

Review

Applicability of Hydropower Generation and Pumped Hydro Energy Storage in the Middle East and North Africa

Shaima A. Alnaqbi ¹, Shamma Alasad ², Haya Aljaghoub ¹, Abdul Hai Alami ^{2,*} ,
Mohammad Ali Abdelkareem ²  and Abdul Ghani Olabi ²

¹ Industrial Engineering and Engineering Management Department, University of Sharjah, Sharjah P.O. Box 27272, United Arab Emirates; u19102731@sharjah.ac.ae (S.A.A.); haljaghoub@sharjah.ac.ae (H.A.)

² Sustainable and Renewable Energy Engineering Department, University of Sharjah, Sharjah P.O. Box 27272, United Arab Emirates; u16105006@sharjah.ac.ae (S.A.); mabdulkareem@sharjah.ac.ae (M.A.A.); aolabi@sharjah.ac.ae (A.G.O.)

* Correspondence: aalalami@sharjah.ac.ae

Abstract: Energy storage for medium- to large-scale applications is an important aspect of balancing demand and supply cycles. Hydropower generation coupled with pumped hydro storage is an old but effective supply/demand buffer that is a function of the availability of a freshwater resource and the ability to construct an elevated water reservoir. This work reviews the technological feasibility of hydropower generation and also pumped hydro storage and its geographical distribution around the world. There is also an emphasis on installations in the Middle East and North Africa (MENA) in terms of available capacity as well as past and future developments and expansions. A discussion is presented on a project taking place in the United Arab Emirates (UAE) in the Hatta region, which has a water reservoir that would be fit for utilization for pumped hydro storage applications. Once the project is commissioned in 2024, it will provide an estimated 2.06 TWh per year, helping the UAE achieve the goal of relying on 25% renewable energy resources in their energy mix by 2030. These results were obtained by using EnergyPLAN software to project the effect of utilizing various energy resources to face the expected demand of ~38 TWh in 2030.

Keywords: pumped hydro storage; energy storage; MENA region; EnergyPLAN; renewable energy



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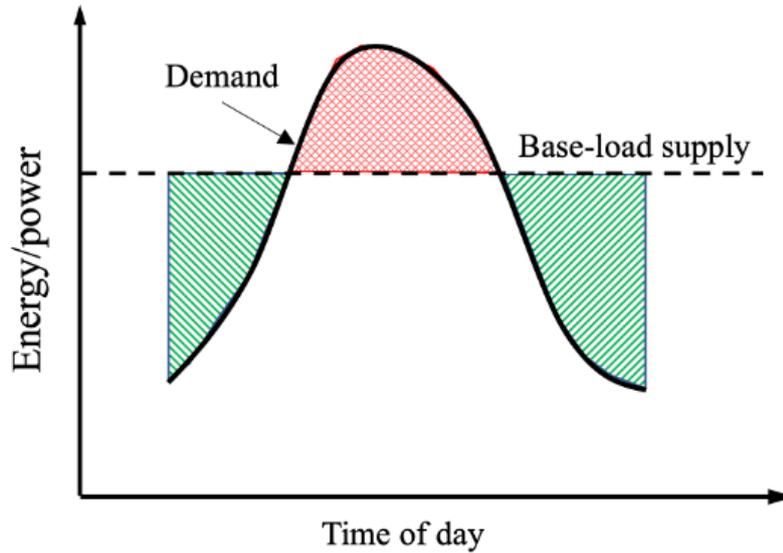
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1. Introduction

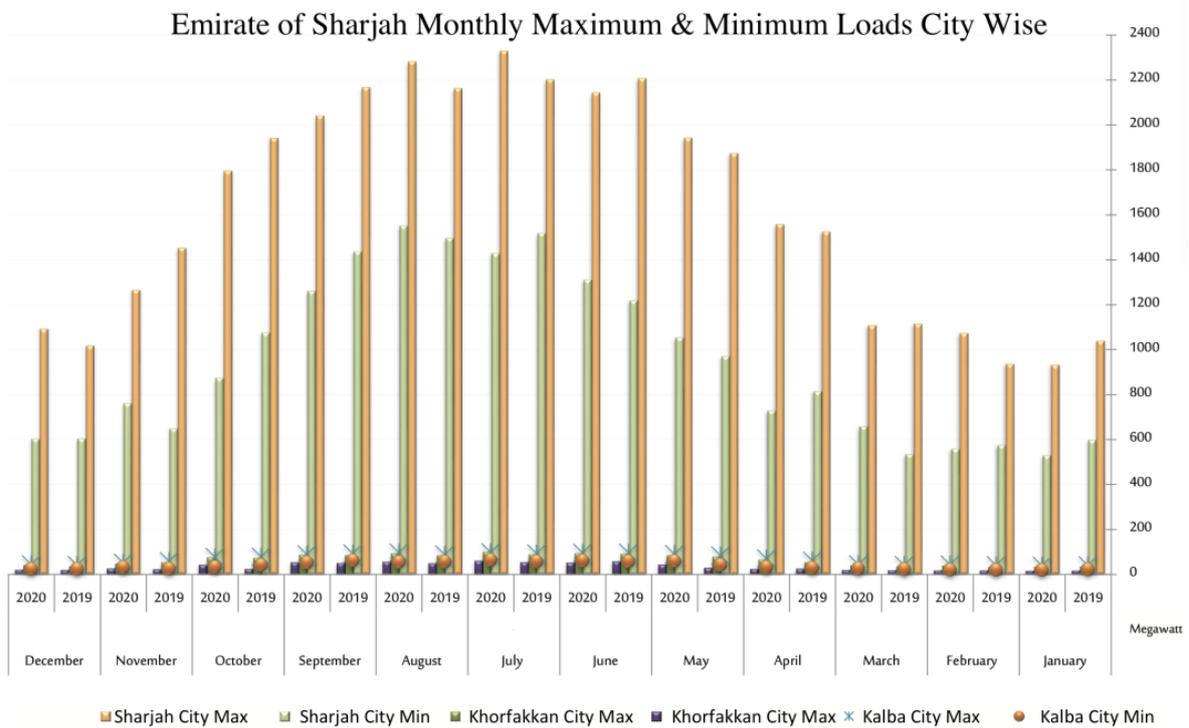
Energy generation in conventional power plants supplies a power level over time known as the base load. The selection of the size and capacity of such power plants depends on statistical and predictive information about the daily, monthly and seasonal load requirements. [1]. This base load value is generally constant, and increasing it would require significant investment if capacity were to be added. This is due to direct expenses from the addition and operation of power units such as steam turbines, gas turbines, and diesel engines [2]. These components are usually connected to electrical generators with alternating power supplied directly into the grid [3]. The utilization of energy storage is shown schematically in Figure 1; storage technologies need to be active during times of low demand while utilities are supplying base load [4].

Energy storage should be an integral part of any power network to provide a balance between projected demand and available capacity [5]. It is a time-dependent buffer that allows operation to continue at base load, charging when base load is higher than the demand and discharging when demand is higher. Storage also helps create and maintain flexible and reliable grid interchanges and operation. Thus, storage is an enabler technology that leads directly to cost savings, improved consistency and flexibility of operation, the utilization of mixed generation sources, and the mitigation of adverse environmental impacts [6]. The emphasis on energy storage requires the exploration and adaptation of

various storage technologies [7]. Although electrochemical storage in batteries seems to be the most widely used storage technology, luckily it is not the only one. Figure 2 shows the main categories of available storage technologies, namely chemical, electrochemical, thermal, and mechanical.



(a)



(b)

Figure 1. (a) A depiction of potential time for energy storage based on daily demand variation; green areas are where storage is permissible to keep powerplant operating at base load and (b) is actual demand for the Emirate of Sharjah, UAE, in 2020 compared to 2019.

Good practice for enhanced efficiency necessitates the proper selection, installation, and operation of storage technologies to match the power/energy source in the required application [8]. The selection of such technologies depends on available budget as well as

geographical and natural resources of the chosen site. For example, in concentrating solar power plants, sensible and latent heat storage facilities are available to temporarily store the thermal energy, which will later be also utilized in thermal form to run the Rankine power cycle, or be cycled back to the concentrating collector field [9].

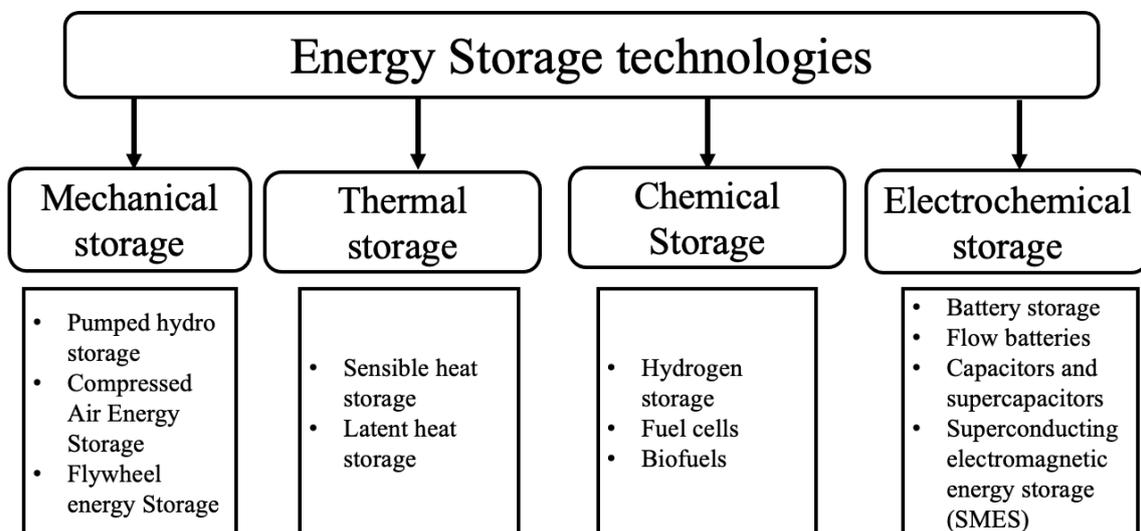


Figure 2. General classification of available storage technologies.

Moreover, and in-line with the topic of this paper, pumped hydro storage (PHS) projects require a height differential as well as abundant water resources. Once these two factors are available, PHS installations provide a quasi-perfect buffer in terms of capacity and fast response, making it the most reliable storage option for countries with proximity and access to water. This is reflected in the data depicted in Figure 3, where the worldwide PHS storage is shown to have a dominating share (96.44%) of the installed storage capacity. This is understandable given the magnitude and physical storage capacity of global PHS installations.

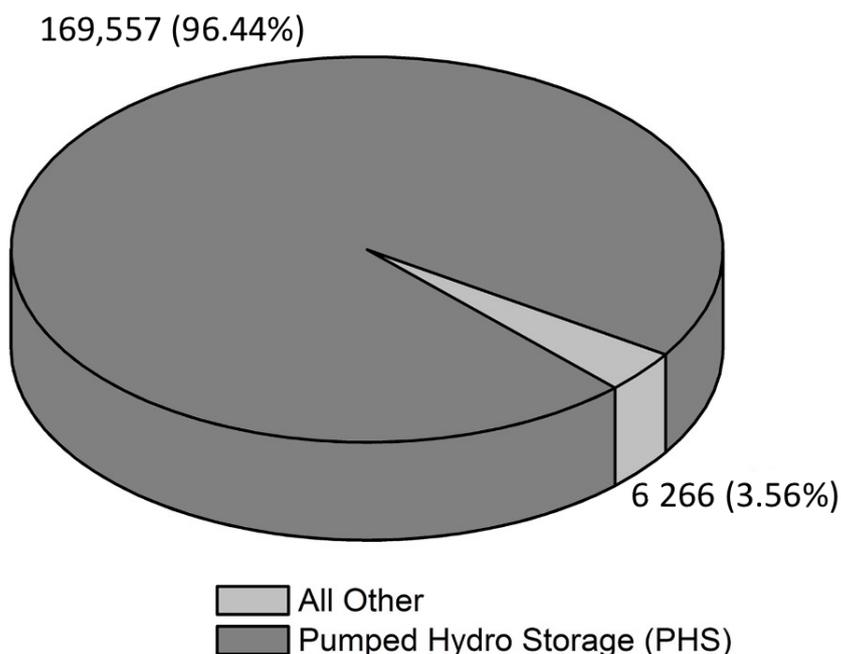


Figure 3. Grid-connected operational capacities of all storage technologies, all capacities are in MW [10].

In this study, a demonstration of the importance of hydropower generation and pumped hydroelectric storage technologies is given, with a focus on installations in the Middle East and North Africa (MENA) region. Case studies will be presented from selected countries in the region to highlight how both hydropower and PHS can contribute to the energy mix in each locale. These projects are significant, as the countries in the MENA region either lack generous aquatic resources or the strategic financial means to implement such megaprojects, but nevertheless are interested in pursuing them. A comprehensive collection and discussion of the latest information and numbers on hydropower and PHS is the prime contribution of this study, in addition to highlighting the PHS technology aspirations of the UAE, a country with scarce water resources, presented via EnergyPLAN simulation software. EnergyPLAN is a modeling tool suitable for building a roadmap to having 100% renewable energy resource implementation [11]. EnergyPLAN is designed to conduct a thorough technical and economic analysis of the energy system by taking into consideration various data inputs as well as energy regulations. An analysis is then conducted on the obtained results to visualize the impact of implementing various energy-system strategies. The results of the simulation focus on the effect of the 250 MW PHS storage project on the energy map of the UAE; the country is expected to generate 75% of its energy from renewable resources by 2050. These insights are unique to this study, especially in terms of understanding and appreciating the perspective of a country such as the UAE, that will still be rich in fossil fuels for the next 150 years, and yet is interested in investing in PHS projects despite having mostly dry conditions, except in target mountainous areas. Such information might encourage neighboring countries to follow suit as an investment in a renewable future.

2. Introduction to Hydropower and Pumped Hydro Storage

In view of grid-scale energy storage (or large-scale energy storage), pumped hydro storage provides the scale and capacity to readily absorb grid fluctuations [12]. The storage operation requires two water storage reservoirs, water turbines and water pumps; usually the power required from the pumps are smaller than that extracted from the turbines. The two reservoirs are located at a height differential which is proportional to the amount of energy stored. Energy is generated when water flows from the upper reservoir towards the lower one (discharge mode), and by turning the water turbine by virtue of the conversion of the sizeable water head. The coupled electrical generators are responsible to generate electrical power that is fed to the grid. When demand is low, surplus grid power is used to operate the pump (charge mode), driving water to the upper over the entire period that the demand is low and supply exists [13]. Figure 4a,b depict the charge and discharge processes, respectively [14].

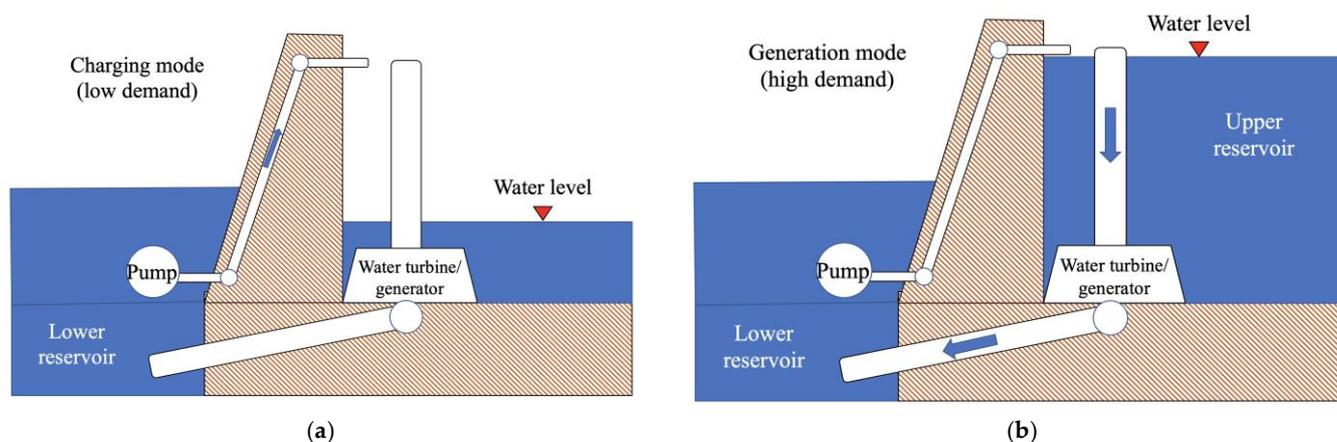


Figure 4. Operation of PHS system in (a) charge and (b) discharge.

The operational flexibility of PHS systems can be described in two ways: (i) an open loop operation where there is continuous hydrological contact with a natural body of water; or (ii) closed loop operation where the tanks are not connected to an external body of water. In the latter type, the low-cost, spare electrical power is used off-peak to operate the pumps. Just like any energy conversion device, there are losses that occur during pumping and generation processes, making the plant a net energy consumer in general. On the other hand, its increased revenues come from selling more electricity during periods of high electricity demand. Moreover, if an upper lake (reservoir) is capable of collecting reasonable amounts of rain, or is fed by a river, then the production may be net energy similar to a conventional hydroelectric plant [15]. In 2017, dammed hydroelectricity was the largest form of grid energy storage, plus conventional hydroelectric generation with pumped storage hydroelectricity. The continuing advancement of technology has allowed commercially viable enterprises to store energy during peak production and release during peak demand, and when production drops unexpectedly to allow time to move slow response resources. There are other alternatives to grid storage: the first is to use peak power plants to fill the supply gaps; the second is the demand response to shift the load to other times, yet another inter-area power transaction [16]. In 2020, the US Department of Energy's Global Energy Storage Database reported that PHS accounts for about 95% of all storage facilities globally and is the largest form of energy storage in the grid. The energy efficiency of PHS is between 70% and 80%, and it may sometimes reach 87% [17]. Table 1 presents the general advantages and disadvantages of PHS technology.

Table 1. Advantages and disadvantages of PHS.

Advantages	Disadvantages
Renewable and clean (since water is the working fluid).	The initial capital cost of PHS installations is sometimes prohibitively high; thus, modular pumped hydro systems are more attractive in terms of direct cost reductions.
Has the capability of easily meeting energy demand fluctuations.	Potential site-specific negative environmental impacts, especially on aquatic life.
Low maintenance and operational costs.	The electrical energy used to pump water back from the lower reservoir to the upper can come from various energy sources, such as nuclear energy plants that are coal-fired, producing energy that cannot be adjusted to follow the fluctuations of the load. Hence, the new forms of PHS, including ternary pumped hydro and adjustable-speed pumped hydro, could be utilized to overcome this challenge.
PHS can be used even if there is little available natural water and store it in artificial dams.	Geographical altitude and amount of water availability. It is sometimes subject to social and environmental issues if the place is of natural and tourist beauty.

For a particular site to be favorable for pumped storage hydropower, there are some key technical considerations to be assessed [14]. They include:

1. Topographic conditions that provide sufficient water head between upper and lower reservoirs;
2. Strong geotechnical sites where no avalanches or landslides are expected;
3. Availability of sufficient quantities of water;
4. Access to electrical transmission networks.

The minimum practical head for an f-stream pumped storage project is generally around 100 m, with higher heads being preferred. Some projects have been built with heads exceeding 1000 m, necessitating the use of separate pumps and turbines for the pumping and generation operations, respectively, or the utilization of multiple-stage pump/turbines to minimize operational losses resulting from equipment overload. The volume of water available is also an important factor, and hence there is need for a permanent and dense water supply to back up the system operation.

By observing worldwide growth in power generation projects, hydroelectric power generation is gradually becoming more prominent, with new capacity added to the installed capacity every year. The increase was around 2.3% in 2019 from the 2018 statistics of the total global generation estimated at 4306 TWh [18]. Naturally, this growth is governed by changing weather patterns and other environmental operating conditions that affect availability and the volume of water bodies that PHS relies on. Figure 5 shows the hydropower capacity globally, with countries such as China having one third of the worldwide share. Brazil electricity production from hydropower has reached ~9% in 2019, which is understandable given access to the Amazon and the amenable topography of the nation. In addition, the total projects in the country produce about 4.95 GW, which is equivalent to one-third of the global additions of hydropower production. Hydropower production remains stable (without increasing or decreasing) somewhat in its level of production, and has not changed since 2018, providing approximately 70.5% of the country's electricity supply. The electricity production of Canada and the United States amounted to about 7% each from hydropower sources [1].

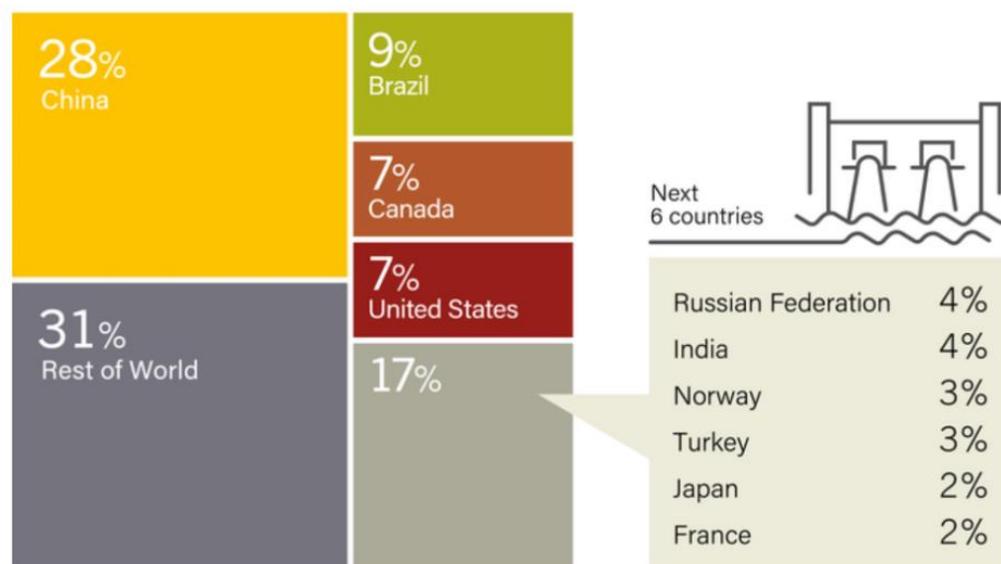


Figure 5. Hydropower global capacity, shares of top 10 countries and the rest of world, 2019 [18].

As an energy storage technology, pumped hydro storage combines many attractive traits that augment the simple comparison of Table 1. In a recent (July 2021) report by the National Renewable Energy Laboratory (NREL), PHS charge/discharge cycles were found to take from several hours to days, with a reaction time from several seconds to minutes, and a round trip efficiency of more than 80% [19]. The report showed that PHS systems (the upper right-hand corner in Figure 6) absorb all supply/demand discrepancies with ease.

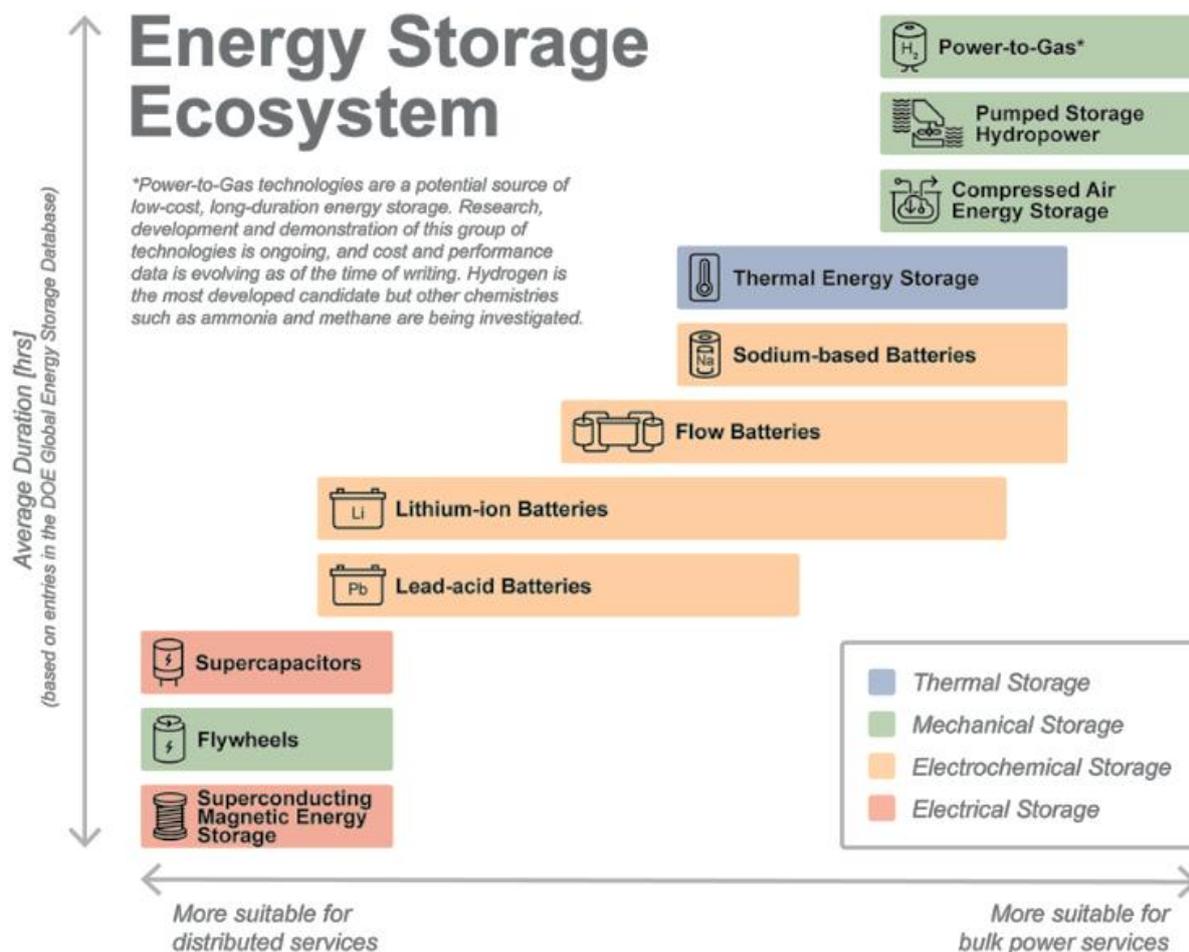


Figure 6. Ecosystem of energy storage technologies and services [19].

3. Global Hydropower Projects

Pumped hydro storage systems are responsible for supplying 95% of the global electrical energy storage power capacity (GW) and 90% of the world's energy storage (GWh) [20]. However, despite these advantages, various researchers turn a blind eye to pumped hydro and presume that pumped hydro lacks future development [21]. This limited attention towards pumped hydro storage systems is due to the geographical needs that limit the development of pumped hydro systems to areas near river valleys. This challenge is tackled by closed-loop pumped hydro storage systems, also known as off-river pumped hydro storage systems, which are placed away from rivers. Closed-loop pumped hydro systems contain small upper and lower reservoirs placed on hills away from rivers. The water circulating between the upper and lower reservoirs is continuously recycled between the reservoirs. Hence, water is supplied solely from the gap created from the occurrences of evaporation and rainfall. Globally, about 61,600 locations were identified as potential closed-loop pumped hydro storage sites. These 616,000 sites can potentially supply a storage capacity of about 23,000 TWh. For instance, the Ffestiniog Power Station is a closed-loop pump hydro storage system located in Wales, away from rivers. Moreover, in the United States, the Raccoon Mountain is a closed-loop pumped hydro storage system which does not utilize river water for energy generation [20].

It is interesting to note that, for some countries that appear in Table 2, relying on conventional hydropower generation would score them a lower capacity in the pure pumped hydro storage statistics (see Table 3). These countries' need for storage could be less significant than the amounts generated by hydropower. For example, consider

Table 3. Cont.

CAP (MW)	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
India	4786	4786	4786	4786	4786	4786	4786	4786	4786	4786	4786
Japan	19,749	20,649	21,119	21,119	21,724	21,924	21,924	21,894	21,894	21,894	21,894
Korea Rep	3900	4700	4700	4700	4700	4700	4700	4700	4700	4700	4700
Philippines	736	736	736	736	736	736	736	736	736	736	736
Thailand	560	560	560	560	560	560	560	560	560	560	560
Eurasia	1216	1216	1216	1216	1216	1216	1216	1216	1356	1356	1356
Russian Fed	1216	1216	1216	1216	1216	1216	1216	1216	1356	1356	1356
Europe	26,701	26,708	26,839	26,857	27,326	28,332	28,601	28,473	28,334	28,334	28,318
Belgium	1307	1307	1307	1310	1310	1310	1310	1310	1310	1310	1310
Bosnia Herzegovina	420	420	420	420	420	420	420	420	420	420	420
Bulgaria	864	864	864	864	864	864	864	864	864	864	864
Czechia	1147	1147	1147	1172	1172	1172	1172	1172	1172	1172	1172
France	1808	1808	1808	1808	1728	1728	1728	1728	1728	1728	1728
Germany	5811	5811	5650	5650	5654	5666	5578	5493	5355	5355	5355
Ireland	0	0	292	292	292	292	292	292	292	292	292
Italy	3957	3957	3957	3957	3982	3982	3982	3940	3940	3940	3940
Lithuania	760	760	760	760	760	760	760	760	760	760	760
Luxembourg	1100	1100	1100	1100	1296	1296	1296	1296	1296	1296	1296
Poland	1406	1406	1406	1406	1406	1406	1413	1423	1423	1423	1423
Romania	92	92	92	92	92	92	92	92	92	92	92
Serbia	614	614	614	614	614	614	614	614	614	614	614
Slovakia	916	916	916	916	916	916	916	916	916	916	916
Slovenia	180	180	180	180	180	180	180	180	180	180	180
Spain	2449	2465	2465	2455	2455	3280	3321	3321	3321	3321	3321
Sweden	108	99	99	99	99	99	99	NA	NA	NA	NA
Switzerland	456	456	456	456	456	469	527	527	527	527	527
UK	2444	2444	2444	2444	2444	2600	2600	2600	2600	2600	2600
Ukraine	862	862	862	862	1186	1186	1421	1509	1509	1509	1509
European Union (28)	24,349	24,356	24,487	24,505	24,650	25,643	25,619	25,403	25,264	25,264	25,248
Middle East	240	240	240	240	240	1280	1280	1280	1280	1280	1580
Iran IR						1040	1040	1040	1040	1040	1040
Iraq	240	240	240	240	240	240	240	240	240	240	240
N America	18,688	18,766	18,839	18,860	18,950	19,040	19,201	19,233	19,278	19,326	19,441
Canada	177	177	174	174	174	174	174	174	174	174	174
USA	18,511	18,589	18,665	18,686	18,776	18,866	19,027	19,059	19,104	19,152	19,267
Oceania	810	810	810	810	810	810	810	810	810	810	810
Australia	810	810	810	810	810	810	810	810	810	810	810
S America	974	974	974	974	974	974	974	974	974	974	974
Argentina	974	974	974	97	974	974	974	974	974	974	974

Table 2 shows hydropower capacity production in MW from 2010 to 2020 for different continents, highlighting countries with the highest capacity projects.

The importance of the data presented above for the MENA region can be emphasized by noticing that, for example, between 2010 and 2020, Egypt had the highest growth in hydropower projects among African countries, being a host of the River Nile. Other

countries in Africa, such as the Democratic Republic of the Congo and, in 2016, South Africa, are following suit. From 2017 to 2020, Ethiopia had the highest growth, and production amount remained constant until 2020, when capacity was 4071 MW with the introduction of their latest hydropower projects and the accompanying dams. In 2018 and 2020, South Africa was the second country after Ethiopia, and Egypt was the third. We also note that the production capacity of Egypt has been stable over the past ten years, and is about 2851 MW. Looking at Asian countries, from 2010 to 2019 China topped the largest production capacity. Its peak in 2020 was about 371,160 MW, followed by India with 50,680 MW. Moving to European countries, from 2010 to 2020, Norway was the highest producing country, followed by Italy, with production capacities of 33,003 MW and 22,448 MW, respectively. Coming to Eurasia, from 2010 to 2020, the Russian Federation was the highest in capacity, followed by Turkey, with 51,811 MW and 30,984 MW, respectively, in 2020. Looking at North America, from 2010 to 2020, the United States was the highest in capacity followed by Canada and then Mexico, scoring 103,058 MW, 81,058 MW, and 12,671 MW, respectively, in 2020. Regarding South America, from 2010 to 2020, Brazil was the highest in capacity, followed by Venezuela, with 109,318 MW and 16,521 MW, respectively, in 2020 [22]. Figure 7 depicts the area (in blue) defined as the MENA region.

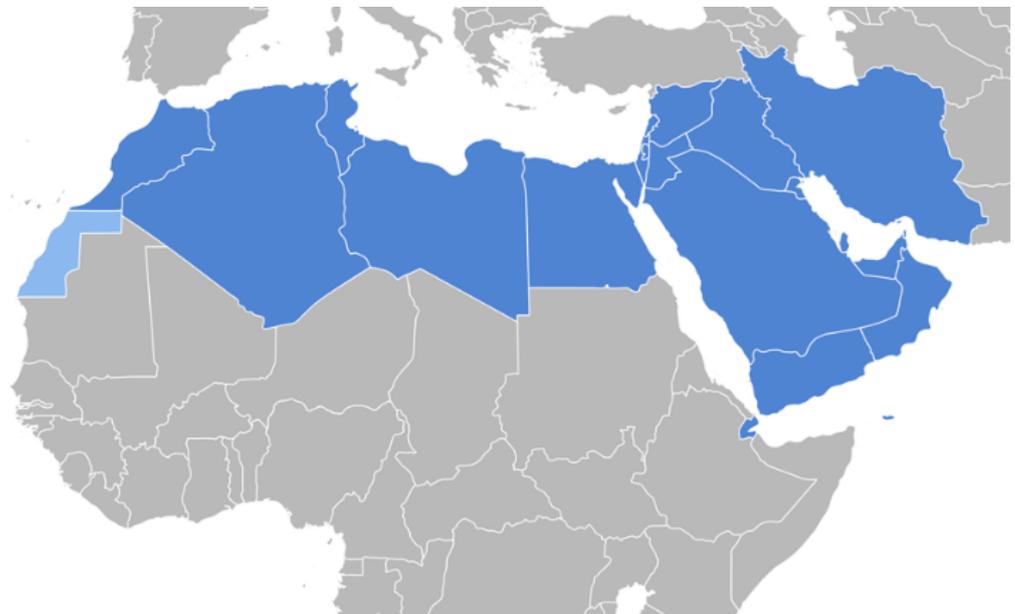


Figure 7. Depiction of the MENA region (in blue) [23].

These statistics highlight the importance of this technology on a strategic scale to achieve energy security for these regions. The technology is environmentally friendly and clean while also providing adequate flood control for the neighboring agricultural societies [24]. These installations can also be coupled with renewable energy resources that not only enhance the reliability of operation but also reduce the strain on the grid at times of high demand.

The following sections will focus on major projects of the MENA region, as its countries are striving to possess a diverse energy mix. Some of these countries would not consider pumped hydro storage projects feasible, as they have access to major rivers that are not likely to run out, such as the Nile, hence resulting in the virtually stagnant statistics from countries such as Egypt. Other countries in the Arabian desert, such as the United Arab Emirates, have ambitious PHS projects that sound contradictory to their water status, but are important for energy security in the future.

4. Case Studies of Projects from the MENA Region

4.1. Ethiopia Hydropower

Ethiopia is one of the countries that is rapidly advancing in energy infrastructure, especially hydropower, with plans for new dams to be commissioned by 2025. Since 2011, Ethiopia has implemented a flexible climate green economy strategy which, in turn, replaces the country's traditional development by harnessing sustainable green energy such as hydropower, wind energy, geothermal energy, solar energy, and biomass. The country's first growth and transformation plan for 2010 aimed to quadruple the installed capacity by prioritizing large water developments (due to their abundance) and achieving the required total installed capacity, with the government announcing that hydropower will eventually account for about 90% of the energy supply. Ethiopia has abundant water resources that are distributed across eight major basins which have an exploitable hydropower potential of 45,000 MW [25]. More than half of this potential is located in the Abay and Omo River Basins. In 2010, the Tana Beles hydropower plant located in the Amhara region using the Lake Tana water source was the largest hydropower plant with a capacity of 460 MW and a cost of investment of USD 500 million. The underground powerhouse contains four Francis turbines, each with a capacity of 115 MW for a 460 MW total installed capacity. The maximum flow rate is 16 m³/s, and the minimum flow rate is 77 m³/s. The generated power is at maximum for only five months, following the rainy seasons in Ethiopia; for the rest of the months, it produces less than half of the maximum capacity. In summer season there is a great reduction in capacity, and the energy demand reaches its maximum. Hence, the available power is not enough to deliver the demand of the grid [26].

The idea of the large Grand Ethiopian Renaissance Dam (GERD), which was completed with a capacity of 6000 MW, emerged after 2009, using the river's flow rate of nearly 1541 m³/s of the yearly water discharge. The aim of the dam was to build a reservoir covering a capacity of about 74 billion cubic meters (BCM) of water at complete fill-in level [27]. Moreover, the recently completed Gibe III Project has a capacity of 1870 MW. In 2016, Gibe III, the longest compressed concrete dam in the world, was opened with a height of 246 m and a peak length of 630 m. The construction was funded by an estimated USD 1.8 billion from the Ethiopian government (40%), with the rest financed by Exim Bank (60%) [28].

Future Project in Ethiopia

Table 4 shows a list of all Ethiopian interconnected system (ICS) power plants that were developed and run by the Ethiopian Electricity Corporation (EEP) in 2017. Included in the table is the Grand Renaissance Hydropower Project (GRHEP), previously known as the Millennium Project for Ethiopia, located on the Blue Nile River in the state of Penchengul Gumuz. The project will be the largest of its kind for hydropower in the African continent, and also the largest power plant under implementation in the world with an installed capacity of 6450 megawatts. It is located 750 km northwest of the capital, Addis Ababa, and 40 km from the borders of its neighbor, Sudan. Construction of the hydropower project began in 2011, with a value of USD 4.5 billion. The Ethiopian government also implemented the project through the Ethiopian Electricity Corporation (EEP). The project will generate 15,128 GWh of energy annually upon operation, which amounts to approximately four times the country's current electricity generating capacity [29]. Water security is a significant side benefit of this major project, which will provide not only water storage for irrigation, but also flooding control under the highly unpredictable weather conditions that vary between draught and heavy rains due to the erratic weather conditions caused by global warming [30].

Table 4. Ethiopian hydropower plants.

ICS Power Plant	River	Installed Capacity (MWe)	Operational Since	Cost	Refs.
Aba Samuel	Akaki	6.6	1932	USD 14 million	[31]
Koka (Awash I)	Awash	43	1960	USD 34.9 million	[32]
Awash II + III	Awash	64	1966 1971		[32]
Fincha	Fincha	134	1973		[33]
Fincha Amerti Neshe (FAN)	Amerti/Neshe	95	2011	USD 147.3 million	[33]
Gilgel Gibe I	Gilgel Gibe	184	2004		[34]
Gilgel Gibe II	Gilgel Gibe /Omo	420	2010		[35]
Gilgel Gibe III	Omo	1870	2016	USD 1.870 billion	[35]
Koysha	Omo	(2160)	Under construction		[36]
Melka Wakena	Shebelle	153	1989		[37]
Tana Beles	Beles	460	2010	USD 500 million	[38]
Tekeze	Tekeze	300	2010	USD 360 million	[39]
Tis Abay I + II	Blue Nile	84.4	1953 2001		[40]
GERD Hidase	Blue Nile	(6450)	Under construction, 65% complete (4/2018)	USD 4.8 billion	[41]
Genale Dawa III	Ganale	254	2017 Operational, but out of use for social reasons	USD 451 million	[42]
Genale Dawa VI	Ganale	(257)	First quarter of 2020	USD 451 million	[42]
Geba I + II	Gebba	(385)		USD 124 million Geba 2	[43]
GRHEP	Blue Nile	6450	Started: 2011 Pre-generation works are expected to be completed by December 2020; project completion expected by 2022	USD 4.5 billion	[44]

4.2. Egypt

Egypt's production in 2011 was about 156.6 TWh in total, of which 12.9 TWh came from hydropower generation, as seen in Table 5. In 2012, the per capita consumption of electricity was about 1910 kilowatt hours/year, and the potential of hydropower in the same year was about 3664 megawatts. Most of the sources for generating electricity supply in Egypt are thermal and hydropower plants. Egypt has number of actual hydroelectric power stations, as described below.

Table 5. Egypt electricity capacity by hydropower.

Hydro and Marine	Capacity by Years	Capacity
	2018	12,726 GWh
	2019/2020	2851 MW

4.2.1. Aswan Low Dam

Also called the old Aswan Dam, built between 1899 and 1902, the Aswan Low Dam is a dam based on gravity on the Nile River in Aswan, Egypt. This dam was built at the former first waterfall at the Nile River, where it is located at an altitude of 1000 km above the river. The aim of building the dam was to store annual flood water, which has a role in contributing to support the irrigation process as well as population growth in the area. These heights still did not meet the irrigation requirements of the area, and it was overtaken in 1946 in an attempt to increase the altitude. As a result, this led to the construction of the Aswan High Dam, 6 km from the source [45].

4.2.2. Esna Dam

The Esna Hydroelectric Power Plant is located in Esna, Egypt. The plant was designed with a capacity of 86 MW and contains six units, all of which were commissioned in 1993. The operation of the plant is controlled by the Ministry of Water Resources and Public Works [46].

4.2.3. HPP Assiut

For the Andritz Hydro project, the first equipment was delivered in the early 1920s. Since then, Andritz Hydro has delivered or rehabilitated around 45 units with a total capacity of around 700 MW. The hydroelectric power station, Assiut Barrages, has four turbines, generators, and electro-mechanical equipment. The dam was originally established in 1903 and is the oldest dam in the Egyptian section of the Nile. The installation of the station was completed in 2017, which greatly improved the irrigation and navigation conditions in the country [47].

4.2.4. Aswan High Dam

In Egypt, between 1960 and 1970, the Aswan High Dam was built, and it is the largest dam in the world, built across the Nile at Aswan. The importance of this dam is summed up in its ability to better control floods, as well as to provide an increased stock of water for irrigation, in addition to its ability to generate hydroelectric power. Therefore, the High Dam had a great impact on raising the level of the economy and culture in Egypt. Most of the hydroelectric power generation in Egypt comes from the Aswan High Dam, as it has a generating capacity of 2.1 GW. Due to low water levels, the dam is rarely able to operate at its full designed capacity [48].

4.2.5. Naga Hammadi

The Nag Hammadi Dam was designed to provide irrigation to the Nile Valley, regulate the flow of the river, and generate electricity. The electrical energy is generated by having four turbines with a capacity of 16 megawatts each, resulting in this dam generating 64 megawatts of electricity [49].

Future Projects in Egypt

The Attaqa project is an important future hydropower project with 2.4 GW capacity, along with provisions for PHS. Water is pumped to Mount Attaqa from the Suez area [16]. Table 6 shows the most important hydroelectric power stations in Egypt, as Attaqa is the newest project in the country that focuses exclusively on PHS. This project is being built with a capacity of 2400 megawatts on Mount Attaqa in Suez, Egypt. The project is expected to cost about USD 2.6 billion and will take about seven years to construct, which means that it is expected to be completed in 2024 [25].

Table 6. Egypt hydropower plants.

Name	Installed Capacity (MWe)	Operational Date	Cost	Refs.
Aswan High Dam	2100 MW	Construction: 1960 Completed: 1968 Officially inaugurated: 1971	USD 1 billion	[50]
Assiut	32 MW annual production: 245 million kWh	Construction began: 1898 Opening date: 1903	GDP 870,000 4 turbines, each with a capacity of 8 MW	[47]
Naga Hammadi	produce 64 MW	2002 to 2008	EUR 300M (USD 421 M)	[51]
Attaqa	PHS production capacity of 2400 MW	2024 completion date	USD 2.6 billion	[16]

4.3. Sudan

In Sudan, there are number of hydroelectric power stations. Being on the River Nile right before it enters Egypt and having a considerable length of it running through its land, there is great potential to supply the whole country from hydropower. Table 7 shows the operational, under construction, and planned projects. Total installed and potential hydroelectric power is 4176 MW, and the actual installed capacity is 1585 MW, about 38% of the planned. Hydropower has provided the highest share of about 70% of the total power supply among other energy sources, although the capacity is about 54% of the total power capacity. This is seen as a result of the high outage of thermal power generation [52].

Table 7. Sudan hydroelectric power plant (operational, under construction, and planned) [52].

Number	Name	Year	Capacity		
			Installed MW	Nominal MW	Production GWh
<i>Operational Plants</i>					
1	Merowe Dam	2009	1250	1240	5580
2	Roseires Dam	1966	280	270	1050
5	Sennar Dam	1962	15	12	49
3	Jebel Aulia Dam	2003	30	19	55
4	Khasm El Girba Dam	1964	10	10	15
	Subtotal A		1585	1551	6749
<i>Plants Under Construction</i>					
5	Upper Atbra and Sitat	2015	323	320	834
6	Sennar upgrading	2015	11	13.7	66
<i>Planned plants</i>					
7	Shereik		420		2103
8	Kajbar		360		1799
9	Sabaloka		205		866
10	Dal Low		648		2185
11	Dagash		312		1349
12	Mograt		312		1214
	Subtotal B		2257		9515
	Total (A + B)		384		16,264
	Available power%		38		39

Future Projects in Sudan

Table 8 shows that Kajbar is the most recent project in hydropower in Sudan. We will show herein describe the details of this project. The location of this station is on the

Nile River in northern Sudan. Kajbar will have a power generation capacity of about 360 megawatts, enough to power more than 202,000 homes in Sudan. The project contains six turbines, each of 60 MW, and an installed capacity of 360 MW. The project started in 2017, and the expected completion date is unknown. This project encountered difficulties, including significant opposition from local communities. The reservoir created by the Kajbar Dam will flood about 110 square kilometers of the Nile Valley, and this requires the resettlement of 10,000 people, i.e., from about 10–12 villages. In addition to that, the project will flood about 500 archaeological sites [53].

Table 8. Sudan hydropower plants.

Name	Generation Capacity	Operational Since	Cost	Refs.
Merowe Dam	Annual generation: 5.5 TWh	Construction began: 2004 Opening date: 2009	EUR 1.2 billion	[53]
Roseires Dam	280 MW	2012	USD 396 million	[54]
Upper Atbara and Setit	380 GWh annually	Construction began: 2011 Opening date: 2017	USD 1.9 billion	[55]
Kajbar	Installed capacity: 360 MW	Started 2017—expected completion date unknown	USD 700 million	[56]

4.4. Morocco

There are 26 hydroelectric power plants in Morocco with a total capacity of 1360 MW. These plants include Al Wahda Dam, which is the second largest dam in Africa with a capacity of 460 MW. In 2008, the country set aspirations to add about 580 megawatts of hydropower by the year 2020, by developing a number of projects related to energy and electricity generation. In 2012, Morocco was found to have the potential for micro and mini-hydropower plants, as highlighted by the United Nations. However, the main issues affecting small hydropower development are the reduced rainfall and water availability in Morocco. Limited budget for ambitious energy projects is also stifling any growth in these hydropower projects [57].

4.5. Algeria

The total flows falling on the Algerian territory are important, estimated at 65 billion cubic meters, but they are of relatively little benefit to the country. This is due to the scarcity of rainfall and the percentage of rain concentration in limited areas, in addition to the high evaporation rate. There are about 103 dams in the country and more than 50 dams are currently operating. In 2012, electricity production in the country from hydropower sources reached 622 GWh, or approximately 1.08%. In 2015, production was 0.21%. At the highest value in 1973, the production of electric energy reached 26.80%. Table 9 shows that the total Algerian hydroelectric production in 2003 amounted to 269.208 megawatts, equivalent to 1% of the total electricity production. Hydropower is not a major contributor to electricity generation in Algeria, due to the limited replenishment of water resources caused by low values of yearly precipitation [58]. Table 9 lists the available hydroelectric power projects in Algeria.

Table 9. Algeria hydroelectric production in 2003 [58].

Plant	Installed Power (MW)	Ref.	Plant	Installed Power (MW)	Ref.
Darguina	71.5	[57]	Ighzernchebel	2.712	[59]
Ighil Emda	24	[60]	Gouriet	6.425	[61]
Mansouria	100	[62]	Bouhanifia	5.700	[63]
Erraguene	16	[64]	Oued Fodda	15.600	[65]
Souk El Djemaa	8.085	[66]	Beni Behde	3.500	[67]
Tizi Meden	4.458	[68]	Tessala	4.228	[69]
Ghrib	7	[70]	Total	269.208	

4.6. Tunisia

Hydroelectricity in Tunisia is considered on a small scale [71]. The Tunisian public water company—the National Company for Exploitation and Distribution—owns about 1300 pumping stations. Electricity consumption in pumping stations is large, with the largest plants consuming more than 1.0 GW hour of electricity annually. Likewise, the drinking water network has great potential to generate electricity using the overpressure of the grid system [18,72]. Table 10 presents Tunisian electricity capacity by hydropower in 2018 and 2019. Hydropower in Tunisia is still a limited resource in the available energy mix, resulting in a consistent generated capacity from hydropower systems.

Table 10. Tunisian electricity capacity by hydropower [18].

Hydro and Marine	Capacity by Years		Generation
	2018	2019–2020	66 MW
		66 MW	

4.7. UAE Projects and Potential

The United Arab Emirates is located at the tip of the Arabian desert. With only one oasis located at the south of the country, the UAE has limited fresh bodies of water and inconsistent rainfall to warrant the serious consideration of PHS as a form of energy resource. This fact is emphasized by the heavy reliance on abundant and cheap fossil fuel resources of oil and natural gas that diminishes the return of other resources or even energy storage. Nevertheless, the UAE is considering many renewable and sustainable energy projects to prepare for a post oil and gas future. The freshwater scene remains sporadic and unreliable, except in mountainous regions in the southeast near the Omani border that is subject to summer monsoon rains that collect behind small dams. A total of 150 dams exist in the UAE, sixteen of which are made of concrete and provide the promise of PHS potential [72]. The total water accumulation is shown in Figure 8, where the fluctuating nature of water availability is clear and is mainly due to inconsistencies in rainfall and prolonged drought seasons witnessed by the UAE in recent years [73].

Currently, there are two sources of freshwater in the UAE: (1) non-conventional (processed) resources (desalinated water, treated wastewater); and (2) natural resources (seasonal floods, springs, aflaj, groundwater). More information can be found in Table 11.

The UAE Ministry of Agriculture and Fisheries has constructed 45 dams, providing the total storage capacity of surface water amounting to 75 million cubic meters. Table 12 shows the capacity of each dam. By the end of 2002, the total dams in the country increased to 88 dams, with a total storage capacity of about 100 million cubic meters.

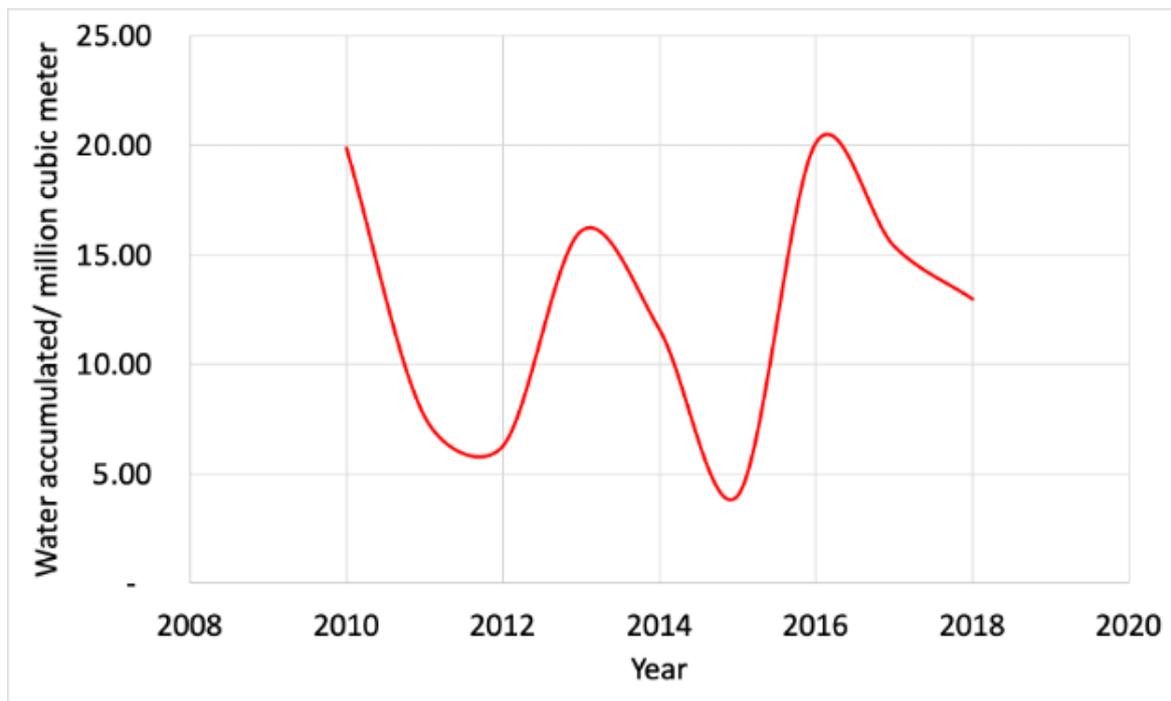


Figure 8. Total water accumulation in dams [72].

Table 11. UAE Non-Conventional and Conventional Water Resources.

Processed Water Resources	Natural Water Resources
-475 million m ³ per year of desalinated water -150 million m ³ of treated water	-125 million cubic meters per year from seasonal floods -3 million cubic meters per year from permanent springs -22 million cubic meters per year from seasonal springs -20 million cubic meters per year from falaj drainage -109 million cubic meters annually of aquifer recharge

Table 12. Main dams constructed in the UAE.

No	Name	Capacity (Mm ³)	No	Name	Capacity (Mm ³)
1	Bih	7.5	13	Siji	0.750
2	Ham	7.000	14	Sufni	0.460
3	Hadf	0.300	15	Burak	0.280
4	Zikt	3.500	16	Shawkah	0.272
5	Tawayyaien	19.500	17	Dalm	0.272
6	Hatta	4.500	18	Safad, Thyib	0.260
7	Shuaib	20.000	19	Ghalilah	0.250
8	Shi	3.000	20	Merbih, Kadfaa	0.242
9	Warraiyaa	5.500	21	Kidaa	0.220
10	Gulfa	0.125	22	Shaam	0.152
11	Eden	0.050	23	Ramth	0.134
12	Gheli	0.120	24	Mai	0.113

One promising project is taking place in the Hatta region in Dubai. The expected capacity of this project is 250 MW, at a cost of USD 391 million [74]. The project is designed to use and store water from the existing Hatta dam, which was built in the 1990s, for generating electricity during peak demand periods. The lower reservoir will be located near the Hatta Dam, approximately 400 m above sea level. The lower reservoir will have the capacity to hold approximately 1716 million gallons of water. The upper reservoir will be constructed in the shape of a lake in the mountain, approximately 700 m above sea level and 300 m above the dam level. The upper reservoir will be capable of storing up to 4.5 Mm³ of water. The distance between the two reservoirs will be up to 4 km [74]. The project is designed to achieve 80% power generation and storage cycle efficiency within 90 s, in response to the demand for peak electricity. Figure 9 shows the Hatta dam project location.



Figure 9. The Hatta dam project location [74].

The UAE has been a leader in PV-based electricity generation in the Gulf region. The UAE continues to invest in the market of solar energy, as it has been proved that the incorporation of PV panels will provide a promising renewable source of energy that is abundant and non-exhaustible [75]. The government aims to increase the share of solar energy projects through projects tendered at Mohammed bin Rashid Al Maktoum Solar Park. The current tally is 3,069,866 PV modules with a capacity of 800 MW that can supply 240,000 residences with clean energy [76], and the plan will see the installed capacity of up to 3 GW in 2030. The UAE has a main target in reducing the carbon footprint and its associated costs. Thus, the UAE projects that by the year 2030, 25% of its energy production will be through clean resources, whereas by 2050 this percentage shall increase to 75% generation via clean resources [77].

To quantify the significance of PHS projects in the UAE, the results of an EnergyPLAN simulation run was added to project the energy mix for the year 2030, where the target is to rely on 25% renewable energy resources in the oil-rich country to meet demand. This is shown in Figure 10, where employing various renewable energy sources to satisfy 25% of the electricity demand is achieved. Focusing on pump hydroelectricity production, an increase in its utilization is projected throughout January, February, October, November, and December, while the production decreases through June, July, August, and September. This is explained by the enhancement of rainfall and the consequent availability of water resources in the Hatta dam location. It is noted that the ratio of electricity export to

electricity import is negligible. The electricity import especially increases during the beginning and the end of the year, due to the increasing demand for electricity, at which time the export critical excess electricity production (CEEP) is insignificant. Thus, to balance electricity import and export, electricity production needs to significantly increase during high-demand periods. Table 13 shows the capacities and costs of the renewable energy sources used as input for simulations in EnergyPLAN.

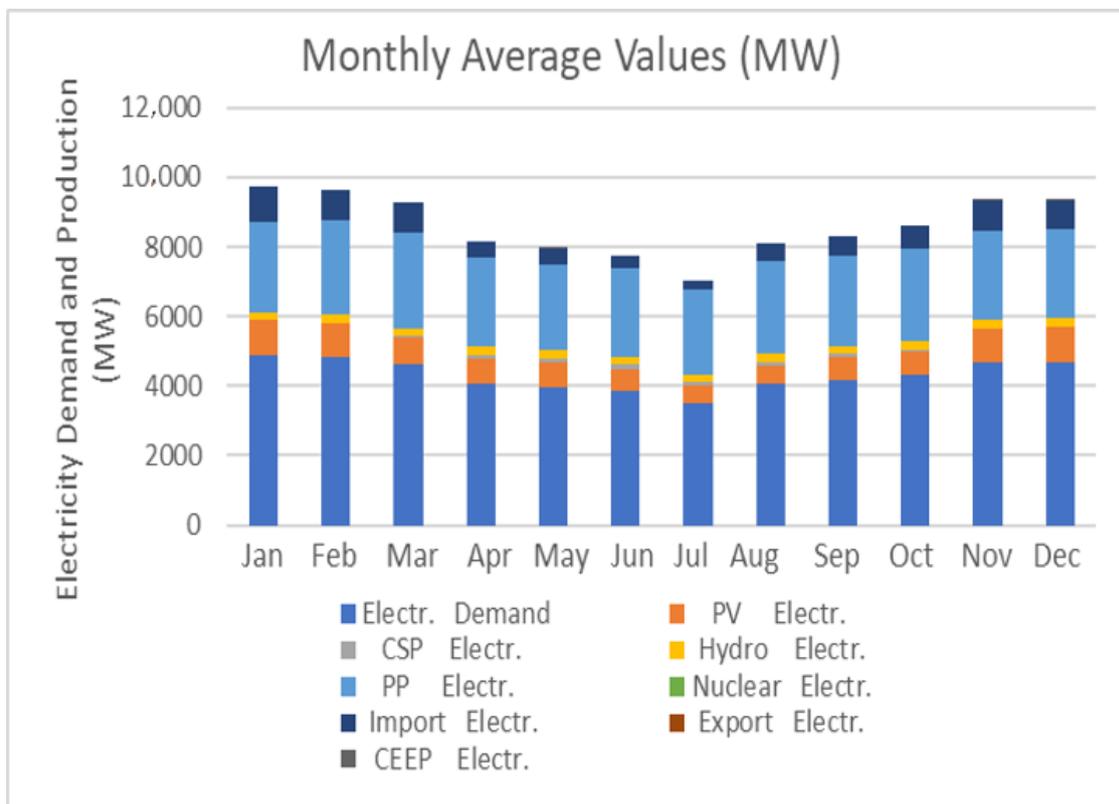


Figure 10. Projection of the monthly average electricity demand and production in the UAE in 2030.

Table 13. Input data for the power plants.

Conventional/Non-Conventional Power Plants	Capacity MW (MegaWatts)	Efficiency (%)	Costs (MDKK)	Location	Reference
Conventional power plant (Jebel Ali Power Plant)	2885	85.8%	16,685	Jebel Ali, Dubai	[78]
Dammed Pumped Hydropower	250	80%	3210	Hatta, Dubai	[79]
Photovoltaic (PV) panels/farms	800	NA	5820	MBRAK Solar Park	[76]
Concentrated Solar Power (CSP)	700	NA	23,690	MBRAK Solar Park	[80]

The monthly energy shares of hydropower are shown in Figure 11. It is indeed clear that in winter and spring there is ample opportunity to recharge the upper reservoir; this can be completed by pumping when the water supply is high, unlike in summer where it falls to its minimum values due to the harsh climatic conditions that are conducive to significant evaporation losses.

Table 14 demonstrates the electricity share (TWh/year) for various energy sources available in the UAE to meet the projected demand of 37.78 TWh in 2030. The first portion shows the resource coverage with and without the PHS coverage from the Hatta project (TWh/year). The projected generation share of pump hydro far surpasses the current (2020) share of PV and CSP systems combined at 2.07 TWh. Hence, to achieve the goal of supplying 25% of the total electricity demand by renewable energy sources, the current

capacity (250 MW) of pump hydro storage in Hatta is more than enough to contribute to the achievement of this goal. On the other hand, other renewable sources, such as PV systems, must achieve an increase in the electricity share from 1.66 to 6.74 (TWh/year) to achieve this goal.

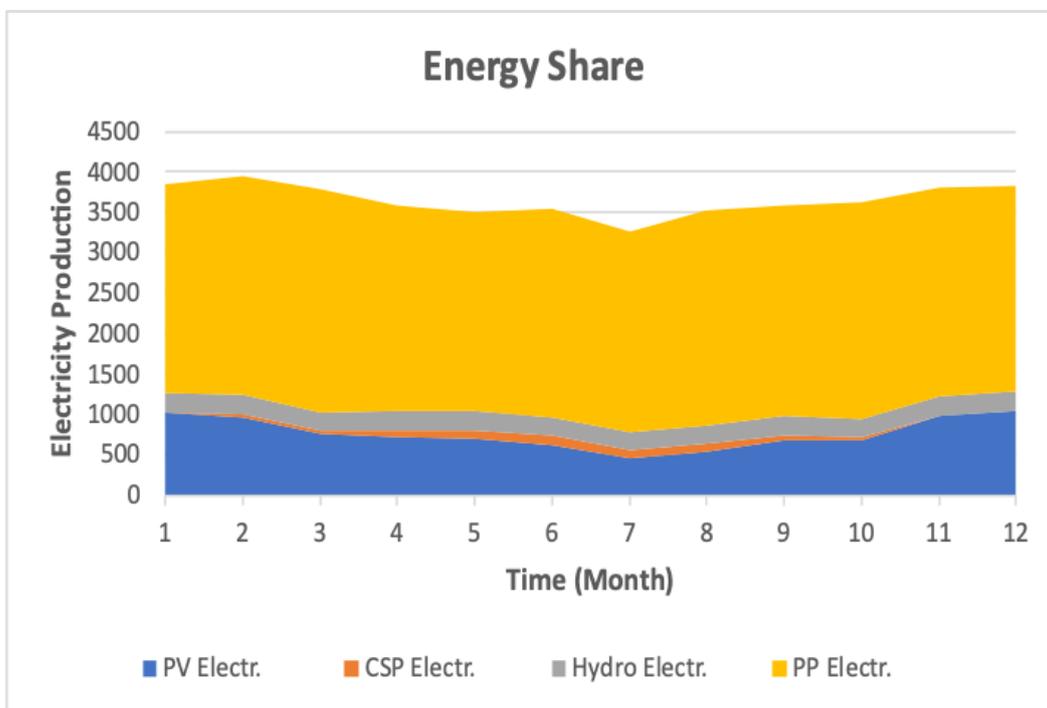


Figure 11. Fluctuations in the monthly energy share for several renewable energy sources in the UAE.

Table 14. Total annual electricity production required for the achievement of the 2030 goal of utilizing renewable energy sources to supply 25% of the electricity in the UAE.

Year	Electricity Share (TWh/year)
<i>Current energy mix</i>	
PV	1.66
CSP	0.49
PHS	0
Power plant	26.87
Import	8.76
Export	0
Total	37.78
25% renewable share of electricity	
PV	6.74
CSP	0.49
PHS	2.07
Power plant	22.78
Import	5.69
Export	0
Total	37.78

5. Hydropower Economical Point of Views

The installed costs for large and small hydro plants were compared, which showed that small hydropower projects have costs between 20 and 80% higher than large hydropower plants. However, this is not the case for regions of Central America and the Caribbean and Oceania, where large hydropower plants have high installed costs, since a small number of these projects are developed [81].

The LCOE (USD/kWh) versus the capacity (MW) of large and small hydropower plants are plotted in Figures 12 and 13. For large hydropower projects, the Middle East and African regions saw an increase in the average LCOE between 2010–2015 and 2016–2020. On the other hand, in Europe and North America, the LCOE weighted average reduced, while it stayed approximately the same in China with a small increase.

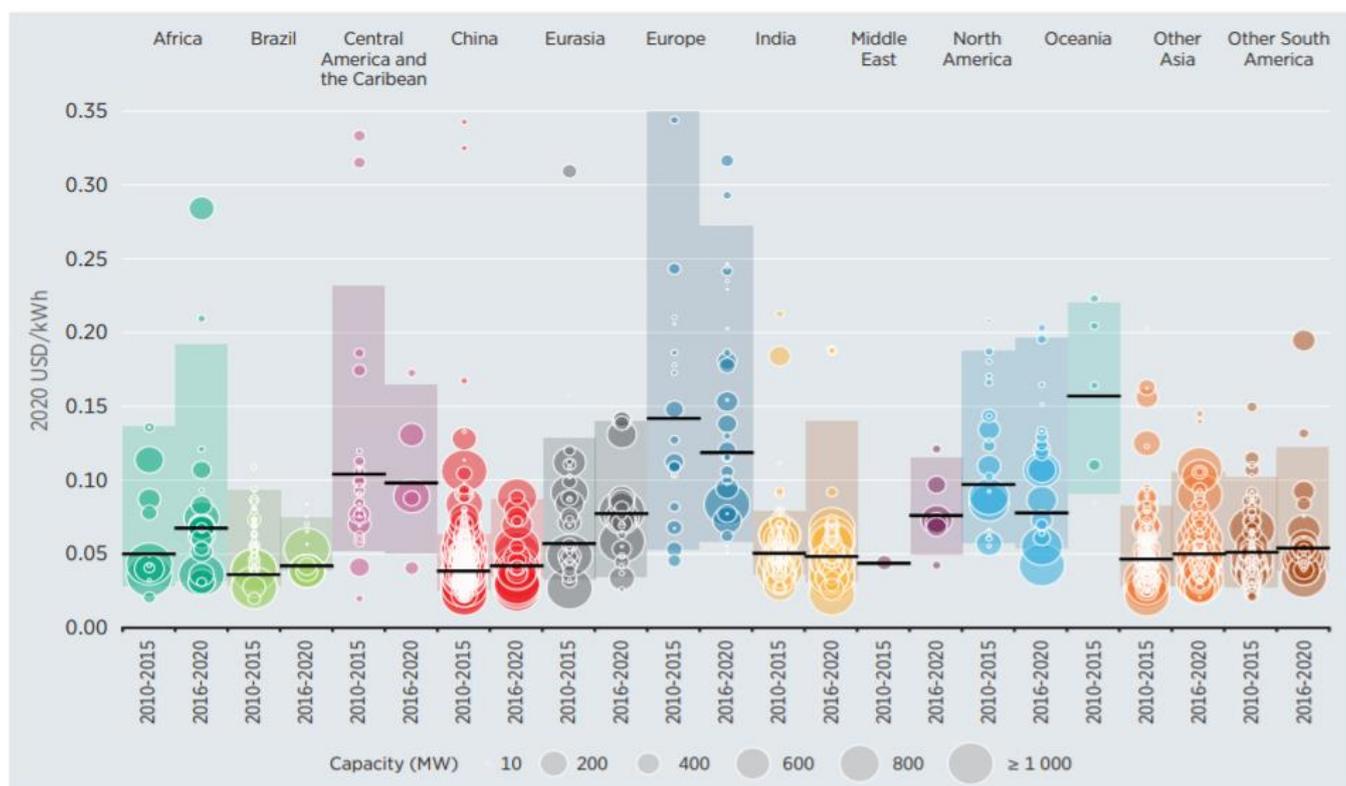


Figure 12. Total installed cost for large hydropower plants by country/region, 2010–2020 [82].

In small hydropower plants, the trends in Brazil and Europe were similar, while in Africa the weighted average LCOE reduced [81].

The future of renewable energy systems in the MENA and Europe was also modelled and compared. The assessment of renewable energy systems showed that the MENA region had a lower levelized cost of electricity (LCOE) than Europe. The main factors contributing to the system cost and capacity mix are the resource quality, reservoir hydropower abundance, and the topological and temporal variations of nature in variable renewable energy resources [82].

Figure 14 depicts the optimal generation mix based on the total electricity generation share. Either hydropower, wind power, PV, or biogas turbines will satisfy the demand of electricity [82].

In addition, the expansion of hydropower in the MENA region has more potential compared to Europe, which may result in a higher difference in system LCOE between the two regions [82].

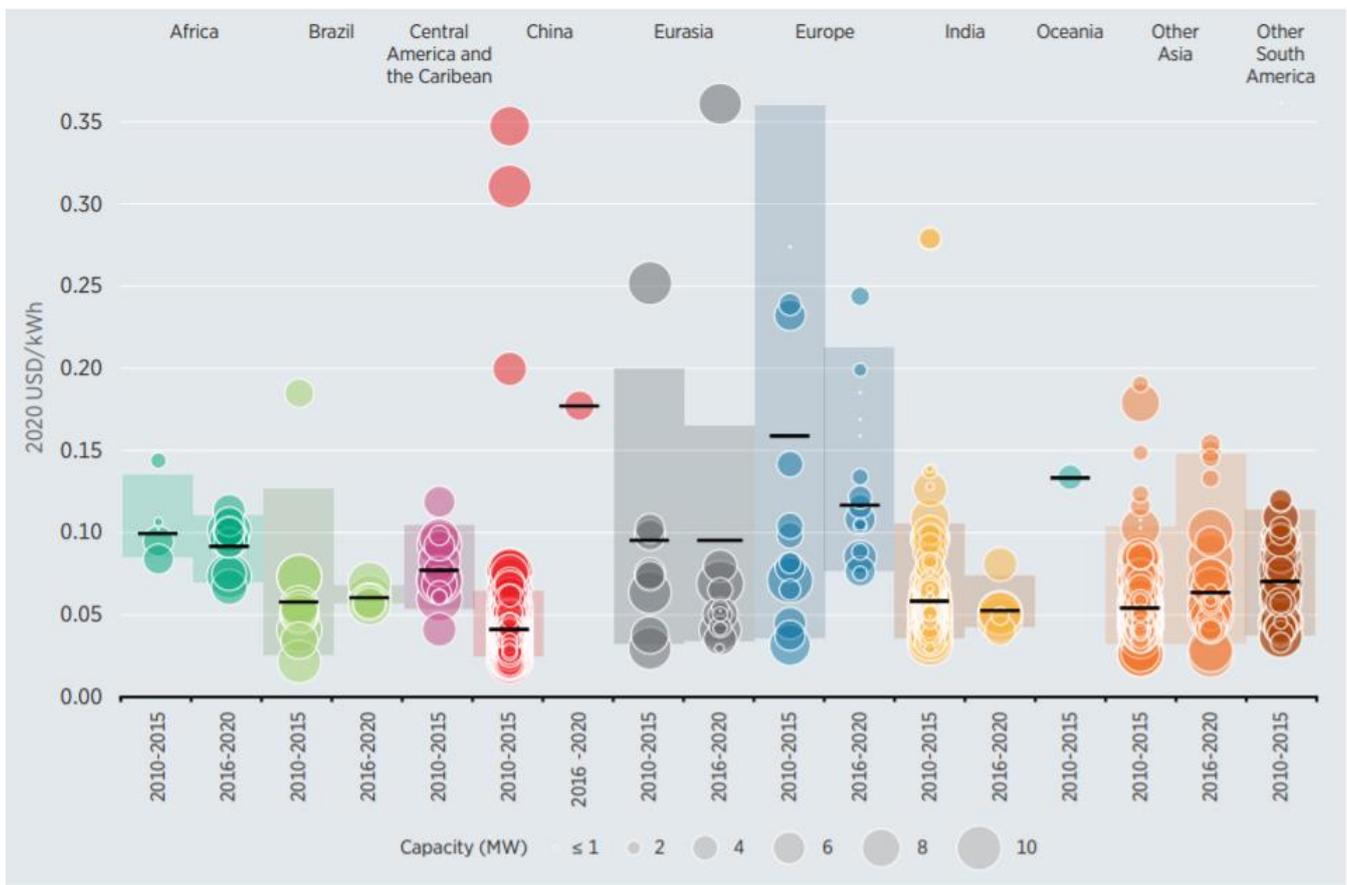


Figure 13. Total installed cost for small hydropower plants by country/region, 2010–2020 [82].

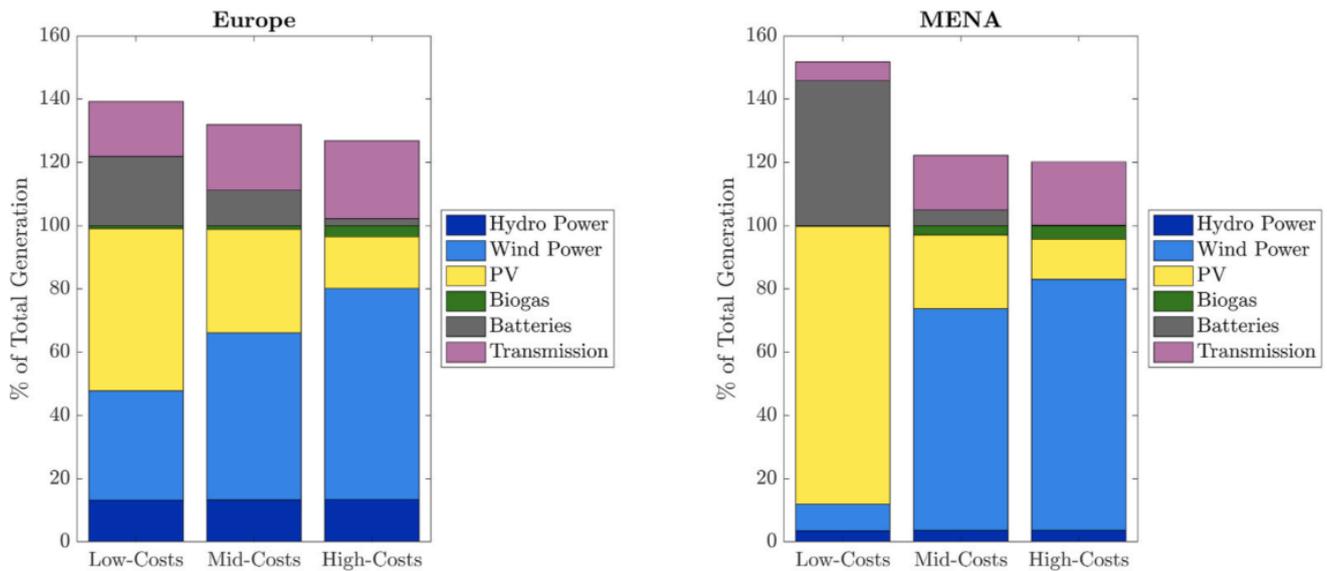


Figure 14. Optimal electricity generation mix in MENA and Europe.

6. Discussion

As seen from the presented data, the feasibility of developing pumped hydro storage plants is inhibited not only by the geographical location of the region and the availability of water, but also with the large budget required to plan, execute and operate such projects. Countries such as Ethiopia, Egypt, and Sudan that are located near the Nile River gain an

unlimited supply of water, making hydropower generation a feasible primary source of renewable energy. However, these countries have numerous financial and institutional challenges that cause significant delays in execution. Ethiopia's Grand Ethiopian Renaissance Dam, which has an installed capacity of 6000 MW and utilizes the river's significant flow rate of about 1541 m³/s, surpasses the initial Lake Tana water hydropower plant with a total of 460 MW [83,84]. Similarly, the Aswan Low Dam, the Esna Dam, the HPP Assiut, the Aswan High Dam, and the Naga Hammadi are projects responsible for hydropower generation in Egypt. The Aswan High Dam required the most investment during its construction, around USD 1 billion; however, it has an installed capacity of 2100 MW. The Attaqa project, on the other hand, required significantly higher investments for construction, about USD 2.6 billion, to produce a slightly higher capacity, about 2400 MW. All these projects rely heavily on water flow from the Nile. On the other hand, other projects originating in countries with scarce water supply struggle with hydropower generation. For example, due to limited rainfall, water availability, and low budget, in Morocco, a total of 26 plants generate a total capacity of 1360 MW, which is almost equivalent to the generation of one plant residing by the River Nile. Similarly, Algeria suffers from a scarcity of rainfall and high evaporation rates; hence, its total hydropower capacity amounts to 296.208 MW, which is equivalent to 1% of the total electricity production in Algeria. This being said, even if the availability of water resources is limited, some countries have the will and courage to invest in these strategic projects. The UAE is an example of a country that is working hard to diversify its energy–water portfolio, with many leading and innovative projects such as the Hatta dam. This project is not only a technical marvel, but also a formidable touristic attraction where people come from across the globe to take paddle-boat tours in the lower reservoir. Even during scarce rainy seasons, the reservoir is capable of saving the rainwater for energy storage and local irrigation processes.

7. Conclusions and Future Work

In this work, various pumped hydro storage and hydropower projects have been presented for the MENA region, with a focus on the ambitious projects in the UAE. Being an old technology, PHS utilization is very effective and is still ranked highly among large-scale energy storage technologies. This is mainly due to its large capacity to absorb large fluctuations in supply/demand cycles, which will keep PHS relevant and will continue to do so for decades to come. This is the case in countries that have access to fresh bodies of water, such as rivers and large lakes. Dams built around these rivers and lakes can be either natural or man-made; the latter can utilize a branch of a nearby rivers to create a man-made river. Countries such as Egypt and Sudan have large potential to harvest PHS energy from the River Nile, which also regulates irrigation projects and seasonal flooding control. These projects have strategic importance for these countries, knowing that Egypt, for example, produces 8% of all its electricity every year from various PHS storage projects. This being said, the projects in Egypt are stagnant, with only 32 MW of added capacity since 2017, due to the abundance of natural gas and the ease of covering the demand by using gas turbines. On the other hand, Ethiopia has seen a great increase with hundreds of megawatts added every year in hydropower projects. Other countries in the MENA region also use PHS projects for energy storage and load leveling, such as Morocco, Tunisia, and Algeria, who have projects at a limited scale but are nonetheless worth mentioning. The limitations of budget, infrastructural projects, and also rainfall amplify the challenges that are faced by these nations.

On the other hand, the desert country of the United Arab Emirates is attempting to vary its energy portfolio by investing into PHS in the Hatta region, while still relying on oil and gas revenues. The technology in general is very effective, although it is still limited in scale, but it can provide an option in the energy mix that the UAE is trying to maintain. Once the project is operational in 2024, it will provide an estimated 2.06 TWh every year, helping the UAE achieve the goal of relying on 25% renewable energy resources in their energy mix by 2030. EnergyPLAN software was used to project the effect of

utilizing various energy resources to face the expected demand of ~38 TWh in 2030, and PHS is proven to provide good potential given the limited rainfall in the country and the abundance of conventional fossil fuel resources.

A current trend of the utilization of PHS systems is coupling with other resources, especially renewable sources, to allow a reduction in variable renewable energy (VRE) curtailment. In such a scheme, PHS installations are coupled with wind generators, floating photovoltaic panels, or solar thermal power plants to achieve frequency regulation, fast ramping, and capacity firming [83]. Evidently, and although PHS is an old technology, its main innovation lies in utilization and coupling with other resources, especially renewables. With the strong move towards renewables in almost all of the countries reviewed in this article, PHS will play a central role in the stability of energy supply and the proliferation of renewables.

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