



# **Impact of Fixed/Variable Speed Hydro, Wind, and Photovoltaic on Sub-Synchronous Torsional Oscillation—A Review**

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Abstract: Series compensation is a cost-efficient way to enhance the system reliability and the power transfer capabilities of long transmission lines. As a result of series compensation, the subsynchronous oscillation (SSO) causes a severe risk of torsional interactions (TI). Therefore, SSO becomes a serious risk factor in grid-integrated renewable energy systems. Numerous researchers have evaluated SSO instances in several types of asynchronous generators in power systems. In this paper, the categorization and the overview of the SSO phenomena have been vital for the different mechanisms, sophisticated systems, analytical techniques, and multiple reviews that have been propagated. This study provides SSO analysis for various types of renewable energy power plants. Finally, while dealing with conventional and new power systems, this study summarizes recent SSO-damping and alleviation techniques for practical perception and future perspectives.

**Keywords:** asynchronous generator; converters; renewable energy sources; series compensation; sub-synchronous oscillations

# 1. Introduction

Growth in the industrial sector promises an abrupt rise in future energy demand. To meet this energy demand, renewable energy resources (RER) are the most promising technology, due to their clean, reliable, and emission-free nature. The vast deployment of RER (above 20%) into the existing power system network requires short- and long-term energy storage capacities to maintain grid stability.

The reduction in fossil fuels shifts its energy resources to renewable sources [1]. Hence, power electronic devices play a crucial role in this kind of power system. While power electronic technology has several advantages over power supply control, it also has disadvantages, such as low inertia, and it is vulnerable to grid hindrances, which give stability issues to the power system. Additionally, one of the most concerning issues here is multifrequency oscillation (MFO), which covers multiple frequency segments, including wind turbines' sub-synchronous oscillation (SSO), and shafting torsional oscillation (STO) [2]. Here, SSO occurs between the generator and the external network that contains seriescompensated transmission lines or high-voltage DC. One of the most common formations of SSO is a constant oscillation of generator torque, and it is undamped [3]. Furthermore, SSO is divided into three forms, which are sub-synchronous control interaction (SSCI), sub-synchronous resonance (SSR), and finally sub-synchronous torsional interaction (SSTI). Additionally, SSO is seen as a phenomenon in which two or more power systems, such as HVDC controllers, generator turbines, power electronic controllers, and series capacitors, change at the same time [4]. The major reasons for SSO might be induction generator effect (IGE), torsional interactions (TI), and torque amplification (TA). Moreover, the series compensation network is usually connected to wind systems to improve the power transfer feature of an existing AC transmission network. However, when torsional interactions



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**Copyright:** © 2022 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). are considered, the series compensation resonance has a frequency greater than 47 Hz. However, the resonance frequency of a series compensation network cannot be above 47 Hz. In addition, the SSO produced by the torsional interaction in WTG is hard to consider [5]. Therefore, it is urgent to identify and monitor the SSO in its mitigated operation and design [6,7]. As per the IEEE Task force, real word SSO events are stated in Table 1.

The contributions and objectives of this paper are as follows:

- 1. This paper provides a comprehensive review on sub-synchronous oscillation (SSO) in wind, hydro (fixed and variable speed), and solar power plants;
- 2. The SSO occurrence and analysis method are explained in detail;
- 3. Summarizes the comparative analysis for impacts of series compensation on SSO;
- 4. Furthermore, state-of-the-art SSO reduction methods are discussed with their benefits and drawbacks.

Year	Country/City	Frequency Components	Machines	Transmission Line
2017	China	37 Hz	Type 3 Wind Power Plant (WPP)	220 kV
2017	California	7 Hz	Solar Farm	-
2019	Australia	7 Hz	Variable Speed	-
2018	Toronto	5 Hz	Type-4 WPP	230 kV
2020	Australia	19 Hz	Variable Speed	-
2021	USA	22 Hz	Solar Farm	138 kV

Table 1. Real World SSO Events.

In the analysis, research publications from 1975 to 2021 were searched for and used. This work incorporates primarily scientific published literature; non-science articles are not examined. The literature search was based on each component and considered relevant facts, and then found the relevant articles and summarized them individually.

Figure 1 shows the number of research publications that have been published and selected for analysis. The articles were evaluated and analyzed from 1975 to 2021. Here, 1975 to 1985 published papers were taken to provide details about the history of sub-synchronous oscillation.



Figure 1. Year-wise selection.

Figure 2 shows that the graphical chart is based on searching literature from online databases, including Google Scholar, Science Direct, IEEE Xplore, Springer, ResearchGate, Wiley, MDPI, and etc. For this research, 190 papers were reviewed.



Figure 2. Journal-wise selection.

Since this paper primarily focuses on the impact of fixed/variable speed hydro, wind, and photovoltaic on sub-synchronous torsional oscillation, it is essential to have the following insights: classification of sub-synchronous oscillations (Section 1), effects of SSO in various renewable energy systems (Section 2), a detailed state-of-the-art study on variable speed generation (Section 3), numerous SSO events that have occurred around the world (Section 4), the detailed analysis and damping methods of SSO (Section 5 and 6, respectively), comparative study for impact of series compensation over SSO (Section 7), development in Pumped Storage Power Plant (PSPP) (Section 8), the open challenges of SSO mitigation methods and future scope of research work (Section 9), and finally the conclusion in (Section 10).

#### 2. Classification of Sub-Synchronous Oscillation

As per the IEEE Power System Dynamic Working Group definitions, SSO can be divided into SSR and device-dependent. The SSR, on the other hand, is divided into three categories: induction generator effect, torsional interaction, and torque amplification. This categorization is inadequate for increasingly complicated and growing SSO concerns in a power system with huge WTGs, since it was originally developed for sub-synchronous stability difficulties connected to traditional turbo generators [8,9]. Figure 3 depicts the classification of sub-synchronous oscillations.

# 2.1. Effects of SSO in Different Renewable Energy Systems

# 2.1.1. SSO in Wind System

Figure 4 shows SSO in different power systems. With the immense development of wind systems, numerous wind turbines have been integrated with power electronic devices that cause degradation in the stability of system frequency. Meanwhile, a virtual synchronous generator creates inertia and damping. As a result, an adaptive SSO damping control approach is developed [10]. Initially, a small-signal model, as well as a model of state space for the permanent magnet synchronous generator (PMSG), are constructed. Here, the damping controller for the SSO is established by utilizing the linear matrix inequality based on a hybrid H2/H $\infty$  control approach to resolve the state feedback matrix of each vertex. Similarly, the probability distribution function (PDF) and small-signal model of the direct-drive PMSG are analyzed to predict the possibility of SSO through the least-squares method polynomial fitting [11]. On the other hand, quantitative stability analysis (QSA) and impedance network modelling approaches were employed to analyze the SSO in the wind power system [12]. The occurrence of SSO in various generators with its mitigation method has been summarized in Table 2.



Figure 3. Classification of sub-synchronous oscillation.



Figure 4. SSO in different power systems.

 Table 2. Occurrence of SSO in various generators used in wind farms.

Author	Year	Type of Generator	Mitigation Method
Jun Deng et al. [10]	2020	Permanent magnet synchronous generator (PMSG) and virtual synchronous generator	Hybrid H2/H∞ control method
Shun Tao et al. [11]	2019	Direct-drive permanent magnet synchronous generator (D-PMSG)	SSO probability assessment method with the least-squares method of polynomial fitting
Huakun Liu et al. [12]	2018	Doubly fed induction generator (DFIG)	Stability analysis
Meng Wu et al. [6]	2015	DFIG	DFIG converter controller dynamics
Xinshou Tian et al. [13]	2019	Static Var generator and DFIG	Optimized control parameter
Bingbing Shao et al. [14]	2020	D-PMSG	Back-to-back converter model and system small-signal model

Author	Year	Type of Generator	Mitigation Method
Wenjuan Du et al. [15]	2020	D-PMSG	Open-loop modal proximity and NESMOR analysis
Tong Wang et al. [16]	2020	DFIG	Mixed H2/H∞ control with regional pole placemen
Yanhui Xu et al. [17]	2019	PMSG	Generalized Nyquist criterion
Y. Han et al. [18]	2022	PMSG	Eigenvalue analysis, based on the small-signal state-space model
Yanhui Xu et al. [19]	2018	PMSG	Small-signal analysis method
Xiaorong Xie et al. [20]	2019	PMSG	MW-level HPE and supplementary sub-synchronous damping control
D. H. R. Suriyaarachchi et al. [21]	2012	Type 3 wind turbine-generators	Frequency scan and small-signal analysis
Gangui Yan et al. [22]	2021	D-PMSG	Impedance model
Li Yunhong et al. [23]	2015	DFIG	Time-domain simulation and eigenvalue analysis
Wenjuan Du et al. [24]	2019	DFIG and PMSG	Positive net damping analysis, impedance model-based analysis, and open-loop modal resonance analysis
Babak Badrzadeh et al. [25]	2012	Type 3 turbines	Time-domain PSCAD/EMTDC simulation case studies
Rajeev Kumar et al. [26]	2021	Type-2 WPP	Whale optimization algorithm
Hossein Ali Mohammadpour et al. [27]	2015	Fixed speed wind turbine generator systems	Thyristor-controlled series capacitor and gate-controlled series capacitor
Yuzhi Wang et al. [28]	2020	PMSG	Eigenvalue analysis

Table 2. Cont.

# 2.1.2. SSO in Solar System

The photovoltaic system (PV) is connected to the grid via an extensive transmission line. Even if the PV system is affected by the SSO, the AC system's strength can deteriorate. So, modified IEEE first-benchmark time-domain simulations [29] are used to study subsynchronous torsional interactions in a PV system. Here, the PV generator is connected to the same bus as the synchronous generator. Likewise, sequence impedance model analysis is performed on the PV system to analyze the impacts of SSO [30].

Similarly, a damping controller is employed based on the Wide Area Measurement System (WAMS), which is integrated with the primary control loop of a PV system to mitigate the SSR [31]. Furthermore, teaching–learning-based optimization (TLBO) algorithm is utilized to control the optimization issues. The occurrence of SSO in solar systems is shown in Table 3.

Table 3. Occurrence of SSO in various machines used in solar systems.

Author	Year	Type of Machine	Method
Rasel Mahmud et al. [29]	2020	Synchronous generator	Aggregated PV method
Shuqiang Zhao et al. [30]	2019	-	Impedance-based analysis method
M. Khayyatzadeh et al. [31]	2017	PV generator	Conventional damping controller based on WAMS and TLBO algorithm
Lin Yang et al. [32]	2017	Synchronous generator	System small-signal model, eigenvalue analysis and participation factor
Ming Yi et al. [33]	2020	-	Small-signal model
Rajiv K et al. [34]	2017	Synchronous generator	STATCOM

#### 2.1.3. SSO in Fixed Speed Hydro System

To mitigate the sub-synchronous resonance in hydropower systems, a time-domain simulation model is constructed to analyze the small-signal and transient torsional mode stability [35]. Here, the presented approach is formulated as per the first IEEE benchmark model. Similarly, the sub-synchronous torsional interaction (SSTI) in hydro-TG units connected HVDC systems is investigated by varying the inertia ratio of the generator and turbine [36]. The occurrence of SSO in hydro systems is shown in Table 4.

Table 4. Occurrence of SSO in various generator used in Hydro plants.

Author	Year	Type of Generator	Method
Johan Bladh et al. [35]	2013	Hydropower generator	Time-domain simulations
Vin Chin Choo et al. [36]	2008	Hydro-turbine-generator	Sub-synchronous
The child choo et al. [50]	2000	(TG) unit	damping controller
Yin Chin Choo et al. [37]	2013	Hydro-TG units	Sensitivity analysis

#### 3. SSO in Variable Speed Generators

The motion-induction amplification (MIA) in the doubly fed induction generators (DFIGs) is mitigated through a motion-induction compensation (MIC) control scheme [38]. This scheme allows the type-III DFIG to function as a type-IV generator in dynamics. Likewise, the impact of SSO on the DFIG-connected wind farms is analyzed using a time-domain analysis scheme [39]. In the same way, a multi-machine equivalent aggregation-based equivalent model is set up to look at the new types of SSO problems [40]. Here, small-signal analysis and refined frequency scanning were utilized to analyze the features of SSO. The comparison of the various methods used in variable speed generators is tabulated in Table 5.

#### Table 5. Occurrence of SSO in variable speed generators.

Author	Year	Type of Generator	Method
Yunjie Gu et al. [38]	2019	Doubly Fed Induction Generators (DFIG)	Motion-induction compensation
Chao Gao et al. [39]	2017	DFIG	Time-domain analysis
Liang Yuan et al. [40]	2020	DFIG	Small-signal analysis
Fan Yang et al. [41]	2017	DFIG	System state matrix and eigenvalue analysis
Yanhui Xu et al. [42]	2019	DFIG	Active disturbance rejection control
Andres E. Leon et al. [43]	2014	DFIG	Damping control
Sherif Omar Faried et al. [44]	2012	DFIG	Supplemental control and time-domain simulation analysis
Ulas Karaagac et al. [45]	2014	DFIG	Supplemental control
Jing Li et al. [46]	2016	DFIG	EVA Method
Bin Zhao et al. [47]	2015	DFIG	Auxiliary damping control strategy
X.Y. Bian et al. [48]	2018	DFIG	Power system stabilizer and probabilistic sensitivity indices
Javad Taherahmad et al. [49]	2017	DFIG	Adaptive control and supplementary control loop
M. Ghafouri et al. [50]	2017	DFIG	Linear-quadratic regulator
Junjie Ma et al. [51]	2019	DFIG	Impedance model
Wenjuan Du et al. [52]	2017	DFIG	-
F. Bizzarri et al. [53]	2018	Induction machines	Stability analysis
Liang Wang et al. [54]	2015	Induction generator	Sub-synchronous damper

Author	Year	Type of Generator	Method
Penghan Li et al. [55]	2021	DFIG	Fractional order sliding mode controller
Xi Wu et al. [56]	2018	DFIG	Sub-synchronous damping controller
Liang Wang et al. [57]	2017	DFIG	Direct stator-power controller
Wenjuan Du et al. [58]	2017	Variable-speed wind generators (VSWGs)	Open-loop modal analysis
Yanhui Xu et al. [59]	2019	DFIG	STATCOM

Table 5. Cont.

# 4. Major Events of SSO in Worldwide

Numerous SSO events have occurred in many countries, as shown in Table 6, containing various events of sub-synchronous oscillation worldwide and their findings.

 Table 6. Occurrence of sub-synchronous oscillation worldwide.

Author	Year	Occurrence Year	Occurred Region	Country	Findings
D.N. Walker et al. [60]	1975	1970	Mohave generating station	USA	A sub-synchronous-based resonance test was executed. At different loads, simulations were run to look at the mode shapes, natural torsional frequencies, and damping for each torsional mode.
R.G. Farmer et al. [61]	1977	1975	Arizona–Nevada–Southern California EHV transmission system (Navajo project)	USA	Filters were being utilized for the natural modes. On the other hand, a frequency scanning program was implemented for torsional interaction analysis.
Xiaorong Xie et al. [62]	2011	2011	Shangdu power plant	China	To mitigate the SSR, supplementary excitation damping control and torsional stress relay were utilized.
John Adams et al. [63]	2012	2009	ERCOT system	USA	The screening approach utilized the electromagnetic modelling level analysis for the SSR.
M. Bahrman et al. [64]	1980	1977	Square butte	US	A transfer function was utilized to reduce the TI between the generator and the turbine.
D.C. Lee et al. [65]	1985	1985	Ontario hydro unit	Ontario, Canada	Valve linearization circuits and the filtering of shaft torsional components in the speed signal were utilized.
Liang Wang et al. [66]	2015	2012	Wind farm	North China	Eigenvalue analysis and the time-domain simulation with the equal circuit were employed to examine the consequences of the SSR features.
Dewu Shu et al. [67]	2017	-	China southern grid	South China	EMT simulations and IM-based method were implemented.
YH. Wan [68]	2013	2011	Oklahoma Gas and Electric Company	US	Spectrum-based analysis method was executed.
Meng Wu et al. [69]	2014	2013	Jibei power grid	China	Eigenvalue adjustment-based sensitivity analysis and parameter tuning are carried out.

Author	Year	Occurrence Year	Occurred Region	Country	Findings
Xiangning Xiao et al. [70]	2016	-	Hulunbuir power plant	China	To reduce the FOSSO (frequently over-threshold SSO), an SSO dynamic suppressor was implemented.
Doan Duc Tung et al. [71]	2019	2015	Vietnamese Vungang thermal plant	Vietnam	To reduce the SSR, FACTS devices were considered.
Huakun Liu et al. [72]	2017	2015	Xinjiang Uygur Autonomous Region	China	Time-domain simulation, small-signal Eigen analysis, and impedance of model analysis were accomplished.
Xiaorong Xie et al. [73]	2017	2012	Power station in Hebei	China	IM-based feature analysis was considered.

#### Table 6. Cont.

# 5. SSO Analysis Methods

The occurrence of sub-synchronous oscillations can be analyzed using eigenvalues, complex torque coefficients, the frequency scanning method, impedance network modelling, open-loop modal analysis, and unit interaction factor analysis. Figure 5 shows the analysis methods of SSO.



Figure 5. Analysis methods of SSO.

#### 5.1. Eigenvalue Analysis

The linearized equations are formulated for each device in the system to analyze the effects of the SSR in generation systems and power electronic devices [74]. Likewise, by utilizing the eigenvalue analysis approach, the SSO of the HVDC system is analyzed [75]. Moreover, a small-signal linearized model is formulated to examine the SSO characteristics with and without involving the SSDC. Similarly, by conducting eigenvalue analysis, transfer function, electromagnetic transient simulation, and the impact of SSO in the D-PMSG-integrated wind system are analyzed [76]. On the other hand, the coefficient of torsional mechanical damping is taken by performing eigenvalue analysis on parallel-linked turbine generators to analyze the SSO among turbine generators and grid [77]. Additionally, characteristics of anti-phase mode and in-phase mode are taken.

The state matrix A is created by linearizing the DFIM mathematical model. The system is analyzed by extracting its eigenvalues from the state matrix as follows:

$$A - \lambda I = 0 \tag{1}$$

Each oscillatory mode is represented by a complex eigenvalue. The *n*th oscillatory is shown by  $\lambda_n$ , where  $\lambda_n = \sigma_n \pm j\omega_n$ . The *n*th mode's damping ratio is calculated by

$$\zeta_n = \frac{-\sigma_n}{\sqrt{\sigma_n^2 + \omega_n^2}} \tag{2}$$

where the  $\zeta_n$  is damping coefficients,  $\sigma_n$  is amplitude, and  $\omega_n$  is SSO frequency components.

### 5.2. Complex Torque Coefficient Method

Using the complex torque coefficient and perturbation analysis, a multi-input and a multi-output linear model is built to study the SSO in multi-machine power systems [78].

# 5.3. Frequency Scanning Method

This method determines the SSO frequency using the frequency vs. impedance graph. The SSR in power systems is analyzed by discovering the damping level of the system through the frequency scanning approach [79].

#### 5.4. Impedance Network Model

The following shown in Figure 6 is the impedance model of doubly-fed induction machine (DFIM) connected to grid for SSO Study.



Figure 6. Impedance network model for SSO Study.

The sequence-domain frequency-coupled impedance model (FCIM) looks at the SSO that can happen between weak AC grids and direct-drive wind turbines [80]. Initially, a fast identification approach for the FCIM is developed to measure the FCIM's impedance-frequency curves. Similarly, based on the domain different impedance model, approaches were presented, such as sequence-domain impedance, polar coordinates impedance, and dq-domain impedance for maintaining the reliability of the voltage-sourced converters (VSC)-integrated grid by analyzing the SSO [81].

#### 5.5. Open-Loop Modal Analysis

The SSO in grid-interlinked wind turbine generators is examined by employing the open-loop modal analysis for single-input, single-output and multi-input, and multi-output closed-loop models [82].

#### 5.6. Unit Interaction Factor

The unit interaction factor (UIF) analysis approach is utilized to alleviate the SSO in the huge turbine-generated integrated thermal generation unit by measuring the operating condition [83]. The comparison based on control parameter and analysis methods is tabulated in Table 7.

Author	Year	Analysis Method	Findings
Dong-Joon Kim et al. [74]	2007	Eigenvalue analysis (EVA)	State matrix of multi-machine power systems was constructed to analyze the SSR.
Dan Zhang et al. [75]	2012	EVA	HVDC system's linearized model was formulated to analyze the SSO with and without the use of SSDC.
Gao Feng et al. [76]	2016	EVA	D-PMSG wind system's electromagnetic transient model was formulated for examining the SSO.
Peng Zhang et al. [77]	2014	EVA	Coefficient of torsional mechanical damping for the parallel-coupled generator was obtained to analyze the SSO.
Biyue Huang et al. [84]	2019	EVA	SSO in between D-PMSG and grid was analyzed.
Chengbing He et al. [85]	2019	EVA	SSR in 70% series-compensated system was analyzed.
Sujit Purushothaman et al. [86]	2010	EVA	Linearized model for shaft system was constructed to obtain the occurrence of SSR.
Kun Xu et al. [78]	2011	Complex torque coefficient (CTC)	SSO in multiple generator system was analyzed by constructing equivalent model of the system.
Shiwu Xiao et al. [87]	2013	CTC	SSO influencing parameters of the Suizhong system was analyzed.
Benfeng Gao et al. [88]	2014	CTC	Electrical damping characteristics was analyzed.
Wei Li et al. [89]	2017	CTC	AC/DC grid sub-synchronous damping characteristics were examined.
Ahmadreza Tabesh et al. [90]	2005	CTC and frequency response approach	Torsional interaction among turbine generator units was examined.
Hanhua Zhang et al. [91]	2019	CTC	HVDC caused SSO was analyzed by constructing the mathematical computation model.
Xinyao Zhu et al. [92]	2014	CTC	In frequency domain, the contact between terminal current and voltage was analyzed for SSR analysis.
Yijun Wang et al. [93]	2019	CTC	Series-compensated DFIG incorporated transmission system's small-signal model was constructed to analyze the SSO.
Nicklas Johansson et al. [79]	2010	Frequency scanning approach (FSA)	Damping level of the system was obtained.
Malsha et al. [94]	2015	FSA	By the radiality factor, the torsional interaction was analyzed.
Wei Ren et al. [95]	2015	FSA	Sub-synchronous control interaction was analyzed.
John Adams et al. [96]	2012	FSA	Sub-synchronous control interaction (SSCI) was analyzed.
Yunzhi Cheng et al. [97]	2019	Series capacitor-based FSA	Generator effect (IGE) was analyzed.
M. Sahni et al. [98]	2012	FSA based on the current injection approach	SSTI and SSCI were examined.
Hwanhee Cho et al. [99]	2018	FSA-based time series analysis and nonlinear dynamic originated approaches	SSO in wind system were analyzed.
Tuomas Rauhala et al. [100]	2015	FSA and CTC	Estimated the sub-synchronous torsional frequencies.
Tuomas Rauhala et al. [101]	2010	FSA and LCC converter	Sub-synchronous damping oscillation were analyzed at different frequencies.

 Table 7. Comparison for SSO analysis approaches.

Author	Year	Analysis Method	Findings
Wei Liu et al. [80]	2019	Frequency-coupled impedance model (FCIM)	Sub-synchronous oscillation was analyzed between weak AC grids and direct-drive wind turbines.
Liang Yuan et al. [81]	2019	Sequence-domain impedance, polar coordinates impedance, and dq-domain impedance	Analyzed the SSO.
Saijun Yuan et al. [102]	2019	Harmonic linearization concept-based impedance network model (INM)	Sub-synchronous oscillation of grid-integrated D-PMSG was examined.
Dengke Qiao et al. [103]	2019	INM	SSO in offshore wind system-integrated VSC-HVDC was analyzed and electromagnetic transient model of the system was constructed.
Huakun Liu et al. [104]	2017	INM	SSR in wind farm was analyzed.
Ram Nath et al. [105]	2012	Time-domain simulation and frequency-domain impedance scanning	SSCI in DFIG-integrated wind system was analyzed.
Xu Zhang et al. [106]	2019	INM	Sub-synchronous damping calculator (SSDC) and the subharmonic voltage source converter (SVSC) were developed to analyze the SSO.
Shun Tao et al. [11]	2019	INM	SSO in D-PMSG-integrated wind system was analyzed.
Wenjuan Du et al. [82]	2019	Open-loop modal analysis	SSO in grid interlinked wind turbine generators was examined.
Wenjuan Du et al. [107]	2019	Open-loop sub system with respect to the near strong open-loop modal resonance (NSOMR).	SSO in grid interlinked PMSG system was analyzed.
Wenjuan Du et al. [108]	2018	Open-loop modal coupling approach	Analyzed the frequency drift of sub-synchronous oscillation in DFIG-integrated wind system.
Wenjuan Du et al. [109]	2017	Open-loop modal analysis	Sub-synchronous interactions in AC grid connected multi-terminal DC (MTDC) network was analyzed.
Wenjuan Du et al. [110]	2018	Open-loop modal analysis	Phase-locked loop-caused sub-synchronous interactions (SSIs) in grid coupled PMSG was examined.
Z. Li et al. [111]	2010	Unit interaction factor (UIF) analysis approach	SSO in seven node hybrid AC-DC system with distinct working modes was analyzed.
Yang Yu et al. [83]	2012	UIF approach	Alleviated Sub-synchronous oscillation in the huge turbine-generated integrated thermal generation unit is analyzed.
Jibo Sun et al. [112]	2011	UIF analysis approach	Damping characteristics of sub-synchronous damping Control (SSDC) compensation were analyzed.

Table 7. Cont.

# 6. SSO Mitigation Approaches

The SSO can be mitigated by different techniques such as filtering techniques, controllers, converters, and FACTS devices. Mitigation methods for SSO are shown in Figure 7.





# 6.1. Unified Power Flow Controller (UPFC)

The SSR on the turbine generator shaft is mitigated through the UPFC based on fractional-order PI (FOPI) [113]. Likewise, the SSR in the series-compensated system is reduced by incorporating the UPFC with the SSDC [114]. Here, the UPFC control method includes the dq-decoupling control. Similarly, UPFC is utilized to mitigate the SSR in a self-excited induction generator (SEIG) incorporated wind system [115]. Likewise, UPFC is utilized to reduce the SSR and enhance the transient stability during a wind power plant's three-phase short circuit fault [116].

#### 6.2. Static Synchronous Compensator (STATCOM)

The SSR in a series-compensated induction-generator (IG)-involved wind system is diminished by employing the STATCOM with a voltage controller [117]. The eigenvalue analysis approach is utilized to analyze the impact of SSR in IG through STATCOM. Similarly, a weighted predictive control algorithm based on model-free adaptive control is incorporated with the STATCOM to alleviate the SSO [118]. Additionally, by utilizing the enhanced MFAC approach, the tracking error convergence and reliability of the closed-loop system are analyzed. Likewise, STATCOM is utilized to lessen the SSO in multi-machine systems [119–121].

### 6.3. Supplementary Damping Controller (SDC)

The thyristor-controlled series capacitor-caused SSO is alleviated by employing the SDC [122]. Furthermore, the particle swarm optimization (PSO) algorithm is utilized for the phase compensation process. Likewise, in [123] supplementary damping controller (SDC) is presented based on the active disturbance rejection control to mitigate the forced oscillation in the high-voltage direct current (HVDC) system integrated with a voltage source converter.

#### 6.4. Static Var Compensator (SVC)

The SSO in the power system in China is mitigated by introducing an SVC [124]. Furthermore, a system model is constructed based on the real-time digital simulator. Likewise, series capacitor compensation caused by SSO is mitigated by the damping-controller SVC based on the generalized phase compensation approach [125]. Initially, eigenvalue analysis was conducted on a multi-machine system. Similarly, the SSO induced by the fixed series compensation is diminished by employing the SVC [126]. The impacts of

SVC were also analyzed, such as transient stability of the ac system, transformer overload, and relay failure. On the other hand, to reduce SSR, remote signals obtained from the phasor measurement units (PMU) were utilized [127–129].

#### 6.5. Static Synchronous Series Compensator (SSSC)

The SSO in a series-compensated power system is mitigated by employing the SSSC with the fuzzy logic controller and SSDC [130]. Furthermore, the Chaotic optimization algorithm technique is utilized for SSDC parameter tuning. Likewise, an SSDC-integrated SSSC is utilized in a series-compensated system to diminish the SSR [131]. Here, a chaotic optimization algorithm is used for SSDC parameter tuning. Similarly, hybrid series compensators were used to mitigate the SSO in DFIG-integrated wind systems such as SSSC and fixed capacitor.

#### 6.6. Filtering Approaches

The SSO in a DFIG-integrated wind system is mitigated by employing the motioninduction amplification-based compensation filter and optimal quadratic approach-based proportional-integral (PI) controller [132]. Likewise, an adaptive extended Kalman filtering approach is presented to reduce the SSO in the series-compensated wind farm by recognizing the time-varying sub-synchronous component [133–137].

# 6.7. Converter Control Approaches

Figure 8 illustrates the DFIG-based wind farm integrated with the series-compensated network [138]. Controlling the active and reactive power are possible using a rotor side converter in Figure 9 and a grid-side converter in Figure 10, resp.







Figure 9. Rotor side converter (\* is for reference values).



Figure 10. Grid side converter (\* is for reference values).

Table 8 summarizes the comparative analysis of converters discussed in this paper.

Table 8. Comparative analysis of converters.

Author	Year	Type of Converter	Position of Converter
Lennart Harnefors et al. [139]	2007	Current-controlled voltage-source converter (VSC)	Grid side
Khaled Alawasa et al. [140]	2013	Pulse-width-modulated (PWM) VSCs	Grid side
Aikang Chen et al. [141]	2018	AC-DC and DC-AC converter	Rotor and grid side
Tianshu Bi et al. [142]	2017	DC-AC converter	Grid side
P. Fischer de Toledo et al. [143]	2010	line-commutated current source converters	Rotor side
Jian Zuo et al. [144]	2017	AC-DC and DC-AC converter	Rotor and grid side
Lin Zhu et al. [145]	2020	AC-DC converter	Rotor side

## 6.8. Controllers

The energy-shaping controller (ESC) is developed to reduce the sub-synchronous control interaction (SSCI) in DFIG-integrated wind system [146]. Initially, a Hamiltonian model is formulated to examine the system, and the SSR in a series-compensated system is alleviated by employing the conventional damping controller based on Particle Swarm Optimization (PSO) and Fuzzy Logic-Based Damping Controller [147]. Additionally, the stability of the system is analyzed by time-domain simulations, FFT analysis, and a performance index. Similarly, a Feedback-Linearized Sliding Mode Controller (FLSMC) is developed to mitigate the sub-synchronous control interaction (SSCI) in a DFIG-contained wind system [148]. Furthermore, electromagnetic transient simulation and eigenvalue analysis were carried out to evaluate the FLSMC.

#### 7. SSO in Series-Compensated System

A single-line diagram of power system with series-compensated system is shown in Figure 11.



Figure 11. Series-compensated system.

In the IEEE first benchmark system in torsional modes, the SSR is analyzed with the impact of FACTS-based AC power control-loop damping in both constant-angle and power modes [149]. Similarly, by utilizing bifurcation theory, SSR with the IEEE second benchmark method is determined [150–153].

Furthermore, damping SSO is examined using EMTDC through time-domain implementation on the IEEE first benchmark model [154]. Initially, a DFIG-based wind farm is analyzed, producing unstable SSR with negative resistance at slip frequency. So, to overcome this a PMSG-based wind farm is utilized to enhance SSR with oscillation frequency [155]. However, to alleviate SSR-based DFIG wind farms, SSRDC and power system oscillation is enhanced with system reliability [156]. By analyzing eigenvalues, SSR is estimated with series-compensated lines-based SCSEIG in IEEE first benchmark with LLLG fault at remote-compensated lines [157]. Likewise, in a real-world DFIG, RSDC performance through CHIL controller is implemented to restrain SSCI [158]. The Argentinian power systems have been introduced to improve the generation levels in substantial offshore and onshore reinforcements, as well as that of Scotland, which potentially lead to SSR [159]. Additionally, to implement a controller in real time HVDC test rig is utilized. To allow a secure integration and stability system for DFIG-based wind farms to transmit series compensation, SSI is analyzed [160–162].

#### Impacts of Series Compensation

EHAVC transmission line uses series compensation to improve power transfer capability and improve bus voltages. Table 9 summarizes the comparative analysis for impacts of series compensation on SSO.

Author	Year	Transmission Line	Series Compensation Level	Power Plant	Impacts
North American electronic reliability corporation (NERC) [163]	2011	345 kV 80 miles long	50%	Type 3 wind farm (485 MW)	Voltage and significant current waveform distortion.
Muhammad Taha Ali et al. [164]	2019	Transmission line connected with 7.5 KW, 311 V system	35% to 90% for 2.5 s	DFIG-based power system	The SUB mode's damping proportion is reduced and becomes negative when the compensation level is increased.
K. Narendra et al. [165]	2011	54-mile-long 345 kV line	60% (240 MVAR series capacitor)	150-MW type 3 wind farm	Sub-harmonic oscillations were investigated, with the higher usage of wind generators which fed EHV and HV utility networks with series-compensated lines along with the nearer vicinity
Carlos E. Ugalde-Loo et al. [166]	2013	500 kV operating at 60 Hz	20, 50, 80%	Wind farm (892.4 MVA generator)	SSR might be raised due to the interaction between the natural modes of oscillation of turbo generators and network natural frequency when the series compensation is not carefully executed
Mohammad Reza Alizadeh Pahlavani et al. [167]	2011	500 kV compensated transmission line	Reactance of fixed capacitor for three cases such as 0.318, 0.236, and 0.152 (p.u.)	892.4 MVA synchronous generator	The dynamic results showed that GCSC devices operated in the open-loop control method which damped the SSR.
Akshaya Moharana et al. [117]	2014	892.4 MVA	50-60%	500-MW double-cage IG-based wind farm	The STATCOM had prevented a larger overshoot in the shaft torque, and it also stabilized the generator speed, electromagnetic torque, and PCC voltage.
Chao Gao et al. [39]	2017	500kV line	1.97%	DFIG wind farm (3000 MVA)	The SSO is mitigated by increasing the wind pace, only when the series compensation degree is increased.

#### Table 9. Comparative analysis for impacts of series compensation.

Author	Year	Transmission Line	Series Compensation Level	Power Plant	Impacts
Akshaya Moharana et al. [168]	2012	-	55%	700 MW type 1 wind farm	No SSR transactions were observed when the wind farm was associated with the LCC HVDC transmission system and the series compensation line. There were no discovered relationships between the current regulator and the rectifier station.
Akshaya Moharana et al. [169]	2014	400 MW transmission line	50 to 90%	700 MW IG-based (type 1) wind farm	No interaction between a rectifier station current regulator and torsional system is found.
Garth D. Irwin et al. [170]	2011	345 kV line	50%	DFIG (type 3) wind farm	-
Yang Wu et al. [171]	2018	220 kV and 500 kV transmission line	25%	220 MVA wind farm	The resonance frequency from the original system of 4.9 Hz is diminished to 4.3 Hz and 4.8 Hz and the resonant frequency is reduced.
Tang Yi et al. [172]	2011		Series-compensated capacitor is 12.35 $\mu F$	500 MW wind power system	Only when the power reaches a certain degree, will the series compensation level have a role on SSR.
C. Zhu et al. [173]	2012	Infinite bus (constant voltage source)	10 to 90%	2 MW DFIG system	System unstable due to high series compensations.
Huakun Liu et al. [174]	2016	500 KV	40%	1.5 MW DFIG-based wind farm	The frequency and damping of SSR are exactly calculated through the circuit parameters.

# Table 9. Cont.

# 8. Development in Pumped Storage Power Plant (PSPP)

Single pump turbine as well as DFIG-involved long penstock PSPP's dynamic response is analyzed [175]. The output power of the system is maintained through a rotor-side frequency converter. Furthermore, by using the isochronous PI governor, the unit running speed is also controlled by the system's dynamic response. Similarly, an extended Fourier amplitude sensitivity text approach is utilized to compute the parameters' interactions in a pumped storage system (PSS)-integrated hybrid power system [176]. Likewise, the operating stability of hydropower generating systems is directed to exhibit the features for the issues that emerge in ultra-low frequency oscillations [177]. Here, the theoretical stability is directed based on the Routh–Hurwitz criterion and the stability margin region. On the other hand, a framework for optimal scheduling of hydrothermal systems with multiple hydro reservoirs is introduced [178]. This framework is ideally fit for medium- and longterm hydrothermal generating scheduling and captures complex system limitations through fine time resolution. Similarly, in a day-ahead electricity market, a bidding strategy is devised for managing multi-unit PSPP [179]. Here, an Evolutionary Tristate Particle Swarm Optimization (ETPSO) is utilized, in which the tristate coding approach and mutation operation were utilized for a faster convergence process [180]. This model is established based on detailed gate valve modelling and a shared-penstock function.

Similarly, an approach and software were developed to calculate the parameter of the PSPPs [181]. Here, the energy characteristics of PSPPs and electro-chemical Accumulator Batteries (ABs) is examined. As a result, PSPPs are equal to electrochemical Accumulator Batteries in terms of economic qualities. Likewise, the prospect of optimizing the penetration of wind energy into a pumped storage multi-reservoir system is investigated [182]. Here, the optimization is carried out based on the Genetic Algorithm (GA) code. Furthermore, the possibilities of reservoir storage, wind condition, flow, and the curves of equipment parameters are examined based on power generating problems of hydroelectric power plants-wind power plants (HPP-WPP) and PSPP-WPP [183–188].

## Recent Advancement in Pumped Storage Power Plant (PSPP)

A Schematic diagram of a variable speed hydro generating unit fed to high-voltage lines is shown in Figure 12. The 765 kV EHV lines are connected to a DFIM for variable speed pumped storage plant prone to sub-synchronous resonance oscillation (SSRO). The HTSG's running temperature distribution of 250 MW with a basic electromagnetic of 870/300-28 is investigated [189] using a three-dimensional commercial Finite Element Analysis (FEA)-based software package at MagNet 7.5 under various phases operating interlude of overloads. In Tehri PSPP (India), the 250 MW DFIM pump turbine's regenerative braking and smooth starting performance with sensor faults and power converter is designated. The following are the distinguishing characteristics of variable speed pumped storage power plants [190]:

- 1. Renewable and sustainable;
- 2. Total control of real and reactive powers;
- 3. Improved energy efficiency;
- 4. Limited power converter;
- 5. Control of active and reactive power flow is decoupled;
- 6. Reliable grid connection.



Figure 12. Variable speed hydro generating unit fed to high-voltage lines.

#### 9. Challenges and Future Scopes

Various SSO analysis and alleviation approaches were reviewed in this paper. Based on the research we looked at in the previous sections, it is clear that the current methods for SSO analysis and minimization face several practical, economical, commercial, and environmental problems. Typically, eigenvalue analysis, complex torque coefficient analysis, a frequency scanning approach, an impedance network model (EMT), open-loop modal analysis, and unit interaction factor analysis are used to investigate SSO. Moreover, series compensation plays a significant role in the occurrence of SSO. In addition, series and parallel compensation components, DFIG controllers, and auxiliary controllers have combined to construct an ideal controller that effectively reduces SSO.

#### 9.1. Challenges in SSO Mitigation

1. The SSR phenomena might affect any WPP coupled with the series-compensated transmission line.

- 2. The main demerit of the time-domain analysis is the huge computational overhead. As a result, time-domain evaluations are not utilized for grid compatibility and system impact assessments of huge power systems.
- 3. The frequency scanning approach is unsuitable for analyzing the SSCI and SSTI because this approach does not include the controller's dynamic characteristics. Additionally, the effectiveness of this approach is very low.
- 4. When the series compensation level of the system becomes greater than 50%, there is a possibility for SSO occurrence, which leads to an increase in fault current.
- 5. The slip power determines the size of the power converter. As a result, the slip power increases with increasing speed adjustment range relative to synchronous speed, increasing the size of the needed converter.
- 6. Eigenvalue analysis approach is not suitable for complex nonlinear systems.
- 7. Because of their huge generator-to-turbine inertia ratio and viscous damping torque, hydro systems are typically not susceptible to SSR and have a reduced vulnerability for torsional mode instability. As a result, prior research has yet to focus on the SSR analysis of hydropower facilities, even though the modern hydro system includes the DFIM with PEC for variable speed operation, which influences SSR.
- 8. The impact of series compensation on DC link stabilization in terms of long-term and short-term stability needs to be identified with a proper damping controller.
- 9.2. Future Work
- 1. The damping features of the power system, along with the traditional turbine generator and other kinds of wind farms, are to be scrutinized, including SSCI, IGE, and TI. As a result, an appropriate damping controller needs to be designed.
- 2. The comparison of DFIG converter controllers and FACTS devices is to mitigate the SSR, which needs to be researched in the form of cost, efficiency, and rating of converters.
- 3. To satisfy the grid code demands, the design and investigation of robust DFIG converter controllers with SSR damping control and self-tuning need to be inspected.
- 4. The solidarity of GSC control and RSC of DFIG control has to be inspected.
- 5. The open challenge for a practical and effective SSCI mitigation strategy is the simultaneous monitoring of fundamental and sub-synchronous frequency components.
- 6. Compared to the FSC, using GCSC and TCSC series compensation in the DFIG wind farms is more flexible. These solutions based on FACTS are observed to be more expensive comparatively. So, it is possible to dampen the SSR by using DFIG grid-side converter controllers if the FSC is utilized in the transmission network.
- 7. By adopting a new auxiliary control in DFIM, the neighboring synchronous generator's SSR difficulties and torsional oscillation would be prevented. The hydropower unit's torsional mode durability margins must be examined to accomplish this.

## 10. Conclusions

In this paper, a literature review of the recent analysis and damping methods for SSO in renewable energy systems is done. The authors have attempted to include most of the advances in the SSO, considering the extremely large number of papers that are published in this area each year. Power electronics devices are widely utilized in power systems due to the increasing power demands. Because of this, SSO failure is seen as a major problem in power systems around the world. At present, several studies have discussed the SSO in terms of every sort of power system and the corresponding method analysis. From those reported in the previous years, the features and the mechanism of SSO in the latest practical incidents have been identified differently. The three major classifications of the SSR phenomenon are SSCI, SSTI, and SSR. The SSTI occurred at the control unit in the components of the HVDC system and wind farm, which is considered an emerging oscillation type that has been studied recently. The most commonly utilized methods of SSO/SSI are eigenvalue analysis, frequency scanning analysis, impedance-based Nyquist

stability analysis, and time-domain simulation analysis. The small-signal model could be analyzed easily, and is useful in the SSDC design. On the other hand, the solving of the non-linear features of the power electronics needs to be considered. Hence, in future perspectives, the major challenges are as below:

- An investigation of SSR features with different FACTS devices in the multi-area system, which includes multi-machine as it might need variants of a FACTS device along with multiple converters with common DC link capacitors such as GUPFC, UPFC, and IPFC;
- 2. Design a suitable SSDC for mitigating IGE and TI in power systems with wind power generation and turbine generators;
- 3. Employing the appropriate and effective converter for a series-compensated transmission line system;
- 4. Identification of the induction generator effect for variable speed pumped storage fed to an extra high-voltage series-compensated transmission line is a major concern;
- 5. Converter controllers from DFIM were used to optimize the steady-state voltage profile, which was found to be a good way to reduce SSO.

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#### Abbreviations

3L-NPC	Three-level diode clamped converter
ADRC	Active disturbance rejection control
BDF	Bypass damping filter
BTB	Back to back power converter
CHIL	Controller hardware in the loop
COA	Chaotic optimization algorithm technique
DFIM	Doubly fed induction machine
DPC	Direct stator-power controller
D-PMSG	Direct-drive permanent magnet synchronous generator
DPWM	Discontinuous pulse width modulation
DSC	Directed rotor-speed controller
EMT	Electromagnetic transient simulation
EMTP-RV	Electromagnetic transient RV program
ESC	Energy-shaping controller
FACTS	Flexible AC transmission system
FCIM	Frequency-coupled impedance model
FEA	Finite element analysis
FFT	Fast furrier transform
FLBDC	Fuzzy logic-based damping controller
FLC	Fuzzy logic controller
FLSMC	Feedback-linearized sliding mode controller
FOSSO	Frequently over-threshold sub-synchronous oscillation
GSC	Grid-side converter
GWO	Grey wolf optimizer algorithm
HFR	High-frequency resonance

HPE	Hydrogen production equipment
HPP-WPP	Hydroelectric power plants-wind power plants
HTSG	Hydro turbine synchronous generator
HVDC	High-voltage direct current
IEEE FBM	IEEE first benchmark model
IGE	Induction generator effect
INM	Impedance network modelling
LCC	Line-commutated current source converters
LOE	Loss-of-excitation
LQR	Linear-quadratic regulator
LSM	Least-squares method
MFAC	Model-free adaptive control
MFO	Multi-frequency oscillation
MIA	Motion-induction amplification
MIC	Motion-induction compensation
NSGA-III	Non-dominated sorting genetic algorithm
NSOMR	Near strong open-loop modal resonance
PDF	Probability distribution function
PLL	Phase-locked loop
PSO	Particle swarm optimization
PSPP-WPP	Pumped-storage power plants-wind power plants
PV	Photovoltaic system
QSA	Quantitative stability analysis
RSC	Rotor-side converter
RSDC	Rotor side damping controller
SCSEIG	Single cage self-excited induction generators
SEDC	Supplementary excitation damping controller
SHPP	Small hydro power plant
SNFs	Sub-synchronous notch filters
SPSG	Salient pole synchronous generator
SPWM	Sinusoidal pulse width modulation
SSDC	Supplementary sub-synchronous damping control
SSI	Sub-synchronous interaction
SSO	Sub-synchronous oscillation
SSODS	Sub-synchronous oscillation dynamic suppressor
SSR	Sub-synchronous resonance
STO	Shafting torsional oscillation
SVC	Static var compensator
TA	Torque amplification
TCSC	Thyristor-controlled series capacitor
TI	Torsional interactions
TLBO	Teaching-learning-based optimization
T-PSH	Ternary-pumped storage hydropower
UIF	Unit interaction factor
VSWGs	Variable-speed wind generators
WAMS	Wide area measurement system
WOA	Whale optimization algorithm

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