

	Survey 1			
	QC	BC	Other	Total
<b>Number of mills</b>	<b>7</b>	<b>14</b>	<b>10</b>	<b>31</b>
<b>Q1 - Since the COVID-19 pandemic outbreak in March 2020, feedstock prices for my mill have:</b>				
Significantly decreased more than 20% compared to the prices anticipated before March 2020	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Moderately decreased (between 5% and 20%) compared to the prices anticipated before March 2020	0	2	0	2
	0.0%	14.3%	0.0%	6.5%
Remained about the same (±5%) compared to the prices anticipated before March 2020	4	11	9	24
	57.1%	78.6%	90.0%	77.4%
Moderately increased (between 5% and 20%) compared to the prices anticipated before March 2020	3	1	1	5
	42.9%	7.1%	10.0%	16.1%
Significantly increased more than 20 % compared to the prices anticipated before March 2020	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
<b>Q2 - Prior to the COVID-19 pandemic outbreak in March 2020, the feedstock mix for 2020 for my mill was expected to:</b>				
Remain the same as for 2019	5	8	8	21
	71.4%	57.1%	80.0%	67.7%
Include more non-sawmill residues (e.g. roundwood, harvest residues) than 2019	1	3	2	6
	14.3%	21.4%	20.0%	19.4%
Include less non-sawmill residues (e.g. roundwood, harvest residues) than 2019	1	3	0	4
	14.3%	21.4%	0.0%	12.9%
<b>Q3 - Since the COVID-19 pandemic outbreak in March 2020, the feedstock mix for my mill:</b>				
Remained the same as expected before March 2020	4	6	7	17
	57.1%	42.9%	70.0%	54.8%
Includes more non-sawmill residues (e.g. roundwood, harvest residues) than expected before March 2020	0	7	2	9
	0.0%	50.0%	20.0%	29.0%
Includes less non-sawmill residues (e.g. roundwood, harvest residues) than expected before March 2020	3	1	1	5
	42.9%	7.1%	10.0%	16.1%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
<b>Q5- Because of the COVID-19 pandemic outbreak in March 2020, the overall availability of feedstock for my mill:</b>				
Remained the same	4	7	5	16
	57.1%	50.0%	50.0%	51.6%
Increased	0	1	3	4
	0.0%	7.1%	30.0%	12.9%
Decreased	3	6	2	11
	42.9%	42.9%	20.0%	35.5%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
<b>Q6 - Has transportation of material inputs or finished products at your mill been disrupted at all since the COVID-19 pandemic outbreak in March 2020?</b>				
Yes	1	10	2	13
	14.3%	71.4%	20.0%	41.9%
No	5	4	8	17
	71.4%	28.6%	80.0%	54.8%
Do not know / unsure	1	0	0	1
	14.3%	0.0%	0.0%	3.2%

<b>Q7 - Which aspects of transporting material inputs of finished products has been disrupted?</b>				
Transporting feedstocks into my facility	0	8	2	10
	0.0%	57.1%	20.0%	32.3%
Transporting other inputs into my facility	0	1	0	1
	0.0%	7.1%	0.0%	3.2%
Transporting wood pellets out from my facility to bulk storage / port	0	8	1	9
	0.0%	57.1%	10.0%	29.0%
Transporting wood pellets out of the bulk storage / port to the final destination	0	1	0	1
	0.0%	7.1%	0.0%	3.2%
Other	1	1	0	2
	14.3%	7.1%	0.0%	6.5%
<b>Q8 - Because of the COVID-19 pandemic, the access to transportation services for shipping raw materials</b>				
Remained the same	7	7	8	22
	100.0%	50.0%	80.0%	71.0%
Improved	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Worsened	0	7	2	9
	0.0%	50.0%	20.0%	29.0%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
<b>Q9 - Because of the COVID-19 pandemic, the access to transportation services for shipping finished products:</b>				
Remained the same	6	5	8	19
	85.7%	35.7%	80.0%	61.3%
Improved	0	0	1	1
	0.0%	0.0%	10.0%	3.2%
Worsened	1	9	1	11
	14.3%	64.3%	10.0%	35.5%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
<b>Q10- Has your mill experienced any COVID-19 related labour shortages since the pandemic outbreak in March 2020?</b>				
No	2	11	8	21
	28.6%	78.6%	80.0%	67.7%
Yes	5	3	2	10
	71.4%	21.4%	20.0%	32.3%
<b>Q11 - Since the COVID-19 pandemic outbreak in March 2020, did your mill have to close?</b>				
No	5	13	9	27
	71.4%	92.9%	90.0%	87.1%
Yes (1 to 4 weeks)	2	0	1	3
	28.6%	0.0%	10.0%	9.7%
Yes (5 to 10 weeks)	0	1	0	1
	0.0%	7.1%	0.0%	3.2%
Yes (more than 10 weeks)	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%

<b>Q13 - Since the COVID-19 pandemic outbreak in March 2020, has your mill reduced its production?</b>				
Decrease	3	3	0	6
	42.9%	21.4%	0.0%	19.4%
Increase	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
No change	4	11	10	25
	57.1%	78.6%	100.0%	80.6%
<b>Q15 - Why was there a reduction in production?</b>				
Reduction because of labour shortages	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Reduction in production due to lockdown	0	2	0	2
	0.0%	14.3%	0.0%	6.5%
Declining end use	0	2	0	2
	0.0%	14.3%	0.0%	6.5%
Increasing end use	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Other	3	3	0	6
	42.9%	20.0%	0.0%	18.8%
<b>Q16 - How did your mill adapt to the impacts of the COVID-19 in their operations?</b>				
No changes	0	6	1	7
	0.0%	40.0%	10.0%	21.9%
Additional health and safety measures (e.g., personal protective equipment, cleaning of work areas and surfaces)	7	8	9	24
	100.0%	53.3%	90.0%	75.0%
Reorganized staffing levels because of social distancing requirements or other reasons	4	4	4	12
	57.1%	26.7%	40.0%	37.5%
Investment in equipment or machinery to replace labour	1	0	1	2
	14.3%	0.0%	10.0%	6.3%
<b>Q17 - Since the COVID-19 pandemic outbreak in March 2020, my mill benefited from the following measures adopted by the federal government</b>				
Wage subsidies	5	2	2	9
	71.4%	13.3%	20.0%	28.1%
Subsidies to cover additional costs incurred because of COVID-19	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Deferral of income taxes or sales tax	0	2	1	3
	0.0%	13.3%	10.0%	9.4%
Access to credit through loans, loan guarantees or emergency financing	1	0	1	2
	14.3%	0.0%	10.0%	6.3%
Other	0	0	1	1
	0.0%	0.0%	10.0%	3.1%
<b>Q18 - Since the COVID-19 pandemic outbreak in March 2020, my mill benefited from the following measures adopted by the provincial government</b>				
Wage subsidies	1	0	1	2
	14.3%	0.0%	10.0%	6.3%
Subsidies to cover additional costs incurred because of COVID-19	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Deferral of income taxes or sales tax	0	2	0	2
	0.0%	13.3%	0.0%	6.3%
Access to credit through loans, loan guarantees or emergency financing	0	0	1	1
	0.0%	0.0%	10.0%	3.1%
Other	0	6	2	8
	0.0%	40.0%	20.0%	25.0%

<b>Q19 - What type of wood pellet does your mill mainly produce</b>				
Industrial pellets (power generation)	1	12	4	17
	14.3%	80.0%	40.0%	53.1%
Heating pellets (stoves and boilers)	6	1	6	13
	85.7%	6.7%	60.0%	40.6%
Both types in relatively equal proportions	0	1	0	1
	0.0%	6.7%	0.0%	3.1%
<b>Q20 - Does your company fulfill mostly long-term or short-term contracts?</b>				
Short-term	5	0	1	6
	71.4%	0.0%	10.0%	18.8%
Long-term	1	12	3	16
	14.3%	80.0%	30.0%	50.0%
Mix of both	0	1	5	6
	0.0%	6.7%	50.0%	18.8%
Other	1	1	1	3
	14.3%	6.7%	10.0%	9.4%