

Article

Control of *Heterobasidion* in Norway Spruce Stands: The Impact of Stump Cover on Efficacy of Urea and *Phlebiopsis gigantea* and Implications for Forest Management

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Abstract: This study investigated the efficacy of Rotstop[®], a native Latvian *Phlebiopsis gigantea* strain and 35% urea solution in combination with a stump cover treatment to control against natural spore infection by *Heterobasidion* spp. upon precommercial thinning of Norway spruce in three stands growing on former agricultural lands. The major findings were that (i) infection rates of *Heterobasidion* spp. on stumps treated with the native *P. gigantea* strain, Rotstop[®] or urea are similar when stumps are uncovered, and (ii) stump cover promotes stump colonization by the Latvian *P. gigantea* strain and Rotstop[®], leading to a significantly smaller relative area colonized by *Heterobasidion* spp., as well greater efficiency against *Heterobasidion* in comparison with urea. Covering of stumps appears beneficial for controlling *Heterobasidion* stump colonization and may be valuable to forest owners if used in small-scale operations, but it is impractical in automatized thinnings, where managers should consider using regular Rotstop[®] without covering the stumps.

Keywords: biological control; Rotstop[®]; urea treatment; root rot; basidiospores; agricultural land

1. Introduction

Heterobasidion annosum sensu lato (Fr.) Bref. is a species complex of necrotrophic, root and white rot pathogens of conifers, comprising five species distributed in the Northern Hemisphere [1]. Three of the species are native to Europe: (i) *Heterobasidion annosum* sensu strictum (Fr.) Bref., primarily a pathogen of Scots pine (*Pinus sylvestris* L.) but also other pines and conifers; (ii) *Heterobasidion parviporum* Niemelä & Korhonen, a pathogen of Norway spruce (*Picea abies* (L.) Karst.); and (iii) *Heterobasidion abietinum* Niemelä & Korhonen, largely a pathogen of silver fir (*Abies alba* Mill.) and other *Abies* species. *Heterobasidion irregulare* (Underw.) Garbel. & Otorsina is native to North America; however, it was introduced into Europe in the 1940s and became invasive by spreading in *Pinus pinea* L. and *Quercus* spp. stands [2]. In intensively managed forests and plantations, *Heterobasidion* spp. is a major threat to timber production, owing to growth reduction and increased tree mortality, with financial losses estimated as more than 790 million euros per year in Europe alone. Moreover, these calculations do not include wind and storm damage in decay-affected stands, damage that may be or may become (due to climate change) extremely significant [1 and references therein]. Disease development is largely dependent on forest management practices [3–5]. Primary infection of the fungus occurs by airborne spores infecting newly exposed wood surfaces [3,6]. Secondary infection from *Heterobasidion* spp.

infected stumps and trees to healthy trees may occur belowground through interconnected root systems [3,6–9]. Stumps also serve as the main structure for developing fruiting bodies [10]. In spruce stands of Latvia, approximately 23% of cut trees are colonized by rot-causing fungi, most often *H. parviporum* [11].

While practically impossible to eradicate once established in a stand, the disease can be managed in healthy stands by certain preventative measures that limit primary infections. Stump and root removal of infected and neighboring tree material is an effective method, but it is expensive, requires specialized machinery and is hence rarely used in practice [12]. Harvesting and thinning during nonsporulation times greatly reduces the risk of new infections and should be done when possible. When logging during periods of sporulation, stump surfaces should be treated with a chemical or biological control agent (BCA) [13]. There are a few chemicals shown to be effective at reducing *Heterobasidion* colonization, the most important being urea. In efforts to reduce the use of chemicals in forestry, many countries in Europe have opted for the BCA Rotstop®. Rotstop® is a commercial formulation containing spores of the fungus *Phlebiopsis gigantea* (Fr.) Jülich, which is a naturally occurring saprotrophic fungus that effectively outcompetes *Heterobasidion* spp. for nutrients in the woody stumps. Different versions of Rotstop have been formulated based on local strains of *P. gigantea*, such as the PG suspension in the UK and PG IBL in Poland. BCA has been further developed to be compatible with the increased mechanization and use of harvesting machines and can now be applied directly to cut stumps at the time of felling through specialized sawblades [14–20]. BCA containing various strains of *P. gigantea* show higher efficacy in pine stumps in comparison to spruce stumps [21–23]. Urea is a chemical alternative to BCA [16,20,24,25] and registered for use in Finland, United Kingdom, Denmark, France, Ireland [2,16] and Latvia [19].

Urea and Rotstop® generally have various efficacy rates in spruce stumps [26–28]; however, BCA are considered to be more susceptible to biotic and abiotic factors, while urea is more stable [29]. The efficacy of Rotstop® and urea is dependent on stump coverage [28,30]. Oliva et al. [31] showed that urea is a reliable, long-term (at least 15 years) protection method against root and butt rot of Norway spruce. Only a few studies have directly compared the efficacy of BCA to urea in spruce stumps in the same experiment [20,28,30,32,33], and these yielded inconsistent results. The efficacy of stump treatment with urea solution and spore suspension of *P. gigantea* against infection by *Heterobasidion* spp. has been compared in field conditions in *Abies cilicica* wood, and urea showed higher efficacy than BCA [34]. Data obtained in Denmark showed that urea more effectively prevented the spread of *Heterobasidion* root rot to adjacent *P. abies* than Rotstop® or local strains of *P. gigantea* [33]. In Italy, the efficacy of urea at different concentration levels (10–30%) and Rotstop® has been compared [5], the data showing similar efficacy for a 30% urea (w/v) concentration and BCA. Contrastingly, Anselmi and Nicolotti [27] reported that the efficacy of *P. gigantea* was higher than that of 30% urea. In addition, the type of treated wood surface can have an impact; urea showed higher efficacy in logs, whereas Rotstop® and local strains of *P. gigantea* were more efficient in spruce stumps [26].

Heterobasidion spp. infection risk is particularly high in stands on former agricultural land [35,36]. Therefore, it is very important to analyze treatment agents against primary infection in spruce stands planted on former agricultural soil. In the literature available, there are only limited data where the efficacy of both BCA and urea against basidiospore infection in spruce stands on former agricultural lands has been compared.

Stumps are sometimes covered with wood discs, moss and soil to increase BCA efficacy [37–39]. However, stump cover could promote the development of other fungi, including *Heterobasidion* spp. [40,41]. Yet, the influence of stump cover with discs on the efficacy of urea against *Heterobasidion* spp. basidiospore infection is unknown. The aims of this study were to test the control efficiency of Rotstop®, a native Latvian *Phlebiopsis gigantea* strain and urea as control agents against natural spore infection of *Heterobasidion* spp. on pre-commercial thinning stumps of Norway spruce on former agricultural lands, and to analyze the effect of stump coverage on urea and BCA efficacy.

2. Materials and Methods

2.1. Plant and Fungal Material

The experiment was established in 2018 on three, first-rotation Norway spruce stands in Rezekne (Eastern Latvia). Site characteristics are detailed in Table 1. In Stands 1 and 3, precommercial thinning was conducted in 2016, prior to our experiment. To reduce the risk of secondary infections via root contacts from these thinned trees, a 3 m buffer zone between trees used in this experiment and old stumps was implemented. Commercial Rotstop® (*Phlebiopsis gigantea* strain VRA 1835) and Latvian *P. gigantea* strain 422 (in text *P. gigantea* 422), initially isolated from Norway spruce and previously characterized in vitro on malt agar for growth, asexual spore production and antagonism against *H. annosum* and *H. parviporum* [42,43], were used as BCA for stump treatments.

2.2. Experimental Description

At each of the three sites, 160 trees were cut using a chainsaw in July 2018 (in total 480 trees) to a stump height of 70 cm. None of the stumps showed signs of discoloration or decay and were presumed to be free of *Heterobasidion* infection at the time of cutting. Stumps were left at a 70 cm height for one week until they could be further treated. Outer bark was disinfected by treating them with 70% ethanol to reduce the unintended introduction of microbes to cut surfaces before treatment application [44]. For all sites, half of the stumps were cut to a height of 40 cm, while the other half were cut to 45 cm. The 45 cm high stumps then had a 5 cm thick disk cut from the top of the stump, which was kept and used for the subsequent stump cover treatment. After cutting, each stump was treated with one of four stump treatments: Rotstop® spore suspension, *P. gigantea* 422 spore suspension, 35% urea solution or distilled water. Rotstop® and *P. gigantea* 422 spore suspensions were prepared as described by Kenigvalde et al. [45]. The amount applied varied according to the diameter of the stump surface so that the solution covered the surface with a thickness of about 1 mm [46].

After stump treatment, the 5 cm thick wood discs were replaced on top of their respective stumps, while the other stumps were left uncovered to create 8 unique treatment combinations per site (Rotstop® covered ($n = 20$), Rotstop® uncovered ($n = 20$), *P. gigantea* 422 covered ($n = 20$), *P. gigantea* 422 uncovered ($n = 20$), 35% urea covered ($n = 20$), 35% urea uncovered ($n = 20$), water covered ($n = 20$) and water uncovered ($n = 20$)). All stumps were subjected to natural *Heterobasidion* spp. infection. To avoid clustering of a certain treatment to one area of the site, treatments were assigned to stumps according to a randomized complete block design that was identical for all experimental sites. During the establishment of the experiments and the three subsequent weeks, the air temperature fluctuated between 8.9 and 30.5 °C, with a mean of 20.3 °C. Total precipitation in the three-week period following establishment was 51 mm.

2.3. Sampling, *Heterobasidion* spp. Infection Assessment and Identification of *P. gigantea*

The stumps were disinfected by treating them with 70% ethanol and sampled 14 weeks after cutting (Table 1). Identification tags from four stumps disappeared prior to sampling, so these trees were excluded, and samples were taken from the remaining 476 stumps. Two 3 cm thick discs were cut from each stump with a chainsaw. The top disc was discarded, and the second disc was taken to the laboratory and assessed for *Heterobasidion* spp. infection. Discs were examined for the presence of *Heterobasidion* spp. conidiophores [47], and the presence of *P. gigantea* was estimated by morphological inspection of the mycelia and presence of oidia (e.g. [17,18,30,48]). The area colonized by *P. gigantea* (either Rotstop®, *P. gigantea* 422 or naturally infected by airborne *P. gigantea* spores (in the text referred to as wild *P. gigantea*)) and *Heterobasidion* spp. was redrawn on a transparent sheet and measured using a planimeter (PLANIX 10S “Marble”, Tamaya, Japan). Re-isolations from 20 of the Rotstop® and *P. gigantea* 422 treated stumps were done to confirm successful colonization of the stumps. Somatic incompatibility assays for all isolates were

performed. Isolates were paired on malt agar with the original strain used for inoculation to test for compatibility to confirm their identity [49].

Table 1. Description of experimental sites and stump characteristics.

Site	Latitude, Longitude	Stand Age (Years)	Area (ha)	Forest Type	Number of Stumps	Mean Stump Diameter ± 1 SD (cm) ⁵	Stump Diameter, min–max, (cm)
1	56.24088, 27.88769	15 ¹	5.83	<i>Oxalidosa</i> ²	160	11.5 \pm 5.9 A	8.4–16.0
2	56.22804, 27.97499	15 ¹	2.38	<i>Oxalidosa turf. Met.</i> ³	160	11.8 \pm 5.9 A	8.4–14.2
3	56.22430, 27.83745	15 ¹	8.44	<i>Hylocomisa</i> ⁴	160	7.8 \pm 5.7 B	4.1–14.5

¹ No visual signs of heartwood; ² Mesotrophic *P. abies* stands on mineral soil at the age of 100 years, tree height is 28–33 m [50]; ³ Highly productive mixed spruce and broad-leaved stands on eutrophic-rich drained peat soils [50]; ⁴ Mesotrophic *P. abies* on mineral soils at the age of 100 years, tree height is 30–33 m [50]; ⁵ Different letters represent significant differences in stump diameters as determined by the Kruskal–Wallis test at an $\alpha < 0.05$ level.

2.4. Calculations and Statistical Analyses

The relative area colonized by *P. gigantea* (Rotstop® or Latvian strain) and *H. annosum* was calculated by dividing their occupied areas by the total area of the disc (Kenigvalde et al., 2016). Control efficacy, expressed as the reduced proportion of stumps colonized by *Heterobasidion* spp. and the reduced proportion of wood colonized by this pathogen, for each treatment, was calculated according to the formula: $E(\%) = 100 - \left(100 * \frac{n_t}{n_u}\right)$, where n_t represents the proportion of colonized stumps or proportion of colonized wood for treated stumps, and n_u represents the proportion of colonized stumps or proportion of colonized wood for control stumps [45]. Control efficacy was calculated within site, method and treatment.

Data were inspected for normality using the Shapiro–Wilk test and by manually evaluating Q–Q plots. Using these criteria, total area of discs, area of disc surface covered by *P. gigantea* and area of disc surface covered by *Heterobasidion* were considered to be not normally distributed ($p = 0.00021$, $<2.2e-16$ and $<2.2e-16$, respectively). The differences in diameter were determined using the Kruskal–Wallis test. The relationship between method (i.e., covered and uncovered stumps) and treatment effect (i.e., BCA, urea and untreated control) on the presence of *Heterobasidion* infection was determined using a generalized linear model (GLM) with a binomial distribution and logit as the link function. The relationship between method and treatment on relative infected areas for both *Heterobasidion* and *P. gigantea* was investigated with a GLM with a Poisson distribution and log as the link function. In order to determine differences between coverage methods and stump treatments on the frequency of *Heterobasidion* infection, and the relative areas occupied by *Heterobasidion* spp. and *P. gigantea*, pairwise comparisons of the model’s estimated marginal means (EMM) were carried out with a 95% confidence level, with p -value adjustment according to Tukey’s method. All statistical analyses were performed in the “R” environment [51].

3. Results

3.1. Effects of Treatments on *Heterobasidion* Incidence and Stump Colonization

Site did not have a significant influence on colonized area ($p = 0.907$) or infection frequency by *Heterobasidion* ($p = 0.56$). In the uncovered stumps, *Heterobasidion* infection frequency was significantly decreased compared to the untreated controls for the urea, Rotstop® and *P. gigantea* 422 treated stumps, but no statistical differences were found between the three treatments (Table 2). *Heterobasidion* infection frequency was significantly higher in the covered control stumps compared to the uncovered control stumps ($p = 0.004$). A similar trend was observed for urea-treated stumps, where coverage significantly increased *Heterobasidion* incidence ($p = 0.026$). Significantly fewer stumps were infected by *Heterobasidion* spp. when stumps were covered and treated with either Rotstop® or *P. gigantea* 422 compared to covered and uncovered urea and untreated control stumps. Stump

coverage also decreased *Heterobasidion* infection in both Rotstop® and *P. gigantea* 422 treated stumps compared to the uncovered stumps.

Table 2. Mean infection frequencies (%) of *Heterobasidion* spp. in Norway spruce stumps and percent of stump surface colonized by *Heterobasidion* spp. and *P. gigantea* treated with Rotstop®, native Latvian *Phlebiopsis gigantea* strain or urea (% \pm standard deviation).

Treatment	Uncovered	Covered	<i>p</i> -Value ²
<i>Heterobasidion</i> spp. Infection Frequency, %			
Rotstop®	14 a ¹	3 a	<i>p</i> = 0.561
<i>P. gigantea</i> 422	13 a	5 a	<i>p</i> = 0.795
Urea	17 a	38 b	<i>p</i> = 0.026
Control stumps	35 b	53 c	<i>p</i> = 0.004
Relative Stump Surface Colonized by <i>Heterobasidion</i> spp.			
Rotstop®	0.89 \pm 5.6 a ¹	0.01 \pm 0.3 a	<i>p</i> < 0.001
(min–max)	(0.5–39.3)	(1.6–2.09)	
<i>P. gigantea</i> 422	1.08 \pm 3.7 a	0.43 \pm 2.1 b	<i>p</i> = 0.002
(min–max)	(2.9–20.5)	(3.5–13.5)	
Urea	0.92 \pm 3.0 a	2.72 \pm 5.3 c	<i>p</i> < 0.001
(min–max)	(0.9–13.0)	(0.4–24.2)	
Control stumps	3.39 \pm 5.9 b	10.18 \pm 10.9 d	<i>p</i> < 0.001
(min–max)	(1.8–22.1)	(2.2–48.6)	
Relative Stump Surface Colonized by <i>P. gigantea</i>			
Rotstop®	60.47 \pm 34.3 e	85.17 \pm 20.8 e	<i>p</i> < 0.001
(min–max)	(0–100)	(5–100)	
<i>P. gigantea</i> 422	56.51 \pm 36.3 e	89.77 \pm 46.8 e	<i>p</i> < 0.001
(min–max)	(0–100)	(0–100)	
Urea	4.43 \pm 8.6 f	10.03 \pm 23.4 d	<i>p</i> < 0.001
(min–max)	(0–79.6)	(0–98.2)	
Control stumps	10.68 \pm 22.1 d	11.32 \pm 20.9 d	<i>p</i> = 0.9661
(min–max)	(0–100)	(0–100)	

¹ Values with different letters in columns. “Uncovered” and “Covered” are significantly different at α < 0.05 (Appendix A and B). ² The *p*-values indicate the significance of differences between values in the same row.

Significant differences in relative area occupied by *Heterobasidion* spp. between covered control stumps and other treatments were observed (*p* < 0.001; Table 2; Appendix A). Relative stump surface area occupied by *Heterobasidion* spp. was significantly less when Rotstop® or *P. gigantea* 422 (irrespective of coverage) were applied in comparison to covered and uncovered control stumps and covered urea-treated stumps (Table 2; Appendix A).

Mean relative area of *P. gigantea* was significantly greater (*p* < 0.001) than the area colonized by *Heterobasidion* spp. both in stumps treated with BCA and in control stumps (Table 2). Moreover, the surface area colonized by *P. gigantea* was significantly larger in uncovered control stumps than the area occupied by *Heterobasidion* spp. (*p* < 0.001). All re-isolations were vegetatively compatible with each respective inoculated strain.

A total of 47% of covered control stumps and 38% of uncovered control stumps were colonized by wild *P. gigantea*. Additionally, 24% of stumps (33% of covered and 15% of uncovered) had both *Heterobasidion* spp. and *P. gigantea* present. For these stumps, relative surface area colonized by *Heterobasidion* spp. varied from 3 to 49% (average 14%) and by *P. gigantea* from 1 to 69% (average 21%). The presence of naturally occurring *P. gigantea* had no influence on the natural infection rate of *Heterobasidion* spp. (*p* = 0.739). Eighteen percent of the uncovered urea-treated stumps were colonized by wild *P. gigantea* and 35%

of the covered urea-treated stumps were infected by naturally occurring *P. gigantea*. However, the area occupied by wild *P. gigantea* was considerably smaller than that occupied by Rotstop® or *P. gigantea* 422 (for both $p < 0.001$; Table 2; Appendix B).

3.2. Control Efficacy

Control efficacy was calculated based on the proportion of infected stumps and area occupied by the pathogen. Based on infection frequency, Rotstop® and *P. gigantea* 422 showed the highest efficacy both in uncovered stumps (60.58% and 62.0%, respectively) and covered stumps (95.29% and 92.93%, respectively). For both covered and uncovered urea-treated stumps, the efficacy did not exceed 50% (47.71% and 45.78%, respectively).

The highest control efficacy was also found in BCA-treated and covered stumps in comparison to urea based on the relative surface area occupied by *Heterobasidion* spp., (99.39% for Rotstop®, 95.69% for *P. gigantea* 422 and 72.71% for urea). Also compared to uncovered stumps, the efficacy of both covered and Rotstop® and *P. gigantea* 422 treated stumps were higher (Figure 1).

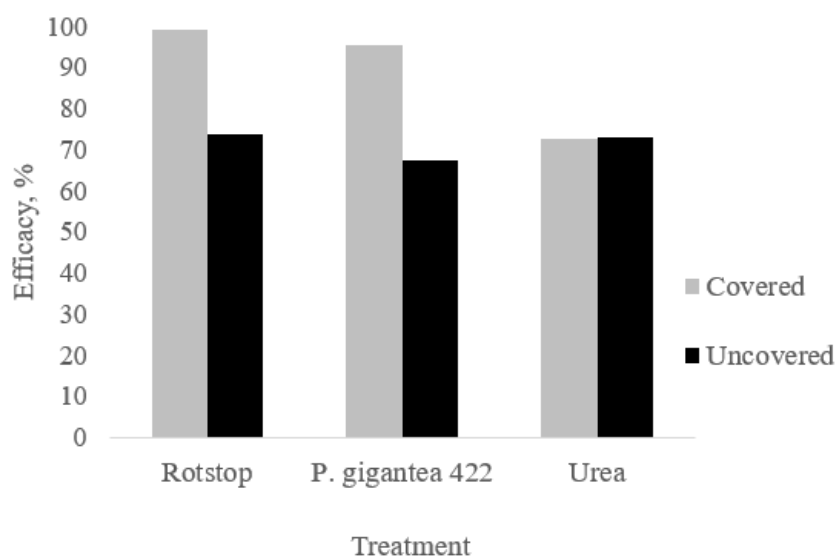


Figure 1. Control efficacy (%) against *Heterobasidion* spp. based on the relative area of colonized wood.

4. Discussion

4.1. Effects of Treatments on *Heterobasidion* Incidence and Stump Colonization

The incidence of *Heterobasidion* infection did not differ between stumps treated by urea or *P. gigantea* suspensions. Treatment with either BCA significantly decreased the frequency of *Heterobasidion* spp. in comparison to control stumps. However, infection by *Heterobasidion* spp. was not completely prevented, as more than 13% of uncovered BCA-treated Norway spruce stumps were still infected. Such failure in preventing *Heterobasidion* infections is not uncommon for BCA such as Rotstop®. For example, Berglund and Rönnberg [30] regularly observed *Heterobasidion* infections (as high as 70% disease incidence at some sites) on Norway spruce stumps even when fully covered with Rotstop®. The efficacy of Rotstop® could be at least partially associated with the high natural infection rate of *Heterobasidion* spp. [30,45,52]. In Latvia, Rotstop® has proven to be an effective control agent against *Heterobasidion* spore infection [45], and *P. gigantea* 422 was equally effective. Several studies have reported that native isolates of *P. gigantea* are capable of achieving similar, if

not higher, efficiency as Rotstop® [21,45,52]. Therefore, it seems possible to complement the conventionally used Rotstop® with a native strain also in Latvia (*P. gigantea* 422).

In this study, efficacy based on the proportion of infected stumps treated with urea did not exceed 50%; however, if efficacy was based on *Heterobasidion* infected area, then the efficacy of urea was almost the same as BCA. These results are in agreement with those obtained in other studies, where the efficacy of urea and *P. gigantea* were similar [5,20,29]; however, urea has been documented to have higher efficacy in comparison to *P. gigantea* in some studies [26,33,34]. Moreover, development of *P. gigantea* depends on (i) stump treatment coverage quality [28,30,53]; (ii) stump and root wood moisture content, which in turn depend on the humidity during the treatment period [53], weather conditions and seasonality [54–56]; (iii) growth characteristics of different *P. gigantea* isolates [43]; (iv) enzymatic activity of the fungi; (v) the characteristics of the wood; and (vi) the richness of the fungal biota [57]. Furthermore, Wang et al. [29] found that treatment of *Larix x eurolepis* stumps with urea resulted in more stable effects in control of *Heterobasidion* than using BCA. The average air temperature during experiment establishment was close to the optimal for *P. gigantea* development [57], and our data indicate that, although the total precipitation in the three-week period following establishment of the experiments was low, it was sufficient to ensure favorable conditions for fungal growth.

4.2. The Effect of Stump Cover on *Heterobasidion* spp. and *P. gigantea* Development

Although not used in practical forestry, stump cover treatments have been examined under experimental conditions, typically using plastic sheets or bags to protect stumps from environmental conditions and to improve efficacy of *P. gigantea* [52,58–60] and other BCA, consisting of *Hypholoma fasciculare* (Huds.) P. Kumm., *Phanerochaete velutina* Karst., *Vuilleminia comedens* (Nees) Maire and *Trichoderma harzianum* [37].

As we analyzed covered and uncovered stumps, we had a possibility to compare results between these two groups. If the stump surface was uncovered, Rotstop® and *P. gigantea* 422 reached more than 60% efficacy based on the proportion of infected stumps and at least 65% efficacy based on the relative infected area. The results obtained about BCA efficacy based on incidence and colonized area are in agreement with previous research with Norway spruce in Finland, Sweden and Latvia [16,45,61–63]. Our results showed that the covered stumps had a greater relative surface colonized by *P. gigantea*. In two of the sites, treatment with BCA combined with stump cover completely excluded *Heterobasidion* infection (data not shown). Our data confirm that the development of both *P. gigantea* and *Heterobasidion* spp. increases with stump cover. This is in agreement with Redfern [41], who reported that covering stumps with freshly cut branches decreases variation in microclimate, thereby stimulating the development of various fungi, including *Heterobasidion*. Increased formation of *Heterobasidion* spp. fruiting bodies on covered Norway spruce stumps has also been reported by Paludan [40]. Redfern [55] found that Sitka spruce (*Picea sitchensis* (Bong.) Carr.) stumps covered with a polyethylene sheet 60 cm above their surface tended to be more infected by *Heterobasidion* spp. spores compared to uncovered stumps. Both *Heterobasidion* spp. and *P. gigantea* are primary colonizers of conifer stumps [64,65], so factors that positively affect *P. gigantea* likely favor *Heterobasidion* spp. as well. Despite this, our results indicate that covering of stumps with wooden discs significantly promotes *Phlebiopsis gigantea* growth over that of *Heterobasidion* spp. in treated stumps only. This was not the case in the control stumps. Our research demonstrates that stump cover can increase the efficacy of BCA by up to 90%. This may be of value for small-scale forestry, where cuttings are not mechanized, and manual placement of discs is feasible. Moreover, this study provides additional information about processes typically happening during commercial thinning and final felling, when stumps often become covered (with branches, leaves, logging residues, sawdust, moss and soil). However, in both large- and small-scale forestry, stump coverage increases efficacy of BCA only if stumps are treated correctly; otherwise, it may increase the risk of *Heterobasidion* colonization (clearly shown by high *Heterobasidion* infection frequency in covered control stumps; Table 2).

4.3. Treatment effects on wild *P. gigantea*

Wild *P. gigantea* was observed in 43% of the control stumps, which is higher than previous studies in Latvia, where wild *P. gigantea* inefficiently colonized spruce stumps at final felling [45,66]. Trees in this experiment were young and did not contain any heartwood yet. This likely benefited *P. gigantea*, as it prefers to colonize sapwood [17,59], unlike *Heterobasidion* spp., which is better adapted to heartwood in spruce stumps [67]. Moreover, it has been reported that *Picea sitchensis* (Bong.) Carr. heartwood remains susceptible to *Heterobasidion* basidiospores for longer than sapwood [68].

In uncovered control stumps, the mean relative surface area colonized by wild *P. gigantea* was three-fold larger than the area infected by *Heterobasidion*. Kenigvalde et al. [45] showed that *Heterobasidion* spp. infection in untreated spruce stumps was low when wild *P. gigantea* covered more than 10% of the stump cross-section. However, our data indicate that stumps should be treated either with Rotstop® or *P. gigantea* 422 (equally effective) to protect stumps, as the area occupied by wild *P. gigantea* was at least six-fold smaller than the area colonized by Rotstop® and *P. gigantea* 422. Moreover, colonization by wild *P. gigantea* did not show any significant effect on the occurrence of *Heterobasidion* infection.

Besides the treatment efficiency against *Heterobasidion* spore infection, the impact of different control agents on other stump-colonizing fungi and surrounding vegetation should be taken into account [64]. Previous studies have asserted that urea has a more negative effect on fungal biodiversity in treated stumps. In comparison to Rotstop®, short-term treatment with urea causes both radical changes in the fungal community structure and damage to bryophytes and vascular plants, while Rotstop®-treated stumps were mainly colonized by the same fungal species as untreated stumps, and no effect on ground-vegetation species was reported [69,70]. However, Varese et al. [37] concluded that the negative effects of urea treatment on fungal diversity are largely short term. We observed no difference in the colonization of wild *P. gigantea* in urea-treated stumps compared to the untreated controls, and hence the long-term effect from use of urea may be questioned and regarded as less important for fungal or biodiversity in general. When deciding between urea or Rotstop/*P. gigantea* as management options, managers should consider relevant factors that can affect treatment efficacy, fungal biodiversity and cost, including season, weather conditions, soil type and equipment availability. However, these issues were outside the scope of this study.

5. Conclusions

Overall, this study clearly shows that the efficacy of *P. gigantea* against *Heterobasidion* spp. in Norway spruce stumps is significantly increased by covering the stump surface with an autochthonous disk. Such a treatment is laborious and not practical for large-scale forestry. However, during manual cutting in private or urban forests stump cover should be considered. Commercial foresters should continue to protect against *Heterobasidion* infection by using urea or Rotstop® when appropriate. There is also a possibility to utilize native *P. gigantea* strains from Latvia rather than Rotstop® without compromising efficacy, which may lead to a higher acceptance by the public and contractors for using BCA.

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Appendix A

Table A1. Output of statistical tests reflecting relative *Heterobasidion* infected area, colonies per cm². Relative infected area, Family = Poisson, Factors = Method + Treatment.

Treatment vs. Treatment	Estimate	SE	z	p-Value
Method: Covered				
Rotstop vs. Control	5.114	0.5225	9.786	$p < 0.001$
Rotstop® vs. <i>P. gigantea</i> 422	1.969	0.5561	3.540	$p = 0.0095$
Rotstop® vs. Urea	−3.796	0.5267	−7.207	$p < 0.001$
<i>P. gigantea</i> vs. Control	3.145	0.1989	15.809	$p < 0.001$
<i>P. gigantea</i> vs. Urea	−1.828	0.2097	−8.715	$p < 0.001$
Urea vs. Control	1.317	0.0882	14.934	$p < 0.001$
Method: Not Covered				
Rotstop® vs. Control	1.333	0.1556	8.570	$p < 0.001$
Rotstop® vs. <i>P. gigantea</i> 422	0.198	0.1860	1.604	$p = 0.9641$
Rotstop® vs. Urea	−0.035	0.1932	−0.181	$p = 1.000$
<i>P. gigantea</i> 422 vs. Control	1.136	0.1422	7.985	$p < 0.001$
<i>P. gigantea</i> vs. Urea	0.163	0.1826	0.892	$p = 0.9868$
Urea vs. Control	1.298	0.1514	8.574	$p < 0.001$

Appendix B

Table A2. Output of statistical tests reflecting relative *P. gigantea* colonized area, colonies per cm². Relative colonized area, Family = Poisson, Factors = Method + Treatment.

Treatment vs. Treatment	Estimate	SE	z	p-Value
Method: Covered				
Rotstop® vs. Control	−2.0176	0.0414	48.679	$p < 0.001$
Rotstop® vs. <i>P. gigantea</i> 422	0.0525	0.0195	2.687	$p = 0.126$
Rotstop® vs. Urea	2.1386	0.0431	49.636	$p < 0.001$
<i>P. gigantea</i> vs. Control	−2.0700	0.0413	50.091	$p < 0.001$
<i>P. gigantea</i> vs. Urea	2.1911	0.0430	−50.991	$p < 0.001$
Urea vs. Control	0.1211	0.0564	2.146	$p = 0.385$
Method: Not Covered				
Rotstop® vs. Control	−1.7333	0.0430	40.353	$p < 0.001$
Rotstop® vs. <i>P. gigantea</i> 422	−0.0676	0.0241	2.806	$p = 0.0934$
Rotstop® vs. Urea	−2.6114	0.0636	41.091	$p < 0.001$
<i>P. gigantea</i> 422 vs. Control	−1.6658	0.0431	38.677	$p < 0.001$
<i>P. gigantea</i> vs. Urea	2.5438	0.0636	39.979	$p < 0.001$
Urea vs. Control	0.8781	0.0729	12.046	$p < 0.001$

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