$ into Equation (25) yields

$$\ln a = \frac{2 \ln Q}{(1 + Q^2)} - \frac{Q\pi}{(1 + Q^2)}. \tag{32}$$

Here, Q can be eliminated using its definition. Then, Equation (32) determines a relationship between a and Y/X corresponding to the state of stress in question. This relation is illustrated in Figure 1. If the point corresponding to a pair $(a, Y/X)$ lies above the curve, then the entire disc becomes plastic before the localization of plastic deformation at the inner surface of the cylinder, and vice versa.
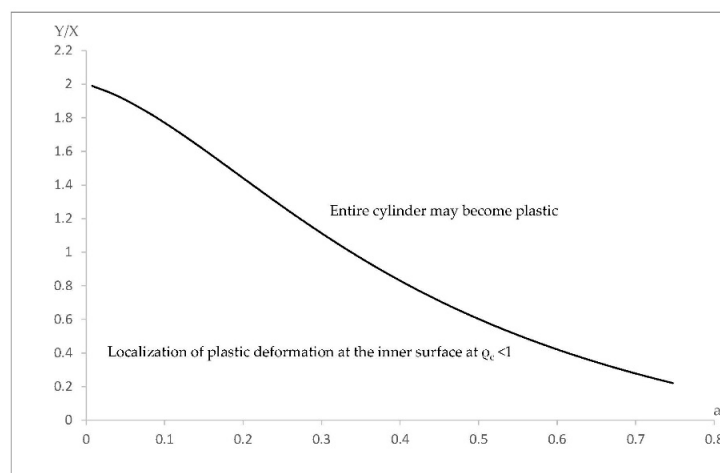

Figure 1. Geometric interpretation of two different mechanisms of plastic collapse (localization of plastic deformation at the inner radius of the cylinder and occurrence of the plastic region over the entire disc).

It is also of importance to consider the difference between p_e and p_p. It is seen from Equations (19) and (31) that p_p is the function only of Y/X, whereas p_e depends on Y/X, a, and τ. The variation of $p_p - p_e$ with Y/X at $a = 0.4$ for several values of τ is depicted in Figure 2. It is seen from this figure that the difference is rather small if the ratio Y/X is small enough. This means that the localization of plastic deformation at the inner surface of the cylinder occurs at the very beginning of plastic yielding.

Figure 2. Effect of constitutive parameters on the magnitude of pressure at which plastic deformation is localized at the inner radius of the cylinder.

5. Elastic/Plastic Strain Solution

The total strain is elastic in the region $\rho_c \leq \rho \leq 1$. Therefore, using Equation (12), the principal strains in this region are found from the generalized Hooke's law in Equation (5) and the stress solution of Equation (26), as

$$
\begin{aligned}
\frac{\varepsilon_r}{k} &= C_1\left[\left(1 + \frac{\tau a_{r\theta}}{a_{rr}}\right)\rho^{\tau-1} + \left(\frac{\tau a_{r\theta}}{a_{rr}} - 1\right)\rho^{-\tau-1}\right], \\
\frac{\varepsilon_\theta}{k} &= C_1\left[\left(\frac{a_{r\theta}}{a_{rr}} + \frac{\tau a_{\theta\theta}}{a_{rr}}\right)\rho^{\tau-1} + \left(\frac{\tau a_{\theta\theta}}{a_{rr}} - \frac{a_{r\theta}}{a_{rr}}\right)\rho^{-\tau-1}\right], \\
\frac{\varepsilon_z}{k} &= C_1\left[\left(\frac{a_{rz}}{a_{rr}} + \frac{\tau a_{\theta z}}{a_{rr}}\right)\rho^{\tau-1} + \left(\frac{\tau a_{\theta z}}{a_{rr}} - \frac{a_{rz}}{a_{rr}}\right)\rho^{-\tau-1}\right].
\end{aligned}
\tag{33}
$$

Using Equation (12), the elastic portion of strain in the plastic region, $a \leq \rho \leq \rho_c$, is determined from the generalized Hooke's law (Equation (5)) and the stress solution in Equation (20), as

$$
\begin{aligned}
\frac{\varepsilon_r^e}{k} &= -\frac{(2 + a_{r\theta}/a_{rr})}{Q}\sin\varphi - \frac{a_{r\theta}}{a_{rr}}\cos\varphi, \quad \frac{\varepsilon_\theta^e}{k} = -\frac{(2a_{r\theta} + a_{\theta\theta})}{Qa_{rr}}\sin\varphi - \frac{a_{\theta\theta}}{a_{rr}}\cos\varphi, \\
\frac{\varepsilon_z^e}{k} &= -\frac{2a_{rz}\sin\varphi}{a_{rr}Q} - \frac{a_{\theta z}}{a_{rr}}\left(\frac{\sin\varphi}{Q} + \cos\varphi\right).
\end{aligned}
\tag{34}
$$

Substituting Equation (20) into Equation (8) leads to

$$
\begin{aligned}
\zeta_r^p &= \lambda\left[\frac{\sin\varphi}{Q}\left(1 - \frac{4X^2}{Y^2}\right) + \cos\varphi\right], \\
\zeta_\theta^p &= -2\lambda\cos\varphi, \quad \zeta_z^p = \lambda\left[\left(\frac{4X^2}{Y^2} - 1\right)\frac{\sin\varphi}{Q} + \cos\varphi\right].
\end{aligned}
\tag{35}
$$

Eliminating λ between these equations gives

$$
\begin{aligned}
\frac{\zeta_r^p}{\zeta_\theta^p} &= \frac{Q}{2}\left(\frac{4X^2}{Y^2} - 1\right)\tan\varphi - \frac{1}{2}, \\
\frac{\zeta_z^p}{\zeta_\theta^p} &= -\frac{Q}{2}\left(\frac{4X^2}{Y^2} - 1\right)\tan\varphi - \frac{1}{2}.
\end{aligned}
\tag{36}
$$

In what follows, it is assumed that $q \equiv \varphi_a$ and

$$\xi_r^e = \frac{\partial \varepsilon_r^e}{\partial \varphi_a}, \quad \xi_\theta^e = \frac{\partial \varepsilon_\theta^e}{\partial \varphi_a}, \quad \xi_z^e = \frac{\partial \varepsilon_z^e}{\partial \varphi_a}, \quad \xi_r = \frac{\partial \varepsilon_r}{\partial \varphi_a}, \quad \xi_\theta^e = \frac{\partial \varepsilon_\theta}{\partial \varphi_a}, \quad \xi_z^e = \frac{\partial \varepsilon_z}{\partial \varphi_a}. \tag{37}$$

Then, differentiating Equation (34) with respect to φ_a yields

$$
\begin{aligned}
\frac{\xi_r^e}{k} &= \left[-\frac{(2 + a_{r\theta}/a_{rr})}{Q} \cos \varphi + \frac{a_{r\theta}}{a_{rr}} \sin \varphi \right] \frac{\partial \varphi}{\partial \varphi_a}, \\
\frac{\xi_\theta^e}{k} &= \left[-\frac{(2a_{r\theta} + a_{\theta\theta})}{Q a_{rr}} \cos \varphi + \frac{a_{\theta\theta}}{a_{rr}} \sin \varphi \right] \frac{\partial \varphi}{\partial \varphi_a}, \\
\frac{\xi_z^e}{k} &= -\left[\frac{2 a_{rz} \cos \varphi}{a_{rr} Q} + \frac{a_{\theta z}}{a_{rr}} \left(\frac{\cos \varphi}{Q} - \sin \varphi \right) \right] \frac{\partial \varphi}{\partial \varphi_a}.
\end{aligned}
\tag{38}
$$

Substituting Equation (9) differentiated with respect to φ_a into Equation (11) and using Equation (12) leads to

$$\rho \frac{\partial \xi_\theta}{\partial \rho} + \xi_\theta - \xi_r^p - \xi_r^e = 0. \tag{39}$$

Moreover, using Equation (36),

$$\xi_r^p = \left[\frac{Q}{2} \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi - \frac{1}{2} \right] \xi_\theta^p = \left[\frac{Q}{2} \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi - \frac{1}{2} \right] (\xi_\theta - \xi_\theta^e) \tag{40}$$

Then, eliminating ξ_r^p in Equation (39) by means of Equation (40) yields

$$\rho \frac{\partial \xi_\theta}{\partial \rho} + \frac{\xi_\theta}{2} \left[3 - Q \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi \right] + \left[\frac{Q}{2} \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi - \frac{1}{2} \right] \xi_\theta^e - \xi_r^e = 0. \tag{41}$$

Using Equation (21), differentiation with respect to ρ in Equation (41) can be replaced with differentiation with respect to φ. As a result,

$$\frac{\partial \xi_\theta}{\partial \varphi} (Q - \tan \varphi) + \xi_\theta \left[3 - Q \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi \right] + \left[Q \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi - 1 \right] \xi_\theta^e - 2\xi_r^e = 0. \tag{42}$$

It is seen from (38) that the expressions for ξ_r^e and ξ_θ^e involve the derivative $\partial \varphi / \partial \varphi_a$. In general, this derivative can be found from Equation (24), which is the solution of Equation (21). However, it is more convenient to represent the solution of this equation satisfying the boundary condition Equation (22) as

$$\ln \frac{\rho}{a} = 2 \int_{\varphi_a}^{\varphi} \frac{\cos \eta}{(Q \cos \eta - \sin \eta)} d\eta \tag{43}$$

where η is a dummy variable of integration. Differentiating Equation (43) gives

$$\frac{2 \cos \varphi}{(Q \cos \varphi - \sin \varphi)} d\varphi = \frac{2 \cos \varphi_a}{(Q \cos \varphi_a - \sin \varphi_a)} d\varphi_a + \frac{d\rho}{\rho}.$$

It follows from this equation that

$$\frac{\partial \varphi}{\partial \varphi_a} = \frac{\cos \varphi_a (Q \cos \varphi - \sin \varphi)}{\cos \varphi (Q \cos \varphi_a - \sin \varphi_a)}. \tag{44}$$

Equations (38) and (44) combine to give

$$
\begin{aligned}
\frac{\zeta_r^e}{k} &= \left[-\frac{(2 + a_{r\theta}/a_{rr})}{Q} \cos \varphi + \frac{a_{r\theta}}{a_{rr}} \sin \varphi \right] \frac{(Q - \tan \varphi)}{(Q - \tan \varphi_a)}, \\
\frac{\zeta_\theta^e}{k} &= \left[-\frac{(2a_{r\theta} + a_{\theta\theta})}{Q a_{rr}} \cos \varphi + \frac{a_{\theta\theta}}{a_{rr}} \sin \varphi \right] \frac{(Q - \tan \varphi)}{(Q - \tan \varphi_a)}, \\
\frac{\zeta_z^e}{k} &= -\left[\frac{2a_{rz} \cos \varphi}{a_{rr} Q} + \frac{a_{\theta z}}{a_{rr}} \left(\frac{\cos \varphi}{Q} - \sin \varphi \right) \right] \frac{(Q - \tan \varphi)}{(Q - \tan \varphi_a)}.
\end{aligned}
\tag{45}
$$

Eliminating ζ_r^e and ζ_θ^e in Equation (42) by means of Equation (45) results in the following linear differential equation for ζ_θ/k:

$$
\frac{\partial(\zeta_\theta/k)}{\partial \varphi} + \frac{\zeta_\theta}{k} \Phi_1(\varphi) + \frac{\Phi_2(\varphi)}{(Q - \tan \varphi_a)} = 0,
$$

$$
\Phi_1(\varphi) = \left[3 - Q \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi \right] (Q - \tan \varphi)^{-1},
$$

$$
\Phi_2(\varphi) = \left[a_{\theta\theta} \sin \varphi - \frac{(2a_{r\theta} + a_{\theta\theta})}{Q} \cos \varphi \right] \left[Q \left(\frac{4X^2}{Y^2} - 1 \right) \tan \varphi - 1 \right] +
$$
$$
2 \left[\frac{(2a_{rr} + a_{r\theta})}{Q} \cos \varphi - a_{r\theta} \sin \varphi \right].
\tag{46}
$$

The circumferential strain rate must be continuous across the elastic/plastic boundary. Therefore, the boundary condition to Equation (46) is

$$
\frac{\zeta_\theta}{k} = \frac{\zeta_c}{k}
\tag{47}
$$

for $\varphi = \varphi_c$. Here, ζ_c is the value of ζ_θ on the elastic side of the elastic/plastic boundary. Differentiating the second equation in Equation (33) with respect to φ_a, and then putting $\rho = \rho_c$ results in

$$
\frac{\zeta_c}{k} = \frac{dC_1}{d\varphi_a} \left[\left(\frac{a_{r\theta}}{a_{rr}} + \frac{\tau a_{\theta\theta}}{a_{rr}} \right) \rho_c^{\tau-1} + \left(\frac{\tau a_{\theta\theta}}{a_{rr}} - \frac{a_{r\theta}}{a_{rr}} \right) \rho_c^{-\tau-1} \right].
\tag{48}
$$

It is seen from this equation that it is necessary to find the derivative $dC_1/d\varphi_a$. It follows from Equation (43) that

$$
\ln \frac{\rho_c}{a} = 2 \int_{\varphi_a}^{\varphi_c} \frac{\cos \varphi}{(Q \cos \varphi - \sin \varphi)} d\varphi.
\tag{49}
$$

Differentiating this equation and Equation (28) with respect to φ_a yields

$$
\frac{d\varphi_c}{d\varphi_a} = \frac{(Q - \tan \varphi_c)}{2} \left[\frac{d\rho_c}{\rho_c d\varphi_a} + \frac{2}{(Q - \tan \varphi_a)} \right]
\tag{50}
$$

and

$$
\frac{d\varphi_c}{d\varphi_a} = \frac{8\tau^2 \rho_c^{2\tau-1} \sin^2 \varphi_c}{Q(\rho_c^{2\tau} - 1)^2} \frac{d\rho_c}{d\varphi_a},
\tag{51}
$$

respectively. Solving Equations (50) and (51) for the derivatives $d\rho_c/d\varphi_a$ and $d\varphi_c/d\varphi_a$ gives

$$
\frac{d\rho_c}{d\varphi_a} = \frac{(Q - \tan \varphi_c)}{(Q - \tan \varphi_a)} \left[\frac{8\tau^2 \rho_c^{2\tau-1} \sin^2 \varphi_c}{Q(\rho_c^{2\tau} - 1)^2} - \frac{(Q - \tan \varphi_c)}{2\rho_c} \right]^{-1},
$$

$$
\frac{d\varphi_c}{d\varphi_a} = \frac{8\tau^2 \rho_c^{2\tau-1} \sin^2 \varphi_c (Q - \tan \varphi_c)}{Q(\rho_c^{2\tau} - 1)^2 (Q - \tan \varphi_a)} \left[\frac{8\tau^2 \rho_c^{2\tau-1} \sin^2 \varphi_c}{Q(\rho_c^{2\tau} - 1)^2} - \frac{(Q - \tan \varphi_c)}{2\rho_c} \right]^{-1}.
\tag{52}
$$

The derivative $dC_1/d\varphi_a$ is determined from the first equation in Equation (27) as

$$
\frac{dC_1}{d\varphi_a} = \frac{2 \sin \varphi_c \left[(\tau - 1)\rho_c^{\tau-2} + (\tau + 1)\rho_c^{-\tau-2} \right]}{Q \left(\rho_c^{\tau-1} - \rho_c^{-\tau-1} \right)^2} \frac{d\rho_c}{d\varphi_a} - \frac{2 \cos \varphi_c}{Q \left(\rho_c^{\tau-1} - \rho_c^{-\tau-1} \right)} \frac{d\varphi_c}{d\varphi_a}
\tag{53}
$$

In this equation, the derivatives $d\rho_c/d\varphi_a$ and $d\varphi_c/d\varphi_a$ can be eliminated by means of Equation (52). In the previous section, φ_c and ρ_c have been found as functions of φ_a. Therefore, Equations (48) and (53) combine to supply ξ_c/k as a function of φ_a. Then, the solution of Equation (46), satisfying the boundary condition of Equation (47), can be solved numerically.

By definition, $\xi_\theta = \partial\varepsilon_\theta/\partial\varphi_a$ if ξ_θ and ε_θ are regarded as functions of φ_a and ρ. However, the solution of Equation (46) provides ξ_θ as a function of φ_a and φ. In this case, $\frac{\partial\varepsilon_\theta}{\partial\varphi_a} + \frac{\partial\varepsilon_\theta}{\partial\varphi}\frac{\partial\varphi}{\partial\varphi_a} = \xi_\theta$.

In this equation, the derivative $\partial\varphi/\partial\varphi_a$ can be eliminated by means of Equation (44). Then,

$$\frac{\partial\varepsilon_\theta}{\partial\varphi_a} + \frac{\partial\varepsilon_\theta}{\partial\varphi}\frac{(Q - \tan\varphi)}{(Q - \tan\varphi_a)} = \xi_\theta. \tag{54}$$

Using a standard technique, it is possible to find that the equation of the characteristics is

$$d\varphi = \frac{(Q - \tan\varphi)}{(Q - \tan\varphi_a)}d\varphi_a \tag{55}$$

and the relation along the characteristics is

$$d\left(\frac{\varepsilon_\theta}{k}\right) = \frac{\xi_\theta}{k}d\varphi_a. \tag{56}$$

Equation (55) can be immediately integrated to give

$$Q(\varphi_a - \varphi) + \ln\left(\frac{Q\cos\varphi - \sin\varphi}{Q\cos\varphi_a - \sin\varphi_a}\right) = D \tag{57}$$

where D is a constant of integration. The boundary condition to Equation (56) is that $\varepsilon_\theta/k = \varepsilon_\theta^e/k$ at the elastic/plastic boundary. Here ε_θ^e is the circumferential strain on the elastic side of the elastic/plastic boundary. Using Equation (33), this boundary condition is represented as

$$\frac{\varepsilon_\theta}{k} = C_1\left[\left(\frac{a_{r\theta}}{a_{rr}} + \frac{\tau a_{\theta\theta}}{a_{rr}}\right)\rho_c^{\tau-1} + \left(\frac{\tau a_{\theta\theta}}{a_{rr}} - \frac{a_{r\theta}}{a_{rr}}\right)\rho_c^{-\tau-1}\right] \tag{58}$$

for $\rho = \rho_c$ (or $\varphi = \varphi_c$).

It is evident from Equation (57) that $\varphi = \varphi_a$ is a characteristic curve, and that $D = 0$ on this curve. Having ξ_θ/k as a function of φ_a at $\varphi = \varphi_a$ (or $\rho = a$) from the solution of Equation (46), it is possible to integrate Equation (56) along the characteristic curve $\varphi = \varphi_a$ with the use of the boundary condition in Equation (58), to find the circumferential strain at the inner radius of the cylinder without solving Equation (54) for the entire plastic region. In order to illustrate the procedure for finding the strain solution in the entire plastic region, consider a schematic field of characteristics shown in Figure 3, where φ_m is the value of φ_a at the end of loading. Since φ_c as a function of φ_a is found from the solution of Equation (28), the curve $\varphi = \varphi_c$ is known. Choosing any pair (φ_a, φ) on this curve, it is possible to find D from Equation (57). The corresponding characteristic curve follows from Equation (57) at this value of D if φ_a varies in the range $\varphi_e \geq \varphi_a \geq \varphi_m$. In particular, the value of φ at $\varphi_a = \varphi_m$ is determined. This value of φ is denoted as φ_M. The value of the circumferential strain at $\varphi_a = \varphi_M$ and $\varphi = \varphi_M$ is found from the solution of Equation (56) satisfying the boundary condition of Equation (58). The plastic portion of this strain is immediate from Equations (9) and (34). Having found the distribution of ξ_θ/k along the characteristic curve, it is possible to determine the distribution of ξ_θ^p/k using the equation $\xi_\theta^p/k = \xi_\theta/k - \xi_\theta^e/k$ and Equation (45). Then, Equation (36) supplies the distribution of ξ_r^p/k and ξ_z^p/k.
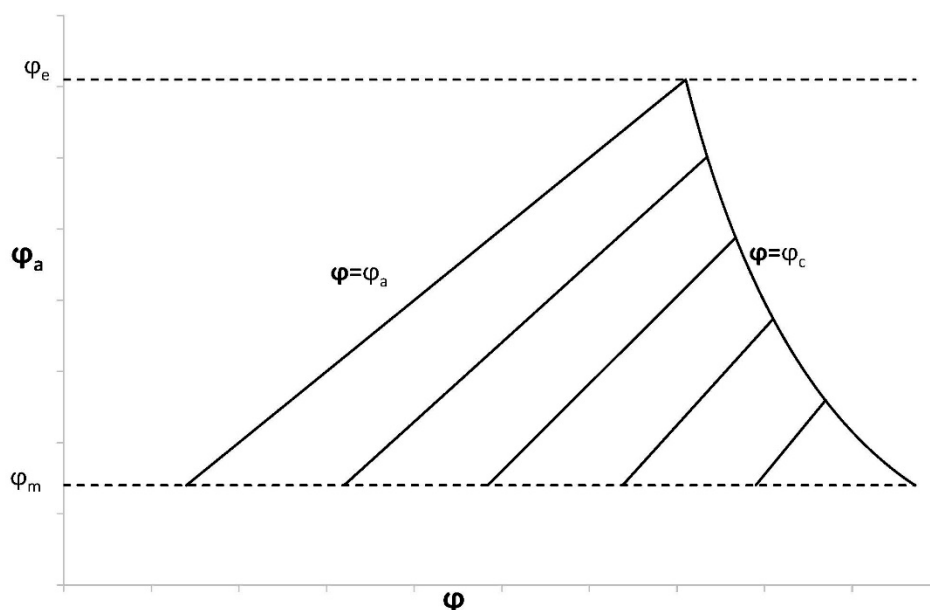
Figure 3. A schematic diagram showing the field of characteristics.

By analogy to Equation (54), it is possible to get

$$\frac{\partial \varepsilon_r^p}{\partial \varphi_a} + \frac{\partial \varepsilon_z^p}{\partial \varphi} \frac{(Q - \tan \varphi)}{(Q - \tan \varphi_a)} = \xi_\theta^p, \quad \frac{\partial \varepsilon_z^p}{\partial \varphi_a} + \frac{\partial \varepsilon_z^p}{\partial \varphi} \frac{(Q - \tan \varphi)}{(Q - \tan \varphi_a)} = \xi_z^p. \tag{59}$$

These equations can be integrated in the same manner as Equation (54). In particular, Equation (57) is the equation of characteristic curves. The boundary conditions are

$$\varepsilon_r^p = \varepsilon_z^p = 0 \tag{60}$$

for $\rho = \rho_c$ (or $\varphi = \varphi_c$). Once the values of ε_r^p and ε_z^p at $\varphi_a = \varphi_m$ and $\varphi = \varphi_M$ have been found, the total strains are immediate from Equations (9) and (34). The strain solution described supplies the variation of strain components with φ at a given value of φ_a. In order to find the radial distributions, it is necessary to use Equation (24).

6. Unloading

It is assumed that the process of unloading is purely elastic. This assumption should be verified *a posteriori*. The general elastic solution of Equation (13), in which the stress components are replaced with their increments, is valid in the entire cylinder. Then,

$$\frac{\Delta \sigma_r}{X} = C_3 \rho^{\tau - 1} + C_4 \rho^{-\tau - 1}, \quad \frac{\Delta \sigma_\theta}{X} = \tau \left(C_3 \rho^{\tau - 1} - C_4 \rho^{-\tau - 1} \right) \tag{61}$$

where C_3 and C_4 are new constants of integration. These constants are found from the boundary conditions of Equations (3) and (4). As a result,

$$C_3 = -C_4 = \frac{p_m}{\left(a^{-\tau - 1} - a^{\tau - 1} \right)}. \tag{62}$$

Here, Equation (12) has been taken into account. Substituting Equation (62) into (61) supplies the radial distribution of $\Delta \sigma_r$ and $\Delta \sigma_\theta$ in the form

$$\frac{\Delta \sigma_r}{X} = \frac{p_m}{\left(a^{-\tau - 1} - a^{\tau - 1} \right)} \left(\rho^{\tau - 1} - \rho^{-\tau - 1} \right), \quad \frac{\Delta \sigma_\theta}{X} = \frac{\tau p_m}{\left(a^{-\tau - 1} - a^{\tau - 1} \right)} \left(\rho^{\tau - 1} + \rho^{-\tau - 1} \right). \tag{63}$$

The variation of the residual stresses with ρ is found as

$$\sigma_r^{res} = \sigma_r + \Delta\sigma_r \text{ and } \sigma_\theta^{res} = \sigma_\theta + \Delta\sigma_\theta. \tag{64}$$

It is understood here that σ_r and σ_θ are known from the stress solution given in Section 4, at $p_0 = p_m$. The process of unloading is purely elastic if the yield criterion is not violated in the entire cylinder. Using Equation (6), this condition can be represented as

$$\left(\frac{\sigma_\theta^{res}}{X}\right)^2 - \left(\frac{\sigma_\theta^{res}}{X}\right)\left(\frac{\sigma_r^{res}}{X}\right) + \left(\frac{\sigma_r^{res}}{X}\right)^2\frac{X^2}{Y^2} \leq 1 \tag{65}$$

in the range $a \leq \rho \leq 1$. The radial distribution of the strain increments is determined from the generalized Hooke's law in Equations (5) and (62), as

$$
\begin{aligned}
\frac{\Delta\varepsilon_r^e}{k} &= \frac{p_m}{\left(a^{-\tau-1}-a^{\tau-1}\right)}\left[\left(1+\frac{\tau a_{r\theta}}{a_{rr}}\right)\rho^{\tau-1} - \rho^{-\tau-1}\left(1-\frac{\tau a_{r\theta}}{a_{rr}}\right)\right], \\
\frac{\Delta\varepsilon_\theta^e}{k} &= \frac{p_m}{\left(a^{-\tau-1}-a^{\tau-1}\right)}\left[\left(\frac{a_{r\theta}}{a_{rr}}+\frac{\tau a_{\theta\theta}}{a_{rr}}\right)\rho^{\tau-1} - \left(\frac{a_{r\theta}}{a_{rr}}-\frac{\tau a_{\theta\theta}}{a_{rr}}\right)\rho^{-\tau-1}\right], \\
\frac{\Delta\varepsilon_z^e}{k} &= \frac{p_m}{\left(a^{-\tau-1}-a^{\tau-1}\right)}\left[\left(\frac{a_{rz}}{a_{rr}}+\frac{\tau a_{\theta z}}{a_{rr}}\right)\rho^{\tau-1} - \left(\frac{a_{rz}}{a_{rr}}-\frac{\tau a_{\theta z}}{a_{rr}}\right)\rho^{-\tau-1}\right].
\end{aligned}
\tag{66}
$$

The variation of the residual strains with ρ is found as

$$\varepsilon_r^{res} = \varepsilon_r + \Delta\varepsilon_r, \; \varepsilon_\theta^{res} = \varepsilon_\theta + \Delta\varepsilon_\theta \text{ and } \varepsilon_z^{res} = \varepsilon_z + \Delta\varepsilon_z \tag{67}$$

It is understood here that ε_r, ε_θ, and ε_z are known from the strain solution given in Section 5 at $p_0 = p_m$.

7. Numerical Example

This section illustrates the effect of plastic anisotropy on the distribution of stress and strain in an $a = 0.4$ cylinder, assuming that the elastic properties are isotropic. In particular, it is assumed that Poisson's ratio is equal to 0.3 (i.e., $a_{r\theta} = -0.3$). The value of k is immaterial, because all strains are proportional to k. The solution given in Section 4 has been used to calculate the radial distribution of the radial and circumferential stress corresponding to $\rho_c = 0.8$. It is seen from Figure 1 that the solution without the localization of plastic deformation at the inner radius of the cylinder exists only if $Y/X > 0.8$. Therefore, the stress solution has been found at $Y/X = 0.85$, $Y/X = 1$ (isotropic material), $Y/X = 1.25$, and $Y/X = 1.5$. This solution is illustrated in Figure 4 (radial stress) and Figure 5 (circumferential stress). The associate strain solution has been found using the approach described in Section 5. This strain solution is illustrated in Figure 6 (total radial strain), Figure 7 (total circumferential strain), and Figure 8 (total axial strain). It can be seen from these figures that the effect of the ratio Y/X on the distribution of the strains is very significant in the range $Y/X < 1.25$. In this range, the magnitude of strains is very large in the vicinity of the inner surface of the cylinder, which indicates the tendency towards the localization of plastic deformation. Since the solution found is for small strains, it is necessary to verify for each combination of material and geometric parameters that the assumption of small strain is acceptable. The distribution of the residual stresses has been determined using the stress distributions depicted in Figures 4 and 5, in conjunction with the solution provided in Section 6. This solution is illustrated in Figure 9 (residual radial stress) and Figure 10 (residual circumferential stress). The associate strain solution has been found using the approach described in Section 6. This solution for residual strains is illustrated in Figure 11 (residual radial strain), Figure 12 (residual circumferential strain), and Figure 13 (residual axial strain). As in the case of the strain distribution at the end of loading, it is seen from these figures that the solution is very sensitive to the value of Y/X in the range $Y/X < 1.25$. The residual circumferential stress is of special

significance for autofrettage. It is seen from Figure 10 that the magnitude of this stress at the inner surface of the cylinder is significantly affected by plastic anisotropy.
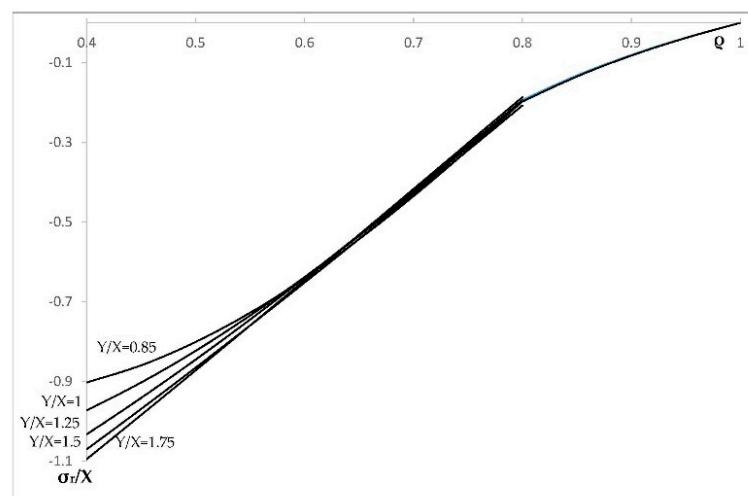

Figure 4. Variation of the radial stress with ρ in an a = 0.4 cylinder at several values of Y/X.
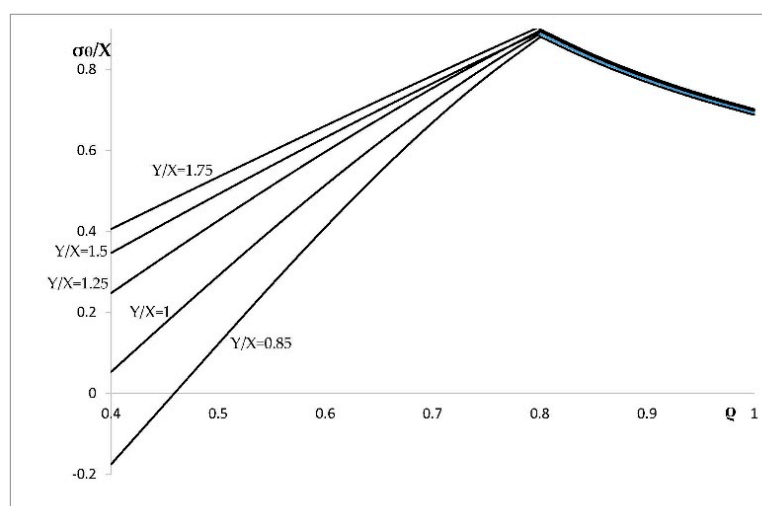

Figure 5. Variation of the circumferential stress with ρ in an a = 0.4 cylinder at several values of Y/X.
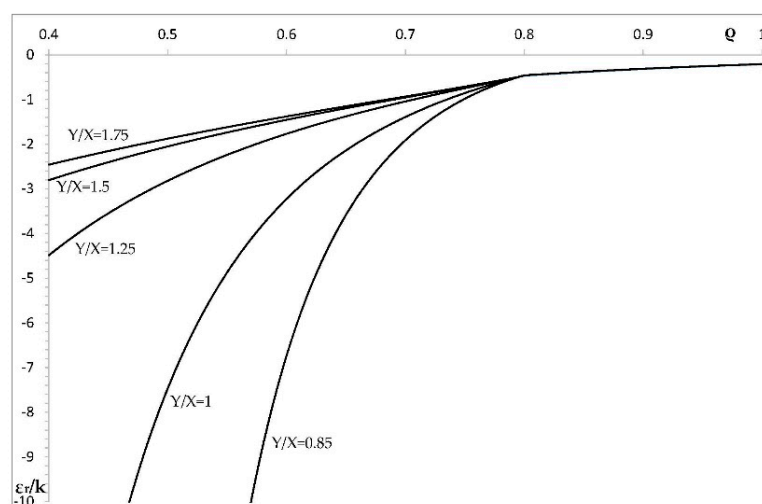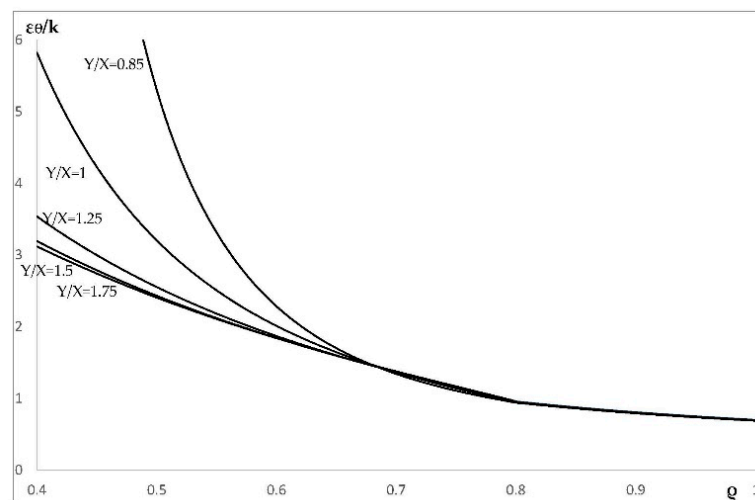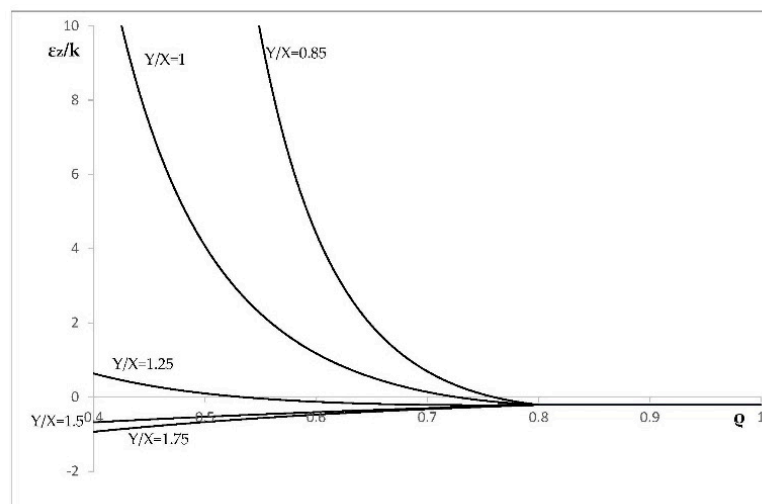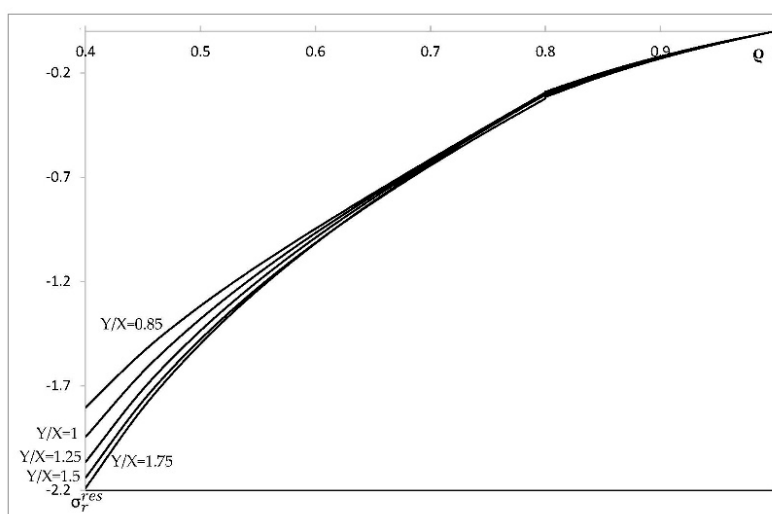

Figure 6. Variation of the total radial strain with ρ in an a = 0.4 cylinder at several values of Y/X.

Figure 7. Variation of the total circumferential strain with ρ in an a = 0.4 cylinder at several values of Y/X.

Figure 8. Variation of the total axial strain with ρ in an a = 0.4 cylinder at several values of Y/X.

Figure 9. Variation of the residual radial stress with ρ in an a = 0.4 cylinder at several values of Y/X.
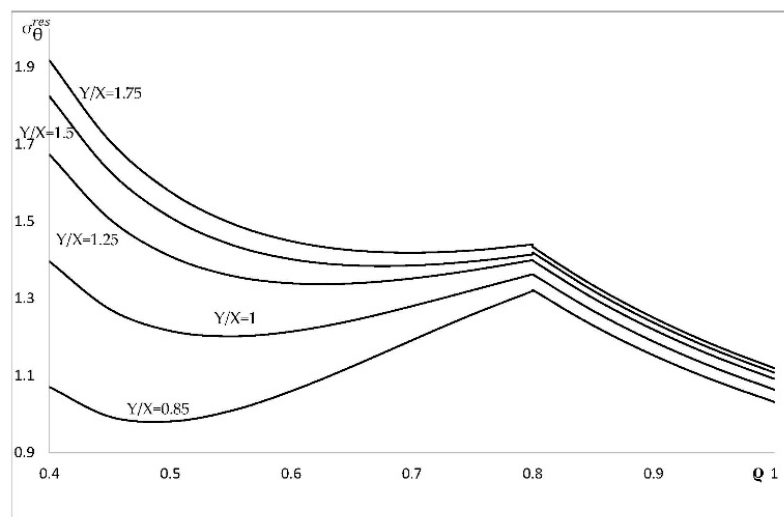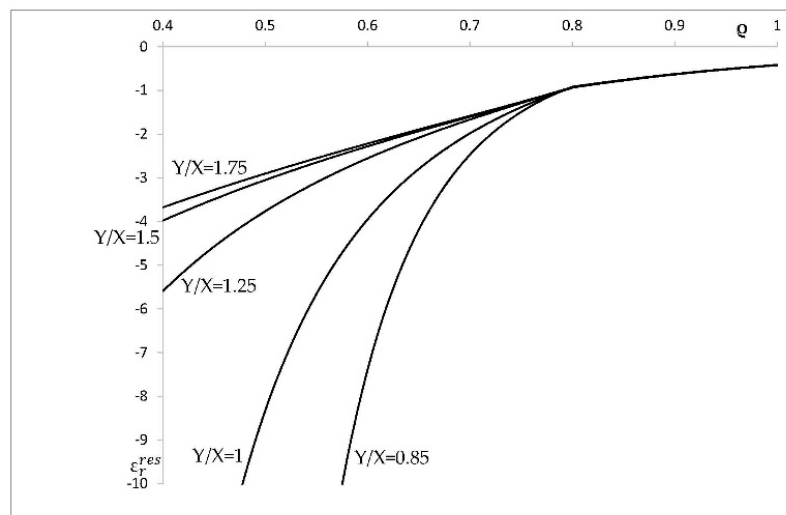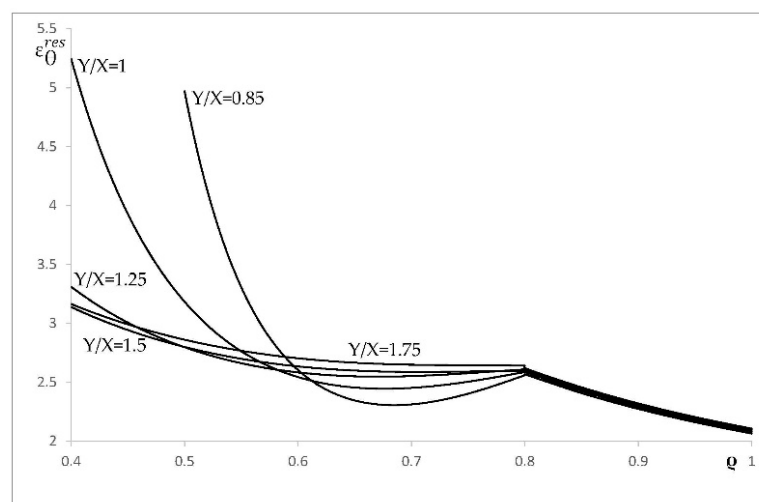
Figure 10. Variation of the residual circumferential stress with ρ in an a = 0.4 cylinder at several values of Y/X.
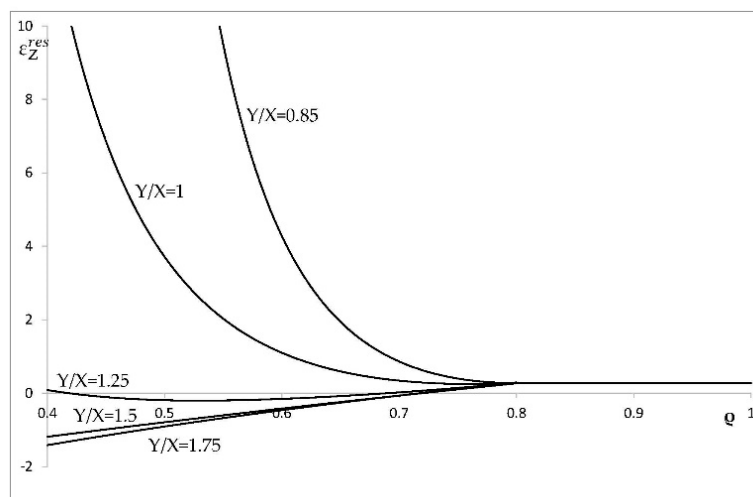

Figure 11. Variation of the residual radial strain with ρ in an a = 0.4 cylinder at several values of Y/X.

Figure 12. Variation of the residual circumferential strain with ρ in an a = 0.4 cylinder at several values of Y/X.

Figure 13. Variation of the residual axial strain with ρ in an a = 0.4 cylinder at several values of Y/X.

8. Conclusions

A new theoretical solution for the distribution of residual stresses and strains in an open-ended, thick-walled cylinder subjected to internal pressure followed by unloading has been proposed. A distinguished feature of this solution is that the cylinder is initially anisotropic. In particular, the paper is concentrated on a common type of anisotropy: polar orthotropy of elastic and plastic properties. The elastic response of the cylinder is controlled by the generalized Hooke's law, and the plastic response by the Tsai–Hill yield criterion and its associated flow rule. The flow theory of plasticity is employed. It has been shown that using the strain rate compatibility equation facilitates the solution. In particular, numerical techniques are only necessary to solve the linear differential Equation (46), and to evaluate ordinary integrals along characteristic curves.

The solution found can be directly used for the analysis and design of the process of autofrettage. It is worthy of note that in this case, there is no need to construct the field of strain in the entire cylinder, which is the most difficult part of the numerical solution. It follows from Equation (57) that $\varphi = \varphi_a$ is a characteristic curve, and this curve corresponds to the inner surface of the cylinder. The circumferential strain along this curve can be immediately found from Equation (56). Therefore, the radius of the cylinder after unloading is determined. The circumferential stress at the inner radius of the cylinder at the end of loading follows from Equation (20) at $\varphi = \varphi_a$. Then, the corresponding residual stress is immediate from Equations (61), (62), and (64).

An illustrative example is given in Section 7. In this case, it is assumed that the elastic properties are isotropic. As a result, the effect of the ratio Y/X on the distribution of stresses and strains has been revealed. This effect is especially significant in the range $Y/X < 1.25$ (Figures 5–8 and Figures 10–13). An exception is the distribution of the radial stress at the end of loading and after unloading. (Figures 4 and 9). This is because the boundary conditions on σ_r and $\Delta\sigma_r$, from Equations (2) and (94), dictate that this stress vanishes at the inner radius of the cylinder.

References

1. Hill, R.; Lee, E.H.; Tupper, S.J. The theory of combined plastic and elastic deformation with particular reference to a thick tube under internal pressure. *Proc. Roy. Soc. London. Series A Math. Phys. Sci.* **1947**, *191*, 278–303.

2. Hill, R. *The Mathematical Theory of Plasticity*; Clarendon Press: Oxford, UK, 1950.

3. Thomas, D.G.B. The autofrettage of thick tubes with free ends. *J. Mech. Phys. Solids* **1953**, *1*, 124–133. [CrossRef]

4. Rees, D.W.A. Autofrettage theory and fatigue life of open-ended cylinders. *J. Strain Anal.* **1990**, *25*, 109–121. [CrossRef]

5. Gao, X. An exact elasto-plastic solution for an open-ended thick-walled cylinder of a strain-hardening material. *Int. J. Press. Vessels Pip.* **1992**, *52*, 129–144. [CrossRef]

6. Hosseinian, E.; Farrahi, G.H.; Movahhedy, M.R. An analytical framework for the solution of autofrettaged tubes under constant axial strain condition. *J. Press. Vessel Techn.* **2009**, *131*, 1–8. [CrossRef]

7. Molaie, M.; Darijani, H.; Bahreman, M.; Hosseini, S.M. Autofrettage of nonlinear strain-hardening cylinders using the proposed analytical solution for stresses. *Int. J. Mech. Sci.* **2018**, *141*, 450–460. [CrossRef]

8. Rees, D.W.A. A theory for swaging of discs and lugs. *Meccanica* **2011**, *46*, 1213–1237. [CrossRef]

9. Gao, X.-L.; Wen, J.-F.; Xuan, F.-Z.; Tu, S.-T. Autofrettage and shakedown analyses of an internally pressurized thick-walled cylinder based on strain gradient plasticity solutions. *J. Appl. Mech.* **2015**, *82*, 1–12. [CrossRef]

10. Chen, P.C.T. The Bauschinger and Hardening effect on residual stresses in an autofrettaged thick-walled cylinder. *Press. Vessel Techn.* **1986**, *108*, 108–112. [CrossRef]

11. Livieri, P.; Lazzarin, P. Autofrettaged cylindrical vessels and bauschinger effect: An analytical frame for evaluating residual stress distributions. *J. Press. Vessel Techn.* **2002**, *124*, 38–46. [CrossRef]

12. Parker, A.P.; Gibson, M.C.; Hameed, A.; Troiano, E. Material modeling for autofrettage stress analysis including the "single effective material". *J. Press. Vessel Techn.* **2012**, *134*, 1–7. [CrossRef]

13. Gibson, M.C.; Parker, A.P.; Hameed, A.; Hetherington, J.G. Implementing realistic, nonlinear, material stress–strain behavior in ANSYS for the autofrettage of thick-walled cylinders. *J. Press. Vessel Techn.* **2012**, *134*, 1–7. [CrossRef]

14. Perl, M.; Perry, J. The beneficial influence of bauschinger effect mitigation on the barrel's safe maximum pressure. *J. Press. Vessel Techn.* **2013**, *135*, 1–5. [CrossRef]

15. Farrahi, G.H.; Voyiadjis, G.Z.; Hoseini, S.H.; Hosseinian, E. Residual stress analysis of the autofrettaged thick-walled tube using nonlinear kinematic hardening. *J. Press. Vessel Techn.* **2013**, *135*, 1–8. [CrossRef]

16. Haghpanah Jahromi, B.; Farrahi, G.H.; Maleki, M.; Nayeb-Hashemia, H.; Vaziri, A. Residual stresses in autofrettaged vessel made of functionally graded material. *Eng. Struct.* **2009**, *31*, 2930–2935. [CrossRef]

17. Jahed, H.; Farshi, B.; Karimi, M. Optimum autofrettage and shrink-fit combination in multi-layer cylinders. *J. Press. Vessel Techn.* **2006**, *128*, 196–200. [CrossRef]

18. Lee, E.-Y.; Lee, Y.-S.; Yang, Q.-M.; Kim, J.-H.; Cha, K.-U.; Hong, S.-K. Autofrettage process analysis of a compound cylinder based on the elastic-perfectly plastic and strain hardening stress-strain curve. *J. Mech. Sci. Techn.* **2009**, *23*, 3153–3160. [CrossRef]

19. Gexia, Y.; Hongzhao, L. An analytical solution of residual stresses for shrink-fit two-layer cylinders after autofrettage based on actual material behavior. *J. Press. Vessel Techn.* **2012**, *134*, 1–8. [CrossRef]

20. Benghalia, G.; Wood, J. Material and residual stress considerations associated with the autofrettage of weld clad components. *Int. J. Press. Vessels Pip.* **2016**, *139–140*, 146–158. [CrossRef]

21. Abdelsalam, O.R.; Sedaghati, R. Design optimization of compound cylinders subjected to autofrettage and shrink-fitting processes. *J. Press. Vessel Techn.* **2013**, *135*, 1–11. [CrossRef]

22. Hu, C.; Yang, F.; Zhao, Z.; Zeng, F. An alternative design method for the double-layer combined die using autofrettage theory. *Mech. Sci.* **2017**, *8*, 267–276. [CrossRef]

23. Seifi, R. Maximizing working pressure of autofrettaged three layer compound cylinders with considering Bauschinger effect and reverse yielding. *Meccanica* **2018**, *53*, 2485–2501. [CrossRef]

24. Hamilton, N.R.; Wood, J.; Easton, D.; Olsson Robbie, M.B.; Zhang, Y.; Galloway, A. Thermal autofrettage of dissimilar material brazed joints. *Mater. Des.* **2015**, *67*, 405–412. [CrossRef]

25. Kamal, S.M.; Dixit, U.S. Feasibility study of thermal autofrettage of thick-walled cylinders. *J. Press. Vessel Techn.* **2015**, *137*, 1–18. [CrossRef]

26. Kamal, S.M.; Borsaikia, A.C.; Dixit, U.S. Experimental assessment of residual stresses induced by the thermal autofrettage of thick-walled cylinders. *J. Strain Anal.* **2016**, *51*, 144–160. [CrossRef]

27. Shufen, R.; Dixit, U.S. An analysis of thermal autofrettage process with heat treatment. *Int. J. Mech. Sci.* **2018**, *144*, 134–145. [CrossRef]

28. Zare, H.R.; Darijani, H. A novel autofrettage method for strengthening and design of thick-walled cylinders. *Mater. Des.* **2016**, *105*, 366–374. [CrossRef]

29. Kamal, S.M. Analysis of residual stress in the rotational autofrettage of thick-walled disks. *J. Press. Vessel Techn.* **2018**, *140*, 1–10. [CrossRef]

30. Shufen, R.; Dixit, U.S. A review of theoretical and experimental research on various autofrettage processes. *ASME J. Press. Vessel Technol.* **2018**, *140*, 050802. [CrossRef]

31. Alexandrov, S.; Chung, K.-H.; Chung, K. Effect of plastic anisotropy of weld on limit load of undermatched middle cracked tension specimens. *Fat. Fract. Engng. Mater. Struct* **2007**, *30*, 333–341. [CrossRef]

32. Alexandrov, S.; Mustafa, Y. Influence of plastic anisotropy on the limit load of highly under-matched scarf joints with a crack subject to tension. *Eng. Fract. Mech.* **2014**, *131*, 616–626. [CrossRef]

33. Prime, M.B. Amplified effect of mild plastic anisotropy on residual stress and strain anisotropy. *Int. J. Solids Struct.* **2017**, *118*, 70–77. [CrossRef]

34. Alexandrova, N.; Alexandrov, S. Elastic-plastic stress distribution in a plastically anisotropic rotating disk. *Trans. ASME J. Appl. Mech.* **2004**, *71*, 427–429. [CrossRef]

35. Alexandrova, N.; Vila Real, P.M.M. Effect of plastic anisotropy on stress-strain field in thin rotating disks. *Thin-Walled Struct.* **2006**, *44*, 897–903. [CrossRef]

36. Peng, X.-L.; Li, X.-F. Elastic analysis of rotating functionally graded polar orthotropic disks. *Int. J. Mech. Sci.* **2012**, *60*, 84–91. [CrossRef]

37. Essa, S.; Argeso, H. Elastic analysis of variable profile and polar orthotropic FGM rotating disks for a variation function with three parameters. *Acta Mech.* **2017**, *228*, 3877–3899. [CrossRef]

38. Jeong, W.; Alexandrov, S.; Lang, L. Effect of plastic anisotropy on the distribution of residual stresses and strains in rotating annular disks. *Symmetry* **2018**, *10*, 420. [CrossRef]

39. Yildirim, V. Numerical/analytical solutions to the elastic response of arbitrarily functionally graded polar orthotropic rotating discs. *J. Brazilian Soc. Mech. Sci. Eng.* **2018**, *40*, 320. [CrossRef]

40. Leu, S.-Y.; Hsu, H.-C. Exact solutions for plastic responses of orthotropic strain-hardening rotating hollow cylinders. *Int. J. Mech. Sci.* **2010**, *52*, 1579–1587. [CrossRef]

41. Abd-Alla, A.M.; Mahmoud, S.R.; AL-Shehri, N.A. Effect of the rotation on a non-homogeneous infinite cylinder of orthotropic material. *Appl. Math. Comp.* **2011**, *217*, 8914–8922. [CrossRef]

42. Lubarda, V.A. On Pressurized curvilinearly orthotropic circular disk, cylinder and sphere made of radially nonuniform material. *J. Elast.* **2012**, *109*, 103–133. [CrossRef]

43. Croccolo, D.; De Agostinis, M. Analytical solution of stress and strain distributions in press fitted orthotropic cylinders. *Int. J. Mech. Sci.* **2013**, *71*, 21–29. [CrossRef]

44. Shahani, A.R.; Torki, H.S. Determination of the thermal stress wave propagation in orthotropic hollow cylinder based on classical theory of thermoelasticity. *Cont. Mech. Thermodyn.* **2018**, *30*, 509–527. [CrossRef]

45. Callioglu, H.; Topcu, M.; Tarakcılar, A.R. Elastic–plastic stress analysis of an orthotropic rotating disc. *Int. J. Mech. Sci.* **2006**, *48*, 985–990. [CrossRef]

46. Tarfaoui, M.; Nachtane, M.; Khadimallah, H.; Saifaoui, D. Simulation of mechanical behavior and damage of a large composite wind turbine blade under critical loads. *Appl. Compos. Mater.* **2018**, *25*, 237–254. [CrossRef]

47. Quadrino, A.; Penna, R.; Feo, L.; Nicola Nistico, N. Mechanical characterization of pultruded elements: Fiber orientation influence vs web-flange junction local problem. *Exp. Numer. Tests Compos. Part B* **2018**, *142*, 68–84. [CrossRef]

48. Morgado, T.; Silvestre, N.; Correia, J.R. Simulation of fire resistance behaviour of pultruded GFRP beams —Part II: Stress analysis and failure criteria. *Comp. Struct.* **2018**, *188*, 519–530. [CrossRef]

49. Zhou, Y.; Duan, M.; Ma, J.; Sun, G. Theoretical analysis of reinforcement layers in bonded flexible marine hose under internal pressure. *Eng. Struct.* **2018**, *168*, 384–398. [CrossRef]