

Discussion

Chinese Electric Power Development Coordination Analysis on Resource, Production and Consumption: A Provincial Case Study

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Abstract: In line with the pressures of energy shortage and economic development, Chinese government has adopted a series of measures and policies to promote the exploitation and utilization efficiency of electric power. China is urgently reconsidering its electric power development level and coordinating between power supply and demand sides. Therefore, in this paper, Chinese industrial structure of electric power was constructed according to its production process from resource, production and consumption sides. With the constructed industrial structure, the influencing factors on each side were selected to build a measurable evaluation system. Thirty-one Chinese provinces were chosen to explore their development coordination level based on the projection pursuit model and coupling coordination model. By the projection pursuit model, improved projection directions and best projection vectors of each province were found to describe the development level of each side. The coupling coordination model was adopted to explore the provincial supply and demand relations between electric power industry side via the indexes of coupling degree, coordination degree and relative development degree. By using ArcGIS mapping analysis, the results show the changes in Chinese provincial coupling and coordination development levels from 2011 to 2014. Finally, using the evaluation results, optimal strategies were discussed for improving the coordination of Chinese electric power development from different aspects, such as technical support, project approval and supervision, and demand side management. The findings prove that projection pursuit model and coupling coordination model can evaluate the electric power development level and describe their dynamic changing coordination relations effectively.

Keywords: electric power development; projection pursuit; coupling coordination; distribution efficiency

1. Introduction

As one of the world's largest economies, China needs huge power resources to maintain its rapid economic growth pace. Meanwhile, to fulfill the long-term goals of energy conservation and emission reduction, sustainable power and utilization development are critical to China's future economy and society. At present, China's power industry chain has achieved obvious progress in each link, but the links' coordination needs to be improved for rational allocation and moderate exploitation in power industry. For example, according to the statistical report from National Bureau of Statistics of China, the total installed capacity in China had reached 1508.28 GW by the end of 2015, including 990.21 GW thermal power, 319.37 GW hydro power, 26.08 GW nuclear power, 129.44 GW wind power, and 43.18 GW photovoltaic power [1,2]; however, some renewable energy problems are wide spread, such

as the abandon ratios of generated wind power and photovoltaic power were, respectively, 15.5% and 12.6% in 2015 [3,4]. The rising Chinese energy efficiency was also lower than developed countries [5]. The coordinated development of resource, production and consumption plays an important role for the sustainable growth of Chinese power industry. Thus, it is necessary to evaluate the current development level of Chinese electric power industry and test the coordination of the industrial links, which is critical to balance power supply and demand, optimize industrial distribution and promote energy efficiency in China.

Chinese government is aware of the importance of increasing efficiency and coordination development in the electric power industry. Many countermeasures have been taken to solve these problems in recent years, such as generation restructuring and industrial upgrading [6–8]. Especially since the electric power industry reform in 2015, several policies were made to improve the coordinated development in power industry related to the power supply and demand, power plant planning, renewable energy utilization and so on [9]. All of these policies were aimed at promoting the coordinated development level of electric power industry from different sides. In this new round of power industry reform, the main purposes are to enhance the efficiency between each electric power industrial side, to unleash the generation potentials of multiple power resources and to promote the reasonable consumption of various power resources. Thus, it is necessary to establish factors identification and evaluation systems for coordination of the electric power industry. Especially, the factors influenced by resource reserves and economic development levels are complicated, and the development characteristics of the electric power industry in different Chinese provinces are not same [10]. An effective evaluation method will be explored to help central and local governments to understand the coordination development level of provincial power industry and the relationships among resources, production and consumption.

This paper adopts a new perspective to explore China's power industry development level based on the power industrial supply and demand situations from resource, production and consumption sides [11–14]. To evaluate the development level of electric power industry in China, typical factors are selected to present the features in each industrial chain link. The energy development evaluation factors were selected accordingly. Then, based on the electric power industry data of 31 provinces in China, the development coordination of electric power industry in each province was analyzed via coupling degree, coordination degree and relative development degree. These indexes are useful to assess the development levels of power resource exploitation, power generation efficiency and the demand of power consumption. Finally, according to the analysis results, some optimal strategies were proposed to help local government and enterprises to improve their development coordination in different industrial chain links. This coordination exploration for provincial electric power development provides an effective evaluation tool for industrial management and power efficiency optimization.

2. Literature Reviews

To explore the coordination of Chinese provincial electric power industry, it is necessary to review the literature from different perspectives. In recent years, there are various studies focusing on the energy or power industry. Those references will provide helps for choosing the coordination methods and building the research models in this paper.

(1) Energy development level evaluation

Different methods have been used to explore and measure the energy development levels, such as total factor structure analysis, computable general equilibrium model (CGE), data envelopment analysis model (DEA), and long-range energy alternatives planning system (LEAP) [15–18]. Especially, following the enterprise's assessment system (RENERGY), a holistic approach was used to analyze the sustainable energy development at regional level [19]. Most of the methods on energy development level focus on its influencing factors. These analysis methods were adopted to evaluate the current level of energy development level or forecast the future level of energy system. Based on these methods,

the development level evaluation of electric power industry can be classified by the industrial structure and its influencing factors.

(2) The relations between energy supply and demand

Traditional energy market was driven by energy supply. However, energy supply is mainly determined by energy demand [20]. More complicated to power grid, the bilateral uncertainties from generation side and consumption side make power supply and demand more difficult [21]. Facing the complex and dynamic energy environment, scenarios are common ways to analyze the development trends or relationships between energy supply and demand according to specific energy projects or energy products, e.g., coal, electricity and heat electrification [22–24]. However, the relationships between energy supply side and demand side in different regions are not targeted, especially at the regional or provincial levels.

(3) Energy efficiency

Regarding the study of energy efficiency in China, some methods have been adopted to analyze its promotion potentials. For example, by tracking CO₂ emissions, a radial stochastic DEA model was proposed to test Chinese energy saving potentials based on chance constrained programming [25]. In addition, the factors that influence energy efficiency were identified through specific industry analysis [26,27]. Increasing the production share of renewable energy in energy supply structure and promoting the guidance function of energy demand in energy system have great influences on energy efficiency [28]. Thus, the energy demand or energy consumption should be analyzed more broadly by considering the economic, environmental and energy factors comprehensively.

Based on the literature review above, the coordination analysis on electric power industry should be studied from the supply and demand relationship and the industrial structure perspectives. With different regional characteristics, the influencing factors from the resource, production and consumption sides should be collected to evaluate the provincial development levels. Employed from other research fields [29,30], projection pursuit model and coupling coordination model were selected to explore the Chinese provincial energy problems due to their brilliant quantitative analysis function for exploring multi-objects in complex systems. The main adopted methods in this paper will be analyzed as follows.

3. Research Process

The research methodology and process on Chinese provincial electric power development coordination is shown in Figure 1.

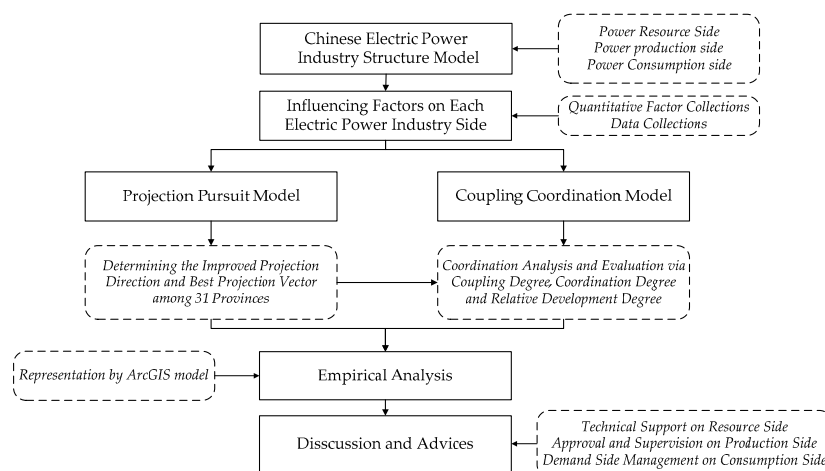


Figure 1. The research process of Chinese provincial electric power development coordination.

First, based on the power production process, Chinese electric power industry structure model was constructed from its resource side, production side and consumption side to understand the relationships between power supply and demand. To identify the influencing factors on each side, quantitative evaluation indexes for development coordination were selected to evaluate the provincial electric power development level.

Second, by employing the projection pursuit model, provincial energy development level can be described through the improved projection direction and best projection vector. Combined with the projection results, the coupling coordination model was adopted to explore the coordination between each side through the evaluation indexes of coupling degree, coordination degree and relative development degree. These indexes are helpful to test the power resource exploitation level and power generation efficiency.

Finally, data from Chinese 31 provinces were used to make an empirical analysis. ArcGIS model was taken as a tool to explain the changes of electric power development coordination in each province. With the analysis results, improvement strategies for electric power development coordination were discussed from the aspects of technical support on resource side, project approval and supervision on production side, and demand side management on consumption side.

4. Development Index Selection of Electric Power Industry

4.1. Electric Power Industry Structure Construction

There are various factors impacting on energy development and electric power industry. In China, the factors affecting the electric power development are complicated. Taking the coal demand as an example from the power resource side, the factors, such as domestic demand, foreign trade and industrial upgrading, will comprehensively drive the coal demand change [31]. Therefore, to analyze the coordination degree of provincial electric power development in China, an industrial structure is first proposed and constructed. In this paper, Chinese electric power industry is divided into three parts according to the industrial production process: electric power resource side, electric power production side and electric power consumption side (see Figure 2). The electric power production side is the connection link between supply side and demand side in the electric power industry. Thus, in this study, the coordination between power resource and power production and the coordination between power production and power consumption are used to measure the electric power development level from supply side and demand side, respectively. Through factor selection and collection on each side, the provincial development level of electric power can be described comprehensively.

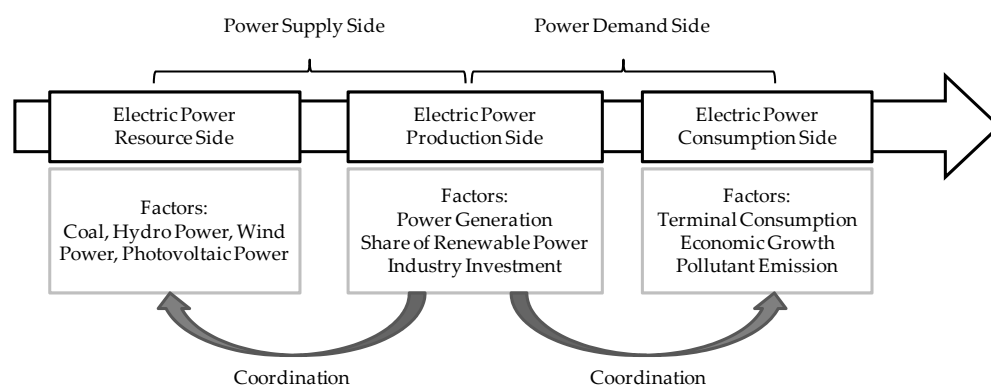


Figure 2. Chinese electric power industry structure based on the production process.

4.2. Influencing Factors Selection on Power Industrial Sides

In this section, some factors are considered to describe the development levels of electric power resource, electric power production and electric power consumption based on Chinese electric power

industry structure. The main factors that impact the electric power development level are collected, as shown in Figure 3.

(1) Electric power resources: In Chinese, coal energy is the main energy resource. In 2014, the total energy consumption was 4.26 billion tons of standard coal equivalents and coal consumption accounted for 66% [32]. The coal resource reserves in different provinces are still the main drivers to electric power development on resource side. Meanwhile, in line with the structure improvement, energy conversion and emission reduction, renewable energy resources will have important influences on the sustainable development of Chinese electric power industry. Thus, to evaluate the development level of provincial electric power resources, “coal resources reserves”, “technical exploitation amount of hydropower resources”, “technical exploitation amount of wind resources (height > 70 m)” and “radiation amount of solar energy” are selected to stand for the development level on resource side. The influencing factor caused by nuclear power will be considered on the production side.

(2) Electric power production: On the electric power production side, energy industry investment is an important indicator of local energy development and energy project construction. The conversion ability of electric power is another important evaluation index. The electric power production is determined by installed capacity and utilization time, which can comprehensively reflect the operation and production situations of generation projects, so the factors of electric power production are included in this evaluation system. Additionally, the proportion of renewable energy production reflects the improvement of power source structure, which contains thermal power, hydropower, wind power, photovoltaic power, nuclear power and biomass power. Thus, among the influencing factors on electric power production, “energy industry investment”, the “amount of electric power generation” and “proportion of renewable energy production” are chosen.

(3) Electric power consumption: In the aspect of electric power consumption, terminal energy consumption is firstly chosen. Meanwhile, the economic and environmental effects caused by electric power consumption are taken into account. The main economic indexes contain gross domestic product (GDP) and the proportion of secondary industry. The gross domestic product reflects the economic development level which is mainly supported by electric power development level. Because China is still a developing country, the industrial structure represented by proportion of secondary industry describes the health degree and sustainability of economic development. Additionally, the pollutant emission of electric power industry reflects the power consumption in the aspect of environmental impact. In this study, the NO_x emission is chosen to replace and express the pollutant emission of electric power industry. Therefore, on the electric power consumption side, “gross domestic product”, “proportion of secondary industry”, “terminal electric power consumption” and “pollutant emission of electric power industry” are adopted.

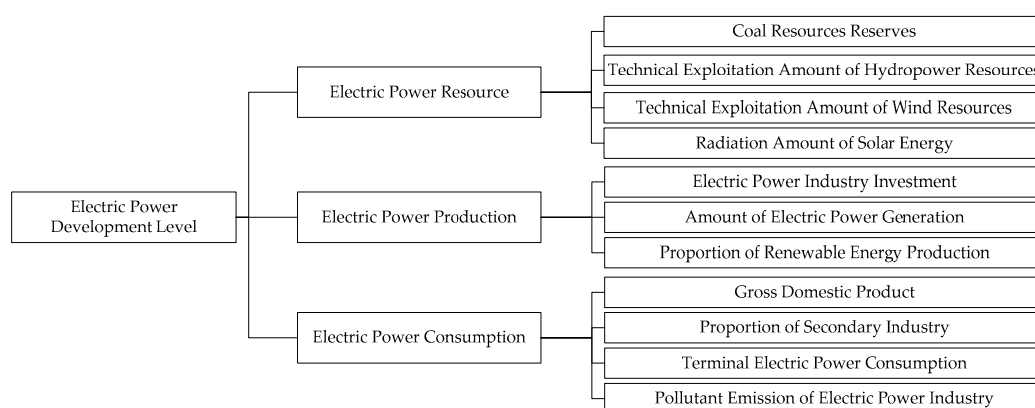


Figure 3. The main factors influencing each side of the Chinese electric power industry.

5. The Utilization of Projection Pursuit Model and Coupling Coordination Model

To evaluate the coordination of Chinese provincial electric power development, the projection pursuit model is used to assess the development level of different electric power industry sides, i.e., electric power resource, electric power production and electric power consumption. Then, the coupling coordination model is chosen to explore the coordination of Chinese provincial electric power development. The basic theories of projection pursuit model and coupling coordination model and the variables setting are as follows.

5.1. Projection Pursuit Model

Projection pursuit model (PPM) was firstly proposed to project the multi-dimensional data of various factors on a single dimension in data analysis [33]. It was widely used in the fields of water quality assessment, urban ecosystem assessment, geochemical survey and so on [34–36]. The key advantage of PPM is using a single projection to represent the index features in a system. Thus, the significances of each index can be easily found through this projection. In this paper, there are various industrial factors that influence provincial electric power development. Thus, it can effectively reduce the effects of invalid or small effect factors and make the assessment results more objective. The analysis process of PPM is as follows.

(1) Definition of evaluation system

In Section 4, the evaluation index system of energy development level is presented. The index system of energy resources, energy projects and energy consumptions are defined as R , P and C , respectively. The variables of r_{ij} , p_{ij} and c_{ij} are used to describe the evaluation system (see Table 1) where i stands for the samples and j stands for the specific evaluation factors.

Table 1. Variables setting of evaluation system on development level.

Side	Variable	Factor
Electric power resource	R	r_{i1} Coal resources reserves (million ton)
		r_{i2} Technical exploitation amount of hydropower resources (thousand kW)
		r_{i3} Technical exploitation amount of wind resources (thousand kW)
		r_{i4} Radiation amount of solar energy ($\text{kW}/\text{m}^2 \cdot \text{a}$)
Electric power production	P	p_{i1} Electric power industry investment (million Yuan)
		p_{i2} Amount of electric power generation (million kWh)
		p_{i3} Proportion of renewable energy production (%)
Electric power consumption	C	c_{i1} Gross domestic product (million Yuan)
		c_{i2} Proportion of secondary industry (%)
		c_{i3} Terminal electric power consumption (thousand tce)
		c_{i4} Pollutant emission of electric power industry (thousand ton)

(2) Dimensionless data processing

In this section, the electric power resource system (R) will be taken as an example to state the analysis process of PPM model. To reduce the negative effect of index dimensions, the analysis data need dimensionless processing before function construction. The indexes r_{ij} can be classified into three types, i.e., maximum type, minimum type and moderate type. The specific methods are shown via Equations (1)–(3).

$$r_{ij}^* = \frac{r_{ij} - \min(r_{ij})}{\max(r_{ij}) - \min(r_{ij})} \quad (1)$$

$$r_{ij}^* = \frac{\max(r_{ij}) - r_{ij}}{\max(r_{ij}) - \min(r_{ij})} \quad (2)$$

$$r_{ij}^* = \begin{cases} 1 - \frac{L_{1j} - r_{ij}}{\max(L_{1j} - \min(r_{ij}), \max(r_{ij}) - L_{2j})}, \min(r_{ij}) \leq r_{ij} \leq L_{1j} \\ 1, L_{1j} \leq r_{ij} \leq L_{2j} \\ 1 - \frac{r_{ij} - L_{2j}}{\max(L_{1j} - \min(r_{ij}), \max(r_{ij}) - L_{2j})}, L_{2j} \leq r_{ij} \leq \max(r_{ij}) \end{cases} \quad (3)$$

Equation (3) will be used to deal with the factor of moderate type which may have a moderate interval setting as $[L_{1j}, L_{2j}]$ in this paper, such as the proportion of secondary industry. Especially, when $L_{1j} = L_{2j}$, the interval is a point value.

(3) Projection index building

Take liner vector as projection index, and consequently the data are projected from multiple dimensions to single dimension. Assuming that $a = (a_1, a_2, \dots, a_m)$ is a unit projection vector with m dimensions where m is the quantity of specific factors in the evaluation system, then projection index z_i can be calculated via Equation (4).

$$z_i = \sum_{j=1}^m (a_j \times r_{ij}^*), (i = 1, \dots, n) \quad (4)$$

where $z = (z_1, z_2, \dots, z_n)$ is the eigen value vector, $z_{ij} = a_j \times r_{ij}^*$ is the projection component of the i th sample on the j th index and a_j is its projection direction.

(4) Objective function building

In the building process of objective function, it needs to meet two conditions. The objective function should follow the rules. First, to find the data character of combined structure, the projection value z_i can extract the variation information of r_{ij} as much as possible and make the convergence spacing of standard deviation S_z to distribute as wide as possible. Second, the local density D_z of projection value z_i should reach the maximum value which means that the indexes are relatively concentrated in the same projection space. With the two conditions, the objective function $Q(a)$ is built as shown in Equation (5).

$$Q(a) = S_z \times D_z \quad (5)$$

The calculation method of S_z is shown in Equation (6) and D_z can be measured via Equations (7)–(10).

$$S_z = \sqrt{\frac{(z_i - E_z)^2}{n - 1}} \quad (6)$$

$$D_z = \sum \sum (H - h_{ij})u(H - h_{ij}) \quad (7)$$

$$H = \eta \times S_z \quad (8)$$

$$h_{ij} = |z_i - z_j|; i = 1, \dots, n; j = 1, \dots, n \quad (9)$$

$$u = \begin{cases} 1, H - h_{ij} \geq 0 \\ 0, H - h_{ij} \leq 0 \end{cases} \quad (10)$$

In Equation (6), E_z is the average value of z_i . In Equation (7), the local density D_z can be calculated through H , h_{ij} and u . In Equation (8), H stands for the density window width which is determined by data characters. The density window width is usually controlled by the adjustment coefficient η (0.1, 0.01, or 0.001 can be chosen as η). h_{ij} is the distance of eigen value between z_i and z_j in Equation (9). u is a unit step function in the calculation of D_z .

(5) Projection direction improvement

When the sample values are given, the change of projection index z_i is only influenced by projection direction a . Different projection directions reflect different data characters of combined

structure. The best projection direction a^* can reflect the data character as much as possible which can be calculated via Equation (11).

$$\begin{cases} \max Q(a) = S_z \times D_z \\ \|a_j\| = 1 \end{cases} \quad (11)$$

All the projection directions a_j are unit projection vectors. Through the maximum objective function, the best projection directions $a_{(R)}^*$, $a_{(P)}^*$ and $a_{(C)}^*$ can be determined in the evaluation systems of electric power resource, electric power production and electric power consumption.

(6) Best projection vector

With best projection directions, the best projection values z_i^* of each sample can be got via Equation (4). In evaluation system on each electric power side, best projection values form the best projection vector z^* . In this paper, $z_{(R)}^*$, $z_{(P)}^*$ and $z_{(C)}^*$ are used to describe the development levels of Chinese provincial electric power resource, electric power production and electric power consumption.

5.2. Coupling Coordination Model

The concept of coupling coordination was firstly proposed in the field of physics, and is widely used recently [37]. It is used to describe the influencing relations between two systems. In this paper, the systems of energy resources, energy projects and energy consumptions have dynamic coupling correlative mechanism. According to the production process of energy industry, adjacent systems have complicated interactions, such as energy resources to energy projects, and energy projects to energy consumptions. Thus, the coupling coordination is adopted to explore the development levels of each system.

(1) Coupling degree model

Coupling degree model is used to describe the mutual influences between factors in different sides. Taking the coupling degree between electric power resource and electric power production as an example, the coupling degree model can be constructed via Equation (12).

$$C_{(R,P)} = 2\sqrt{\frac{z_{(R)}^* \times z_{(P)}^*}{[z_{(R)}^* + z_{(P)}^*] \times [z_{(R)}^* + z_{(P)}^*]}} \quad (12)$$

where $C_{(R,P)}$ stands for the coupling degree index between electric power resource and electric power production in each Chinese province, the range of coupling degree is from 0 to 1; 1 stands for that the two evaluation systems have the best and positive influences to each other, while 0 presents that there are no influences between these two systems. In the provincial power coupling degree evaluation, larger values of $C_{(R,P)}$ show better interactions between systems of electric power resource and electric power production, which means that the power resources are better exploited and the generation projects are well planned. Through the same method, the coupling degree $C_{(P,C)}$ between electric power production and electric power consumption can also be achieved.

(2) Coordination degree model

Coupling degree has a priority to reflect the matching degree between the development levels of each electric power industry side. It also can build a coordination index to assess the development coordination between each side. The coordination degree model is shown in Equation (13).

$$\begin{cases} D_{(R,P)} = \sqrt{C_{(R,P)} \times T_{(R,P)}} \\ T_{(R,P)} = \sigma z_{(R)}^* \times \theta z_{(P)}^*, \sigma + \theta = 1 \end{cases} \quad (13)$$

where $D_{(R,P)}$ is the coordination degree between electric power resource and electric power production, and $T_{(R,P)}$ is an adjustment coefficient which reflects each industry side's influence on the coordination

degree. In this paper, the values of σ and θ are both set as 0.5. By the same method, $T_{(P,C)}$ can also be calculated. The coordination degree is determined by coupling degree and its adjustment coefficient. Thus, the value of coordination degree will be changed by the annual development levels, which will be a relative value.

(3) Relative development degree

The coupling coordination degree model can represent the system's interactions and coordination development level. To directly reflect the relations between electric power supply and demand, a relative development degree should be constructed between the systems of energy projects and energy consumptions.

$$E = z_{(P)}^* / z_{(C)}^* \quad (14)$$

where $z_{(P)}^*$ and $z_{(C)}^*$ are used to respectively describe the development levels of Chinese provincial electric power production and electric power consumption, respectively, and E is the relative development degree. If $E = 1$, it means that the provincial electric power production has developed simultaneously with electric power consumption. $E > 1$ stands for the electric power production can meet the local demand of electric power consumption, and vice versa.

6. Empirical Analysis

6.1. Data Collection

According to the factors of Chinese provincial electric power development levels and their available statistics, the data of Chinese 31 provinces are set as the samples (excluding Hong Kong, Macao and Taiwan). Factors have been chosen to describe the different sides in Chinese provincial electric power development, i.e., “coal resources reserves”, “technical exploitation amount of hydropower resources”, “technical exploitation amount of wind resources (height > 70 m)” and “radiation amount of solar energy” on electric power resource side; “electric power industry investment”, “the amount of electric power generation” and “proportion of renewable energy production” on electric power production side; and “gross domestic product”, “proportion of secondary industry”, “terminal electric power consumption” and “pollutant emission of electric power industry” on electric power consumption side.

To trace the dynamic developments of Chinese provincial electric power industry, the data in 2011 and 2014 are collected as a contrast to analyze the electric power development, and relations between supply and demand in different provinces [38]. The data of electric power resources in 2011 and 2014 were taken from the statistics in 2014 to explore the development potentials of electric power resources. The analyzed data of Chinese provincial electric power development are shown in Table 2.

Table 2. The data collection of Chinese provincial electric power development in 2011 and 2014.

Index Province		r_{i1}	r_{i2}	r_{i3}	r_{i4}	p_{i1}		p_{i2}		p_{i3}		c_{i1}		c_{i2}		c_{i3}		c_{i4}	
						2011	2014	2011	2014	2011	2014	2011	2014	2011	2014	2011	2014	2011	2014
	Beijing	376	1320	500	1560	14,100	23,000	26,600	36,900	1.32	0.81	1,625,193	2,133,083	23.1	21.3	69,540	67,240	198	174
	Tianjin	297	1530	560	1600	43,100	59,100	61,300	61,200	0.23	1.11	1,130,728	1,572,693	52.4	49.2	68,180	78,820	340	288
	Hebei	3841	1830	41,880	1550	96,300	120,200	225,000	238,300	4.00	7.13	2,451,576	2,942,115	53.5	51.0	275,310	296,640	1713	1475
	Shanxi	83,459	3520	15,980	1600	191,900	209,800	234,400	264,300	0.55	2.99	1,123,755	1,276,149	59.0	49.3	168,080	197,610	1241	1069
	Inner Mongolia	36,889	1070	1,459,670	1870	190,300	233,100	313,500	386,100	7.27	10.64	1,435,988	1,777,019	56.0	51.3	168,200	176,810	1314	1238
	Liaoning	3097	1890	59,810	1400	96,000	109,400	142,300	161,700	4.64	6.43	2,222,670	2,862,658	54.7	50.2	209,470	217,210	1020	880
	Jilin	952	4330	62,840	1300	61,600	66,300	70,500	75,800	5.67	7.65	1,056,883	1,380,314	53.1	52.8	82,970	86,450	582	542
	Heilongjiang	6175	1050	96,510	1393	98,300	99,100	83,400	89,400	5.28	8.05	1,258,200	1,503,938	50.3	36.9	112,340	118,530	753	730
	Shanghai	0	450	510	1290	14,500	14,300	102,600	80,800	0.39	0.99	1,919,569	2,356,770	41.3	34.7	112,010	113,460	443	365
	Jiangsu	1081	1760	3700	1240	59,800	90,800	393,300	434,800	0.71	1.61	4,911,027	6,508,832	51.3	47.4	257,740	292,050	1472	1214
	Zhejiang	44	10,340	2090	1350	52,900	75,600	279,000	291,300	0.22	0.55	3,231,885	4,017,303	51.2	47.7	168,650	186,400	853	699
	Anhui	7991	3420	770	1310	48,100	60,600	165,500	202,800	0.18	0.74	1,530,065	2,084,875	54.3	53.1	97,070	116,960	909	820
	Fujian	429	15,250	9550	1300	63,000	87,700	157,900	187,000	1.39	2.03	1,756,018	2,405,576	51.6	52.0	98,090	111,900	448	409
	Jiangxi	426	5070	3100	1200	33,100	35,000	74,200	87,600	0.30	0.68	1,170,282	1,571,463	54.6	52.5	63,550	75,830	582	542
	Shandong	7410	4270	30,180	1450	113,300	155,900	317,200	373,800	1.32	2.82	4,536,185	5,942,659	52.9	48.4	348,080	353,380	1740	1460
	Henan	9746	4950	3890	1400	82,700	86,800	259,800	267,500	0.07	0.30	2,693,103	3,493,824	57.3	51.0	214,380	219,090	1590	1356
	Hubei	325	63,500	1260	1230	51,800	51,100	210,200	239,500	0.07	0.54	1,963,226	2,737,922	50.0	46.9	151,380	157,030	631	586
	Hunan	1329	23,330	1130	1130	60,100	67,700	120,400	126,100	0.04	0.63	1,966,956	2,703,722	47.6	46.2	148,800	149,190	604	550
	Guangdong	23	22,950	13,670	1250	89,100	114,700	369,600	380,500	0.43	0.89	5,321,028	6,780,985	49.7	46.3	269,080	284,800	1323	1099
	Guangxi	202	19,430	6920	1380	42,100	56,000	105,200	129,800	0.01	0.23	1,172,087	1,567,289	48.4	46.7	79,190	91,000	451	411
	Hainan	119	1240	2060	1400	10,100	12,700	18,900	24,600	2.80	2.44	252,266	350,072	28.3	25.0	13,590	17,200	80	98
	Chongqing	1857	7980	1380	1300	34,300	57,500	53,400	67,400	0.19	0.30	1,001,137	1,426,260	55.4	45.8	78,560	80,490	382	356
	Sichuan	5182	52,880	3400	1230	131,500	142,900	185,700	313,000	0.01	0.16	2,102,668	2,853,666	52.5	48.9	178,920	192,120	620	577
	Guizhou	5874	17,020	4560	928	70,400	58,600	141,600	184,500	0.07	0.98	570,184	926,639	38.5	41.6	81,750	92,990	493	445
	Yunnan	5967	38,470	20,660	1200	89,100	118,400	155,500	255,000	0.64	2.63	889,312	1,281,459	42.5	41.2	86,740	100,720	520	490
	Tibet	12	53,540	650	2100	6400	16,700	2300	2600	5.91	11.54	60,583	92,083	34.5	36.6	3460	4300	38	38
	Shaanxi	10,759	3320	11,150	1500	123,500	178,600	117,900	132,600	0.08	1.13	1,251,230	1,768,994	55.4	54.1	88,820	106,100	766	690
	Gansu	2351	7600	236,340	1900	63,800	109,400	106,800	124,100	6.74	12.41	502,037	683,682	47.4	42.8	59,230	72,870	420	407
	Qinghai	1612	11,150	20,080	2200	23,200	39,700	49,000	59,600	0.20	10.40	167,044	230,332	58.4	53.6	25,680	37,680	116	134
	Ningxia	3128	670	15,550	1700	41,400	43,900	99,900	116,700	1.50	8.23	210,221	275,210	50.2	48.7	36,810	47,810	418	398
	Xinjiang	14,836	3510	435,550	2050	123,300	210,100	87,500	209,300	3.20	8.50	661,005	927,346	48.8	42.6	82,900	136,320	588	588

6.2. Projection Pursuit Analysis

According to Equations (1)–(3), the factors' data were normalized. From Equations (4)–(11), the projection indexes and objective functions on each electric power industry side have been built. The projection value a^* can be calculated as shown in Equation (15). Consequently, the best projection value z^* of each province can be measured (see Table 3).

$$\begin{cases} a_{(R)}^* = (0.31, 0.17, 0.68, 0.23) \\ a_{(P-2011)}^* = (0.14, 0.01, 0.99) \\ a_{(C-2011)}^* = (0.04, 0.02, 0.64, 0.77) \\ a_{(P-2014)}^* = (0.75, 0.42, 0.51) \\ a_{(C-2011)}^* = (0.02, 0.04, 0.68, 0.73) \end{cases} \quad (15)$$

Table 3. Provincial best projection vectors of each electric power industry side.

Province \ Index	$z_{(R)}^*$	$z_{(P-2011)}^*$	$z_{(C-2011)}^*$	$z_{(P-2014)}^*$	$z_{(C-2014)}^*$
Beijing	0.0000	0.1845	1.2241	0.0956	1.2260
Tianjin	0.0000	0.0590	1.1764	0.2545	1.1780
Hebei	0.0284	0.6175	0.1822	0.8858	0.1503
Shanxi	0.0106	0.2202	0.5797	1.0431	0.5478
Inner Mongolia	1.0000	1.1368	0.5513	1.5601	0.5004
Liaoning	0.0406	0.7021	0.6141	0.7453	0.6091
Jilin	0.0427	0.8155	1.0387	0.5661	1.0273
Heilongjiang	0.0658	0.7892	0.9108	0.7077	0.8667
Shanghai	0.0000	0.0605	1.0510	0.1161	1.0614
Jiangsu	0.0022	0.1460	0.3438	0.7463	0.3087
Zhejiang	0.0011	0.0702	0.7755	0.5108	0.7689
Anhui	0.0002	0.0591	0.8679	0.3817	0.8279
Fujian	0.0062	0.2353	1.0775	0.5125	1.0498
Jiangxi	0.0018	0.0611	1.0745	0.1804	1.0490
Shandong	0.0203	0.2679	0.0512	0.9591	0.0607
Henan	0.0023	0.0718	0.3497	0.5154	0.3636
Hubei	0.0005	0.0480	0.8989	0.3769	0.8811
Hunan	0.0004	0.0479	0.9153	0.3270	0.9158
Guangdong	0.0090	0.1295	0.3942	0.7449	0.3840
Guangxi	0.0044	0.0296	1.1081	0.2739	1.0957
Hainan	0.0011	0.3841	1.3747	0.1165	1.3630
Chongqing	0.0006	0.0466	1.1349	0.2211	1.1452
Sichuan	0.0020	0.0993	0.8518	0.7447	0.8144
Guizhou	0.0028	0.0602	1.0723	0.3670	1.0676
Yunnan	0.0138	0.1527	1.0563	0.7079	1.0300
Tibet	0.0001	0.8047	1.4157	0.4883	1.4369
Shaanxi	0.0073	0.1016	0.9447	0.7314	0.9126
Gansu	0.1616	0.9636	1.1533	0.9581	1.1274
Qinghai	0.0134	0.0404	1.3443	0.5746	1.3253
Ningxia	0.0103	0.2323	1.1942	0.5535	1.1793
Xinjiang	0.2981	0.5253	1.0359	1.2207	0.9120

6.3. Coupling Coordination Analysis

With the best projection values, the provincial electric power development level can be analyzed by coupling degree, coordination degree and relative development degree. The coupling degree is an overall evaluation index which can represent the matching level between each electric power industry side. The coordination degree is more specific to describe the provincial coordination level between each electric power industry side based on the coupling degree. The relative development degree is set from the supply and demand perspective to evaluate whether the provincial electric power production can fit the local power demand. Specific analyses of these three degrees are as follows.

6.3.1. Coupling Degree

The electric power coupling degree between resource side and production side $C_{(R,P)}$ and the one between production side and consumption side $C_{(P,C)}$ can be calculated via Equation (12). The calculation results of coupling degrees are shown in Equation (16).

$$\begin{cases} C_{(R,P-2011)} = 0.793 \\ C_{(R,P-2014)} = 0.678 \\ C_{(P-2011,C-2011)} = 0.797 \\ C_{(P-2014,C-2014)} = 0.894 \end{cases} \quad (16)$$

On the electric power resource side, the projection value of power resource $a_{(R)}^* = (0.31, 0.17, 0.68, 0.23)$ is mainly represented by wind power resources (0.68). However, the situations on electric power production side from 2011 to 2014 have greatly changed. From the projection value of power production $a_{(P)}^*$ in Equation (15), $a_{(P-2011)}^* = (0.14, 0.01, 0.99)$ is determined by the proportion of renewable energy production (0.99). However, in 2014, $a_{(P-2014)}^* = (0.75, 0.42, 0.51)$ is comprehensively influenced by energy industry investment (0.75), electric energy production and proportion of renewable energy production (0.51). Facing with the increase of renewable power projects construction, a single kind of energy exploitation cannot meet its demand. Consequently, $C_{(R,P-2014)}$ (0.678) has declined compared with $C_{(R,P-2011)}$ (0.793) in Equation (16). The generation resources restructuring leads a short-time decline of $C_{(R,P)}$.

On the contrary, the coupling degrees $C_{(P,C)}$ between electric power production and electric power consumption have increased stably. The electric power consumption and the pollutant emissions are still concerned on consumption side. This phenomenon indicates that the relations between electric power production and electric power consumption become closer and the coupling trend of these two sides has improved gradually. Considering multiple energy supply and generation efficiency promotion, it is worth noting that the generation projects should be planned reasonably in the future to avoid overcapacity.

6.3.2. Coordination Degree

Based on the results of coupling degrees, the coordination degrees can also be measured. To observe the dynamics of Chinese province electric power development, the coordination degrees between power resource and power production and the one between power production and power consumption are described in Figures 4–7 using ArcGIS.

From the coordination degree results, the coordination degrees $D_{(R,P-2011)}$ in Figure 4 and $D_{(R,P-2014)}$ in Figure 5 show the degree changes between provincial power resource and power production. Inner Mongolia has the best coordination (0.848 in 2011 and 0.868 in 2014) between power resource and power production due to its abundant coal and wind power resources. Meanwhile, the mature technology of extra-high voltage (EHV) provides a possibility for power transmission across regions that facilitate more generation projects constructing in Inner Mongolia. This is the reason why Inner Mongolia has the best coordination degree between power resource side and power production side. Meanwhile, the overall coordination degree between power resource and power production has improved in China, which is related to the multiple energy supply and development plans. Moreover, influenced by the increasing renewable energy projects, the coordination degrees between power resource and power production were increasing year by year in the coal-scarce provinces, such as Sichuan (0.040 in 2011 and 0.253 in 2014), Yunnan (0.066 in 2011 and 0.245 in 2014) and Guangdong (0.055 in 2011 and 0.256 in 2014).

On the aspect of coordination degree $D_{(P,C)}$, the areas with high coordination degrees (>0.6) have increased from seven in 2011 to 18 in 2014. Reviewing the construction process of power generation projects in recent years, different provinces exploited power energy nearby according to the local energy reserves. For example, in 2015, solar energy was fully developed in Xinjiang, and its newly installed

capacity of photovoltaic plant reached 1.31 GW [39]. Considering the hydropower resource, the average increasing speed of installed hydropower capacity keeps at 15.6% in the 12th five year plan period. Additionally, the wind power projects have also been widely built in Northeast China, Northwest China and North China. The initial construction of multiple power energy supply structure is the prerequisite of coordination degree promotion between power production and power consumption. Meanwhile, it obviously shows that the provincial coordination degrees between power production and power consumption are still relatively low in southeast areas, such as Shandong (0.127 in 2011 and 0.456 in 2014), Jiangsu (0.195 in 2011 and 0.472 in 2014), and Guangdong (0.209 in 2011 and 0.505 in 2014). How to meet their energy demand is an important issue to be solved in the 13th five year plan (from 2016 to 2020).

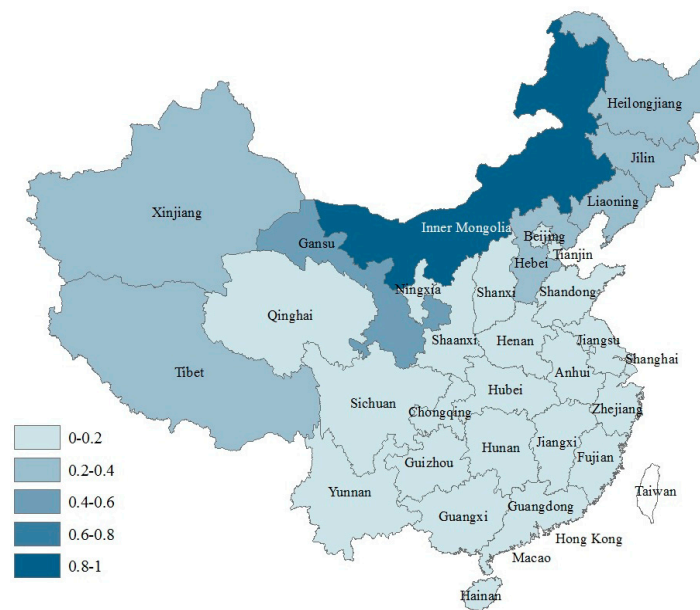


Figure 4. The coordination degrees between power resource and power production in 2011.

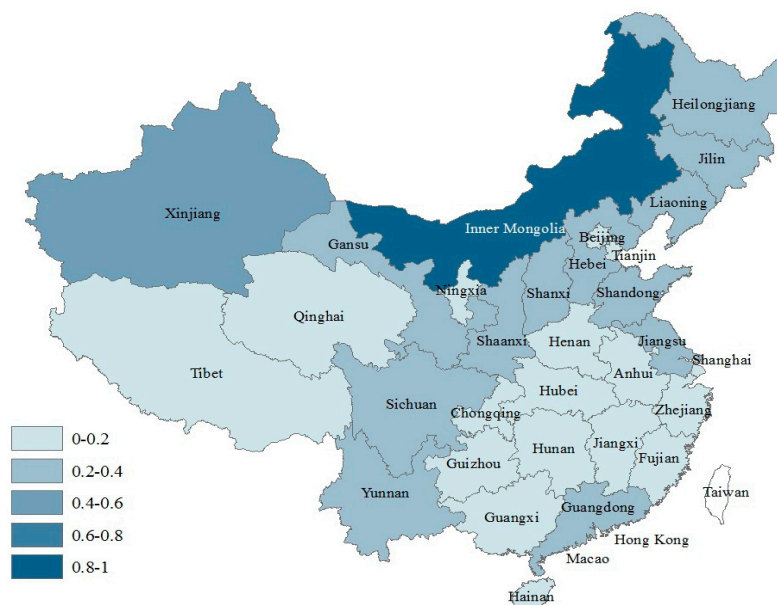


Figure 5. The coordination degrees between power resource and power production in 2014.

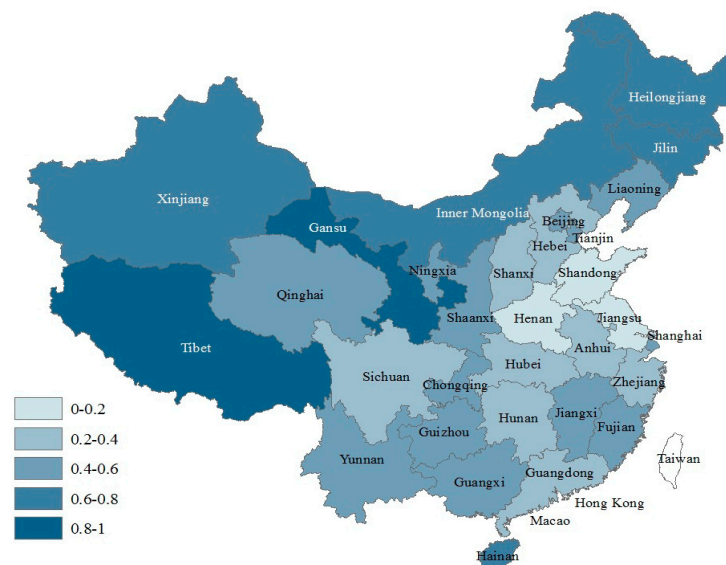


Figure 6. The coordination degrees between power production and power consumption in 2011.

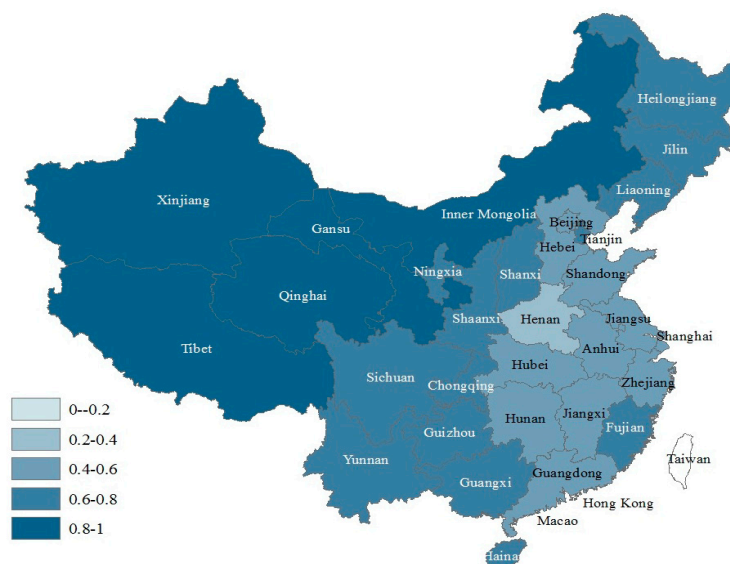


Figure 7. The coordination degrees between power production and power consumption in 2014.

6.3.3. Relative Development Degree

Based on the results of coordination degrees, it obviously shows that the Chinese provincial energy developments have improved gradually. However, to explore the relations between electric power supply and demand, the relative development degrees (RDD) must be built to test the provincial power generation and consumption (Figures 8 and 9).

From the aspect of RDD in 2011, only four provinces can provide enough electric power for their local power consumption: Shandong (5.24), Hebei (3.39), Inner Mongolia (2.06), and Liaoning (1.14). With multiple power energy development and extra-high voltage (EHV) electric grid construction, electric power was transferred across regions in recent years, such as solar energy in Xinjiang, wind power in Inner Mongolia, and hydropower in Sichuan and Yunnan. Meanwhile, the provinces with large power consumption are positively promoting power generation projects development and construction. Much capital is invested into the provinces with abundant power resources. For example, Guangdong Menshine New Energy Technology Corp., LTD invested 5.62 billion Yuan to build storage stations, wind

power plants, photovoltaic plants and photo-thermal plants in Shaanxi. These plans are undoubtedly a strong driving force for the implementation of multiple power resources exploitation and the optimization of power supply structure. Such power generation projects were not constructed in Guangdong, but its RDD has improved obviously via the electric power industry investment. As a result, Guangdong's RDD between power supply and demand in 2014 has stood at 1.94. The RDDs in North China, Southwest China, and Southeast China have also made progressed during 2011 to 2014, which indicates that Chinese electric power industry development has entered a rapidly growing stage. During the 13th five year plan period, generation projects construction of multiple power resources and coordinated development on each electric power industry side will still play vital roles in Chinese provincial electric power industry development. The power generation efficiency needs further improvement considering the requirements of economic development and the constraints of environmental problems.

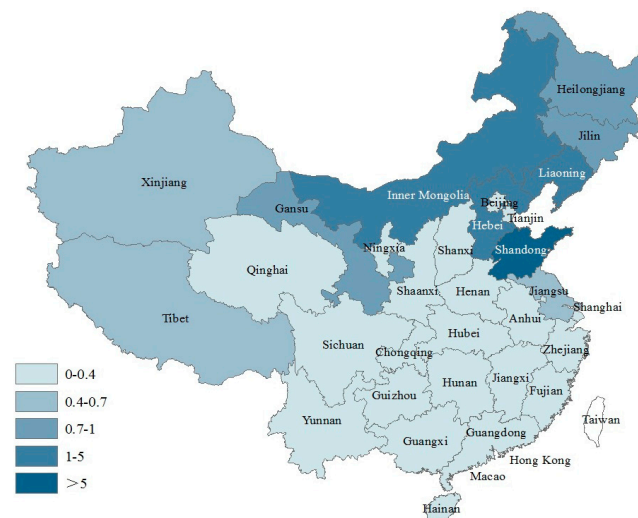


Figure 8. Relative development degree between power supply and power demand in 2011.

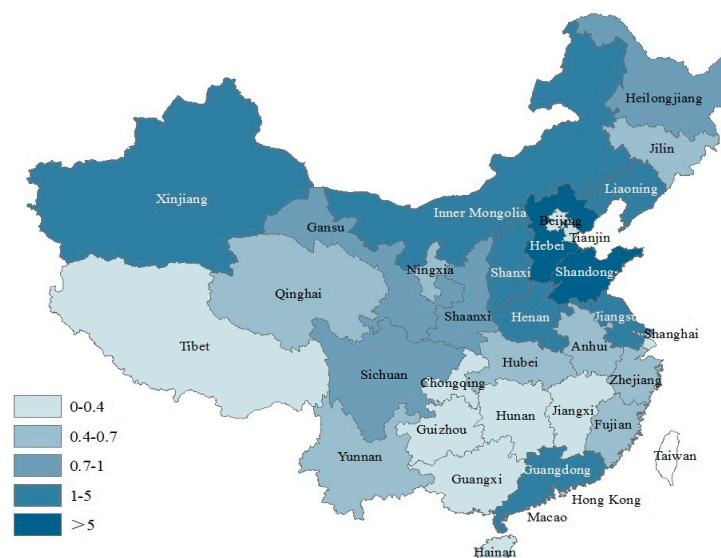


Figure 9. Relative development degree between power supply and power demand in 2014.

7. Discussions

Through the empirical study, the effectiveness of projection and coupling models were proven. It is useful for government and enterprises to judge whether power resources are exploited rationally

through coordination degrees between resource side and production side, and whether the local power generation can suit the power consumption. According to the analysis results and the national power reform path, to realize coordinated development of electric power industry in China, new actions should be taken in each electric power industrial side to promote provincial power development and coordination levels.

7.1. Technical Support on Electric Power Resource Side

Facing the tight energy supply situation in China, popularizing power conserving technology and eliminating or altering high energy consumption equipment are common ways to reduce electric power consumption [40]. Considering sustainability, building a complex supply system with various power resources is a trend in electric power industry development on resource supply side. With the promotion of management, the accumulation of production experience and the progress of technology innovation, the generation and scheduling problems have been improved gradually in recent years, such as reducing the proportion of abandoned wind power and solar energy, electrochemical energy storage technology application and the efficient promotion of power energy conversion [41–43]. However, systematic technical standards must improved in China to provide technical support on power resource development. Ensuring reasonable and multiple power resource development by technical driving is the first step to realize the coordination development on power production side and power consumption side. From the proposed National Science and Technology Innovation Plan during the national 13th Five-Year Plan in 2016, more research and development will be focused on solar cells, solar-thermal power generation, solar heating and refrigeration, advanced large wind turbines, liquid fuels and so on [44]. China's government has determined technology development path and research direction at the side of power resources.

7.2. Project Approval and Supervision on Electric Power Production Side

Through the coordination analysis results between the provincial electric power resource and electric power production, it can be found that the distribution of generation projects tend to be rational by the guidance of plans and policies in recent years, such as Energy Development Strategy Action Plan 2014–2020 [45]. However, influenced by the global economic crisis, the electric power demand remains low. The overcapacity of power generation projects should be avoided in advance, especially thermal power projects. Different to the positive financial policy in the previous development period, strengthening the approvals of to-be-built generation projects by central and provincial governments and promoting the generation efficiency by supervising the constructed projects can improve the development coordination of electric power industry [46]. Meanwhile, the exploitation and utilization of renewable power energy should be encouraged and its proportion in energy supply and consumption structure should be increased to reach middle- and long-term emission reduction target.

7.3. Demand Side Management (DSM) on Electric Power Consumption Side

At present, demand side management (DSM) is widely used in electric power market which is a mitigating tool for peak load management of smart grid [47]. The demand side management (DSM) mode should be fully implemented on electric power consumption side which can improve the stability of power supply and guide the optimal allocation of electric power resources by consumers' on-time responses. The flexible feedback mechanism can also provide references for generation project construction and investment [48]. Through tariff variation and incentive measures, consumers can choose flexible pattern, which may increase the utilization efficiency of electric power. In turn, the generation project construction and investment strategies will be adjusted timely by load forecasting [49,50], which suits both traditional and renewable generation resource development. Another advantage of DSM is making structural rationalization in other industries. As an energy supply section, the electric power shall flow to the industries with higher energy efficiency level and the provinces with higher coordination degree between power supply side and demand side [51].

During the 13th Five-Year Plan period, Chinese provincial governments should continue to make more specific and suitable guidelines for DSM. Bilateral promotions from supply and demand sides will be realized by promoting the development levels and the coordination between each industrial side.

8. Conclusions

Understanding the development level and exploring the coordination between each side of the industrial chain are important to the sustainable development of electric power industry and energy efficiency promotion in China. This study took 31 Chinese provinces as samples to analyze the provincial electric power development coordination. Considering Chinese electric power industry structure, quantitative evaluation factors were collected from electric power resource side, electric power production side and electric power consumption side. Based on the influencing factors, projection pursuit model was used to describe the development levels of provincial electric power industries. Then, through the indexes of coupling degree, coordination degree and relative development degree, the coupling coordination model was employed to explore the coordination relations between electric power resource and electric power production, electric power production and electric power consumption. The calculation results showed that the coupling degree between electric power resource and electric power production in China was slightly decreased from 2011 (0.793) to 2014 (0.678) due to accessing more renewable power energy in recent years. However, the number of provinces with better coordination degree and relative development degree has increased from seven in 2011 to 18 in 2014. The coordinative areas have widened from the western regions to the eastern regions, which reflects the initial achievement of Chinese electric power industry reform. Combined with provincial analysis results, optimal measures were proposed from the aspects of technical support, project approval and supervision, and demand side management (DSM). The paper provides useful references for China to realize the reasonable distribution of power resources, the sustainable development of provincial power industry and the national improvement of generation efficiency. Formatting a dynamic evaluation mechanism and observing the changes of Chinese provincial electric power development will be further explored in the future.

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