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Motor-Generator Control to Improve Shift Quality for a Dual Mode Power Split Transmission

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Abstract

In this paper, a motor-generator (MG) control algorithm was proposed to improve the shift quality for a dual mode power split transmission (PST) hybrid electric vehicle (HEV). In order to analyze the shift characteristics during the mode shift, Bondgraph models for transient-state were constructed and state equations were derived. From the state equations, it was found that inertia torque of MG2 causes a transient torque during the mode shift. Based on the transient torque, a MG torque control algorithm which compensates the transient torque was developed to reduce the driveshaft torque variation. To evaluate the performance of the MG2 control algorithm, dynamic models of the dual mode PST HEV were obtained and an AMESim-MATLAB/Simulink based mode shift performance simulator was developed. It was found from the simulation results that the driveshaft torque variation was reduced by the proposed control algorithm which provides improved shift quality.

Keywords: dual mode PST, motor-generator, mode shift, motor torque control

1 Introduction

A power split type hybrid electric vehicle (HEV) transmits power through the power split transmission (PST) which consists of electrical path and mechanical path. The electrical path is composed of motor-generators (MG) meanwhile the mechanical path is composed of planetary gear sets.

The PST can be divided into input split, output split, compound split type depending on the location of power split [1]. When one of the PSTs is singly used, it is called 'single mode PST', and when two of above PSTs are combined, it is called 'dual mode PST'. Toyota Prius, Ford Hybrid Escape are single mode PST, which only use the input split. In this type, a power circulation which occurs at high speed has been pointed out as a main drawback [2].

To solve this problem, a dual mode PST, wherein the clutch and brake are used for the mode shift, has been investigated for ensuring high efficiency both at high and low speed [3,7]. The dual mode PST has an advantage that more efficient PST configuration can be selected according to the driving conditions [4]. However, a torque variation which may occur during the mode shift causes poor shift quality. Many researches have been performed on the gear shift for automatic transmission (AT), dual clutch transmission (DCT) [5,6]. However, few researches have been conducted for the dual mode PST.

In this study, a MG control algorithm to improve shift quality is proposed for a dual mode PST. Performance of the proposed control algorithm is evaluated using AMESim-MATLAB/Simulink simulator.

2 Structure of dual mode power split transmission

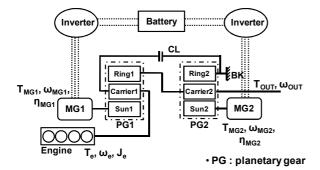


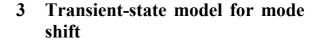
Figure1: Structure of dual mode PST

Table1: Friction elements operation of dual mode PST

	Engine on	Clutch (CL)	Brake (BK)
EV mode			0
Input split mode	0		0
Compound split mode	0	0	

Fig. 1 shows the configuration of the investigated dual mode PST. The dual mode PST consists of an engine, two motor-generators (MG), two planetary gears (PG), a clutch (CL) and a brake (BK). The engine is connected to the carrier of PG1 (carrier1), and the MG1 is connected to the sun gear of PG1 (sun1). The MG2 is connected to the sun gear of PG2 (sun2), and the output shaft is connected to the carrier of PG2 (carrier2). The CL is located between carrier1 and ring2, and BK is attached to ring2. The mode shift between the input split and the compound split mode is performed according to the operation of these friction elements. Table1 shows the operation of friction elements at each mode. The input split mode is realized by engaging the BK while disengaging the CL; and the compound split mode is realized by engaging the CL while disengaging the BK. The EV mode is implemented by turning off the engine at the input split mode and the vehicle is driven only by the MG2. The dual mode PST under study has four cases of mode shifts: 1) from EV to input split mode; 2)from input split to compound split mode; 3) from compound split to input split mode, 4) from compound split to EV mode. In this study,

the second case, 2) from input split to compound split mode, is investigated.



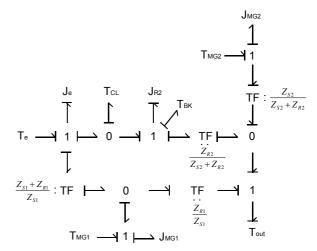


Figure2: Bondgraph model of transient-state (from the input split mode to the compound split mode)

In order to analyze the shift characteristics during mode shift, Bondgraph model for the transientstate is derived (Fig. 2). Since the Bondgraph model includes torque and inertia of the engine/MG1/MG2 and transfer torque of CL/BK, influence of each component can be analyzed. From Bondgraph model, the transient-state equations for the mode shift are obtained as follows:

$$T_{OUT} = \frac{Z_{S2} + Z_{R2}}{Z_{S2}} T_{MG2} - \frac{Z_{R1}}{Z_{S1}} T_{MG1}$$
(1)
$$-\frac{Z_{R2} + Z_{S2}}{Z_{S2}} J_{MG2} \dot{\omega}_{MG2} + \frac{Z_{R1}}{Z_{S1}} J_{MG1} \dot{\omega}_{MG1}$$
(1)
$$J_e \dot{\omega}_e = T_e + \frac{Z_{S1} + Z_{R1}}{Z_{S1}} T_{MG1}$$
(2)
$$-\frac{Z_{S1} + Z_{R1}}{Z_{S1}} J_{MG1} \dot{\omega}_{MG1}$$

$$J_{R2}\dot{\omega}_{R2} = -T_{CL} - T_{BK} - \frac{Z_{R2}}{Z_{S2}}T_{MG2}$$
(3)

$$+\frac{Z_{R2}}{Z_{S2}}J_{MG2}\dot{\omega}_{MG2}$$
$$\dot{\omega}_{OUT} = \frac{Z_{R2}}{Z_{S2} + Z_{R2}}\dot{\omega}_{R2}$$
(4)

$$-\frac{Z_{S2}}{Z_{S2}+Z_{R2}}\dot{\omega}_{MG2}$$

+

$$\dot{\omega}_{MG1} = \frac{Z_{S1} + Z_{R1}}{Z_{S1}} \dot{\omega}_e - \frac{Z_{R1}}{Z_{S1}} \dot{\omega}_{OUT}$$
(5)

where T_{OUT} is the transmission output shaft torque, Z_S is the number of teeth of sun gear, Z_R is the number of teeth of ring gear. Subscripts 1 and 2 indicate the first and second planetary gear, respectively. T is the torque, ω is the rotational speed, and J is the inertia.

Eq. (1) is the output shaft torque of the transientstate during mode shift. From Eq. (1), it is found that the output shaft torque of the transient-state is affected by the inertia torque of MG1/MG2 as well as the steady-state torque of MG1/MG2. As

shown in Eq. (2), the engine speed variation $\dot{\omega}_e$

is influenced by the MG1 torque, T_{MG1} but independent from the vehicle speed, which means that the engine speed can be operated in high efficiency region by the MG1 torque control.

4 MG control algorithm

4.1 MG1 control

In the dual mode PST under study, MG1 is responsible for the optimal engine operation. Therefore, in the steady-state, the engine is controlled to follow the demanded engine speed, which is calculated based on the engine optimal operating line (OOL) [7,8].

Eq. (5) is the speed equation of the MG1, engine and output shaft. Since the vehicle inertia is very large, the output shaft speed variation $\dot{\omega}_{OUT}$ is very small and can be ignored. The engine speed variation causes the MG1 speed variation. From Eq. (1), it is seen that the output shaft torque during the mode shift is affected by the inertia torque of MG1, hence, the MG1 speed variation may cause the output shaft torque variation. Thus, the engine speed during the mode shift needs to be controlled to follow the demanded engine speed.

4.2 MG2 control

In Eq. (1), the MG1 inertia torque $J_{MG1}\dot{\omega}_{MG1}$ can be ignored because the MG1 speed is hardly changed while the engine speed is maintained on the OOL as explained in 4.1. Then, the MG2 inertia torque $J_{MG2}\dot{\omega}_{MG2}$ plays the main role that causes transient torque of the output shaft during mode shift. In this study, a MG2 torque control is proposed to compensate the inertia torque of MG2 as follows:

The magnitude of the MG2 inertia torque is expressed as,

$$T_{OUT_inertia} = -\frac{Z_{S2} + Z_{R2}}{Z_{S2}} J_{MG2} \dot{\omega}_{MG2}$$
(6)

Substituting $\dot{\omega}_{MG2}$ in Eq. (3) to Eq. (6), $T_{OUT \ inertia}$ can be expressed as follows:

$$T_{OUT_inertia} = -\frac{Z_{S2} + Z_{R2}}{Z_{R2}} J_{R2} \dot{\omega}_{R2}$$
$$-\frac{Z_{S2} + Z_{R2}}{Z_{S2}} T_{MG2} - \frac{Z_{S2} + Z_{R2}}{Z_{R2}} T_{CL}$$
(7)
$$-\frac{Z_{S2} + Z_{R2}}{Z_{R2}} T_{BK}$$

Since ring2 inertia J_{R2} is very small, inertia torque $J_{R2}\dot{\omega}_{R2}$ can be ignored. The magnitude of compensation torque, T_{MG2} in Eq. (7) that makes the output shaft inertia torque $T_{OUT_inertia}$ zero can be obtained as,

$$T_{MG2} = -\frac{Z_{S2} + Z_{R2}}{Z_{R2}} T_{CL} - \frac{Z_{S2} + Z_{R2}}{Z_{R2}} T_{BK}$$
(8)

In Eq. (8), clutch torque T_{CL} and brake torque T_{BK} are determined by the clutch/brake pressure. The demanded MG2 torque during the mode shift is obtained by combining the MG2 torque for the steady-state T_{MG2} * and the MG2 compensation torque T_{MG2} as,

$$T_{MG2_dmd} = T_{MG2} * + T_{MG2}$$
(9)

where T_{MG2} * is the steady-state MG2 torque.

The demanded MG2 torque T_{MG2_dmd} is applied during the inertia phase of the mode shift, where the speed of ring gear R2 increases from zero to the engine speed.

5 Mode shift performance simulator for dual mode PST

Fig. 3 shows the mode shift performance simulator for dual mode PST. The powertrain model is developed based on AMESim, and the controller is developed based on MATLAB/Simulink. The powertrain model consists of engine, torsion damper, MGs, planetary gear set and vehicle model. And the controller consists of driver model, engine control, torque calculation of MGs, mode selection and pressure control of CL/BK.

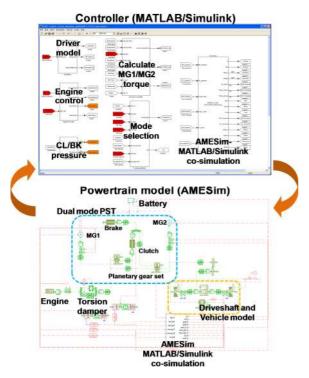


Figure3: Mode shift performance simulator

6 Simulation results

The performance of the proposed MG control algorithm is evaluated using the mode shift performance simulator. Driving profile in Fig. 4(a) is used for simulation. Fig. 4 shows the mode shift performance simulation results for the mode shift from the input split mode to the compound split mode.

When a mode shift signal is given at point S (a), BK pressure decreases and CL pressure increases (b). The MG1 torque is controlled to make the engine follow the demanded engine speed (c). The MG2 torque with control (c) shows a decrease in the inertia phase by the amount of compensation torque while the MG2 torque without control shows a demanded torque at a steady-state. During the transient-state, the MG1 speed is maintained almost constant while the MG2 speed is rapidly changed(d). The engine actual speed follows the demanded engine speed closely by the MG1 torque control(e). After the mode signal is activated at point S, the actual demanded engine speed(e). It is because the MG1 torque is rapidly changed at point S(c).

The peak to peak driveshaft torque is reduced from 89Nm to 63.7Nm by 34.2% using the MG torque control (f).

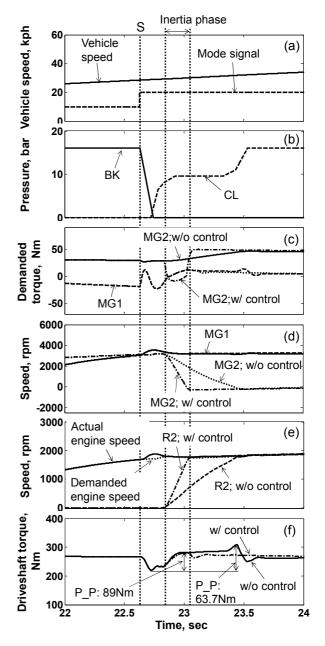


Figure4: Simulation results with MG control algorithm (from the input split mode to the compound split mode)

7 Conclusions

A MG control algorithm for dual mode PST was proposed, which controls the MG2 torque to reduce the driveshaft torque variation during the mode shift. To evaluate the shift performance of the dual mode PST, a shift performance simulator was developed. In order to analyze the shift characteristics during the mode shift, Bondgraph models for the transient-state were constructed and state equations were derived. From the state equations, it was found that the driveshaft torque variation was caused by the inertia torque of MG2. Based on the transient torque characteristics, a MG torque control algorithm which compensates the inertia torque was proposed and its performance was investigated using the simulator. The simulation results showed that the driveshaft torque variation was reduced by the proposed MG control algorithm, which provides the improved shift quality for dual mode PST.

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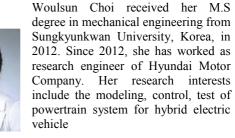
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