



Article Drought and Pathogen Effects on Survival, Leaf Physiology, Oxidative Damage, and Defense in Two Middle Eastern Oak Species

Ehsan Ghanbary ^{1,*}, Omid Fathizadeh ², Iman Pazhouhan ³, Mehrdad Zarafshar ⁴, Masoud Tabari Kouchaksaraei ¹, Shahram Jafarnia ¹, Ghasem Ali Parad ¹ and Martin Karl-Friedrich Bader ^{5,*}

- ¹ Forestry Department, Faculty of Natural Resources, Tarbiat Modares University, Tehran 1411713116, Iran; mtabari@modares.ac.ir (M.T.K.); sh.jafarniya@gmail.com (S.J.); gh.parad89@gmail.com (G.A.P.)
- ² Department of Forestry, Ahar Faculty of Agriculture and Natural Resources, University of Tabriz, Ahar 5451645857, Iran; omid.fathizadeh@tabrizu.ac.ir
- ³ Natural Resources and Environmental Faculty, Malayer University, Malayer 6571749647, Iran; imanpazhouhan@gmail.com
- ⁴ Natural Resources Department, Fars Agricultural and Natural Resources Research and Education Center, AREEO, Shiraz 71555617, Iran; mehrdadzarafshar@gmail.com
- ⁵ Institute for Applied Ecology New Zealand, School of Science, Auckland University of Technology, Auckland 1010, New Zealand
- * Correspondence: ehsan.ghanbary@gmail.com (E.G.); martin.bader@aut.ac.nz (M.K.-F.B.)

Abstract: The charcoal disease agents, Biscogniauxia mediterranea and Obolarina persica are two latent, ascomycetous oak pathogens in the Middle Eastern Zagros forests, where they have devastating effects, particularly during drought. Under greenhouse conditions, we investigated the effects of the two charcoal disease agents individually and in combination with drought on survival, growth, foliar gas-exchange, pigment content, oxidative stress and the antioxidant response of Quercus infectoria and Q. libani, two of the dominant tree species in this region. Commonly, the strongest negative effects emerged in the drought-pathogen interaction treatments. Q. infectoria showed less severe lesions, higher survival, more growth, and less leaf loss than Q. libani under combined biotic and abiotic stress. In both oak species, the combination of pathogen infection and drought resulted in more than 50% reduction in foliar gas-exchange parameters with partial recovery over time in Q. infectoria suggesting a superior defense system. Indeed, enhanced foliar anthocyanin, total soluble protein and glutathione concentrations imply an upregulation of the antioxidant defense system in Q. infectoria under stress while none of these parameters showed a significant treatment response in Q. libani. Consequently, Q. infectoria foliage showed no significant increase in superoxide, lower lipoxygenase activity, and less electrolyte leakage compared to the highly elevated levels seen in Q. libani indicating oxidative damage. Our findings indicate greater drought tolerance and pathogen resilience in Q. infectoria compared to Q. libani. Under future climate scenarios, we therefore expect changes in forest community structure driven by a decline in Q. libani and closely associated organisms.

Keywords: canker; ascomycete; pathosystem; antioxidant defense; drought resilience; pathogen resilience

1. Introduction

Under natural conditions, plants are often challenged by a combination of two or more stress factors simultaneously or in quick succession [1,2]. In these cases, abiotic stress may exacerbate the impacts of concurrent biotic stress by direct physiological interactive effects or it may even trigger a plant disease [3]. Fungal pathogens represent a major biotic stress factor, especially under prolonged or harsh drought periods that may promote the outbreak of disease [4]. Regardless of the underlying causes, drought stress may affect the intensity as well as the spatio-temporal distribution patterns of plant diseases [5]. Globally, decline episodes of woody plants have been associated with climatic extremes, pests, pathogens,



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Copyright: © 2021 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). and the complex interactions between those factors and with the ecosystem operating at various temporal scales [6–9]. In the oak-dominated forests in the Zagros region in western Iran, there has been a considerable increase in charcoal disease of oak associated with drought-driven tree mortality over the past decades, highlighting the role of drought stress in amplifying fungal disease occurrence. Recently, these oak decline events have been linked to the charcoal canker-causing fungi *Biscogniauxia mediterranea* (De Not.) Kuntze and *Obolarina persica* Mirabolfathy, Ju, Hsieh, and Rogers [10,11]. Although considered secondary stress agents, these disease-causing fungi can directly lead to tree dieback and death, especially when previous biotic damage preceded the infection [12,13].

Biscogniauxia mediterranea has been reported to be the most virulent agent of charcoal disease in the Zagros forests; however, in some regions, macroscopic charcoal disease symptoms could be ascribed to the ascomycete fungus *O. persica* [10,14]. *Biscogniauxia mediterranea* and *O. persica* are both members of the ascomycete family Xylariaceae and considered endophytes that usually survive in a latent phase in healthy host tissues for a long time, but may become pathogenic during periods of environmental stress and can rapidly spread from several infection points during their pathogenic phase [6,10,15–17]. The growth of fungal stromata in trees under drought stress induces extensive necrosis of the phloem and cambium and also canker formation [6,18].

Charcoal disease of oak is widespread in all types of forests in the Zagros region [10,19]. This is cause for great concern as oaks (*Quercus brantii* Lindl., *Q. libani* Oliv., *Q. infectoria* Oliv.) are typically the dominant, canopy-forming tree species in these uniquely water-limited forests of western Iran, covering a total area of about 5 million hectares [20].

Severe drought impairs plant cell functioning, which may result in a diminished defense potential and increased disease susceptibility against pests and pathogens through changes in the dynamics of primary and secondary metabolism [21,22]. Previous studies have shown that infection by fungal pathogens under drought stress resulted in stronger reductions in dry weight, leaf area, height growth, and survival compared to drought-stressed but uninfected plants [4,22,23]. Many studies have reported marked physiological changes in response to a combination of pathogen infection and drought, especially decreases in stomatal conductance, photosynthetic rate, chlorophyll concentration, relative water content (RWC) and water use efficiency [23–25]. Among the most notable biochemical and metabolic changes in plants exposed to drought and pathogen infection are the decrease in pigment content and an increase in reactive oxygen species (ROS) and non-enzymatic metabolites [26–28]. Increases in ROS such as the superoxide radical ($O_2^{\bullet-}$) under stressful conditions may cause significant oxidative damage to membrane lipids resulting in electrolyte leakage and ultimately in cell death [29,30].

Climate change increases the likelihood of the occurrence of drought stress and will probably lead to an expansion of the host range of numerous pathogens in the future [31–33]. Hence, periods of combined biotic and abiotic stress, which already happen on a regular basis in the Zagros forests, are likely to occur even more frequently in the future. The identification of oak genotypes that are tolerant to drought and pathogens as a starting point for resistance breeding is therefore an important element of disease control.

The research presented here is part of a series of studies aimed at combating the charcoal disease currently ravaging the oak woodlands in the Zagros region. Previously, we have investigated the effects of drought and charcoal agents on growth, physiological and biochemical properties of the locally dominant oak species *Quercus brantii* [23,34]. We found that drought stress combined with charcoal agent attack induced greater reductions in growth and foliar gas-exchange and larger increases in antioxidant activity in *Q. brantii* compared to the individual drought and pathogen-related effects [23,34]. In a complimentary study, using the same experimental setup and trees as in the present study, we investigated biomass allocation patterns, leaf water potential, quantum yield of photosystem II, osmotically active compounds (proline, soluble sugars), oxidative stress markers (malondialdehyde, hydrogen peroxide), resistance enzymes (chitinase, β -1,3-glucanase, phenylalanine ammonia lyase), antioxidant enzyme activities, and the level of total phe-

nols, flavonoids, and tannin in the two subdominant oak species *Quercus infectoria* and *Q. libani* [35]. We observed stronger reductions in biomass, more negative leaf water potentials and larger increases in proline, chitinase, total phenols, tannin, and flavonoids in *Q. infectoria* and *Q. libani*, when exposed to the combined impacts of drought and pathogen infection, suggesting that drought stress greatly intensifies the effects of charcoal disease [35]. Also, higher activities of key antioxidant enzymes in *Q. infectoria* suggest a more robust response to combined biotic and abiotic stress compared to *Q. libani* [35]. The current study examines the charcoal disease and drought issue from a different angle focusing on survival, growth, gas-exchange, relative water content (RWC), pigments, oxidative damage, and non-enzymatic antioxidant levels of *Q. infectoria* and *Q. libani* exposed to charcoal agents (*B. mediterranea* and *O. persica*), drought, and their interaction.

The main purpose of this study was to answer the following questions: (1) Does drought stress increase the susceptibility of oak seedlings to canker disease? (2) How do charcoal disease-causing pathogens affect growth, physiological and biochemical traits of oak seedlings? (3) Which of the two oak species is more vulnerable to pathogen attack and drought stress?

2. Materials and Methods

2.1. Plant Material and Growth Conditions

In this study, we used uniform two-year-old potted seedlings of two oak species (*Quercus infectoria* and *Q. libani*), grown in a forest nursery located in the Zagros region in the western Iranian state of Marivan (35° 48′ N; 46° 45′ E, 1320 m a.s.l.). The experiments were conducted in the greenhouse of the Faculty of Agriculture of Tarbiat Modares University (Tehran, Iran, 35° 44′ N; 51° 9′ E, 1278 m a.s.l.). The *Q. infectoria* and *Q. libani* seedlings were transferred to the greenhouse in late February 2015 and transplanted into 6 L pots containing sandy loam soil (53% sand, 32% silt, 15% clay, 1.35% organic matter, 0.45% N, 14.56 mg kg⁻¹ available phosphorus, 184 mg kg⁻¹ available potassium, pH 7.29). Plants were allowed to acclimatize for two months under greenhouse conditions (temperature of 25 ± 3 °C, photoperiod of 13 h/11 h (light/dark), relative humidity of 56 ± 3%, photosynthetically active radiation (PAR) of 1000 µmol m⁻² s⁻¹ and daily irrigation according to the targeted field capacity).

2.2. Fungal Isolates and Artificial Inoculation

Obolarina persica and *B. mediterranea* fungal isolates were provided from the Iranian Plant Protection Research Institute fungal collection, which had been isolated from symptomatic tissues of *Quercus brantii* trees from the Ilam forests within the Zagros mountains and their pathogenicity test found positive on *Q. infectoria* and *Q. libani* seedlings in a previous greenhouse trial.

Inoculations were conducted as described by Linaldeddu et al. [36], with minor modifications. The artificial inoculation of seedlings was performed through a small, circular wound in the stem of about 5 mm diameter made with a sterile scalpel 10–20 cm above the root collar. For inoculated seedlings, a single 5 mm diameter agar plug taken from the margins of a *B. mediterranea* (strain IR B 102) and *O. persica* (strain Ob 206) colony, actively growing on potato dextrose agar (PDA, Difco—BD), was placed mycelium-side down onto the wound. The pathogenicity of these cultures had been verified in a previous greenhouse trial on *Q. infectoria* and *Q. libani* seedlings. All inoculations were then wrapped in Parafilm M[®] (Bemis NA) to minimize contamination and desiccation. Similarly, a plug consisting of sterile PDA medium was placed on the wound in all non-inoculated seedlings (control seedlings). To keep the inoculation site moist, a piece of cotton was soaked in sterile water and placed on the wounded stem for a week.

2.3. Experimental Design and Greenhouse Experiment

The greenhouse study consisted of a randomized complete block design with two experimental factors applied to *Q. infectoria* and *Q. libani* seedlings: watering (well-watered

and drought-stressed) and inoculation (non-inoculated, *Obolarina persica* inoculated and *Biscogniauxia mediterranea* inoculated). Thus, six different treatment combinations arranged in three blocks were considered for each species: (1) 100%-field capacity watering without fungal inoculation (C); (2) 100%-field capacity watering and inoculated with *O. persica* (Op); (3) 100%-field capacity watering and inoculated with *B. mediterranea* (Bm); (4) 20%-field capacity watering without fungal inoculated with *O. persica* (D × Op); and (6) 20%-field capacity watering and inoculated with *B. mediterranea* (D × Bm). Eight seedlings of each species were randomly allocated to each treatment combination (288 seedlings in total for the two *Quercus* species).

After two months of acclimation under greenhouse conditions (described above), seedlings were subjected to the experimental treatments. Q. infectoria and Q. libani seedlings were inoculated with either B. mediterranea or O. persica and 96 non-inoculated seedlings were used as control seedlings. The drought treatments were imposed one month after the fungal inoculation, by weighing pots daily and maintaining them at the desired soil moisture content. To measure field capacity (FC), pots were weighed and watered. Water was allowed to evaporate naturally until the weight of the soil was constant. The FC was determined by obtaining the difference between the soil wet weight and the soil dry weight. At 100% FC, the mean gravimetric water content of the soil was 25%. Water loss through transpiration was measured gravimetrically by weighing all the pots and calculating the weight loss between watering. The pots under the 100% and 20% FC water supply regimes were subjected to compensatory irrigation after weighing at 06:00 pm daily during the experiment to maintain the soil moisture levels at 25% and 5%, respectively. Approximately, each pot received either 1250 mL (well watering) and 250 mL (drought stress) of water once every 3 days. Half of the seedlings for each inoculation treatment were randomly selected and allocated to the well-watered or drought treatment. The experiment lasted 10 months, from early May 2015 to early March 2016.

2.4. Survival and Plant Growth

At the end of the experiment, seedling survival, radial growth and height were measured along with leaf area, which was determined using a leaf area meter (Model LI-3000, Li-Cor, Lincoln, NE, USA).

2.5. Gas-Exchange, RWC, and WUE_i

Three months after treatment initiation, relative water content (RWC) and leaf gasexchange of 40 plants were measured at intervals of 3 months (August, November and February). Net photosynthesis (A), transpiration (E), stomatal conductance (g_s) and intercellular CO₂ concentration (C_i) were determined using a portable photosynthesis system (Li-6400XT, Li-Cor, Ll, USA). Fully developed leaves from the lower part of the seedlings were selected for gas-exchange measurements [37]. The intrinsic water use efficiency was calculated by dividing the photosynthesis rate by stomatal conductance (A/ g_s). Gasexchange measurements were conducted at midday under stable leaf chamber CO₂ concentration of 350 ppm, relative humidity set to 65 % (65 ± 5 %, mean ± standard error (SE)), leaf temperature set to 30 °C (30 ± 2 °C, mean ± SE) and ambient light conditions [38,39].

Fully developed leaves were sampled in order to assess the relative water content (RWC). Tissue fresh weight (FW) was recorded and leaves were saturated in distilled water under dark conditions at 4 $^{\circ}$ C for 24 h. After turgor weight was recorded, the leaves were placed into a drying oven at 80 $^{\circ}$ C for 72 h, followed by dry weight determination. The RWC was calculated according to equation (1) [40]:

$$RWC \,(\%) = [(FW - DW)/(TW - DW)] \times 100$$
(1)

where FW = fresh weight, TW = turgor weight, DW = dry weight.

2.6. Pigment Content

At the end of the experiment, fully developed leaves were collected for spectrophotometric (Cintra GBC, Dandenong, Victoria, Australia) determination of total chlorophyll extracted with acetone (80% v/v). The amount of total chlorophyll (a + b) and carotenoid content were calculated according to Arnon [41].

Anthocyanin content was extracted from leaves using the method of Wagner [42]. Leaves were sampled at the end of the study and ground to a powder in liquid nitrogen before extraction in 10 mL of acidified methanol (methanol: HCL 99:1 v/v) and kept at 25 °C for 24 h in the dark. The extracts were then centrifuged at 4000× g for 10 min and the absorption rate of the supernatant was read by the spectrophotometer at 550 nm. The amount of anthocyanin was calculated using an extraction co-efficient of 33,000 mol⁻¹ cm⁻¹ and expressed as mg g⁻¹ FW.

2.7. Electrolyte Leakage, LOX, and ROS Determination

At the end of the study, leaves were harvested for electrolyte leakage (EL), lipoxygenase (LOX), and reactive oxygen species (ROS) determination. Cell membrane stability was estimated by measuring electrolyte leakage; 100 mg fresh leaf samples were cut into 5 mm width and 8 mm length placed in test tubes containing 10 mL distilled deionized water. The tubes were placed in a water bath maintained at a constant temperature of 32 °C. After 2 h the initial electrical conductivity of the medium (EC1) was measured using an electrical conductivity meter (Model 644, Metrohm, AG Herisau, Switzerland). Then, the samples were put in an oven at 120 °C for 120 min. Samples were then cooled to 25 °C and the final electrical conductivity (EC2) was measured. The electrolyte leakage (EL) was calculated following the Equation (2) [43]:

$$EL(\%) = (EC1/EC2) \times 100$$
 (2)

Lipoxygenase (LOX) activity was measured according to the method of Axelrod et al. [44]. One milligram leaf material was ground in 1 mL homogenizing buffer containing 50 mM K-phosphate buffer, pH 6.5, 10% polyvinyl pyrrolidone (PVP), 0.25% Triton X-100, 1 mM polymethyl sulfonyl fluoride. After thoroughly mixing, the 1.0 mL reaction contained 50 mM Tris–HCl buffer (pH 6.5), 0.4 mM linoleic acid (LA) and 10 μ L crude extract. The absorbance was recorded at 234 nm and the results were expressed in μ mol min⁻¹ mg⁻¹ of protein using an extinction coefficient of 25 mM⁻¹ cm⁻¹.

Determination of tissue superoxide radical content (ROS) was performed according to Bai et al. [45]. Briefly, 1 g of fresh leaf was homogenized with 4 mL 65 mM phosphate buffer (pH 7.8) and centrifuged at $5000 \times g$ for 10 min. One mL of the supernatant was mixed with 0.1 mL of 10 mM hydroxylamine chloride and 0.9 mL of 65 mM phosphate buffer (pH 7.8) for 20 min at 25 °C in a water bath. Subsequently, 1 mL of this mixture was mixed with 1 mL 17 mM sulfanilic acid and 1 mL 7 mM α -naphthylamine for 20 min at 25 °C. Absorbance was spectrophotometrically determined at 530 nm. The nitrogen dioxide radical was used as a standard.

2.8. Soluble Protein and Non-Enzymatic Antioxidants Content

Leaf material for the assessment of soluble protein and non-enzymatic antioxidant content was collected at the end of the experiment. The content of the total soluble protein (TSP) in leaf extracts was determined following the method by Bradford [46] using bovine serum albumin (BSA) for the standard curve.

Glutathione (GSH) content was measured following the method of De Vos et al. [47] with some modifications. Fresh leaf samples of 0.5 g were homogenized in 6% m-phosphoric acid (pH 2.8) containing 1 mM EDTA. The buffer was mixed with 630 μ L of 0.5 M K₂HPO₄ and 25 μ L of mM 5, 5′–dithiobis (2-nitrobenzoic acid) (final pH 7.2). Absorbance of the solution was measured at 412 nm. Ascorbic acid (AA) content was determined according to Singh et al. [48] with few modifications. Briefly, one gram of fresh leaf sample was extracted

with 3 mL of 5% (w/v) trichloroacetic acid (TCA) and centrifuged for 15 min at 18,000× g. AA was measured in a reaction mixture consisting of 0.2 mL of supernatant, 0.5 ml of 150 mm phosphate buffer (pH 7.4, containing 5 mM EDTA) and 0.2 mL of deionized water. Color was developed in reaction mixtures by the addition of 0.4 mL of 10% (w/v) TCA, 0.4 mL of 44% (v/v) phosphoric acid, 0.4 mL of α , α - dipyridyl in 70% (v/v) ethanol and 0.2 mL of 3% (w/v) FeCl₃. The reaction mixtures were incubated at 37 °C for 45 min and absorbance of the solution was recorded at 532 nm.

2.9. Statistical Analysis

All data were first checked for normality using the Shapiro–Wilk's test and for homogeneity of variance using the Levene's test. Then, a two-way analysis of variance (two-way ANOVA) was applied to evaluate the effects of drought and inoculation treatments and their interaction on growth, physiological, and biochemical parameters. Comparison among group means was done by applying Tukey's post-hoc test at the α = 0.05 level of significance. All statistical analyses were accomplished using SPSS (version 22.0, SPSS Inc., Chicago, IL, USA).

3. Results

3.1. Visible Symptoms

At the end of this study, the severity of charcoal disease symptoms, such as stem lesions, discoloration of leaves and bark together with wilting caused by charcoal disease pathogens and their combination with drought differed greatly across treatments and also between the two oak species (Figures 1 and 2).



Figure 1. Longitudinal cross section of *Quercus libani* and *Q. infectoria* seedling shoots subjected to charcoal disease pathogens, drought and their interaction. Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, $D \times Op$: Drought $\times O$. *persica* and $D \times Bm$: Drought $\times B$. *mediterranea*.



Figure 2. Discoloration of *Quercus libani* and *Q. infectoria* leaves affected by charcoal disease, drought and their interaction. Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*.

As expected, the two fungal agents of charcoal disease, O. persica and B. mediterranea, caused dark brown to black-coloured necroses of inner bark and vascular tissues of Q. libani and Q. infectoria seedlings, which were diagnosed in longitudinal shoot sections. The lesions caused by the charcoal disease pathogens were observable around the inoculation points of all inoculated seedlings, whereas no signs of lesion formation were found in control seedlings. In both oak species, the severity of stem lesions was more pronounced when pathogen-inoculated seedlings were simultaneously subjected to drought (Figure 1). Similarly, other typical disease symptoms such as chlorosis and wilting were more prominent in seedlings exposed to the combined effects of fungal pathogen attack and drought compared to the effects of the individual treatments (Figure 2).

3.2. Survival and Plant Growth

At the end of the experiment, *Q. libani* seedlings only suffered significant mortality in the combined pathogen and drought treatment in comparison with the non-inoculated and well-watered seedlings (D × Op: 25.9% decrease, D × Bm: 29.3% decrease), whereas survival of *Q. infectoria* seedlings remained unaffected across treatments (Table 1, Figure 3a).

Table 1. Two-way ANOVA results for parameters measured in *Quercus libani* and *Q. infectoria* seedlings inoculated with charcoal disease agents (*O. persica* or *B. mediterranea*) and subjected to drought stress (100% of field capacity or 20% of field capacity). Degrees of freedom (*df*) for drought stress = 1, pathogen = 2 and pathogen × drought stress = 2. Although all the photosynthesis parameters, WUE and RWC were statistically analyzed for each of the three measurement campaigns, only the results of the final assessment (February 2016) are presented here. The reported figures represent *F*-values of ANOVA models.

Species	Pathogen	Drought Stress	$\begin{array}{l} \textbf{Pathogen} \times \textbf{Drought} \\ \textbf{Stress} \end{array}$
Quercus libani			
Survival	1.500 ^{ns}	21.125 **	3.896 *
Diameter growth	11.295 **	31.118 **	4.235 *
Height growth	6.816 *	125.28 **	3.956 *
Average leaf area	48.672 **	217.313 **	3.902 *
Net photosynthesis	35.765 **	214.25 **	4.937 *
Stomatal conductance	52.676 **	343.05 **	4.324 *

Species	Pathogen	Drought Stress	Pathogen × Drought Stress
Quercus libani			
Transpiration	56.468 **	433.24 **	4.850 *
WUE _i	4.758 **	21.330 **	5.614 *
RWC	75.718 **	536.23 **	4.536 *
Chlorophyll a+b	14.262 **	189.14 **	9.029 *
Carotenoid	9.046 **	205.59 **	12.767 *
Anthocyanin	59.614 **	7.501 *	3.165 ^{ns}
EĹ	34.495 **	190.84 **	4.778 *
LOX	11.462 **	82.00 **	4.459 *
$O_2^{\bullet-}$	38.971 **	127.83 **	14.693 **
ĀA	78.780 **	51.660 **	5.514 *
GSH	10.621 **	3.238 ^{ns}	3.511 ^{ns}
Total soluble protein	53.440 **	32.803 **	3.117 ^{ns}
Quercus infectoria			
Survival	0.167 ^{ns}	20.167 **	1.163 ^{ns}
Diameter growth	1.500 ^{ns}	32.667 **	4.164 *
Height growth	4.433 *	90.133 **	3.833 *
Average leaf area	14.873 **	200.587 **	8.444 **
Net photosynthesis	22.028 **	81.411 **	4.017 *
Stomatal conductance	24.939 **	340.48 **	4.030 *
Transpiration	7.563 *	8.49 *	4.180 *
WUE _i	1.238 ^{ns}	31.069 **	4.076 *
RWC	24.325 **	326.852 **	3.856 *
Chlorophyll a+b	17.337 **	122.69 **	4.082 *
Carotenoid	17.448 **	402.07 **	4.135 *
Anthocyanin	20.330 **	17.590 **	5.208 *
EĹ	25.739 **	317.53 **	13.450 **
LOX	4.529 *	6.090 *	3.945 *
O2 ^{●−}	3.586 ^{ns}	393.21 **	3.85 ^{ns}
ĀA	58.707 **	97.242 **	3.869 *
GSH	60.050 **	97.110 **	8.871 *
Total soluble protein	73.893 **	65.773 **	5.069 *

Table 1. Cont.

** $P \le 0.01$, * $P \le 0.05$, ns = not significant at $\alpha = 0.05$.

Drought stress alone and combined with fungal pathogen attack significantly decreased stem diameter and height growth of *Q. libani* and *Q. infectoria* seedlings compared to the non-inoculated, undroughted control seedlings (22.5%–48.4% decrease in *Q. libani* and 24.1%–38.4% decrease in *Q. infectoria*). Under well-watered conditions, *B. mediterranea* infection only caused a significant decrease in diameter growth in *Q. libani* compared with non-inoculated seedlings (Bm: 25.7%, Figure 3b). Also, the mean leaf area of *Q. libani* seedlings decreased significantly by a similar amount when inoculated with charcoal disease pathogens or exposed to drought (Figure 3d). However, a further significant reduction in leaf area occurred under the combined drought and pathogen treatment amounting roughly to a 50% loss of leaf area relative to the control (non-inoculated and well-watered seedlings). In *Q. infectoria* seedlings, on the other hand, pathogen inoculation alone had no significant effect on leaf area but drought exposure led to a significant 13% decrease, which grew into a greater loss of leaf area when the drought treatment was combined with pathogen attack (leaf area decreased around 25% and 30% in D × Op and D × Bm compared to the control, respectively, Figure 3d).



Figure 3. (a) Survival, (b) diameter growth, (c) height growth, and (d) average leaf area of *Quercus libani* and *Q. infectoria* seedlings affected by charcoal disease and drought (Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*). Bars represent means + standard error, n = 6. Different lower-case letters indicate statistically significant differences between the treatments at $\alpha = 0.05$ based on Tukey's multiple comparison test.

3.3. Gas-Exchange, RWC, and WUE_i

Throughout the experimental period, all leaf gas-exchange parameters (A, g_s and E) were highest in the non-inoculated and well-watered control seedlings regardless of oak species, while they were lowest in the pathogen-inoculated seedlings under drought conditions (Figure 4).

Three months after the start of the experiment, drought alone and in combination with pathogen inoculation significantly decreased photosynthetic rate, stomatal conductance and transpiration rate in Q. libani and Q. infectoria seedlings compared to control seedlings (Q. libani, A: 24.1%–39.6% decrease, gs: 28.3%–38.3% decrease, E: 48%–56.4% decrease; Q. infectoria, A: 15.6%-27.8% decrease, gs: 39.2%-57.1% decrease, E: 37.3%-46.2% decrease) (Table 1). However, pathogen inoculation alone did not significantly affect these parameters (Table 1). Six and nine months after treatment initiation (November and February assessments), all photosynthetic gas-exchange parameters had decreased under the impact of pathogens and drought (alone and in combination with each other) and at the end of the study these reductions were more pronounced in Q. libani seedlings compared to Q. infectoria seedlings (November, Q. libani, A: 18.9%–58.5% decrease, gs: 26.4%–75% decrease, E: 31.8%–70.7% decrease relative to the control; November, Q. infectoria A: 27.4%–68.3% decrease, gs: 20.7%–73.5% decrease, E: 31.9%–69.4% compared to the control; February, A: 14.4%–56% decrease, gs: 17.2%–70.6% decrease, E: 27.4%–71.9% decrease compared to the control, *Q. infectoria* A: 7.8%–33.4% decrease, gs: 5.8%–44.8% decrease, E: 14.8%–32.8% decrease compared to the control, Figure 4a–c). The effect of *B. mediterranea* on stomatal conductance of Q. infectoria seedlings in August, November, and February was more severe compared to O. persica (Figure 4b).



Figure 4. (a) Net photosynthesis rate (A); (b) stomatal conductance (g_s); and (c) transpiration (E) of *Quercus libani* and *Q. infectoria* seedlings affected by charcoal disease, drought and their combination assessed at intervals of three month starting three months after treatment initiation. Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*. Bars represent means + standard error, *n* = 6. Different lower-case letters indicate statistically significant differences between the treatments at α = 0.05 based on Tukey's multiple comparison test.

Three months after the start of this study, intrinsic water use efficiency (WUE_i) of *Q. libani* seedlings showed no response to the experimental treatments (August measurements in Figure 5a). However, the data from the following measurement campaigns (November and February) displayed a strikingly similar pattern of significantly enhanced WUE_i of seedlings exposed to the combined pathogen and drought treatments (November: $D \times Op$: 48.1% increase, $D \times Bm$: 54.7% increase compared to the control; February: $D \times Op$: 24.5% increase, $D \times Bm$: 50% increase relative to the control) relative to the remaining treatments (including the control), which did not differ significantly from each other (Table 1, Figure 5a). At the first assessment date, *Q. infectoria* seedlings showed significantly increased WUE_i in response to the combined drought and fungal pathogen treatments but not in any other treatment

(Figure 5a). In the following November and February recordings, the distinct trend seen before had vanished and no clear pattern was discernible. Relative water content (RWC) of *Q. libani* and *Q. infectoria* seedlings was negatively affected by drought alone and in combination with charcoal disease agents throughout the experiment (Figure 5b). At the initial assessment date, none of the two fungal pathogens had an effect on seedling RWC of either oak species, but RWC was significantly reduced as a result of the interaction between pathogen inoculation and drought stress (28.8–42.9% reduction compared to the control, Figure 5b). However, at the two following assessments, RWC had significantly decreased in *Q. libani* seedlings inoculated with either of the two pathogens alone and in combination with drought stress (November: 15–53.6% decrease, February: 7.5–45.3% decrease relative to the control). In *Q. infectoria* seedlings, this pathogen-related reduction in RWC was only seen in the November assessment (Ob: 16.2% decrease, Bm: 21.7% decrease than control) but there was no significant difference in RWC between pathogen-inoculated seedlings and control seedlings at the last

assessment (Figure 5b). The lowest RWC values of Q. libani and Q. infectoria seedlings were

recorded in response to the combination of drought and *B. mediterranea* (Figure 5b).



Figure 5. (a) Intrinsic water use efficiency (WUE_i) and (b) relative water content (RWC) of *Quercus libani* and *Q. infectoria* seedlings affected by charcoal disease, drought and their combination assessed at intervals of three months (starting three months after treatment initiation). Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*. Bars represent means + standard error, n = 6. Different lower-case letters indicate statistically significant differences between the treatments at $\alpha = 0.05$ based on Tukey's multiple comparison test.

3.4. Pigment Content

Total chlorophyll (a + b) and carotenoid content in leaves of *Q. libani* and *Q. infectoria* seedlings was significantly reduced by all treatments except for *O. persica*-inoculated *Q. infectoria* seedlings whose pigment content remained unaffected (Table 1, Figure 6a,b). The largest reductions in chlorophyll and carotenoid content occurred in seedlings exposed to drought and the combination of drought and pathogen inoculation, which were statistically similar. In this regard, seedlings of *Q. libani* were more affected than *Q. infectoria* seedlings (Chlorophyll a + b: 27.7%–67.3% decrease in *Q. libani*, and 6.4%–49.6% decrease in *Q. infectoria*, carotenoids: 27.1%–69.2% decrease in *Q. libani*, and 7.1%–47.6% decrease in *Q. libani*.

infectoria compared to the control, Figure 6a,b). Anthocyanin content remained unaffected in *Q. libani* seedlings but showed significant increases in response to all treatments in *Q. infectoria* seedlings compared to the control seedlings (Figure 6c).





3.5. Electrolyte Leakage, LOX, and ROS Determination

In both oak species, the strongest increase in electrolyte leakage (EL) was recorded in seedlings subjected to the combination of charcoal disease pathogens and drought compared to control seedlings (*Q. libani* 62.3%–141.5% increase, *Q. infectoria* 17.6%–100.8% increase compared to the control; Table 1, Figure 7a). In *Q. libani*, LOX activity significantly increased by similar amounts over the control when seedlings were inoculated with either pathogen species (ca. + 35%) and a further significant increase was observed in noninoculated, drought-stressed seedlings (+91%; Table 1, Figure 7b). The combination of drought and *O. persica* inoculation resulted in LOX activity levels similar to the drought stress-only treatment but *B. mediterranea* inoculation under drought conditions produced a further significant increase in activity (+ 120% than control; Figure 7b). By contrast, in *Q. infectoria*, LOX activity only showed significant increases in seedlings exposed to the combination of drought and fungal pathogens (Op × D: 36.3% increase, Op × D: 38.1% increase relative to the control), which was, however, not significantly different from the levels seen in well-watered seedlings inoculated with *O. persica* (Figure 7b). In *Q. libani*, the significant increase in $O_2^{\bullet-}$ content across treatments strongly resembled the pattern of LOX activity, but here both pathogen species significantly increased foliar $O_2^{\bullet-}$ content of drought-exposed seedlings by a similar amount compared to the drought stress-only treatment (Table 1, Figure 7c). The combination of pathogen inoculation and drought resulted in a ca. 3.5-fold increase in foliar $O_2^{\bullet-}$ content of *Q. libani* seedlings relative to the control group. Surprisingly, the $O_2^{\bullet-}$ content of *Q. infectoria* seedlings remained unchanged across treatments (Figure 7c).



Figure 7. (a) Electrolyte leakage, (b) lipoxygenase activity, and (c) $O_2^{\bullet-}$ content in leaves of *Quercus libani* and *Q. infectoria* seedlings affected by charcoal disease, drought and their interaction. Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*. Bars represent means + standard error, *n* = 3. Different lower-case letters indicate statistically significant differences between the treatments at $\alpha = 0.05$ based on Tukey's multiple comparison test.

3.6. Soluble Protein and Non-Enzymatic Antioxidants Content

In seedlings of *Q. libani*, we detected no significant pathogen \times drought interaction on total TSP and GSH content but the main effect of pathogen inoculation was statistically significant and driven by *O. persica*, which produced significantly higher GSH as well as TSP levels. Drought alone also resulted in slightly but significantly enhanced TSP content (Table 1, Figure 8). In *Q. infectoria* seedlings, however, the amount of TSP content was significantly higher in all treatments compared to the control (1.38 to 2.18-fold higher). The largest amount of TSP occurred in *O. persica*-inoculated seedlings under drought stress (Figure 8a). GSH concentration was significantly higher in all treatments compared to the control (1.26 to 2.43-fold higher) and reached peak values in the combined drought and pathogen treatments ($Op \times D$: 27.37 mg g⁻¹ FW, $Op \times D$: 29.45 mg g⁻¹ FW, Figure 8b). Pathogen infection alone and in combination with drought significantly increased foliar AA content of *Q. libani* seedlings but drought alone had no significant effect. Both pathogens roughly doubled AA content, drought in combination with *O. persica* tripled the AA content and drought combined with *B. mediterranea* increased AA 2.5-fold (Figure 8c). In *Q. infectoria* seedlings, all treatments resulted in significantly increased AA levels compared to the control with the highest value seen in seedlings dealing with *O. persica* infection and drought stress at the same time. Generally, the magnitude of the treatment-related increase in AA content relative to the control was greater in *Q. infectoria* (+78%–211.9%) compared with *Q. libani* (+ 34.4%–195.7%; Figure 8c).



Figure 8. (a) Total soluble protein (TSP), (b) glutathione (GSH), and (c) ascorbic acid (AA) contents in leaves of *Quercus libani* and *Q. infectoria* seedlings affected by charcoal disease and drought (Op: *Obolarina persica*, Bm: *Biscogniauxia mediterranea*, D: Drought, D × Op: Drought × *O. persica* and D × Bm: Drought × *B. mediterranea*). Bars represent means + standard error, n = 3. Different lowercase letters indicate statistically significant differences between the treatments at $\alpha = 0.05$ based on Tukey's multiple comparison test.

4. Discussion

In this study we examined the effects of the two charcoal disease-causing pathogens (Biscogniauxia mediterranea and Obolarina persica) and drought as well as their combination on survival, growth, foliar gas-exchange, pigment content, oxidative stress, and antioxidant response in seedlings of two dominant oak species of the Zagros forests in Iran. In line with our expectations, the combined effects of charcoal disease agents and drought stress were usually more detrimental to survival, growth, and physiological parameters, than the effects of pathogen attack or drought stress alone [49]. Our findings thus imply enhanced susceptibility of oak seedlings to charcoal canker disease under drought conditions. Ghanbary et al. [23] reported that survival of seedlings of *Quercus brantii*, the most dominant tree species in the Zagros forests, slightly decreased under the combination of drought and B. mediterranea infection but remained unaffected by O. persica. Here, we found mortality only showed a significant increase in Q. libani seedlings simultaneously exposed to drought and pathogen attack, which can be interpreted as an accumulative negative effect of biotic and abiotic stress [50] (Figure 3). This finding implies greater drought-induced predisposition to charcoal disease in Q. libani compared with Q. infectoria, whose lack of significant treatment-related seedling mortality suggests superior resilience.

Diameter and height growth were not significantly affected by charcoal disease agents, except for the reduction in diameter growth in *Q. libani* caused by *B. mediterranea*. However, drought stress alone and together with pathogen attack resulted in reduced diameter and height growth as well as reduced mean leaf area in both oak species but that effect was more severe in Q. libani. When looking at the individual effects, drought stress affected growth parameters more strongly than pathogen infection. Our height growth and leaf area data clearly indicate that drought stress may worsen the impact of charcoal disease. Under optimal conditions, plants allocate their energy to growth, cellular maintenance, and reproduction, whereas under drought and pathogen attack plants need to balance energy production and plant defense to safeguard survival [51,52]. Under drought and pathogen attack, energy is often allocated away from growth to defense-related processes and reduced photosynthetic activity is also a common response [4,52,53]. Our findings are consistent with the reduced growth of drought-stressed Quercus ilex infected with Phytophthora cinnamomi and drought-exposed Q. brantii seedlings infected with B. mediterranea and O. persica [23,54]. Similar observations of Phytophthora cinnamomic-related growth reductions under drought were reported for *Q. robur* in Central Europe [55].

Three months after pathogen inoculation, photosynthetic activity was not affected by charcoal disease agents under well-watered conditions, indicating that pathogen development had not advanced to a stage yet where it could cause measurable growth and physiology impairment [10]. However, 6 months after treatment initiation, charcoal disease agents, drought stress and their combination produced significant reductions in A, gs, and transpiration rate in both oak species. At the end of the study, this effect pattern persisted in Q. libani, whereas Q. infectoria seedlings showed partial and in some treatments even full recovery of foliar gas-exchange parameters. This finding indicates that the plant defense system operated more efficiently in *Q. infectoria* and that this species seems to be able to adjust osmotically to increase water uptake in response drought which is in line with the high proline levels found in drought-stressed *Q. infectoria* seedlings in an earlier study [35]. Our results are in agreement with previous observations of reduced photosynthesis in oak species in response to fungal pathogen attack such as *Erysiphe alphitoides* in *Quercus* robur [4,56], Ceratocystis fagacearum in Quercus fusiformis [57], B. mediterranea in Quercus brantii, Q. suber and Q. ilex [23,36,58], Botryosphaeria corticola in Q. suber [36], and also O. persica in Q. brantii [23]. Stomatal downregulation of transpiration is a common response to drought in order to maintain favorable plant water potential in drought-avoiding species [59] but reductions in stomatal conductance may also occur under fungal attack as a result of hyphal growth blocking the stomatal opening [60]. The observed reductions in photosynthesis are largely linked to corresponding decreases in stomatal conductance similar to the findings of Hossain et al. [22] investigating the canker disease of Corymbia

trees in Australia. However, in the long-term, reductions in photosynthetic activity as a result of disease or drought might also be related to chlorophyll and chloroplast degeneration (see below), altered leaf photochemistry, as well as inhibition of Rubisco and other photosynthetic enzymes [51,61–63]. Furthermore, toxins released by fungal pathogens such as *B. mediterranea* may suppress the host defense response and can reduce leaf photosynthetic area [64]. For instance, *B. mediterranea* has been reported to reduce the rate of photosynthesis and stomatal conductance in seedlings of *Quercus ilex* and *Q. suber* by releasing toxic compounds [36,57].

Leaf RWC is an important indicator of plant water status [65] and reductions might be related to changes in stomatal conductance and declines in cellular expansion [66]. RWCbased indications of strong water deficit in plants often result in metabolic changes such as photosynthetic impairment and increases in respiration [67]. In line with our gas-exchange data, we did not see pathogen-induced changes in RWC in well-watered seedlings of either oak species three months after inoculation, consistent with an early stage of pathogen development (Figure 5). At the end of the experiment, the combination of pathogens and drought stress caused a significant reduction in RWC below 55% in both oak species, which was not statistically different though from the drought-only treatment. Biscogniauxia mediterranea caused a significantly stronger decrease in RWC of drought-stressed Q. libani seedlings than O. persica but both pathogens had similar effects on drought-stressed Q. *infectoria* seedlings. In light of the stomatal downregulation of transpiration, the strongly reduced RWC suggests impaired cuticle integrity and thus increased non-stomatal water loss which can be explained by the strong increase in chlorotic leaf spots in the combined drought and pathogen treatments. This is consistent with the findings of Hutchinson [68] who demonstrated that chlorotic leaves lost water much more rapidly than green leaves and that the water loss was proportional to the degree of chlorosis across a range of woody and herbaceous species. This notion is further supported by our data on electrolyte leakage.

Because g_s of *Q. libani* seedlings had decreased more strongly than photosynthesis in response to the combined pathogen and drought treatment at the end of the study, the associated WUE_i was significantly higher than in the control. By contrast, the rather strong combined treatment effects on g_s in *Q. infectoria* seen at the first two assessments, had partially recovered at the end of the experiment resulting in WUE_i values that were not significantly different from the control.

Leaf pigment content including chlorophyll and carotenoids is an important indicator of plant physiological status that can be used to evaluate plant photosynthetic activity [69]. Abiotic and biotic stress often results in reduced chloroplast numbers and the breakdown of chlorophyll followed by chlorosis and necrosis in leaves, which was also observed in the current study [26,27,35,70]. Chlorophyll and carotenoid content of both oak species declined significantly in response to pathogen attack, drought stress and their interaction, except for well-watered Q. infectoria seedlings whose pigment content remained unaffected by infection with *O. persica*. In contrast to RWC and some of the gas-exchange parameters, drought stress did not intensify the negative effects of charcoal disease pathogens on foliar pigment content beyond the reductions seen in the drought-only treatment indicating no synergistic effects of drought and pathogen attack. Usually, leaf chlorophyll declines following biotic or abiotic stresses because of photo-oxidation, chlorophyll degradation, or impaired chlorophyll biosynthesis [71] and our data suggest that these processes have occurred more frequently in Q. libani. Anthocyanin production is induced by environmental stressors such as high light, drought stress, as well as pests and pathogens and has been linked to ROS scavenging, photoprotection, and stress signal transduction [72–74]. All treatments resulted in significantly higher amounts of foliar anthocyanin in Q. infectoria seedlings compared with the control, while anthocyanin content in Q. libani leaves remained unaffected. This finding implies that anthocyanins are critical to the host defense and drought tolerance of *Q. infectoria* but not in *Q. libani*. Anthocyanins may play a major role in the defense against environmental stresses and have been reported to be involved in disease

resistance [75,76]. Anthocyanin accumulation has been shown to have a photo-protective function through their role as antioxidants [77,78].

One of the first processes associated with plant defense against both biotic and abiotic stress, is the rapid production of ROS [79]. Reactive oxygen species like superoxide radicals are essential to induce the hypersensitive response, programmed cell death, and strengthening of plant cell walls and while they are toxic for pathogens they also affect cellular functions in the host [80,81]. Oxidative stress and ensuing damage occur when the intracellular ROS concentration escapes the control of the antioxidant system [82]. In our study, the O₂^{••} content in leaves of *Q. libani* increased significantly to similar levels following inoculation with O. persica and B. mediterranea and to even higher levels under drought stress. A further increase seen in pathogen-infected seedlings under drought indicates a synergistic effect and highlights how abiotic stressors such as drought can shape plant-pathogen relations. Many studies have indicated that under biotic and abiotic stress, ROS are mainly generated in the reaction center of leaf chloroplasts [83–85], reflecting the inhibition of photosystem II through blocked electron transfer to plastoquinone. The resulting ROS formation can lead to protein and cell membrane damage [86,87]. Surprisingly, there was no stress-induced change in O2^{•-} content in Q. infectoria leaves, suggesting an upregulation of the production of non-enzymatic antioxidants to scavenge ROS, including the observed increase in anthocyanin, which has been reported to be involved in quenching $O_2^{\bullet-}$ [88].

Changes in membrane permeability and integrity are the first detectable signs of disease infestation by pathogens [89]. LOX is responsible for superoxide formation [90] and is also involved in membrane degradation as it catalyzes the deoxygenation of polyunsaturated fatty acids that have cytotoxic properties [91]. Costa et al. [92] also observed that the activation of LOX caused the degradation of chlorophyll. We found that pathogen infection as well as drought significantly increased LOX activity in *Q. libani* and even stronger increases occurred in infected seedlings under drought stress indicating that drought conditions exacerbate the adverse effects of charcoal disease pathogens (Figure 7). By contrast, pathogen infection and drought applied individually had no significant effect on LOX activity in *Q. infectoria* and even their combined effects only resulted in a moderate increase, much lower than the corresponding values seen in *Q. libani*. LOX activity has been shown to increase in response to pathogen infection and drought stress and is likely to be involved in the loss of membrane integrity and other cell damage [93–95], which is in accordance with our results. High LOX activity was associated with a significant increase in EL, which indicates lipid peroxidation.

Soluble proteins are synthesized in response to pathogen infection or drought stress and comprise all the enzymatic components of the antioxidant system and also proteins involved in osmotic adjustment [96,97]. Koç et al. [98] reported that the increase in TSP was related to the resistance of plants to fungal infection. In our study, drought and infection of charcoal disease agents led to significant increases in the TSP levels of *Q. infectoria* seedlings in all treatments, especially in the combined drought and pathogen treatments suggesting that water deficit aggravates the harmful effects of fungal pathogens. The lacking increase in foliar $O_2^{\bullet-}$, LOX activity and in part also the EL data suggest that antioxidant enzymes must have constituted a sizeable portion of the protein pool and the partial recovery of transpiration at the end of the study hints at a role of soluble proteins in osmotic adjustment. Contrary to expectations, the TSP content in *Q. libani* foliage remained unaffected by the experimental treatments indicating that antioxidant enzymes play a minor role in its defense system, which was corroborated by the strong treatment-related increase in LOX activity, $O_2^{\bullet-}$ and EL.

Oxidative damage can be minimized by non-enzymatic antioxidants such as AA and GSH [99,100], which help maintain normal cell metabolism and play an important role in plant stress resistance [101–103]. Changes in the non-enzymatic antioxidant pool size are an indirect indicator of drought and disease resistance in plants [104,105]. In the current study, AA content was increased in pathogen-infected and drought-stressed seedlings of both oak species (except for *Q. libani* in the drought-only treatment), while GSH increases were only

observed in *Q. infectoria. Obolarina persica* induced stronger effects on foliar AA content than *B. mediterranea.* Again, the highest values of AA and GR were observed in drought-stressed seedlings infected with charcoal disease confirming the pathogen-driven stimulation. Accumulation of AA and GSH may provide protection to cell membranes by scavenging the $O_2^{\bullet-}$ and other ROS, thereby limiting the hypersensitive response levels [85,94,106,107], which highlights the importance of non-enzymatic antioxidants in the protection against oxidative stress. Pathogen infection combined with drought stress induced an increase in mitochondrial AA and GSH which was linked to enhance pathogen resistance [108–110]. The increase in AA in drought-stressed and pathogen-infected seedlings could not pre-

5. Conclusions

became overtaxed.

Our findings clearly underline the importance of the interaction between abiotic and biotic stress on oak seedling health and performance, suggesting that the devastating effects of the charcoal disease in the Zagros oak forests are likely to become worse in the future given the projected increase in drought frequency and severity [111] together with the expected range expansion of the two fungal disease agents.

vent the accumulation of ROS in leaves of Q. *libani* indicating that the scavenging system

In this context, it is important to establish whether root anastomoses can form intraspecifically or perhaps even among the three oak species co-occurring in this region as this would allow rapid tree-to-tree pathogen transmission through hydraulic connections [112] which could greatly accelerate the spread of charcoal disease.

Our data further indicate that *Q. libani* seedlings are in many respects more sensitive to pathogen attack, drought and their interaction than young *Q. infectoria*. In naturally regenerating forest patches, we therefore anticipate a shift in community structure towards a dominance of the more resilient *Q. infectoria* and *Q. brantii* [23] resulting in a decline in abundance of insect herbivores, fungi, and microorganisms closely associated with *Q. libani*.

Our study provides vital information assisting policy-makers, forest owners and practitioners with the decision-making process in forest management and planning issues, especially with regard to future reforestation and afforestation programs in the Zagros forests.

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