

Article



# **Compliance of Goat Farming under Extensive Grazing with the Organic Standards and Its Contribution to Sustainability in Puebla, Mexico**

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Abstract: In order to determine whether organic production may be a viable option for goat farmers of the lower Mixteca region of Puebla, Mexico, in order to increase sustainability of their farms, we evaluated the extent to which these goat farms fulfill organic standards. Additionally, we revised their level of sustainability by calculating an Organic Livestock Conversion Index (OLCI) using 10 indicators and 36 variables. Information was obtained through two means: direct observation and a questionnaire applied to 119 goat farmers of six municipalities of the region. These goat farms principally consist of creole goats that graze in extensive communal rangelands and grasslands in non-arable lands with xerophytic vegetation, and their principal product is meat of adult goats. The goat farms had a moderate level of OLCI (48.0-53.6%) as well as a moderate level of sustainability (46.0–58%) for the goat farms included in this study). Five indicators showed limited compliance of the goat farms, with organic standards. Five showed a high level of compliance. The greater the OLCI value, the greater the sustainability of the goat farms. Increasing the level of compliance of the goat farms of the lower Mixteca region of Puebla, with the organic standards, which would in turn increase their level of sustainability, would require improving technical, social, environmental, and economic aspects of these farms, as well as co-responsibility in promoting sustainable organic goat farming by the different social actors involved (farmers, researchers, technical advisors, and policymakers).

**Keywords:** extensive livestock farming; organic conversion index; holistic analysis; semi-arid regions; Mixteca Poblana

# 1. Introduction

Livestock production occupies nearly 80% of global agricultural land [1]. Worldwide, from the year 1500 to 2015, grazing land increased 534%-from 515 million hectares to 3.24 billion hectares [2], while the forested surface area has been reduced from 5.5 to 4 billion hectares [3]. Latin America and the Caribbean show similar tendencies.

On a global level, there are an estimated 1094 million goats; 52% of which are in Asia, 42% in Africa, 3.6% in the Americas, 1.5% in Europe, and the remaining 0.9% in Oceania [4]. Goat production fulfills critical social and economic functions. In arid and



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**Copyright:** © 2021 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). semi-arid regions of Latin America, small ruminants are the principal source of income for 995,000 families who possess approximately 72.39 million sheep, goats, and South American camelids (llamas and alpacas; [5]).

In Mexico, in 2019 there were 8,790,894 goats on 494,000 goat farms, and goat farming contributed to the economy of approximately 1.5 million Mexicans [6]. Goat production in Mexico, as in the rest of the world, is principally carried out in arid and semi-arid regions, which are covered by xerophytic vegetation and make up approximately 60% of the country's total surface area. In Mexico, a majority of goats (64%) are raised in these dry climates in extensive grazing systems with little use of external input, while the remaining 36% are raised in temperate regions in extensive and intensive systems. As mentioned above, goat extensive production is mostly carried out on natural semiarid rangeland [7,8]. These are non-arable lands due to low and erratic rainfall, rugged topography, poor drainage, or cold temperatures. In many parts of the world grazing systems are characterized by true collaboration with nature rather than control over nature. As one of the most prevalent terrestrial systems on the planet, natural semi-arid rangeland is a critical habitat for a great variety of species of plants and animals and is part of many of the world's watersheds. On these natural lands, the herdsmen feed native and domestic animals [9]. In an unpredictable, vulnerable, and dynamic environment, such as that prevailing in rangelands, herdsmen have developed successful adaptation mechanisms to maintain an ecological balance between their practice and the natural environment. Therefore, this form of management represents a well-adapted economic and social system, mainly to dryland conditions, characterized by a complex set of practices that derives from knowledge that has allowed the maintenance of a sustainable balance between pastures, livestock systems and people [10].

Organic livestock production has been proposed as an alternative to conventional livestock farming [11] in that it promotes health, equity, precaution, responsibility, ethics, agroecology, and sustainability [12]. Organic livestock production is carried out using pastoral, silvopastoral, and agrosilvopastoral practices, closing the soil-plant-animal cycle, conserving the environment and its biodiversity, promoting animal welfare, avoiding agrochemical use, and providing consumers with animal products with high organoleptic, nutritional, and hygienic-sanitary quality [12]. Furthermore, it forms part of the paradigm of agroecology, as a movement of resistance to dependence on external input such as industrial feed and agrochemicals, machinery and fossil fuel, as promoted by the Green Revolution agricultural model [13–15]. It follows the principles of sustainability, aiming to simultaneously fulfill economic, social, cultural, and environmental objectives [16,17].

The evaluation of the production possibility conversion of conventional livestock production to organics is of great interest [16,18,19]. The evaluation of the possibilities of converting conventional livestock production to organics should follow a dynamic multidisciplinary systems approach and include technical, social, environmental, and economic criteria [20,21]. For this, no universal parameters exist, and appropriate tools and methodologies are still being developed [18,22–25]. For such evaluations to be operative, it is necessary to characterize the behavior of the relevant indicators, integrate variables, be sensitive to the contexts of a wide range of livestock systems and identify trends of change in the productive systems evaluated. Moreover, indicators should be easily and reliably measurable as well as easy to understand [17,26]. Aside from evaluating conversion of conventional livestock production to organics, certification of foods of animal origin from grazing systems, according to international organic standards (i.e., IFOAM norms), allows for these products to be competitive in terms of quality when compared with conventional products [27]. Nevertheless, lack of quality control of meat, milk, and cheese produced in Mexico makes it impossible to market these products in organic or agroecological niche markets and results in relatively low prices.

Along with evaluation and promotion of organic livestock farming and animal production systems based on grazing, the application of sustainability principles to livestock production are of great interest. Many studies [28–30] have highlighted the contribution of organic production to increasing the level of sustainability of livestock systems. Researchers, policymakers, and farmers have become increasingly interested in applying principles of sustainability to goat farming, as well as in evaluating the sustainability of goat production systems [31–36].

The objectives of this study were to evaluate the extent to which conventional goat farms of the lower Mixteca region of Puebla, Mexico, comply with the organic standards; to identify their limiting factors, potential, and opportunities for organic conversion; as well as to determine whether organic production may be a viable option for increasing the social, environmental, and economic sustainability of the farms.

#### Conceptual Aspects Related to the Research Topic

Conceptually, conventional animal production is based on extensive management and is characterized by being part of an ecosystem modified to a greater or lesser extent by human beings. It is practiced in extensive areas of land for grazing with low external input use, and low production costs. In general, weight gain and milk production are lower than those obtained in intensive systems [37].

On the other hand, an animal production system is sustainable if it can reproduce itself for a reasonable time and can change in due course when conditions require it to continue functioning in the long term. For this, the ecological and social resources and processes that make it work must be able to reproduce and thus self-regulate, coordinate to be compatible, cushion circumstantial disturbance promptly, reorganize and adapt to internal and external structural changes. This general definition: (1) makes it possible to identify the trends of change prevailing in production systems and their possible consequences, and (2) helps to define desirable scenarios and to identify one or more planned interventions on the system that may modify its current undesirable trends [24,25].

Livestock production units are considered small, medium, or large enterprises that must be socially responsible in order to contribute to achieving the goal of raising awareness of social and environmental global problems [38]. Sustainability includes three aspects, criteria, dimensions or characteristics (environmental, social, and economic) [39,40]. An underlying assumption, and possible consequence of this process, is that a livestock enterprise can only survive in the long term if it proves to be economically viable, environmentally sustainable, and socially responsible. These three aspects also constitute the conceptual framework of the so-called Triple Bottom Line (TBL) concept of sustainability, proposed by Elkington in 1997 [41].

In addition to the considerations previously mentioned on organic livestock production, other fundamental aspects that can be highlighted are reviewing and respecting the list of substances allowed, prohibited and restricted by organic regulations. The establishment of management and promotion mechanisms for organic livestock is recommended. To minimize the residual effect of previously used agrochemicals, a necessary transition or conversion period (2–4 years) is also required. It is necessary to train farmers in the substitution of polluting technologies, dependent on monetary investments that degrade the physical environment, for others with less demand for money and based on the efficient use of local resources; these technologies allow the maintenance of the biodiversity and the long-term productive capacity of the soil. The certification of foods of animal origin from agrosilvopastoral systems subject to organic regulations offers better options in the new dynamics of the market and allows them to compete for quality with foods produced in a conventional way [12].

#### 2. Materials and Methods

# 2.1. Location of the Study Area and Its Environmental and Socioeconomic Context

The present study was carried out in six municipalities of the lower Mixteca region of Puebla: Acatlán (A), San Pedro Yeloixtlahuaca (from here on called San Pedro or SP), Guadalupe (G), Tehuitzingo (T), Chinantla (C), and Piaxtla (P); (Figure 1). The region is located between 18°05′36″ and 18°21′30″ north latitude and 17°59′12″ and 18°21′31″ west

longitude. The Mexican Mixteca covers an area of 34,869 km<sup>2</sup>, which includes parts of the Guerrero, Oaxaca, and Puebla states in the south of the country. The Mixteca Poblana has an area of 11,025 km<sup>2</sup>, which represents 32.5% of the total area of the Puebla state [42].

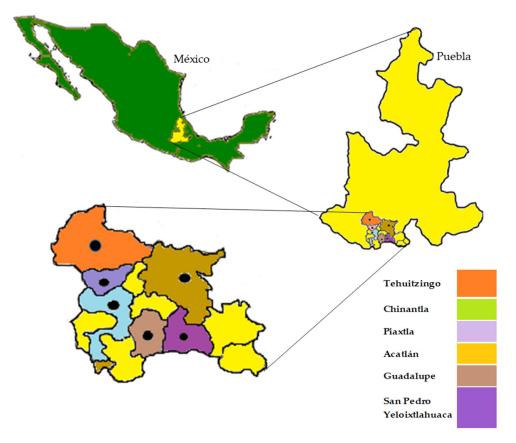


Figure 1. Location of the municipalities studied in the lower Mixteca region of Puebla, Mexico.

The lower Mixteca region of Puebla covers an area of 2603 km<sup>2</sup>; the six municipalities in which the study was carried out occupy an area of 1741 km<sup>2</sup> [43], representing 15.8% of the total area of the Mixteca Poblana. The main types of climate are warm and humid with summer rainfall (range 51–99% in six municipalities) to very warm, and warm semi-dry (range 18–94% in six municipalities) [44]. The rainy season is from May to September. Precipitation fluctuates in the range between 600–900 mm and temperature between 18 and 26 °C [45].

Dominant soils are Leptosols, Regosols, Fluvisols, Phaeozem, and, in a very small proportion Kastanozems [44]. Soils are thin and have suffered a high level of aeolian as well as hydric erosion. The predominant vegetation is low deciduous forest, in some areas associated with secondary shrub or tree vegetation, as well as oak forest and small extensions of induced grassland [46]. In the six municipalities, the predominant vegetation is the low deciduous forest, sometimes associated with secondary shrub or tree vegetation; farmers in the region point out that the most important tree and shrub species for feeding goats are: *Acacia cochliacantha* (Cubata negra), *Acacia farnesiana* (*Huizache*), *Lysiloma tergemina* (Pata de cabra), *Senna wislizeni* (Rompebotas), *Acacia bilimekii* Macbride (Tehuixtle), *Mimosa lacerata* (Uña de gato), *Pithocellobium acatlense Bentn* (Barba de Chivo), *Acacia picachensis* (Cierrecillo), *Eysenhardtia polystachya* (Cuatillo), *Acacia macilenta* (Huizpantle negro), *Acacia berlandieri* (Huizpantle blanco), and *Acacia pennatula* (Cubata blanca).

According to the localities size in the municipalities studied, in 2010 all municipalities were classified as rural, except Acatlán, which was considered as mixed [43]. To a great extent of the Mixteca Poblana, quality of life indexes are very low, with limited opportunities for employment, education, health, housing, food, a liveable wage, access to sports

and culture, which in some municipalities causes the migration of young people to the United States of America [42]. Of the six municipalities studied, in 2010 San Pedro had the lowest population density (19.4 inhabitants/km<sup>2</sup>), while the municipality of Acatlán had the highest population density (55.6 inhabitants/km<sup>2</sup>) [43].

The illiteracy rates in 2010 ranged from 11.9 to 23.9%, with the lowest in Acatlán and the highest in Guadalupe; with an average level of schooling of 7.6 and 5.0 years, respectively. For the same year, the average schooling in all municipalities was 6.1 years [44]. Based on 2010 data, it was recorded that in the six municipalities the main building materials in the houses were cement floors (73.7–88.7%), concrete roofs (61–83.7%), and brick walls (75.5–90.4%). On the other hand, the availability of drinking water, drainage, and electricity were very contrasting. In Tehuitzingo, only 30.3% of households had such services, while in Chinantla the availability was 71.1% [43]. In 2000, in Chinantla, Guadalupe, Piaxtla, and Tehuitzingo, the main type of work was self-employment (29–44% of the total population), while in Acatlán and San Pedro people were employed as manual workers (42.4% and 29.5% of the employed population, respectively).

In 2010, the economically active population in all municipalities was predominantly male (64.1–77.8%). At the municipal level, in the year 2000, the percentage of the population engaged in primary activities (agriculture, livestock farming) was only 2.5% [43]. However, in several of the municipalities studied, goat farming is the main economic activity. Some of these were selected for this study. In 2010 in the six municipalities, the percentage of the population without health services was 37–55.4%, with the lowest percentage in Chinantla and the highest in Piaxtla [43]. Based on the above, and with data from 2015, it was considered that with the exception of the municipalities studied presented a high degree of marginalization, the rest of the municipalities studied presented a high degree of marginalization [43].

#### 2.2. Methodology

This section addresses four topics: (I) sample selection and sample frame; (II) level of compliance of the conventional goat farms with organic standards; (III) goat production and sustainability, and (IV) information analysis.

# 2.2.1. Sample Selection and Sample Frame

The lower Mixteca region of Puebla comprises 12 municipalities: Acatlán, Ahuehuetitla, Axutla, Cuayuca de Andrade, Chinantla, Guadalupe, Petlalcingo, Piaxtla, San Jerónimo Xayacatlán, San Pablo Anicano, San Pedro Yeloixtlahuaca, Tehuitzingo, and Xayacatlán de Bravo. They are located in the southeast of the state of Puebla, Mexico, where goat livestock production is one of the main activities carried out. In this region, there are 3971 production units dedicated to goat raising, with a population of 68,442 heads [47]. Because it is a large region with rugged terrain, the study was conducted in six randomly selected municipalities. The sample size of the goat production units studied was calculated using the simple random sampling method, using the equation proposed by Méndez et al. [48]:

$$\iota = \frac{1.96^2 \left(\sigma^2\right)}{\delta^2} \tag{1}$$

where: *n* is the sample size;  $(1.96)^2$  is a constant value;  $\sigma^2$  is the variance of the number of goat production units in the six municipalities (129.4) and  $\delta^2$  is the accepted limit of error (25%). According to the above, 103 goat farms were considered in the study. However, due to the knowledge of the area and the farmers, a total of 119 goat farms were finally studied.

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Due to the fact that in the region, there does not a census of goat farmers, technicians from two rural development agencies working with farmer groups helped to obtain the information. It was obtained through direct field observations and semi-structured interviews [49,50], using a previously prepared questionnaire. Then, data was recorded on Excel sheets for further analysis and interpretation.

Our research team relies on the informed consent of goat farmers and municipal and community authorities expressed openly through meetings, training courses, and advice that we have offered over more than 18 years of working with them. During this time, a relationship of trust has been established with farmers given that we work directly with them. Our research team has a strong commitment and respect for the goat farmers' work in the region, which has been reflected in the support given to farmers for the construction of infrastructure for the harvesting and storage of rainwater or technological innovations for the cultivation of sorghum [51,52].

Goats farmers have also offered direct actions as instruction for the collection, drying, and sending of vegetative material used in the research studies that have been carried out [53–55], and others that are currently underway, with the aim of isolate, characterize and evaluate bioactive compounds with antioxidant, antimicrobial, antiinflammatory, antiobesity, and antidiabetic activity of the *Acacia farnesiana* fruits.

The fruits or pods of trees and shrubs are one of the main forage resources present in the natural semi-arid rangeland of the lower Mixteca region of Puebla. Ranchers depend on them to supplement the feeding of goats in pasture, depending almost exclusively on the fruits or pods of this resources during the dry season.

Our research team has been deeply respectful of farmers; we value the commitment of the farmer and his roots to the land. Therefore, the focus of our research and discussion was carried out in a holistic way, considering the technical, social, environmental, and economic aspects of goat production.

## 2.2.2. Level of Compliance of Conventional Goat Farms' with Organic Standards

We evaluated the level of compliance of the goat farms with the organic standards using the Organic Livestock Conversion Index (OLCI), proposed by Nahed et al. [16] and Mena et al. [18], adapted to the conditions of goat farming in the lower Mixteca region of Puebla, considering that the organic production model could be a viable alternative for increasing their sustainability. OLCI is an index that takes into account technical, social, environmental, and economic criteria and consists of 10 indicators and 36 variables (Table 1); involving aggregation and weighting of information [56–58]. This index (I) allows for understanding limitations, potentials, and opportunities of goat farms in a particular economic and social context, and (II) contributes to decision making to facilitate farms transitioning toward organic production. The methodology is based on the principles of the organic production model with respect to (I) use of permitted, prohibited, and restricted substances for preventing, treating and eradicating pests and diseases, (II) agroecological technologies which do not depend on capital and do not contaminate, and which are based on efficient use of local resources in order to maintain biodiversity and long-range soil productivity [59]; and (III) implementation of mechanisms for managing and promoting ecological livestock farming.

Variables were codified as binomial (0, 1) in order to homogenize the original units of measure and facilitate calculating the real value of each indicator (without weighting)-that is, the arithmetic average of the 0 or 1 responses [60]. The optimal value (100%) of an indicator without weighting is achieved when the responses of all of its variables are positive (codified as 1). The ten indicators were standardized to a relative percentage scale (%). The percent value of each indicator was calculated by averaging the responses of their variables (0 or 1) and multiplying this figure by 100. The weighting coefficient or specific weight of each indicator for the study region was defined by 12 experts in organic livestock production based on: (I) the importance of the indicator to the principles of agroecology and organic livestock production, and (II) the difficulty of eliminating or substituting input or practices related to that indicator was obtained by multiplying its value by its specific weighting factor, and the OLCI value of each goat farm was obtained by summing the weighted values of the 10 indicators.

**Table 1.** Indicators, weighting factors, and variables for calculating the Organic Livestock Conversion Index for goat production in the lower Mixteca region of Puebla, Mexico.

(1) East Management (0.12).	6.4. Internal and external deworming is carried out through
(1) Feed Management (0.12):	natural methods (e.g., herbalism, homeopathy, acupuncture, or
1.1. Animals are fed only with feed permitted by organic	nothing) or permitted allopathic anti-parasitic medicine
standards	(7) Breeds and reproduction (0.06):
1.2. Farmers allow their goats to graze	7.1. Proportion of creole goats
1.3. At least 60% of the daily ration is common fodder	7.2. Natural reproduction of animal
1.4. At least 50% of feed comes from the same farm or another	(8) Animal welfare (0.07):
ecological farm	8.1. Suckling until 45 days
(2) Sustainable rangeland management (0.15):	8.2. Sufficient space per animal in roofed facilities and outdoors
2.1. Rotation of grazing land	8.3. Sufficient feeders and troughs
2.2. Appropriate stocking rate	8.4. Protection from inclement weather (cold, heat, rain,
2.3. Association of fodder crops	humidity)
2.4. Cultivation of woody fodder crops (shrubs and/or trees)	8.5. Horns of animals under six months of age are cut, or those
2.5. Management of agrosilvopastoral systems	of any age trimmed.
2.6. Improvement of natural grasses	(9) Food safety (0.15):
(3) Soil fertilization (0.06):	9.1. Strict hygienic-sanitary control of installations and
3.1. Chemical	equipment
3.2. Organic	9.2. Animals have been demonstrated to be free of (I) Brucellosis
(4) Weed control in rangelands and grasslands (0.06):	and (II) Tuberculosis
4.1. Chemical	9.3. Animals seropositive to (I) Brucellosis and (II) Tuberculosis
4.2. Ecological	are sacrificed
(5) Pest and disease control in rangelands and grasslands	9.4. Products have been demonstrated to be free of (I)
(0.06):	antibiotics, (II) hormones, and (III) pesticides
5.1. Chemical	(10) Ecological management (0.15):
5.2. Ecological	10.1. Farmer receives advisory and/or training for organic
(6) Disease prevention and veterinary care (0.12):	certification
6.1. Farmers apply vaccines only against endemic diseases	10.2. Farmer has an organic development plan or is certified
6.2. Farmers quarantine introduced and/or sick animals	10.3. Farmer records steps to comply with organic standards
6.3 Farmers use natural treatments (e.g., herbalism, homeopathy,	10.4. Farmer receives incentives for organic livestock production
acupuncture, or nothing)	based on quality
acup dicente, or nouning,	10.5. Farmer receives fair prices for products
	10.0. Further receives full prices for products

2.2.3. Goat Production and Sustainability

This section addresses a holistic, social, environmental, and economic analysis of goat production sustainability in the lower Mixteca region of Puebla using some qualitative and quantitative indicators previously defined by Toussaint [61], Mena et al. [62], and Nahed et al. [24]. Specific sustainability data were taken from Nahed and López ([63], Table 2). These authors used the framework for the assessment of natural resource management systems incorporating sustainability indicators [63] for their estimation.

**Table 2.** Average values (%) of the five sustainability attributes considered to obtain the average value of the Sustainability Index in six municipalities of the Mixteca region of Puebla, Mexico.

	Municipalities						
	Guadalupe	Acatlán	San Pedro	Chinantla	Tehuitzingo	Piaxtla	
Sustainability Attributes	(G) <i>n</i> = 20	(A) $n = 20$	(SP) $n = 20$	(C) $n = 20$	(T) <i>n</i> = 19	(P) $n = 20$	
1. Productivity, %	60.7	54.3	58.9	53.3	54.8	63.6	
2. Stability, reliability, resilience, %	53.2	50.2	51.0	53.2	51.8	50.1	
3. Adaptability, %	37.4	33.5	46.1	30.5	32.1	46.8	
4. Equity, %	49.8	56	50.6	53.9	54.1	50.6	
5. Self-management, %	36.5	34.4	30.9	55.9	58.7	80.9	
Sustainability index, %	48.0	46.0	48.0	49.3	50.3	58.4	

Source: Nahed and López [63].

#### 2.2.4. Information Analysis

Information was systematized by grouping the goat farms according to the municipality to which they belong. Once normality of the data distribution was verified [61], average values of the social, environmental, and economic variables—as well as of OLCIwere examined using one-way analysis of variance to detect possible differences among groups of goat farms by the effect of the municipalities. The ANOVA test with a Welch correction was applied to those variables whose variances among groups were not homogenous (determined through the Levene test of homogeneity of variances). In order to determine statistical differences among groups, variables showing significant differences in the ANOVA test were submitted to a posteriori contrasts (multiple comparisons) using (I) Tukey's HSD method for variables showing homogenous variances and (II) the Games-Howell test for variables with unequal variances [60].

Regression analysis [64] allowed for determining: (I) the cause-effect relationship between social, environmental, and economic variables and economic net margin per ha of grazing land per year; (II) the relationship between the values of the ten OLCI indicators and the values of the sustainability index reported by Nahed and López [63] for the goat farms of the present study (Table 2); (III) the relationship between net margin per ha of grazing land per year and the values of the sustainability index, and (IV) the relationship between the OLCI values and those of the sustainability index. Statistical data analyses were carried out using the Statistical Package for Social Sciences program, version 15.0 [65].

#### 3. Results and Discussion

# 3.1. General Characteristics of Conventional Goat Production of the Lower Mixteca Region of Puebla, Mexico

Historically, in the region of study goats are predominantly raised by farm families who grow crops and raise animals according to traditional agrosilvopastoral management principally for self-consumption with local sale of excess products. The principal objective of all goat farms is production of kids. Males are fattened after weaning, for family consumption, or to be sold within the region as breeding males or to be slaughtered for meat. Females remain in the herd to replace older goats, which are sold as discarded adults. The principal product of the goat farms is meat of adult animals. Aside from cultivating small areas of seasonal crops, the goat farmers also raise other domestic animal species (e.g., pigs, chickens, turkeys), though to a lesser extent than goats.

Goat raising in the lower Mixteca region of Puebla is extensive, principally using creole goats, which are adapted to local climatic and management conditions and therefore resist long periods of grazing. During the extremely dry season, goats feed on the bark of trees and shrubs [66]. The basis of their diet is rangelands, with a low level of seasonal fodder supplementation [67,68]. They graze 6 to 10 h daily, covering 8 to 15 km, browsing the native vegetation of communal rangelands. Rotation among grazing sites varies from one day to 6 months. Diet varies with the season, and as a consequence, the animals lose 30% of their live weight during the dry season. Goat reproduction is seasonal, and goats are polyestrous. Respiratory problems and parasites are common, as is the mortality of kids during the dry season. Men, women, children, and elders participate in caring for the goats [66].

The goat farms of the lower Mixteca region of Puebla have a low level of infrastructure, equipment, and technological development. Few of the goat farms have access roads in good conditions, running water, and electricity, which greatly limits the implementation of innovations in these goat farms [69,70]. Furthermore, farmers use few external inputs, have a low level of economic reinvestment, use resources in a holistic manner, and have a management calendar adapted to the high level of variability of environmental conditions, similar to other livestock systems [16,71,72]. The fact that goat farmers do not form farmers' organizations, it limits marketing channels, and this in turn affects product prices [67]. Global and local technological, social, economic, environmental, and political changes may pose opportunities (e.g., niche markets, payment for environmental services) and/or

threats (e.g., climate change, lack of generational turnover, dependence on purchased inputs) for the goat farmers' livelihoods.

### 3.2. Level of Compliance of Conventional Goat Farms' with Organic Standards

Evaluating the level of compliance of goat farms with organic standards allows for identifying their limits, potentials, and opportunities for transitioning toward organic farming [19,59]. The OLCI values of the goat farms in the six evaluated municipalities (48.0–53.6%) were the result of the low values in the indicators sustainable rangeland management (with the exception of Piaxtla); organic soil fertilization, disease prevention, veterinary care, food safety, and ecological management. Meanwhile, the indicators of feed management, weed control in rangelands and grasslands, ecological control of pests and diseases in rangelands and grasslands, breeds and reproduction, and animal welfare were highly approximate to organic management (Table 3). Goat farms of the municipality of Piaxtla showed statistically greater OLCI values (53.6%) than those of the remaining municipalities, which had similarly lower values (48.0–49.2%).

The OLCI values of the goat farms evaluated in the six municipalities (48.0–53.6%) are lower than those obtained for the agrosilvopastoral systems of dairy cattle in southeastern Mexico (62.5–64.6%, Nahed et al. [16]) and on dairy goat farms in mountainous areas of Andalusia, Spain (55–81%, Mena et al. [73]), but similar to those of dairy goat farms in the Northern Sierra of Seville (38.7–58.6%, Mena et al., [18]), as well as those of conventional cattle production in the dry tropics of Chiapas, Mexico (48.0%, Aguilar-Jiménez et al. [74]) and the agrosilvopastoral systems in Marqués de Comillas, Chiapas (53.3%, Nahed et al. [75]). However, they are greater than those obtained for beef cattle grazing in pastures with scattered trees in Spain (35.9–46.2%, Escribano [76]). Below, we present each of the indicators that integrate OLCI.

#### 3.2.1. Feed Management

All the goat farms of the six municipalities showed a high (92.1–100%) approximation level to the organic standards for this indicator (Table 3). This is largely due to the fact that goats are fed almost exclusively through grazing in rangelands, with which they fulfill the requisite that at least 60% of dry matter (DM) of the daily ration come from common green (grazed or cut), tedded, or silage fodder, and that at least 50% of feed come from the same farm or another organic farm. In the study region, the incorporation of common fodder includes making use of fruit and pods of local shrubs and trees, which are largely collected directly by the animals during grazing [77]. External supplements are not used in three municipalities (G, A, and SP = 0.0%). Some goat farms of the other three municipalities use external supplements sporadically (C = 5.0%; T = 32.0%; P = 5.0%), and provide the animals with commercial mineral salt and some non-organic feed, such as sorghum grain and corn grain and stover [78]. As a result, these goat farms did not fully comply with the organic standard that animals graze at least six hours per day, particularly in the municipality of Tehuitzingo, which has a 68% level of compliance with the organic standards for this variable, followed by Chinantla and Piaxtla, which have a 95% level of compliance.

In the six municipalities that were evaluated the aspects of goat feeding mostly fulfill organic standards. It is based on grazing that does not use prohibited feed such as animal excrement as well as the fact that it uses less commercial products or chemical additives [79–81]. However, mineral salt should be substituted with another permitted type of salt in the organic standards and purchased grains and fodder should be obtained from organic farms.

	Municipalities							
	Guadalupe	Acatlán	San Pedro	Chinantla	Tehuitzingo	Piaxtla		
Indicators	(G) $n = 20$	(A) $n = 20$	(SP) $n = 20$	(C) $n = 20$	(T) <i>n</i> = 19	(P) $n = 20$	F; <i>p</i> Value	
1. Feed management, %	100 $^{\rm a}\pm 0$	100 $^{\rm a}\pm 0$	100 $^{\rm a}\pm 0$	98.7 $^{\mathrm{a}} \pm 1.2$	92.1 $^{\mathrm{b}}$ $\pm$ 2.7	98.7 $^{\rm a}\pm1.2$	5.4; 0.001	
2. Sustainable rangeland management, %	$50.8~^{\rm b}\pm0.8$	50.8 $^{\rm b}$ $\pm$ 0.8	$49.8~^{\rm bc}\pm0.1$	44 c $\pm$ 1.9	49.1 $^{\rm bc}\pm 2$	64.8 <sup>a</sup> ± 3	16.3; 0.001	
3. Soil fertilization, % 4. Weed control in	50 $^{\rm a} \pm 0$	$50^{a} \pm 0$	50 $^{\rm a}\pm 0$	50 $^{\rm a} \pm 0$	50 $^{\rm a} \pm 0$	42.5 $^{\mathrm{b}}\pm4.1$	3.3; 0.01	
4. Weed control in rangelands and grasslands, %	$100\pm0$	$100\pm0$	$100\pm0$	$100\pm0$	$100\pm0$	$100\pm0$	-	
5. Pest and disease control in rangelands and grasslands, %	$100\pm0$	$100\pm0$	$100\pm0$	$100\pm0$	$100\pm0$	$100 \pm 0$	-	
6. Disease prevention and veterinary care, %	$30.6^{\text{ b}}\pm3.2$	$29.4^{\text{ b}}\pm2.4$	$26.9 \text{ b} \pm 3.4$	41.9 $^{\rm a}\pm2.8$	42.8 $^{\mathrm{a}}$ $\pm$ 4.2	51.2 $^{\rm a} \pm 1.8$	9.9; 0.001	
7. Breeds and reproduction, %	96.7 $^{ab}$ $\pm$ 2.3	100 $^{\rm a}\pm 0$	96.7 $^{\rm ab}\pm2.3$	100 $^{a} \pm 0$	100 $^{\rm a} \pm 0$	$88.3 \text{ b} \pm 3.6$	5.1; 0.001	
<ol> <li>Animal welfare, %</li> <li>9. Food safety, %</li> </ol>	$\begin{array}{c} 72 \\ bc \\ 0 \\ \pm 0 \end{array} \\ \end{array} \\ \begin{array}{c} 5 \\ 0 \\ \pm 0 \end{array}$	$64.5 \stackrel{c}{=} \pm 2.1 \\ 0 \pm 0$	$78^{\rm \ b} \pm 2.9 \\ 0 \pm 0$	$73 \stackrel{bc}{=} \pm 3 \\ 0 \pm 0$	$76.8 { m bc} \pm 3.8 \ 0 \pm 0$	$93.5^{\rm a} \pm 2.4 \\ 0 \pm 0$	11.1; 0.001	
10. Ecological management, %	$0\pm 0$	$0\pm 0$	$0\pm 0$	$2.0\pm1.4$	$0\pm 0$	$3.0\pm1.6$	2.3; 0.051	
Weighted Organic Livestock Conversion Index, %	$48.4^{\text{ b}} \pm 4.0$	$48.0^{\text{ b}}\pm0.4$	$48.2^{\text{ b}} \pm 0.5$	$49.2^{\rm b} \pm 0.5$	49.2 <sup>b</sup> $\pm$ 0.6	53.6 <sup>a</sup> ± 0.6	17.8; 0.001	

**Table 3.** Average values (±standard error) of the indicators and the weighted Organic Livestock Conversion Index for goat farms in six municipalities of the lower Mixteca region of Puebla, Mexico.

<sup>a–c</sup> Different letters in the same row indicate significant differences (p < 0.05).

#### 3.2.2. Sustainable Rangeland Management

Based on the values obtained for this indicator, the goat farms of the municipalities of Guadalupe, Acatlán, San Pedro, and Tehuitzingo showed an intermediate level of compliance with the organic standards (approximately 50%), while the goat farms of Piaxtla had the highest level of compliance (64.8%). The goat farms of Chinantla showed a low (44.0%) level of compliance with the organic standards (Table 3) due to low levels in several aspects of rangeland management: (I) rotation of grazing sites (G = 5.0%; A = 0.0%; SP = 0.0%; C = 0.0%; T = 0.0%; P = 60.0%), (II) cultivation of woody fodder crops (G = 0.0%; A = 0.0%; SP = 0.0%; C = 0.0%; T = 5.0%; P = 0.0%), and (III) improvement of natural grasses (G = 0.0%; A = 5.0%; SP = 0.0%; C = 0.0%; T = 5.0%; P = 30.0%). However, levels of other aspects of rangeland management were considerably high: (I) appropriate stocking rate (0.38 to 0.76 UA ha<sup>-1</sup>; G = 100%; A = 100%; SP = 99.0%; C = 99.0%; T = 100%; P = 99.0%), (II) association of fodder crops (100% in all six municipalities), and (III) management of silvopastoral systems (G = 100%; A = 10%; SP = 100%; C = 65.0%; T = 84.0%; P = 100%)

In order to achieve rangeland sustainable management, it is necessary to promote planting in different agronomic arrangements of woody local fodder plants such as: *Acacia cochliacantha* (*Cubata*), *Acacia farnesiana* (*Huizache*), *Lysiloma tergeminum* (*Pata de cabra*), *Senna wislizeni* (*Rompebota*), *Acacia bilimekii* (*Tehuixtle*), *Mimosa lacerata* (Cat's claw), *Pithecellobium acatlense Benth* (*Barba de chivo*), *Prosopis laevigata* (Mezquite), *Haemotoxylum brasiletto* (Brazilwood), and *Pithecellobium dulce* (Manila tamarind), which are widely distributed in the Mixteca region and are consumed by goats [82–85].

With respect to goat consumption preferences during grazing-browsing, some benefits of the pods of *Acacia farnesiana* have been documented. They are not only important fodder resources, but also provide bioactive compounds such as antioxidants, anti-inflammatory compounds, and anti-microbial that have been shown to regulate certain physiological processes [86–88]. Rangelands with woody species provide greater soil protection, bio-diversity, and environmental services such as CO<sub>2</sub> sequestration, and contribute to the reduction in CH<sub>4</sub> emissions as well as mitigation of climate change [13,81].

# 3.2.3. Soil Fertilization

With respect to the indicator soil fertilization, all evaluated goat farms of the municipalities show an intermediate level of compliance with organic standards (50%), with the exception of the goat farms of Piaxtla, which show a lesser (42.5%) level of compliance (Table 3). The values obtained for this indicator are a result of the fact that in all municipalities, most goat farmers (G, A, SP, and C = 100%; P = 85.0%) do not use chemical fertilizers in their rangelands, but rather, they are fertilized only with manure dropped by the goats during grazing. However, intermediate levels of this indicator are found due to the fact that none of the farmers of the goat farms evaluated process goat manure accumulated in the corrals into organic fertilizer (e.g., bocashi, worm compost, or other types of compost, beneficial micro-organisms, or liquid biofertilizers), nor do they use green manure or cover crops to fertilize rangelands and grasslands, as suggested by Lague et al. [89], Labrador and Porcuna [90], and Nogueroles and Sicilia [91].

#### 3.2.4. Weed Control in Rangelands and Grasslands

The goat farms of all six municipalities have a very high level of compliance (100%) with the organic standards for weed control in rangelands and grasslands (Table 3). Due to the fact that no farmers use synthetic herbicides; but rather weed control is carried out manually, and therefore they fulfill this indicator at a level of 100%. Ecological weed control involves maintaining weed populations in rangelands and grasslands at acceptable levels, without completely eradicating them [92].

#### 3.2.5. Pest and Disease Control in Rangelands and Grasslands

With respect to ecological pest and disease control in rangelands and grasslands, the goat farms of all six municipalities have very high levels of compliance with organic standards (100%, Table 3) stemming from the fact that the farmers do not use chemical pesticides to control grasshoppers (*Gryllus* spp.), leafhoppers or *chicharritas* (*Dalbulus* spp., *Cicadulina* spp.,), or other pests in grasslands. Rather, their principal methods of control are manual and mechanical (through grazing). The use of botanical insecticides and repellents [93] and integrated pest management, which includes ecological control of soil and biodiversity [94], could improve the efficiency of pest and disease control [79].

#### 3.2.6. Disease Prevention and Veterinary Care

With respect to disease prevention and veterinary care indicator, the goat farms of almost all the municipalities showed a low level of compliance with organic standards, with the exception of Piaxtla, which has an intermediate level of compliance (Table 3). This is due to the fact that the goat farms do not adequately comply with organic standards regarding, for example: (I) vaccination against endemic diseases such as Brucellosis, Derriengue (bovine rabies), Clostridiasis, and Pasteurellosis (G = 10.0%; A = 0.0%; SP = 17.5%; C = 40.0%; T = 50.0%; P = 67.5%), (II) quarantining for introduced or sick animals (0.0%) in all municipalities), (III) use of natural treatments (G = 50.0%; A = 20.0%; SP = 35.0%; C = 50.0%; T = 58.0%; P = 90.0%), and (IV) parasite control (G = 63.0%; A = 98.0%; SP = 55.0%; C = 78.0%; T = 63.0%; P = 48.0%). Common diseases in the region are mange, lice, pneumonia, interdigital dermatitis (foot root), and diarrhea. Some goat farmers do not apply internal anti-parasite medicines and some carry out more than the two permitted by the organic standards per year. Sustainable control of endoparasites involves prevention through grazing management, as well as the use of plant extracts, homeopathic treatments, fodders containing components such as polyphenolic proanthocyanidins, and biological parasite control (for example releasing native or exotic enemies of harmful nematodes in grasslands), as well as breeding to develop genetic resistance to infestations of nematodes [28]. The majority of goat farmers sporadically use antibiotics to treat infections. The level of this indicator could be improved by carrying out preventive measures to favor resistance to diseases—including nutritional management, promoting animal welfare, raising creole breeds and their crosses, and substituting antibiotics and anti-parasite medicines with natural methods such as homeopathy, herbalism, and acupuncture [79,80].

#### 3.2.7. Breeds and Reproduction

For this indicator, the goat farms of five municipalities have very high levels of compliance with organic standards (>90%, Table 3), while Piaxtla stands out with a high level (88.3%). The five municipalities with very high levels fulfill 96.7 to 100% of the organic standards, given that at least 75% of the goats are Creole and/or other breeds adapted to the region. Moderate levels of adaptation of the animals to local climatic and management conditions is reflected in intermediate birth rates (G = 60.0%; A = 74.0%; SP = 74.2%; C = 53.0%; T = 47.9%; P = 87.0%) and intermediate death rates of kids (G = 18.0%; A = 22.8%; SP = 14.5%; C = 8.9%; T = 3.2%; P = 16.2%), while the adult goat death rate is low (G = 4.5%; A = 7.9%; SP = 3.2%; C = 1.0%; T = 1.7%; P = 5.1%). Although organic standards allow artificial insemination, in all goat farms breeding is natural or direct. Breeding is seasonal, and females and males remain together continually, thereby avoiding the use of synthetic hormones. These practices, along with the use of breeds adapted to the region, contribute to the high level of compliance with organic standards for this indicator.

#### 3.2.8. Animal Welfare

For this indicator, the goat farms of the six municipalities showed intermediate to very high (between 64.5 and 93.5%) levels of compliance with organic standards (Table 3). On the one hand, they rate high with respect to: (I) kids not weaned until 45 days of age, (II) sufficient space per animal in roofed facilities and outdoors (G = 100%; A = 78.0%; SP = 100%; C = 100%; T = 100%; P = 93.0%), and (III) zero to moderate availability of feeders and troughs (G = 30%; A = 0.0%; SP = 35.0%; C = 20.0%; T = 37.0%; P = 90.0%). Meanwhile,

(IV) protection from weather conditions (cold, heat, rain and humidity) ranges from low to high (G = 30.0%; A = 50.0%; SP = 65.0%; C = 45.0%; T = 47.0%; P = 85.0%). And (V) few farmers cut or trim horns of animals of any age (<9%). Goat farmers are recommended to improve animal welfare by providing optimal conditions for their goats to reproduce, produce milk, and in general satisfy their biological needs [95].

# 3.2.9. Food Safety

The goat farms of all six municipalities have a zero approximation to the organic model (0.0%; Table 3) with respect to food safety. Disease diagnosis and vaccination campaigns carried out by the National Service of Health, Safety, and Agrifood Quality (SENASICA according to its Spanish initials) are set out principally to detect brucellosis in animals over four months of age and have detected seropositive animals. Each year in the study region all herds are sampled and, upon detecting seropositive animals, SENASICA recommends sacrificing them or disinfecting installations with any of the products specified by organic standards, principally formaldehyde or caustic soda. Some goat farmers do not comply with these recommendations, which poses a sanitary threat for the entire herd as well as for herds that graze nearby. Additional blood samples are taken three and ten months after the initial sample, and if seropositive animals are not found, the herd is determined to be brucellosis-free. Another illness present in the region is tuberculosis, which is frequent in cattle, but no campaign exists to detect this disease in goats.

None of the goat farms of the six municipalities carry out strict hygienic-sanitary control of installations and equipment, and their goat meat has not been demonstrated to be free of chemical substances such as antibiotics, hormones, and pesticides. Nevertheless, due to the fact that the goats feed according to organic livestock production standards, artificial hormones are not used in reproduction, and chemical fertilizers, herbicides, and pesticides are not used in rangelands and grasslands. It is unlikely that the meat is contaminated with pesticides or other chemical substances prohibited by organic standards. Evidence of food safety of animal products, in this case meat, is the guarantee of quality that the farmer provides the consumer. Non-compliance with this indicator hinders the fulfillment of organic standards in the six municipalities evaluated. In order to overcome this, it is necessary to implement strict hygienic-sanitary control of infrastructure and equipment and demonstrate that goat products are free of substances prohibited by organic standards.

Food safety, together with organoleptic qualities (flavor, odor, and color of the meat) and nutritional qualities, constitute the sanitary and nutritional quality of food and contribute to consumer confidence. In recent years, consumers have increasingly considered meat from grazed livestock to be more natural and less contaminated than conventionally raised livestock, and to indicate respect for animal welfare [96,97]. Thus, increasing food safety not only improves animal welfare but also provides an opportunity for goat farmers to access niche markets.

#### 3.2.10. Ecological Management

For this indicator, the goat farms of all six municipalities have a low or zero approximation to organic standards (Table 3) because government officials have not promoted policies oriented to improving the five variables that determine ecological management: (I) advisory and/or training for certification, (II) having an organic development or certification plan, (III) internal control of the organic process, (IV) receiving incentives for organic goat farming, and (V) a fair and/or constant sale price of products throughout the year. It is necessary to implement procedures that allow goat farmers to obtain advisory and training for transitioning toward organic farming. Goat farms require internal control of production, processing, and marketing according to organic standards [98]. The government is recommended to protect goat farmers from price fluctuations and provide incentives for high-quality production (e.g., goat raising with low use of external inputs, using silvopastoral systems) to stimulate these farmers to improve their farms by using sustainable management techniques [24,75,95].

# 3.3. *Goat production in the Lower Mixteca Region of Puebla and Sustainability* 3.3.1. Social Sustainability

Goat farmers of the six study municipalities are predominantly adults under age 50, with the exception of those of Guadalupe and San Pedro (p < 0.01; Table 4). Younger goat farmers have shown greater openness to receiving advisory and training and are more interested in implementing technological innovations, which provide an opportunity for developing sustainable goat raising systems such as organic goat farming, which-aside from providing crucial agroecosystems services- provides products of animal origin which are competitive with conventional products according to their quality. This coincides with the observed tendency that the younger the farmer, the greater the net margin per hectare per year. Similarly, greater openness to innovation by young adult cattle farmers has been reported by Nahed et al. [99] in the community of Tierra Nueva in the "El Ocote" Biosphere Reserve in Chiapas.

The goat farms of Piaxtla are managed by farmers who have been raising goats for less time (p < 0.01) than those of San Pedro, and a tendency was observed that the longer they have raised goats, the greater the net margin per hectare per year. Goats have been raised in the region for over four centuries, since the Spanish conquistadors (1536 to 1620; Miranda [100]) introduced the species to the lower Mixteca region in order to obtain pelts and lard [101,102].

Goat farmers of Acatlán and San Pedro have a very high (100%) expectation of intergenerational continuity of goat raising, unlike (p < 0.01) those of the other municipalities (60 to 80%). The majority of goat farmers have not finished primary school or are illiterate, which limits implementation improvements on their farms. Acatlán and San Pedro tend to have their goat farms on private land (p < 0.01), while communal (*Ejido*) land tenancy predominating (p < 0.01) in Tehuitzingo, Chinantla, and Guadalupe. Landholdings of Pi axtla are divided between private and communal property (approximately 50% of each).

#### 3.3.2. Environmental Sustainability

Despite the fact that the number of goats (16.9–30.9) in the goat farms and herd size standardized in animal units (4.3–8.7) vary (p > 0.05) among the six municipalities (Table 4), goat diet is predominantly based on grazing in all municipalities. In the region, principally three types of grazing land exist: (I) rangelands with secondary vegetation, (II) rangelands with scattered shrubs and trees, and (III) open induced grasslands with few woody plants.

In all municipalities, rangeland with scattered shrubs and trees is the most abundant type of grazing surface area, with Chinantla having the greatest (p < 0.05) surface area of this type of rangeland. Rangeland with secondary vegetation rates second in abundance (0 to 0.8 ha per municipality) and is present in all municipalities except for Tehuitzingo and Guadalupe. Goats from Chinantla and Tehuitzingo also graze in small areas (C = 0.4 ha and T = 0.1 ha) of open induced grassland with few woody plants. The surface area of grazing land owned by the goat farmers, obtained from the sum of the three types of grazing land described above, is less in Acatlán than in the other municipalities, while farmers of Chinantla have the greatest average owned grazing land (p < 0.05).

Goat herds of Guadalupe, San Pedro, and Piaxtla graze on small surface areas of rented rangeland as well as rangeland owned by the farmers. In all evaluated municipalities, goats also consume harvest residues directly in crop fields. The surface area of land with harvest residues is greatest (p < 0.05) in the goat farms of Guadalupe and lowest in the goat farms of San Pedro. The total surface area for grazing (including owned grazing land, rented grazing land, and surface area of harvest waste) was statistically greatest (p < 0.05) in Guadalupe, and lowest in San Pedro.

	Municipalities						
	Guadalupe	Acatlán	San Pedro	Chinantla	Tehuitzingo	Piaxtla	
Variables	(G) <i>n</i> =20	(A) <i>n</i> =20	(SP) $n = 20$	(C) <i>n</i> =20	(T) <i>n</i> =19	(P) <i>n</i> =20	F; p Value
Social							
Farmer age, years	$60^{a} \pm 3.0$	$48~^{ab}\pm 3.3$	$55~^{\mathrm{a}}\pm2.4$	$45.6 ^{\mathrm{b}} \pm 3.7$	$45.5^{\text{ b}} \pm 2.8$	$48.5~^{ m ab}\pm2.8$	3.9; 0.01
Time raising goats, years	$29.3~^{ m ab}\pm3.8$	$21.4~^{ m ab}\pm2.7$	29.6 $^{\mathrm{a}}\pm2.5$	$20.9~^{ab}\pm1.8$	$21~^{ab}\pm2.2$	$16.4$ $^{ m b}\pm2.4$	3.6; 0.01
Intergenerational continuity, %	$80^{ab} \pm 9.2$	$100 \text{ a} \pm 0$	$100~^{ m a}\pm 0$	$60^{b} \pm 11.2$	$84.2~^{ m ab}\pm8.6$	$75~^{ab}\pm9.9$	3.7; 0.01
Farmer's formal education, years *	$2.7\pm0.7$	$3.5\pm0.5$	$4.5\pm0.8$	$4.2\pm0.6$	$5.5\pm0.7$	$4.6\pm0.7$	2.0; 0.082
Private land tenancy, %	$40.0 \text{ bc} \pm 11.2$	$100 \text{ a} \pm 0$	$65.0~^{ m ab} \pm 10.9$	$25.0\ ^{\mathrm{c}}\pm9.9$	$31.6 \text{ bc} \pm 10.9$	$50.0 \text{ bc} \pm 11.5$	7.6; 0.001
Ejido <sup>2</sup> land tenancy, %	60.0 $^{\mathrm{a}}$ $\pm$ 11,239	0.0 $^{\rm b}\pm 0$	$35.0~^{ab}\pm10.9$	75.0 $^{\rm a}\pm9.9$	$68.4~^{\rm a}\pm10.9$	50.0 $^{\rm a}$ $\pm$ 11.5	7.6; 0.001
Environmental							
Goats present, heads <sup>1</sup> *	$21.5\pm3.2$	$16.9\pm5.5$	$22.9\pm3.4$	$25.2\pm2.4$	$20.6\pm1.5$	$30.9\pm3.1$	1.9; 0.097
Herd size, AU	$5.6~^{ m ab}\pm0.7$	$4.3~^{ m ab}\pm1.2$	$6.5^{ab}\pm0.9$	$8.0~^{ m a}\pm0.7$	$6.3~^{ m ab}\pm0.4$	$8.7~^{\mathrm{a}}\pm0.7$	2.2; 0.05
Open induced grassland, ha *	$0.0\pm0.0$	$0.0\pm0.0$	$0.0\pm0$ -0	$0.4\pm0.5$	$0.1\pm0.13$	$0.0\pm0$	1.2; 0.3
Rangelands with secondary vegetation, ha	$0.0^{\text{ b}} \pm 0.0$	$0.05 \text{ b} \pm 0.05$	$0.8~^{ m a}\pm0.4$	$0.2~^{ab}\pm0.1$	$0.0^{\ b} \pm 0.0$	$0.1~^{ m ab}\pm 0.2$	2.9; 0.05
Rangelands with scattered shrubs and trees, ha	$12.3~^{ m ab}\pm1.9$	$7.7~^{ m ab}\pm0.9$	7.1 $^{ m b}$ $\pm$ 1.7	$14.0~^{\mathrm{a}}\pm1.7$	13.2 $^{ab}\pm$ 2.1	$13.9~^{ m ab}\pm2.4$	3.0; 0.05
Own rangeland, ha	$12.3~^{\mathrm{ab}}\pm1.9$	$7.8^{b} \pm 0.9$	$7.9^{\ ab} \pm 1.6$	14.6 $^{\rm a}\pm1.8$	$13.3~^{ab} \pm 2.1$	$14.0~^{ m ab}\pm2.4$	2.9; 0.05
Rented rangeland, ha *	$0.4\pm0.3$	$0.0\pm0.0$	$0.3\pm0.3$	$0.0\pm0$	$0.0\pm 0$	$0.3\pm0.4$	1.3; 0.268
Stover areas, ha	$4.7~^{a}\pm1.0$	$2.5~^{ m ab}\pm 0.2$	$1.7$ $^{ m b}$ $\pm$ 0.5	$1.8~^{ab}\pm0.3$	$2.5~^{ m ab}\pm0.2$	$1.8~^{ m ab}\pm 0.3$	2.4; 0.05
Grazing Total area, ha	$17.4~^{a}\pm2.8$	$10.3~^{\mathrm{ab}}\pm1.0$	9.9 $^{ m b}$ $\pm$ 1.9	$16.4~^{ m ab}\pm1.8$	$15.8~^{ab}\pm2.1$	$16.1~^{ m ab}\pm2.4$	2.9; 0.05
Stocking rate, UA/ha *	$0.32\pm0.05$	$0.42\pm0.05$	$0.66 \pm 0.1$	$0.50 \pm 0.1$	$0.40\pm0.04$	$0.54\pm0.1$	2.3; 0.057
Rangelands with proper grazing management, %	95.0 $^{\rm ab}\pm5.0$	100 a $\pm$ 0	$95.0~^{\mathrm{ab}}\pm5.0$	$60.0\ ^{\rm c}\pm11.2$	$63.2^{\text{ bc}}\pm11.4$	60.0 $^{\rm c}$ $\pm$ 11.2	5.4; 0.001
Economic							
Young animals sold per goat per year, heads	$0.37^{ m ~abc} \pm 0.06$	$0.30 \ ^{ m bc} \pm 0.05$	$0.27~^{ m c}\pm 0.02$	$0.52~^{\mathrm{a}}\pm0.05$	$0.52~^{\mathrm{ab}}\pm0.06$	$0.43~^{ m abc}\pm0.11$	6.6; 0.001
Gross income from goat raising per ha of grazing land per year, MX\$	$1022^{b} \pm 145$	1106 $^{ab}\pm123$	1939 $^{\rm a}\pm302$	1731 $^{\rm ab}\pm363$	1232 $^{\rm ab}\pm150$	1334 $^{ab}\pm184$	2.8; 0.05
Production cost per ha of grazing per year, MX\$ *	$150\pm43$	$258\pm35$	$328\pm82$	$169 \pm 30$	$235\pm45$	$362\pm97$	1.8; 0.113
Net margin per ha of grazing land per year, MX\$	$872^{b} \pm 157$	848 $^{\rm b} \pm 110$	1611 $^{\mathrm{a}}\pm234$	1562 $^{\mathrm{ab}}\pm337$	997 $^{\mathrm{ab}}\pm131$	972 $^{ m ab}\pm142$	3.3; 0.01
Contribution of goat raising to annual income, %	$22.9^{b} \pm 3.1$	19.6 $^{\rm c} \pm 3$	$28.1 ^{\mathrm{abc}} \pm 3.3$	$41.5~^{ab}\pm5.5$	$31.8~^{ m abc}\pm4.7$	$43.5~^{a}\pm4.6$	5.4; 0.001
Contribution of sown crops to annual income, %	$20.8 \ ^{a} \pm 1.8$	$14.5~^{\mathrm{ab}}\pm1.6$	$18.5~^{ab}\pm4.4$	$9.5$ $^{ m b}$ $\pm$ $1.8$	$15.0~^{\mathrm{ab}}\pm3$	$24.4~^{a}\pm 3.0$	5.4; 0.001
Contribution of non-agricultural income to annual income, %	56.3 $^{\rm a}$ $\pm$ 4.1	64.9 <sup>a</sup> ± 3.4	52.4 <sup>a</sup> ± 4.6	$46.9~^{\rm ab}\pm5.9$	$50.3 ^{\text{ab}} \pm 7.2$	$26.2^{\ b}\pm 6.1$	6.3; 0.001

Table 4. Average values (± standard error) of the variables that characterize goat farms sustainability of six municipalities of the lower Mixteca region of Puebla, Mexico.

 $a^{-c}$  Different letters in the same row indicate significant differences (p < 0.05). \* indicates no significant differences among municipalities (p > 0.05). <sup>1</sup> Includes male and female kids, young males, and primiparous females. <sup>2</sup> Ejido: communal landholding.

The rotation strategy of rangelands leads that the stocking rate of this land to generally low, ranging from 0.32 AU/ha in Guadalupe to 0.66 AU/ha in San Pedro. Finally, the greater the stocking rate, the greater the net margin per ha per year. For this reason, grazing and conservation are well-managed in the rangelands, as observed in the values of the variable rangelands with proper grazing management, which vary (p < 0.001) from 60% in Chinantla to 100% in Acatlán (Table 4). This is also observed in the tendency that the greater the value of the indicators of feed management, sustainable rangeland management, organic soil fertilization, disease prevention, veterinary care, animal welfare, and ecological management, the greater the sustainability of the goat farms.

## 3.3.3. Economic Sustainability

The number of young animals (including male and female kids, young males, and primiparous females) sold annually per goat ranges from 0.27 in San Pedro to 0.52 in Chinantla and Tehuitzingo (p < 0.001). Gross income (in Mexican pesos) from goat raising per ha of grazing land per year is greatest (p < 0.05) in San Pedro and lowest in Guadalupe. A tendency toward a greater cost of production per ha of grazing land per year is observed in Piaxtla and San Pedro, although differences among municipalities are not significant. However, the net margin per ha of grazing land per year was significantly greatest (p < 0.01) in San Pedro, due to its high stocking rate and high gross income from goat raising per ha of grazing land per year (Table 4).

With respect to total family income, in all goat farms of all six municipalities, goat raising contributes more to annual income than does sow crops. The percentage of annual income from the goat farms which comes from sown crops is greatest (p < 0.001) in Piaxtla and lowest in Chinantla. Meanwhile, the percentage of non-agricultural income to the annual income of the goat farms is greater (p < 0.001) in Acatlán and San Pedro than in Piaxtla. With the exception of Piaxtla, where income from goat raising is greater than non-agricultural income, non-agricultural activities contribute much more to the annual income of the goat farms than do goat raising and crop agriculture (Table 4).

# 3.4. Holistic Analysis of Goat Production in the Mixteca Region of Puebla: Compliance with Organic Standards and Sustainability

The objective of organic agriculture is to create integrated production systems which are environmentally and economically sustainable. Organic farming should address social justice and social rights, which promote sustainability [103,104]. The level of sustainability of an organic farm is one of the principal factors in determining the level of acceptability of its practices [105].

Several aspects of goat farms of the Mixteca region of Puebla contribute to their potential for conversion to organic farming, as seven of the ten indicators evaluated (58% of the final OLCI value) had moderate to very high levels of compliance with organic standards, indicating that they have potential for sustainability. Despite the fact that the OLCI values of the goat farms in the municipalities of the study region are moderate to very high (Table 3), a direct relationship was observed between the values of this index and those of sustainability. Thus, the greater the OLCI value, the greater the sustainability of the goat farms ( $r^2 = 0.97$ ). Therefore, compliance of goat farms in the Mixteca region of Puebla with organic standards contributes to their sustainability. Evidence that organic farming improves sustainability has been reported by many authors [28–30,106–109]. For example, Toro-Mujica et al. [109] report that organic dairy sheep farms in Castille-La Mancha, Spain have greater levels of sustainability than do conventional semi-intensive sheep farms.

Organic agriculture maintains the health of soils, ecosystems, and people based on ecological processes, biodiversity, and agricultural management adapted to local conditions, while avoiding inputs with adverse effects [104]. More than actively carrying out practices to promote sustainability, goat production in the Mixteca region of Puebla does not involve practices prohibited by organic standards. So that goat raising in this region may improve sustainability, goat farms should implement practices such as conservation and improvement of pastures and other landscapes; restoration of marginal lands; integra-

tion of livestock and crops; conservation and/or enhancing of biodiversity; use of botanical insecticides, repellants, and integrated pest management; prevention and reduction of parasites and other diseases through natural methods such as homeopathy and herbalism; control of internal parasites through grazing management; and use of fodders containing beneficial secondary compounds. Furthermore, animal products should be shown to be safe and free of chemical substances such as antibiotics, anabolics, and other hormones.

The majority of the indicators used to evaluate the level of compliance of goat production in the Mixteca region of Puebla with organic standards were related to the social and environmental aspects of sustainability. Participatory innovation processes on goat farms for sustainable development of silvopastoral systems and organic goat farming allows for safe, healthy, ecologically-responsible food production and mitigation of—and adaptation to-climate change. It also provides a variety of benefits that are lacking in conventional agricultural systems, such as production of meat, milk, natural fertilizer, construction materials, and firewood, as well as environmental services that benefit people on a local, regional-landscape, and global level [16,110].

While this evaluation of approximation of goat raising to the organic model included few variables of the economic and social dimensions of sustainability. The findings with respect to some of the social and economic structural variables (for example gross income from goat raising per ha of grazing land per year, cost of production per ha of grazing land per year, the contribution of goat raising to annual income, and intergenerational continuity) indicate that goat production in the lower Mixteca region of Puebla may improve both dimensions of sustainability.

With respect to the economic dimension of sustainability, results for gross income from goat raising per ha of grazing land per year and production cost per ha of grazing land per year, indicate that goat raising is profitable, contributing more to annual income than crop agriculture. Although the contribution of goat production to annual income in the lower Mixteca region of Puebla is modest, similar to that of other grazing systems, agricultural practices compatible with organic standards improve net margin, similar to that found for organic sheep farms of Castille-La Mancha, Spain [111] and organic cattle farms in Tuscany, Italy, which show greater gross margin than conventional farms [108]. According to Pacini et al. [106], organic cattle farms in Tuscany have a greater gross margin than conventional cattle farms principally due to the fact that the increase in income, due to a combination of higher prices for organic products, subsidies for organic agriculture, and elimination of costs of chemical fertilizers and pesticides, was greater than the reduction in profits, that stems from lower yields in organic farms. In the same region, Moriondo et al. [112] report that on conventional cattle farms, a lesser gross margin is associated with greater leaching of nitrogen, while with organic cattle farms lesser gross margin is associated with less nitrogen leaching.

In the Mixteca region of Puebla, high values for the variables intergenerational continuity and family labor may significantly contribute to the social sustainability of goat raising. According to Ripoll-Bosch et al. [113], in the Mediterranean, dairy sheep herds have been reduced due to lack of generational turnover. This is similar to the case of sheep herds from Andalusia [114] and low-input grazed sheep and cattle raising in the European Mediterranean watershed [33]. Generational turnover is particularly important to sustainability, as found on sheep farms of the European Mediterranean watershed, where high rates of generational turnover were fundamental to sustainability on a farm level [113]. Family labor, which is crucial for profitability, favors social sustainability, as demonstrated for small-scale dairy cattle production in the highlands of central Mexico [115] and dualpurpose cattle farms with moderate global sustainability in the subtropical region of central Mexico, where family labor contributes to social well-being. Family participation on farms contributes to assuring generational turnover [116]. Similarly, the availability of low-cost family labor greatly contributes to the profitability of small-scale ruminant producers, particularly for milk production [117]. In rural territories, extensive livestock management not only contributes to the conservation of natural and cultural patrimony, including nature, landscapes, and biodiversity [118], but also directly contributes to social and economic sustainability, demographic stability, and high local quality of life.

In order to determine the contributions of goat raising to economic and social sustainability, it is necessary to increase research of both dimensions of sustainability, particularly with respect to (I) the contribution of goat farming to food security and sustainability [104,111,119–121], (II) the quality of goat products [106], (III) rural employment [121,122], (IV) safe dignified working conditions [106], (V) social equity with respect to—for example—gender, race, ethnicity, and class, (VI) quality of life for agricultural families and communities [104,113,123], (VII) family labor and generational turnover, and (VII) goat farmers' perceptions regarding the sustainability of their farms [113].

Conservation of scrublands, wild fauna, and biodiversity through grazing; seed dispersal; and prevention of forest fires are examples of agroecosystem services of the goat farms studied that may be improved in order to contribute to their sustainability.

Publicizing the characteristics of the meat of animals raised in extensive grazing systems such as those evaluated could promote its consumption locally and regionally [124]. Furthermore, products from livestock grazing systems may easily be certified with respect to the denomination of origin and incorporated into agroecological markets, as consumer demand for such products is increasing. This would justify local and national government support for agroecological markets and provide farmers with effective distribution mechanisms [118], which would reinforce the social and economic sustainability of livestock farms that involve grazing, such as those evaluated in the present study. Consumers increasingly consider free-range meat products to be healthy, not contaminated, and produced with respect for animal welfare and without negative environmental impact [96,97]. Due to consumer demand for such products, interest in extensive livestock production is increasing, which provides an opportunity for sustainable development of livestock grazing systems [125].

The quality of animal products is closely related to their sustainability and environmental impact, as recognized by many authors [28,126,127]. Grazing goats and sheep results in meat with organoleptic characteristics which are more beneficial to human health than those of animals raised in confinement [125,128–131], and it is generally accepted that the diversity of grasses and other plants consumed by grazing animals increases the quality of the meat [124,132–134]. Furthermore, the presence of secondary compounds in some plants consumed by grazing animals—including phenolic compounds such as condensed tannins, saponins, and essential oils rich in terpenes [135]-also potentially increases product quality. Tannins may alter ruminal microorganisms, modifying the profile of fatty acids that leave the rumen and potentially positively influencing the content of beneficial fatty acids in milk and meat-such as linolenic, vaccenic, and rumenic acids [136], aside from promoting the stability of the color of fresh meat [137].

Direct distribution channels (local markets), fair trade, and labeling of original brandswhich are frequently linked to organic farming-may also contribute to economic and social sustainability.

Labeling of organic products which state nutritional, organoleptic, and environmental advantages, due to the animals grazing, may increase consumer confidence and their willingness to pay a fair price for such products, thereby generating benefits for the farmers. Other aspects that may be mentioned in the labeling of organic products are their artisanal nature and the fact that their consumption helps to perpetuate traditions, culture in general, and dietary culture in particular. Furthermore, labeling and publicity may mention aspects related to social solidarity (for example social solidarity, or collaborative economies), emphasizing the importance of supporting farmers who contribute to the production of healthy foods, mitigation of climate change, and development of poor marginal communities.

Farmer organizations are fundamental to improving the sustainability of goat farms. For example, upon organizing cooperatives, extensive sheep farms in Spain were able to participate in training, improve their infrastructure, add value to their products, access markets, and achieve price stability, thereby contributing to the persistence of their farms [138]. Fomenting organic livestock raising, which requires fosters fair trade and better communication and coordination among social actors (farmers, researchers and policymakers) to develop local, state, and national agricultural policies, also improves the income from goat raising.

#### 4. Conclusions

For goat farmers of the arid and semi-arid lower Mixteca region of Puebla, extensive grazing allows for taking advantage of fodder resources of rangelands in order to obtain meat for self-provisioning and sale of surplus products. In this region, pastoral, silvopastoral, and agrosilvopastoral management of Creole goats which are highly adapted to local climatic conditions is carried out in extensive communal grazing land. The management calendar is adapted to the variability of environmental conditions. Goat farms of the lower Mixteca region use little external inputs; carry out little economic reinvestment, and have a low level of installations, equipment, technological development, and marketing channels. Furthermore, few farmers belong to farmer organizations.

Values for the Organic Livestock Conversion Index of the goat farms in the six studied municipalities (48.0–53.6%) indicated a moderate level of compliance with organic standards. These goat farms are recommended to improve their levels of the following indicators: sustainable rangeland management—(with the exception of goat farms of Piaxtla, which rate high in this indicator) as there is a given insufficient rotation of grazing land, little cultivation of woody fodder crops, and failure to improve natural grasses, organic soil fertilization as that goat farmers do not apply organic fertilizers to grazing land, disease prevention and veterinary care due to the low level of immunization of animals against diseases and insufficient quarantining of introduced and sick animals, and food safety and ecological management. Those indicators showing a high level of compliance with the organic standards are feed management, weed control in rangelands and grasslands, pest and disease control in rangelands and grasslands, breeds and reproduction, and animal welfare.

In order to increase the levels of the indicators for areas in which the goat farms of the study area have a low level of compliance with the organic model and a low level of sustainability, it is necessary for greater involvement of farmers, researchers, and technical advisors in developing local, state, and national agricultural policies that increase farmer capacity to improve their farms. The greater openness of younger farmers to receiving advisory and training and their greater interest in implementing innovations as compared to older adults provide opportunities for sustainable development of organic goat production.

In the goat farms of the study region, a younger age, a longer time raising goats, a higher formal education level of farmers, and a greater stocking rate favored a greater net margin per ha of grazing land per year.

Greater sustainability was indicated by greater values of the indicators feed management, sustainable rangeland management, organic soil fertilization, disease prevention and veterinary care, animal welfare, and ecological management. Furthermore, those goat farms in which goat raising contributed a greater percentage to annual income had a higher net margin per hectare of pasture per year, which in turn is associated with greater sustainability. Finally, we observed that the greater the value of the Organic Livestock Conversion Index in the goat farms, the greater their sustainability.

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