| | | Who Should Complete the S | Survey? | | | |
|-----|---|---|----------------|----------------|--|--|
| 1. | 1. Do you own more than 10 acres of rural land, land that is grassland, shrubland, fallow cropland (unused cropland), hay/pasture or barren land? | | | | | |
| | □ No | (If you answered NO, please stop in the enclosed envelop. Thank Y | • | vey and return | | |
| | □ Yes | | | | | |
| 2. | 2. Are you the primary decision maker for management for your land? | | | | | |
| | ☐ No (If you answered NO, please give this questionnaire to the person who makes land management decision for your land!) | | | | | |
| | □ Yes | | <i>y</i> | | | |
| | | | | | | |
| | Section | on A: Current Land Manager | ment Practices | | | |
| 3. | How many acres | of rural land do you own? | acres | | | |
| 4. | Do you own rural | l land in more than one location? | | | | |
| | □ Yes | \square No | | | | |
| 5. | 5. In what county is most of your rural land located? | | | | | |
| 6. | 6. Do you currently rent out any of your rural land to others? | | | | | |
| | ☐ Yes | ☐ No (Skip to Question | n 9) | | | |
| 7. | 7. If you answered yes to Q6, how many acres of your rural land did you rent out in 2016? | | | | | |
| | acre | es | | | | |
| 8. | What was the mo | st common rental rate for your land? | \$/ acre | | | |
| 9. | 9. Not including the land that you have rented out to others, did you grow any commercial crops on your rural land in 2016? | | | | | |
| | □ Yes | □ No | | | | |
| 10. | How would you d | describe what is on the rural land you | ı own? | | | |
| | Description | | Acres | | | |
| | Fallow cropland | (unused cropland) | | | | |
| | Shrubland (land | with shrubs, and small trees) | | | | |
| | Grassland | | | _ | | |
| | Hay/pasture | | | _ | | |
| | Barren | | | _ | | |
| | Other (please sp | ecify) | | | | |

| | ional Activitie | | |
|--|--|---|--|
| Livesto | l activities (wa | | |
| Livesio | ck grazing | | |
| Wildlife | habitat | | |
| Hunting | | | |
| | rcial crops | | |
| | vation Progran | | |
| Others (| please specify | 7) | |
| | Section | B: Bioenergy and Bioenergy | y Crops |
| such as sycamore solely for being h thoughts and pers | e, sweetgum, a narvested for e spectives on b | , electricity, and biofuels like ethan and cottonwood can often be plante energy production. In this section, vioenergy plantation. | ed in 'bioenergy plantations' |
| 12. Have you | heard of bioe | energy? | |
| |] Yes | □ No | |
| 13. Did you k | cnow that man | y crops can be grown for bioenerg | y production? |
| |] Yes | □ No | |
| | | | |
| 14. Did you k | | ny bioenergy crops can be grown on and, fallow crop land, hay/pasture a | |
| 14. Did you k land (gras | | | |
| 14. Did you k land (gras | ssland, shrubla] Yes | and, fallow crop land, hay/pasture a | and barren land? |
| 14. Did you k land (gras | ssland, shrubla] Yes | and, fallow crop land, hay/pasture a | and barren land? |
| 14. Did you k land (gras 15. Are you c | ssland, shrubla Yes currently grow Yes | and, fallow crop land, hay/pasture a No ving bioenergy crops on your land? | and barren land? |
| 14. Did you k land (gras 15. Are you c | ssland, shrubla Yes currently grow Yes | and, fallow crop land, hay/pasture a \(\subseteq \text{No} \) Ving bioenergy crops on your land? \(\subseteq \text{No} \) | and barren land? |
| 14. Did you k land (gras 15. Are you c 16. Are you f | ssland, shrubla Yes currently grow Yes familiar that ex | and, fallow crop land, hay/pasture a □ No ring bioenergy crops on your land? □ No xisting farming technologies work | and barren land? with bioenergy crops? |
| 14. Did you k land (gras 15. Are you c 16. Are you f 17. If a marke from your | ssland, shrubla Yes currently grow Yes familiar that ex Yes et existed for v | and, fallow crop land, hay/pasture a □ No ring bioenergy crops on your land? □ No xisting farming technologies work | and barren land? with bioenergy crops? ing to produce and sell biomass |

| | 1 | 1 ~ . | 1 | | 1 |
|---|------------|-------------|---------|--------------------|----------------------------|
| | Not | Somewhat | Neutra | | Very |
| Price of timber | Importan | | | Important | Important |
| | | | | | |
| Steady market condition | | | | | + |
| Low investment cost | | | | | |
| Energy security benefits | | | | <u> </u> | |
| Environmental benefits | | | | | |
| Contribution to climate change mitigation | | | | | |
| Contribution to the local economy | | | | | |
| Others (please specify) | | | | | |
| production. | Not at All | Somewhat | Neutral | Somewhat | Very |
| Do not have time | Important | Unimportant | | Important | Important |
| Do not have time | | | | Important | Important |
| Do not have money and resources | | | | Important | Important |
| Do not have money and resources Harvesting is not feasible because | | | | Important | Important |
| Do not have money and resources | | | | Important | Important □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber | | | | Important | Important □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber harvest Producing bioenergy crops would | | | | Important □ □ □ | Important □ □ □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber harvest Producing bioenergy crops would not generate adequate income Unsure about market conditions Concerned about the environmental impacts of producing and harvesting timber for energy | | | | Important □ □ □ | Important □ □ □ □ □ □ □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber harvest Producing bioenergy crops would not generate adequate income Unsure about market conditions Concerned about the environmental impacts of producing and harvesting | | | | Important □ □ □ | Important □ □ □ □ □ □ □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber harvest Producing bioenergy crops would not generate adequate income Unsure about market conditions Concerned about the environmental impacts of producing and harvesting timber for energy Lack of knowledge to effectively harvest energy crops for bioenergy | | | | Important □ □ □ | Important □ □ □ □ □ □ □ □ |
| Do not have money and resources Harvesting is not feasible because of small area The land is not accessible for timber harvest Producing bioenergy crops would not generate adequate income Unsure about market conditions Concerned about the environmental impacts of producing and harvesting timber for energy Lack of knowledge to effectively harvest energy crops for bioenergy conversion | | | | Important □ □ □ | Important □ □ □ □ □ □ □ □ |

19. How important would the following factors be in your decision to produce and harvest

importance) and Skip to Question 21.

energy crops for bioenergy production? Choose one option in each row (and their level of

Section C: Specific Bioenergy Cropping Systems

Below is a hypothetical scenario, describing the process of growing a woody bioenergy crop such as sycamore, sweetgum, and cottonwood.

Planted: Spring

Harvested: 8 to 12 years

Fertilized: Every few years

Average number of farm visits: 1 per year

Maximum height: 20 to 30 feet

Production: Bioenergy

Average annual production: 2 to 4 dry tons/acre/year

Establishment and management costs: Average cost of \$ 445 - 530/acre

Soil erosion: Low compared to other bioenergy crops

Carbon sequestration: Potential increase in carbon sequestration

Water contaminations: Less compared to other bioenergy crops

21. For each biomass price listed in the table below, please indicate whether you would sell the wood. For your reference, the current average biomass delivered price is \$40/ dry ton. Also, please indicate how much of your rural land you would be willing to harvest at the specified biomass price.

| Price levels for biomass | will not sell | will sell | Acres |
|--------------------------|---------------|-----------|-------|
| \$30/ dry ton | | | |
| \$35/ dry ton | | | |
| \$40/ dry ton | | | |
| \$45/ dry ton | | | |
| \$50/ dry ton | | | |
| \$55/ dry ton | | | |
| \$60/ dry ton | | | |

Section D: Willingness to Rent Your Land for Bioenergy Production

Suppose that you have been approached to rent out your rural land to grow bioenergy crops (such as sweetgum, sycamore, and cottonwood) for 10 years.

| 22. Will you be willing to rent your rural land for a bioenergy plantation in the future? | | | | | | | |
|---|--|--------|------------------|-----------|---------|--------------------------------|----------------------|
| | □ Yes □ 1 | No | | | | | |
| 23. If you said yes, how much of your existing rural land will you be willing to rent out? | | | | | | t out? | |
| acres | | | | | | | |
| 24. In the following table, each row represents a rental rate for leasing your land for bioenergy plantation. For each of these price levels, please indicate your preferences of whether you will be willing to rent by checking a box. For your information, the current average rental rate is this region is approximately \$40 to \$50 per acre for pasture and hay Also, please indicate how much of your rural land would you be willing to rent at the specified rental rate. | | | | | | ences of e current re and hay. | |
| | Price levels for rental | will n | ot rent | will rent | Acres | | |
| | \$25/acre | | ot rent | | ricies | | |
| | \$50/acre | | | | | | |
| | \$75/acre | | | | | | |
| | \$100/acre | | | | | | |
| 25. If you would not rent your land for bioenergy for any price, please check here □ Explain WHY? 26. Please indicate your level of agreement or disagreement with the following statements regarding your concerns for renting out your land. | | | | | | | |
| | k about renting out my la y crops, I am concerned v | | Strongl Agree | y Agree | Neutral | Disagr ee | Strongly Disagree |
| The length of | | | | | | | |
| | al costs of contracting | | | | | | |
| | need for insurance | | | | | | |
| | people on my land | | | | | | |
| The changing | | | | | | | |
| The use of peland | esticides and fertilizers on r | ny | | | | | |
| Potential dist | urbance from planting, and other activities | | | | | | |
| Others (pleas | | | | | | | |
| | | | | | | | |

Section E: Opinions on Bioenergy

27. Please check the box that best represents your agreement with the following statements related to bioenergy.

| | Strongly Agree | Agree | Neutral | Disagree | Strongly Disagree |
|--|-------------------|------------|---------|----------|----------------------|
| Using domestic energy sources such as | | | | | J |
| wood will reduce our dependence on | | | | | |
| foreign energy sources | | | | | |
| Generating energy from wood will meet | | | | | |
| our country's energy demand | | | | | |
| I feel positive about the idea of creating | | I_{\Box} | | | П |
| energy from trees growing in my property | | | | | |
| Electricity and fuel made from wood, | | | | | |
| rather than fossil fuels, will contribute to a | | | | | |
| healthier planet | | | | | |
| Producing energy from biomass is an | | | | | |
| effective way to control atmospheric | | | | | |
| greenhouse gas emissions | | | | | |
| Bioenergy crops can help control soil | | I_{\Box} | П | П | П |
| erosion on my land | | | | | |
| Growing bioenergy crops can improve | | | | П | П |
| water quality on my land | | | | | |
| Bioenergy crops can help provide more | | | | П | |
| habitat for wildlife species on my land | | | | | |
| Production of bioenergy can create | | | | | |
| economic opportunities for landowners | | | | | |
| like me in Kentucky | | | | | |
| Growing crops for energy is a promising | | | П | П | |
| local option to improve rural economy | | | | | |
| Diversifying my production will reduce | | | П | П | П |
| financial risk on my farm | | | | | |
| I am concerned that biomass markets are | | I_{\Box} | П | П | |
| not sufficiently developed | | | | | |
| Production risk for bioenergy is lower than | | $ \Box $ | | | П |
| other crops | | | | |] |
| Government should be involved in | | I_{\Box} | | | П |
| bioenergy development | | | | | |

28. Please indicate your preferences for each of the following bioenergy policy options to your decision to promote bioenergy crop production by giving a score from 1 to 9. For your reference, a score of 3 indicates that a policy option is three times more preferred than a policy option with a score 1. Start by choosing the least preferred policy option among those on the list and give it a score of 1. Then score the remaining policies by

comparing them one-by-one to the least preferred policy chosen earlier (use any number in between 1 to 9 for your scoring). Write the number in each box.

| Policy Options | Scoring |
|--|---------|
| I would prefer direct payments for producing bioenergy crops | |
| I would need capital support for initial stages of bioenergy crop production | |
| I would prefer cost share program (such as equipment and transportation) for | |
| promoting bioenergy crops in my property | |
| Federal and state governments should provide more tax incentives to | |
| promote investments in, and production of bioenergy crops | |
| I would need technical assistance to grow and harvest bioenergy crops | |
| I would prefer crop insurance for bioenergy crops | |
| I would consider signing long-term contracts (lease) to grow bioenergy crops | |
| The government should allow payments for ecosystem services such as | |
| carbon sequestration to promote bioenergy feedstock production | |
| The government should allow conservation programs such as Conservation | |
| Reserve Program (CRP) lands for bioenergy purposes | |

Section F: Background Information

In this section, we would like to learn more about you. We stress that all your answers will remain strictly confidential and will only be used for group comparisons.

| • | · | |
|---------------------------------|---------------------|-----------------------------------|
| 29. What is your age? | | |
| Years | | |
| 30. What is your gender? | | |
| ☐ Male | ☐ Female | \square Do not want to disclose |
| 31. Including yourself, how ma | any members are in | your household? |
| | | |
| 32. What is your current occupa | ation? (Please chec | k one) |
| ☐ Owner of a business | ☐ Gover | nment employee |
| ☐ Professional/Manage | ement Retire | d |
| ☐ Clerical or office wo | rker 🗆 Unem | ployed |
| ☐ Farmer | ☐ Seekii | ng employment |
| ☐ Forestry/Logging/Mi | ining Home | maker |
| □ Other | | |

| □ None | | | | | | |
|--|--|--|--|--|--|--|
| ☐ Less than 25 percent | | | | | | |
| \square 25 – 49 percent | | | | | | |
| | | | | | | |
| | | | | | | |
| mpleted? | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| taxes for 2016? Include net income tal properties, farming, and investment | | | | | | |
| to \$149,999 | | | | | | |
| to \$179,999 | | | | | | |
| to \$199,999 | | | | | | |
| or more | | | | | | |
| el free to write any comments you have | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 1 | | | | | | |