	Survey 2			
	QC	BC	Other	Total
Number of mills	**7**	**11**	**5**	**23**
Q1 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, feedstock prices for my mill have:				
Significantly decreased (more than 20%) compared to the prices between March and September 2020	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Moderately decreased (between 5% and 20%) compared to the prices between March and September 2020	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Remained about the same (±5%) compared to the prices between March and September 2020	4	9	3	16
	57.1%	81.8%	60.0%	69.6%
Moderately increased (between 5% and 20%) compared to the prices between March and September 2020	2	2	1	5
	28.6%	18.2%	20.0%	21.7%
Significantly increased more than 20 % compared to the prices between March and September 2020	1	0	1	2
	14.3%	0.0%	20.0%	8.7%
Q2 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, the feedstock mix for my mill:				
Remained the same as between March and September 2020	5	2	3	10
	71.4%	18.2%	60.0%	43.5%
Includes more non-sawmill residues (e.g. roundwood, harvest residues) than between March and September 2020	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Includes less non-sawmill residues (e.g. roundwood, harvest residues), so more sawmill residues, than between March and September 2020	0	8	2	10
	0.0%	72.7%	40.0%	43.5%
Do not know / unsure	1	1	0	2
	14.3%	9.1%	0.0%	8.7%
Q4 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, the overall availability of feedstock for my mill:				
Remained the same	2	2	3	7
	28.6%	18.2%	60.0%	30.4%
Increased	4	9	2	15
	57.1%	81.8%	40.0%	65.2%
Decreased	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q5 - Once the COVID-19 pandemic is under control in Canada and people can return to a normal life (planned for late 2021 or early 2022 at the moment), the feedstock mix for my mill is expected to:				
Return to what it was prior to the COVID-19 pandemic	1	9	2	12
	14.3%	81.8%	40.0%	52.2%
Change (either include more or less sawmill residues) because of the repercussions of the COVID-19 pandemic	4	1	0	5
	57.1%	9.1%	0.0%	21.7%
Change (either include more or less sawmill residues) because of reasons unrelated to the COVID-19 pandemic	1	0	1	2
	14.3%	0.0%	20.0%	8.7%
Do not know / unsure	1	2	2	5
	14.3%	18.2%	40.0%	21.7%

Q6 - Has transportation of material inputs or finished products at your mill been disrupted between the start of the second COVID-19 wave in October 2020 and the end of April 2021?				
Yes	2	1	2	5
	28.6%	9.1%	40.0%	21.7%
No	5	10	3	18
	71.4%	90.9%	60.0%	78.3%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q7 - If applicable, which aspects of transporting material inputs or finished products has been disrupted?				
Transporting feedstocks into my facility				
Transporting other inputs into my facility	1	1	1	3
	14.3%	9.1%	20.0%	13.0%
Transporting wood pellets out from my facility to bulk storage / port	2	1	0	3
	28.6%	9.1%	0.0%	13.0%
Transporting wood pellets out of the bulk storage / port to the final destination	1	0	1	2
	14.3%	0.0%	20.0%	8.7%
Other				
Q8 - Between the start of the second COVID-19 wave in October 2020 and end of April 2021, the access to transportation services for shipping raw materials:				
Remained the same as before the COVID-19 pandemic	6	10	4	20
	85.7%	90.9%	80.0%	87.0%
Worsened, even further than the situation between March and September 2020	1	1	1	3
	14.3%	9.1%	20.0%	13.0%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q9 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, the access to transportation services for shipping finished products:				
Remained the same, as during the first wave and before the COVID-19 pandemic	5	11	3	19
	71.4%	100.0%	60.0%	82.6%
Worsened, even further than the situation between March and September 2020	2	0	1	3
	28.6%	0.0%	20.0%	13.0%
Do not know / unsure	0	0	1	1
	0.0%	0.0%	20.0%	4.3%
Q10 - Has your mill experienced any COVID-19 related labour shortages between the start of the second COVID-19 wave in October 2020 and the end of April 2021?				
No	1	3	3	7
	14.3%	27.3%	60.0%	30.4%
Yes	6	8	2	16
	85.7%	72.7%	40.0%	69.6%

Q11 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, did your mill have to close?				
No	6	11	5	22
	85.7%	100.0%	100.0%	95.7%
Yes (1 to 4 weeks)	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Yes (5 to 10 weeks)	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Yes (more than 10 weeks)	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Do not know / unsure	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q13 - Between the start of the second COVID-19 wave in October 2020 and the end of April 2021, has your mill experienced a change in production compared to normal levels for that time of year (either decrease or increase)?				
Yes, decrease in production	2	1	0	3
	28.6%	9.1%	0.0%	13.0%
Yes, increase in production	3	1	0	4
	42.9%	9.1%	0.0%	17.4%
No	2	9	5	16
	28.6%	81.8%	100.0%	69.6%
Q15 - Why was there a change in production levels?				
Reduction because of labour shortages	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Reduction in production due to lockdown	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Declinng end use	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Increasing end use	0	1	0	1
	0.0%	9.1%	0.0%	4.3%
Other	2	2	1	0
	28.6%	18.2%	20.0%	0.0%
Q16 - How did your mill adapt in their operations for COVID-19 between the start of the second wave in October 2020 and the end of April 2021?				
No changes	1	10	1	12
	14.3%	90.9%	20.0%	52.2%
Additional health and safety measures (e.g., personal protective equipment, cleaning of work areas and surfaces)	6	1	4	11
	85.7%	9.1%	80.0%	47.8%
Reorganized staffing levels because of social distancing requirements or other reasons	3	0	1	4
	42.9%	0.0%	20.0%	17.4%
Investment in equipment or machinery to replace labour	0	0	0	0
	0.0%	0.0%	0.0%	0.0%

Q17 - Between the start of the second COVID-19 wave in October 2020, and the end of April 2021, what additional support (since the previous survey) has been sought from the federal government?				
Wage subsidies	5	1	2	8
	71.4%	9.1%	40.0%	34.8%
Subsidies to cover additional costs incurred because of COVID-19	1	1	0	2
	14.3%	9.1%	0.0%	8.7%
Deferral of income taxes or sales tax	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Access to credit through loans, loan guarantees or emergency financing	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Other	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q18 - Between the start of the second COVID-19 wave in October 2020, and the end of April 2021, what additional support (since the previous survey) has been sought from the provincial government?				
Wage subsidies	1	1	0	2
	14.3%	9.1%	0.0%	8.7%
Subsidies to cover additional costs incurred because of COVID-19	1	1	1	3
	14.3%	9.1%	20.0%	13.0%
Deferral of income taxes or sales tax	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Access to credit through loans, loan guarantees or emergency financing	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Other	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q19 - Confirm that the type of wood pellet your mill mainly produces has not changed since you answered the first survey in September 2020				
Industrial pellets (power generation)	1	9	4	14
	14.3%	81.8%	80.0%	60.9%
Heating pellets (stoves and boilers)	5	0	1	6
	71.4%	0.0%	20.0%	26.1%
Both types in relatively equal proportions	1	2	0	3
	14.3%	18.2%	0.0%	13.0%
Q20 - Confirm that the type of contract your company mostly fulfills has not changed since you answered the first survey in September 2020:				
Short-term	3	0	1	4
	42.9%	0.0%	20.0%	17.4%
Long-term	2	8	3	13
	28.6%	72.7%	60.0%	56.5%
Mix of both	2	3	1	6
	28.6%	27.3%	20.0%	26.1%
Other	0	0	0	0
	0.0%	0.0%	0.0%	0.0%

21. What was the overall impact of the COVID-19 pandemic on your mill's profitability for the entire period between March 2020 and April 2021?				
Significantly decreased (more than 20%)	0	1	0	1
	0.0%	9.1%	0.0%	4.3%
Moderately decreased (between 5% and 20%)	0	0	1	1
	0.0%	0.0%	20.0%	4.3%
Remained about the same (±5%)	6	9	4	19
	85.7%	81.8%	80.0%	82.6%
Moderately increased (between 5% and 20%)	1	1	0	2
	14.3%	9.1%	0.0%	8.7%
Significantly increased (more than 20%)	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Q22 - What was the overall impact on your mill of the COVID-19 pandemic (March 2020 to April 2021), taking into account all relevant factors such as feedstock, labour, transportation and government support.				
1st wave				
Strong negative impact	1	0	0	1
	14.3%	0.0%	0.0%	4.3%
Moderate negative impact	4	8	1	13
	57.1%	72.7%	20.0%	56.5%
Small or no impact	1	1	2	4
	14.3%	9.1%	40.0%	17.4%
Moderate positive impact	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Strong positive impact	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
2nd and 3rd wave				
Strong negative impact	0	0	0	0
	0.0%	0.0%	0.0%	0.0%
Moderate negative impact	2	1	0	3
	28.6%	9.1%	0.0%	13.0%
Small or no impact	1	8	3	12
	14.3%	72.7%	60.0%	52.2%
Moderate positive impact	1	1	0	2
	14.3%	9.1%	0.0%	8.7%
Strong positive impact	0	0	0	0
	0.0%	0.0%	0.0%	0.0%