



Article In Caring for Older People in Low- and Middle-Income Countries, Do Older Caregivers Have a High Level of Care Burden and Psychological Morbidity Compared to Younger Caregivers?

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Abstract: Caregivers have become older as longevity increases. Caregiving for older people can cause burdens and psychological morbidity, which are the chronic stresses perceived by informal caregivers. This study aimed to compare the levels of care burden and psychological morbidity between older and younger caregivers in low- and middle-income countries. A cross-sectional survey was conducted in Cuba, the Dominican Republic, Peru, Venezuela, Mexico, Puerto Rico, and China. Data were collected by the 10/66 Dementia Research Group. The Zarit Burden Inventory was used to measure the levels of burden on caregivers. Psychological morbidity was assessed through the Self-Reporting Questionnaire. Data from 1348 households in which informal caregivers provided home care for one older person were included in the analysis. Multivariable logistic regression was used to investigate the effects of caregiver age upon care burden and psychological morbidity. A fixed-effect meta-analysis model was used to obtain a pooled estimate of the overall odds ratios of each country. The unadjusted and the adjusted model for potential covariates revealed no significant difference in care burden and psychological morbidity between older caregivers and younger caregivers. The adjusted pooled estimates, however, indicated a lower psychological morbidity among older caregivers (OR = 0.61, 95% CI: 0.41-0.93, $I^2 = 0.0\%$). The demographic implications of caregiver age may suggest different policy responses across low- and middle-income countries.

Keywords: aging; caregiver; care burden; psychological morbidity; low- and middle-income countries

1. Introduction

The aging population is growing in low- and middle-income countries (LMICs), along with an increase in comorbidities and caregiving needs [1,2]. Several demographic trends, such as low fertility, rising life expectancy, changing family structures, and marital patterns, have impacted the trend in caregiving (younger versus older caregivers). According to the demographic definition of age and concepts of development of life stage, a young caregiver is between the age of 15 years and before retirement. She/he is normally in middle age. It is a period in which many transitions take place. It is a time of schooling or parenthood. It may also be time to care for old parents; whereas, an older caregiver is usually of retirement age. At this age, they face more health issues and become aware of their mortality [3,4].

Care burden and psychological morbidity are the chronic stresses perceived by informal caregivers [5]. It is evident that half of caregivers experience burdens [6]. This is at the same level of prevalence of psychological distress [7,8]. A high level of caregiver burden and psychological morbidity results in sleep disturbances and depression, affecting quality



Citation: Phetsitong, R.; Vapattanawong, P.; Mayston, R.; Prince, M.; Chua, K.-C. In Caring for Older People in Low- and Middle-Income Countries, Do Older Caregivers Have a High Level of Care Burden and Psychological Morbidity Compared to Younger Caregivers?. *Int. J. Environ. Res. Public Health* **2022**, *19*, 16405. https://doi.org/10.3390/ ijerph192416405

Academic Editor: Steven A. Cohen

Received: 29 October 2022 Accepted: 30 November 2022 Published: 7 December 2022

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Copyright: © 2022 by the authors. Licensee MDPI, Basel, Switzerland. This article is an open access article distributed under the terms and conditions of the Creative Commons Attribution (CC BY) license (https:// creativecommons.org/licenses/by/ 4.0/). of life [9]. Moreover, these conditions have been recognized as determinants of mortality for both the caregiver and the care receiver, and more so if the caregiver is older [10].

Psychological challenges have been reported by older caregivers regardless of their financial and economic stability [11,12]. In addition, older caregivers devote longer hours to caregiving than younger caregivers based on their perceived readiness and better preparedness [13,14]. Furthermore, the closer the relationship between the caregiver and the care receiver, the better the outcome, such as compromise, problem-solving skills, and positive adjustment [15]. Care burden and psychological morbidity are the results of a complex interaction between caregivers' demographic backgrounds and the health conditions of the people for whom they are providing care [16,17]. Based largely on the theory of caregivers' age, sex is also a significant predictor of stress and burden. Female caregivers are more likely to experience social inequality because of their culturally-prescribed caring role. Therefore, female caregivers tend to report more burden than males [20]. Older people's cognitive impairment has been repeatedly mentioned in the literature [21–23]. In addition to caregivers' individual factors and older people's health impairments, household characteristics have also been cited as confounding factors of caregiving stress [24].

The impact of caregiver age on their care burden and psychological morbidity might differ across cultures in LMICs, particularly Cuba, the Dominican Republic, Peru, Venezuela, Mexico, Puerto Rico, and China, due to social expectations and the lack of available long-term care by the state. In these countries, invisible burdens and mental problems are placed on informal caregivers. The caregivers often find caregiving quite challenging and feel conflicted about their responsibility [25]. Studies based on the 10/66 Dementia Research Group (DRG) survey of dementia and aging in LMICs have provided evidence that caring for older dependent people is associated with significant mental health problems in caregivers [26–28]. Previous studies have not focused on caregiver age and have not provided a multi-country analysis.

Therefore, this study aimed to compare the level of care burden and psychological morbidity between older and younger caregivers in Cuba, the Dominican Republic, Peru, Venezuela, Mexico, Puerto Rico, and China, in order to address the gap in the current literature on caregiving in the context of the 10/66 DRG surveys [29]. Our research question was as follows: Do older caregivers have a higher level of care burden and psychological morbidity compared to younger caregivers?

2. Materials and Methods

2.1. Study Design, Setting, and Sample

The study was a secondary analysis of data collected by the 10/66 DRG, with a population-based cohort design. The cohort study was carried out by means of a series of repeated cross-sectional surveys of older people living with dementia in low- and middle-income countries to better understand their health status [30]. Three waves of data covering Latin American countries (Cuba, the Dominican Republic, Peru, Argentina, Brazil, Venezuela, Mexico, and Puerto Rico), China, and India were collected. The first wave (prevalence phase) was aimed at measuring the prevalence of dementia and care arrangements, and evaluating the impact of the provision of care on caregivers in all the countries. The second wave (incidence phase) was a follow-up of the prevalence phase (India was excluded). The third wave used an extended version of the 10/66 DRG survey to ensure that the vital status of each participant was confirmed in Cuba, the Dominican Republic, Peru, Venezuela, Mexico, Puerto Rico, and China.

The survey was conducted with all residents \geq 65 years of age and their caregivers, living in thirteen geographically defined rural and urban catchment area sites. Rural catchments were sparsely populated and featured lifestyles pertaining to traditional agriculture. Urban catchments were selected to include households with low socioeconomic status. Households with a predominantly middle-class or professional population with high incomes were excluded. Details of the methodology and protocol of the 10/66 DRG study

have been described elsewhere [31]. A full assessment was performed of all eligible participants and included: socio-demographic background, health, and risk factors interview; a structured clinical mental state assessment; and a physical examination. The specific details of the data of each country have been published elsewhere [30].

To compare the findings of this study with longitudinal analyses of the effect of caregiver age on care burden and psychological morbidity in the future, this study used the first wave of data obtained from Cuba, the Dominican Republic, Peru, Venezuela, Mexico, Puerto Rico, and China. The survey was conducted between February 2003 and June 2009 (between 2003–2006 for Cuba; between 2003–2004 for the Dominican Republic; between 2005–2007 for Peru; between 2004–2006 for Venezuela; between 2005–2007 for Mexico; between 2003–2005 for China; and between 2006–2009 for Puerto Rico). The total sample of households with people \geq 65 years of age from the seven countries was 11,717.

2.2. Selected Households, and Participants

Of the 11,717 households, 1560 were identified as having caregivers. Of these 1560 households, 1456 were considered to have a primary informal caregiver, defined as the person giving the most hands-on care or a family member acting as the main organizational care [32]. However, this study excluded households in which the primary caregiver provided care for more than one older person, regardless of whether the persons were diagnosed with or without dementia. Ultimately, the final data analysis included 1348 households. In order to test the research hypotheses, the selected households were classified into two groups: younger caregiver households (\leq 64 years of age) and older caregiver households (\geq 65 years of age).

2.3. Care Burden

The Zarit Burden Interview (ZBI), which is one of the most widely used and cited instruments, was used to measure caregiver burden. It has been translated and validated, thereby allowing for international comparisons [32–34]. It was used in the 10/66 pilot studies for the listed countries in this study; strong psychometric properties and cultural relevance were found [26]. The ZBI consists of 22 items that include health, psychological wellbeing, social life, finances, and the relationship between the caregiver and the older person. Each item was evaluated on a 5-point Likert scale (see Table S1). Scores from 41 to 88 indicate 'a high burden' of care (coded as 1), while scores below 41 signify 'a low burden' (coded as 0) [35,36].

2.4. Psychological Morbidity

This was assessed using the Self-Reporting Questionnaire (SRQ) which has been widely used in different populations [37]. The questionnaire includes 20 items, screening symptoms of depression, anxiety, and distress over the past two weeks (see Table S2). It yields a total score that ranges from 0 to 20. As recommended by the World Health Organization (WHO) [38], higher scores indicate higher psychological morbidity with a cut-off score of ≥ 8 were coded as 1, whereas scores of <8 were coded as 0 for non-psychological morbidity.

2.5. Covariates

Guided by the Pearlin Stress Process Model [18] and the Yates Stress Process Model [19], the study controlled for potential factors, including household characteristics, health status, the caregiver's socio-demographic status, and hours dedicated to caregiving. These were entered into the model analyses as potential confounding factors, since these variables might affect the caregiver's care burden and psychological morbidity.

Considering household characteristics, the size of a household is often associated with considerable mental health issues due to long-term care for older people in the household [24]. In this study, household size referred to the number of household members in the older person's household. In addition, household assets were a proxy for the socio-

economic status of the household, since this represents a more permanent status than either income or consumption [39]. The number of assets in a household was measured based on seven possible total lists (television, fridge/freezer, water mains, electricity, telephone, plumbed toilet, and plumbed bathroom).

Dementia/cognitive impairment, behavioral challenges, and functional dependency have been frequently reported in the literature as components of caregiver stress. In our study, cognitive impairment was measured either by the three validated 10/66 dementia diagnostic assessments or the dementia criterion of the Diagnostic and Statistical Manual of Mental Disorders (DSM-IV). The three 10/66 assessments included the Consortium to Establish a Registry for Alzheimer's Disease (CERAD) 10-word list recall task, the Community Screening Instrument for Dementia (CSI-D), and the Geriatric Mental State examination (GMS) [31,40].

Functional dependency was defined as difficulty in performing basic activities of daily living (ADLs), such as eating, dressing, toileting, bathing, and walking, as assessed by the disability assessment schedule (WHO-DAS) developed by the World Health Organization [41]. This measure has shown promise in predicting the disability level of older people, which then affects care burden [42]. Severe difficulty with \geq 3 basic ADLs was coded as 1, and severe difficulty with <3 ADLs was coded as 0.

Twelve behavioral characteristics were identified based on their severity and included delusions, hallucinations, agitation/aggression, depression, anxiety, irrational euphoria, apathy, disinhibition, irritability, motor disturbance, disruptive nighttime behavior, and adverse appetite/eating changes. Measurement was based on the Neuropsychiatric Inventory-Questionnaire (12NPI-Q) score, which was administered to the primary caregiver [43].

Additional variables that have been frequently reported regarding the caregiver's background include sex, marital status, and education level [20,44–46]. In this study, marital status was coded as a partnership (currently married or cohabiting) or as a non-partnership (single/widowed/divorced/separated). As for education, caregivers with lower education reported a higher burden in terms of caregiving [46]. In this study, education was categorized into primary or lower, and higher than primary.

Caregiving mental health may be influenced not only by the health status of the person being cared for, but also by the amount of time (in hours) dictated for caregiving. This is usually reported as the hours spent a day assisting with ADLs (eating, dressing, toileting, bathing, communicating, using transportation, looking after one's appearance, and supervising). Therefore, longer hours may lead to greater health challenges [47,48].

2.6. Statistical Methods

Descriptive analysis was employed to describe the sample, analyze the distribution of the background variables, and explore the quantitative level of the variables. The Kolmogorov–Smirnov normality test was used to assess the normality of the distributions. The independent sample t-test was used to compare the mean differences between the two study groups if the data showed normal distribution. However, if the data were not normally distributed, a Mann–Whitney U test was applied to compare median differences of covariate variables (household sizes, the number of household assets, the behavioral problem scores, and caregiving hours) between two caregiver age groups. The chi-squared test was used to compare the proportion of covariate variables in each caregiver age group: dementia, functional dependency, caregiver sex, caregiver marital status, and caregiver educational levels [49].

There were two stages of analysis used to investigate the effects of the independent variable (caregiver age group) upon the dichotomous outcome variables (care burden and psychological morbidity). In the first stage, binary logistic regression models were applied for each country. The model analyses were performed for unadjusted and adjusted models. All covariate variables (household size, number of household assets, caregiver sex, caregiver marital status, caregiver education, cognitive impairment of older person, functional dependency of older person, behavioral problems of older person, and caregiving

hours) were controlled in the adjusted model. The second stage in this study collected an odds ratio (OR) and 95% confidence interval (CI) for each country, and looked for the overall average magnitude of the OR and 95% CI of caregiver age on care burden and psychological morbidity using an inverse-variance weighted (fixed-effect) meta-analysis. All the statistical analyses were performed using STATA/SE 14.0 [50].

3. Results

3.1. Sample Characteristics

A total of 1348 households were included in this analysis. Across the seven countries, the percentage of households with older caregivers was lower compared to those with younger caregivers. Puerto Rico had the highest percentage of households with older caregivers (45.2%). The lowest percentage (12.2%) was found in Venezuela. The percentage of older caregivers in China (40.2%) was higher than that of Cuba (33.3%), Peru (24.8%), the Dominica Republic (23.1%), and Mexico (19.7%). Tables 1 and 2 summarize the characteristics and the background variables.

Table 1. Percentage of caregiver's age group and the background characteristics of households and older people in seven countries (n = 1348 households).

			Hous Charac	Household Older People's Health Status					
			Size	Number of Assets	Dem	entia	Func Deper	tional ndency	Behavioral Problem
		(%)	Me (p25	dian , p75)	No (%)	Yes (%)	No (%)	Yes (%)	Median (p25, p75)
	0	33.3	3 (2, 4)	6 (5, 6)	29.7	70.3	39.2	60.8	4 (2, 8)
Cuba $(n - 222)$ -	Y	66.7	3 (2, 5)	6 (5, 6)	27.7	72.3	39.2	60.8	5 (2, 10)
(n - 222)	m = 222) $p-va$		ns	ns	ns		ns		ns
Dominican	0	23.1	3 (2, 5)	5 (4, 6)	52.1	47.9	54.2	45.8	6 (3, 10)
Republic	Y	76.9	4 (3, 6)	5 (4, 6)	54.4	45.6	60.6	39.4	8 (3, 15)
(n = 208)	<i>p</i> -v	alue	ns	ns	r	าร	r	าร	ns
	0	24.8	5 (3, 7)	6 (6, 6)	52.9	47.1	41.2	58.8	5 (2, 10)
Peru	Y	75.2	4 (3, 6)	6 (6, 6)	47.6	52.4	55.3	44.7	5 (2, 9)
(n = 137) -	<i>p</i> -v	alue	ns	ns	r	ns ns ns 52.9 47.1 41.2 58.8 5 (2, 10) 47.6 52.4 55.3 44.7 5 (2, 9) ns ns ns ns ns 45.5 54.5 72.7 27.3 7 (4, 13) 51.6 48.4 78.6 21.4 4 (1, 8)			
	0	12.2	4 (2, 5)	6 (6, 6)	45.5	54.5	72.7	27.3	7 (4, 13)
Venezuela	Y	87.8	4 (3, 6)	6 (6, 7)	51.6	48.4	78.6	21.4	4 (1, 8)
(n = 181) -	<i>p</i> -v	alue	ns	ns	r	is	r	alth Status ional idency Yes (%) 60.8 60.8 5 45.8 39.4 s 58.8 44.7 s 27.3 21.4 s 27.3 21.4 s 41.9 28.6 s 52.8 55.7 s 51.2 45.9 s	ns
Mexico	0	19.7	2 (1, 4)	5 (4, 6)	71.0	29.0	58.1	41.9	4 (1, 6)
	Y	80.3	3 (1, 5)	6 (5, 6)	58.7	41.3	71.4	28.6	5 (2, 9)
(n = 157) -	<i>p</i> -v	alue	ns	ns	r	is	r	Alth Status ional dency Yes (%) 60.8 60.8 60.8 39.4 5 25.8 27.3 21.4 5 27.3 21.4 5 27.3 21.4 5 27.3 51.2 45.9 5	ns
	0	45.2	2 (2, 3)	7 (6, 7)	42.1	57.9	47.2	52.8	3 (0, 6)
Puerto Rico	Y	54.8	2 (2, 3)	7 (6, 7)	44.6	55.4	44.3	55.7	3 (0, 8)
(n = 239) -	<i>p</i> -value		ns	ns	ns		ns		ns
	0	40.2	3 (2, 5)	5 (5, 6)	57.3	42.7	48.8	51.2	0 (0, 1)
China	Y	59.8	3 (2, 4)	6 (5, 7)	55.7	44.3	54.1	45.9	0 (0, 2)
(n = 204) -	<i>p</i> -value		ns	ns	ns		r	ns	

Note: O = older caregiver; Y = younger caregiver; p25 = the 25th percentile; p75 = the 75th percentile; ns = not significant.

Our findings revealed that household background and the health status of older people were similar among younger and older caregivers in each country. As compared across countries, the average household size of Puerto Rico was the smallest (median = 2, 25th

percentile = 2, and 75th percentile = 3). There were fewer behavioral problems among older people in China (Table 1).

Most caregivers were female; whereas, a statistical difference was noticed in caregiver gender and age in Peru, Mexico, and Puerto Rico. Across all countries, young and older caregiver households had a higher prevalence of partnership caregivers, except in Puerto Rico (88.2% of older caregivers and 73.8% of younger caregivers were single/widowed/divorced/separated). In terms of caregiver education, the chi-square test indicated that there were significant differences between younger and older caregivers across the seven countries. It is not surprising that younger caregivers have a higher education level than older caregivers. However, the majority of older caregivers in Cuba, Peru, and Puerto Rico had an educational level higher than the primary level (Table 2).

Notably, the median number of hours delivering care was different across countries; in Venezuela, only one hour a day was dedicated. However, there was no significant difference in time between the older and younger caregivers (Table 2).

Table 2. Socio-demographic backgrounds and caregiving hours among caregivers in seven countries (n = 1348 households).

			Caregiving						
	-	Sex		Marita	l Status	Education		Hours	
	-	Male (%)	Female (%)	P (%)	NP (%)	P (%)	S (%)	Median (p25, p75)	
Cuba	O Y	23.0 18.9	77.0 81.1	69.0 62.6	31.0 37.4	47.3 7.4	52.7 92.6	5 (2, 9) 5 (2, 7)	
(n = 222)	<i>p</i> -value	1	ns	r	IS	*:	**	ns	
Dominican Republic	O Y	20.8 18.8	79.2 81.2	71.1 50.8	28.9 49.2	87.5 44.0	12.5 56.0	3 (1, 5) 4 (1, 6)	
(n = 208)	<i>p</i> -value	1	ns	:	*	*:	**	$\begin{tabular}{ c c c c } \hline Caregiving Hours \\ \hline Hours \\ \hline Median (p25, p75) \\ \hline 5 (2, 9) \\ 5 (2, 7) \\ \hline ns \\ \hline 3 (1, 5) \\ 4 (1, 6) \\ \hline ns \\ \hline 6 (4, 6) \\ 6 (2, 7) \\ \hline ns \\ \hline 1 (0, 3) \\ 1 (0, 3) \\ \hline ns \\ \hline 1 (0, 3) \\ 1 (0, 3) \\ \hline ns \\ \hline 3 (1, 5) \\ \hline ns \\ \hline 4 (1, 6) \\ \hline 3 (1, 5) \\ \hline ns \\ \hline 5 (2, 8) \\ 4 (1, 8) \\ \hline ns \\ ns \\$	
Peru	O Y	28.2 8.7	61.8 91.3	76.5 42.7	23.5 57.3	44.1 20.4	55.9 79.6	6 (4, 6) 6 (2, 7)	
(n = 157)	<i>p</i> -value	,	***	*:	**	*	*	Carlegiving Hours Median (p25, p75) 5 (2, 9) 5 (2, 7) ns 3 (1, 5) 4 (1, 6) 6 (4, 6) 6 (2, 7) ns 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (0, 3) 1 (1, 5) 3 (1, 5) 3 (1, 5) 3 (1, 5) 3 (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1 (3, (1, 5) 1	
Venezuela	O Y	27.3 17.8	72.7 82.2	50.0 46.8	50.0 53.2	59.1 27.7	40.9 72.3	1 (0, 3) 1 (0, 3)	
(n = 181)	<i>p</i> -value	1	ns	r	IS	*:	S (%) (52.7 92.6 *** 12.5 56.0 *** 55.9 79.6 *** 40.9 72.3 *** 40.9 72.3 *** 61.1 *** 60.2 82.4 **** 39.0 72.1 ***	ns	
Mexico	O Y	41.9 14.3	58.1 85.7	71.0 68.3	29.0 31.8	87.1 38.9	12.9 61.1	3 (1, 5) 3 (1, 5)	
(n = 157)	<i>p</i> -value	\$	***	r	IS	*:	**	ns	
Puerto Rico	O Y	35.2 16.2	64.8 83.2	11.8 26.2	88.2 73.8	39.8 17.6	60.2 82.4	4 (1, 6) 3 (1, 5)	
(n = 239)	<i>p</i> -value	,	***	*	*	*:	S Methan (%) (p25, p75) 52.7 $5(2, 9)$ 92.6 $5(2, 7)$ * ns 12.5 $3(1, 5)$ 56.0 $4(1, 6)$ * ns 55.9 $6(4, 6)$ 79.6 $6(2, 7)$ * ns 40.9 $1(0, 3)$ 72.3 $1(0, 3)$ * ns 12.9 $3(1, 5)$ 61.1 $3(1, 5)$ * ns 60.2 $4(1, 6)$ 82.4 $3(1, 5)$ * ns 39.0 $5(2, 8)$ 72.1 $4(1, 8)$ * ns		
China (<i>n</i> = 204)	O Y	42.7 34.4	57.3 65.6	97.6 91.0	2.4 9.0	61.0 27.9	39.0 72.1	5 (2, 8) 4 (1, 8)	
	<i>p</i> -value	1	ns	r	ns		***		
Note: O = older caregiver: V = younger caregiver: p25 = the 25th percentile: p75 = the 75th percentile: Marital statu									

Note: O = older caregiver; Y = younger caregiver; p25 = the 25th percentile; p75 = the 75th percentile; Marital status (P = partnership, NP = non-partnership); Education (P = primary or less, S = higher than primary); *** p < 0.001; ** p < 0.01; and * p < 0.05; ns = not significant.

3.2. The Effects of Caregiver Age upon Care Burden and Psychological Morbidity

A multivariable model based on binary logistic regression analysis was used to investigate the effect of caregiver age group (older caregivers vs. younger caregivers) upon their care burden and psychological morbidity, along with other potential confounders, as shown in Table 3.

In model I, the unadjusted analysis showed no significant differences in care burden and psychological morbidity between older and younger caregivers across the seven countries. The pooled estimates OR and 95% CI remained unaffected (OR = 0.84, 95% CI 0.58–1.24, $I^2 = 0.0\%$ for care burden, *p*-value = 0.39; OR = 0.77, 95% CI 0.56–1.06, $I^2 = 3.7\%$, *p*-value = 0.11 for psychological morbidity).

Likewise, the adjusted analysis in model II showed no statistically significant differences in caregiver burden and psychological morbidity between younger and older caregivers in all seven countries. However, the pooled estimates showed that psychological morbidity was significantly associated with caregiver age (OR = 0.61, 95% CI 0.41–0.93, $I^2 = 0.0\%$), with older caregivers at 39% less risk of psychological morbidity than younger caregivers. It is worth noting that the odds ratio of psychological morbidity (the unadjusted model, OR = 6.21; the adjusted model, OR = 5.22) in China was surprisingly high, although this was not significant.

Table 3. Unadjusted and adjusted association between older caregiver and caregiver care burden and psychological morbidity.

			Psychological Morbidity							
Country	n	OR	95% CI		<i>p</i> -Value			95% CI		<i>p</i> -Value
			Lower	Upper	-	n	OR ·	Lower	Upper	-
Model I (unadjusted model)										
Cuba	220	1.12	0.57	2.23	0.74	222	0.60	0.30	1.20	0.15
Dominican Republic	206	0.80	0.28	2.27	0.68	208	0.85	0.41	1.78	0.67
Peru	137	0.94	0.32	2.78	0.91	137	0.78	0.36	1.69	0.52
Venezuela	178	1.43	0.44	4.63	0.55	181	1.50	0.51	4.44	0.46
Mexico	156	0.43	0.05	3.52	0.43	157	0.52	0.18	1.46	0.22
Puerto Rico	239	0.38	0.12	1.22	0.10	239	0.65	0.33	1.30	0.23
China	204	0.67	0.27	1.63	0.38	204	6.21	0.68	56.55	0.11
Pooled estimate		0.84	0.58	1.24	0.39		0.77	0.56	1.06	0.11
Heterogeneity I ²		0.0%					3.7%			
Model II (adjusted model)										
Cuba	206	1.17	0.50	2.76	0.72	208	0.48	0.20	1.14	0.09
Dominican Republic	173	1.30	0.34	4.91	0.70	175	0.82	0.33	2.05	0.67
Peru	134	0.23	0.03	1.41	0.11	134	0.45	0.14	1.41	0.17
Venezuela	159	0.72	0.09	5.49	0.75	162	1.24	0.29	5.24	0.77
Mexico	122	2.59	0.18	36.95	0.48	152	0.35	0.09	1.28	0.11
Puerto Rico	202	0.29	0.07	1.18	0.08	202	0.53	0.22	1.24	0.14
China	202	0.41	0.12	1.34	0.14	189	5.22	0.51	53.94	0.17
Pooled estimate		0.73	0.43	1.21	0.22		0.61 *	0.41	0.93	0.02
Heterogeneity I ²		9.9%					0.0%			

Note: Model II adjusted for sex, marital status, education of caregivers, cognitive impairment, functional dependency, behavioral problem of the older person, time spent helping with ADLs, household size, and number of household assets; OR = odds ratio; 95CI = 95% confidence interval; * p < 0.05.

4. Discussion

This study investigated the association between caregiver age and their care burden and psychological morbidity. Overall, the findings of the multivariable analysis indicated that, across all countries, older caregivers did not report a higher burden and psychological morbidity. The findings for Cuba and the Dominican Republic are in accordance with previous studies on the burden and psychological distress of caregiving [51,52]. Familism is a fundamental value of Latino cultures; it is cited as a motivating factor for providing care for members of the same family. Both younger and older caregivers in Cuba and the Dominican Republic had strong family stability, obligations, and openness about who should provide care for family members [51,52]. Similarly, Puerto Rican and Mexican caregivers perceived a greater sense of duty toward older members in terms of their care at any age [53,54]. However, a previous study in Peru found that caregivers aged \geq 65 years perceived less care burden than those <65 [55]. This may be because a second caregiver was available for the older caregiver in the previous study. In the case of Asian cultures, they have a strong sense of responsibility toward older family members. The results of the analysis in China are consistent with a prior study in Thailand, with no association being found between the caregiver age group and psychological burden in older people's households [56]. It may be related to principles of filial piety, which are important to older individuals and regarded as a necessary component of fulfillment in older age.

It should be noted that the odds ratio for psychological morbidity in China was surprisingly high. A large odds ratio with wide confidence intervals usually occurs when the prevalence of an event of interest is very low in a sample [57]. The sample of Chinese caregivers with psychological morbidity was extremely small in this study (see Table S3). As a result, the statistical power to estimate with precision is undermined, leading to overestimates of the odds ratio and very wide confidence intervals. This may also have affected the Mexican care burden data (see Table S3).

Although age did not have a significant effect on care burden and psychological morbidity, the pooled estimates of the multivariate analysis for all countries revealed that the risk of psychological morbidity was lower in older caregivers than in younger caregivers. The possible explanation for this is that caregivers may have different issues depending on their age. The availability and preparedness of older age might be related to more caregiving effectiveness, and less caregiving stress and burden [5]. Multiple daily stressors lead to overwhelming stress and psychological morbidity in caregivers with multiple responsibilities [8].

In addition to caregiving burdens and psychological morbidity, younger caregivers are often in the midst of transitions into careers and/or parenthood. Becoming a caregiver for their older members can impact a young adult's ability to form intimate relationships, engage in family life, or obtain career goals [58]. Maintaining a career while providing care has been associated with strain, and young adult caregivers have reported difficulties in managing both responsibilities [58,59]. Our analysis showed that younger caregivers had more children (\leq 16 years of age) compared to older ones (see Table S4). Therefore, amplified psychological stress may stem from a lack of personal resources (time and energy) and career disruption [60,61].

Based on the caregiving over life course theory, old age is a time in which many roles are lost owing to widowhood, retirement, the death of friends, and the limitations imposed by illnesses. Therefore, the caregiving role is a normative or, at least, expected feature of this stage of life as opposed to midlife [62,63]. Apart from fewer multiple-role demands and fewer time constraints, older caregivers have a lower psychological morbidity than younger caregivers due to more personal satisfaction [14]. The developmental stage of older age usually involves a transition to retirement, and the goals of work performance and achievement typically shift to finding goals that afford one a sense of inner fulfillment and that maintain valued relationships [61]. A large proportion of older caregivers in this study were providing care to their spouses. In these relationships, the care is often mutual, with a couple working as a team to care for each other.

A major strength of our study was the multi-country analysis that examined the effect of caregiver age on care burden and psychological morbidity across many cultures. However, we detected several limitations. First, the results from a cross-sectional survey were unable to evaluate causality. The prior mental health status of the caregivers or how this may change over time cannot be determined. Second, we only included households where care was provided to only one older person. Thus, a small number of households in which caregivers care for more than one older person were not included. Third, there were no available data on physical health status and social support for caregivers that should be considered mediators for adjustment of the care burden and psychological morbidity. Fourth, this study focused on data from the first wave of the 10/66 study, which may be out of date. However, this might provide baseline information for further research. Lastly,

the study used a quantitative approach to enable a comparison of findings across countries. In order to have a more complete analysis, future studies should consider a qualitative approach. In-depth interviews with caregivers and care receivers may help uncover the foundation of the burden and psychological morbidity. Further work is required to explore the psychological morbidity among younger caregivers who provide care to older people and to identify factors that affect psychological morbidity in order to obtain suggestions for improvement of the mental health of caregivers of older people in LMICs.

5. Conclusions

The distribution of households with older caregivers was inconsistent across the seven LMICs. However, the percentage of households with older caregivers was almost equal to that of households with younger caregivers in Puerto Rico and China. The extent of care burden between older and younger caregivers was not different. However, older caregivers were at a lower risk of psychological morbidity than younger caregivers. In different countries, the rate at which the population is aging substantially varies. Considering the demographic implications of caregiver age may suggest different policy responses across LMICs. Since many of the caregivers are from the younger population with multiple roles, they would most likely need additional assistance with caregiving. It is possible that governments will find some implications from this study, including providing credit or a caregiver benefit for younger caregivers in the social security system. The findings of this study may also shift research prioritization to younger caregivers in Latin America and China.

Supplementary Materials: The following supporting information can be downloaded at: https: //www.mdpi.com/article/10.3390/ijerph192416405/s1, Table S1: The Zarit Burden Interview (ZBI); Table S2: Self-reporting questionnaire (SRQ); Table S3: Number of caregivers according to care burden and psychological morbidity by country; Table S4: Cross-tabulation between the number of children (aged under 16 years) in a household and caregiver age.

Author Contributions: Conceptualization, R.P., R.M., P.V., M.P. and K.-C.C.; methodology, R.P., R.M. and K.-C.C.; formal analysis, R.P., R.M., K.-C.C. and P.V.; writing—original draft preparation; R.P.; writing—review and editing, R.P., P.V. and K.-C.C.; supervision, R.M. and P.V.; funding acquisition, R.P. and P.V. All authors have read and agreed to the published version of the manuscript.

Funding: This work was supported by the Thailand Research Fund through the Royal Golden Jubilee Ph.D. Programme (PHD/0167/2557 to R.P. and P.V.); and the Newton Fund Ph.D. Placement for Scholars 2017/2018 (GA/PHD/Scholar/Year4/011 to R.P.).

Institutional Review Board Statement: Ethical review and approval were waived for this study because it is a secondary analysis of 10/66 Dementia Research Group data. The analysis was conducted after obtaining permission to use the data from the Institute of Psychiatry, Psychology and Neuroscience, King's College London. This data were anonymized and coded in a way that individual participants cannot be identified.

Informed Consent Statement: Not applicable.

Data Availability Statement: Data are available from the 10/66 Dementia Research Group (https: //1066.alzint.org/ (accessed on 29 October 2022)) upon reasonable request.

Acknowledgments: This is a secondary analysis of data collected by the 10/66 Dementia Research Group (www.alz.co.uk/1066/ (accessed on 1 September 2018)). The 10/66 DRG is led by Martin Prince from the Institute of Psychiatry, Psychology and Neuroscience, King's College London. The other principal investigators, data custodians and those responsible for research governance at each site are Juan Llibre Rodriguez (Cuba), Daisy Acosta (Dominican Republic), Mariella Guerra (Peru), Aquiles Salas (Venezuela), Ana Luisa Sosa (Mexico), and Ivonne Jimenez (Puerto Rico) and Yueqin Huang (China). We would like to thank Jim Richards at University Central Lancashire for helpful feedback on a draft manuscript.

Conflicts of Interest: The authors declared no potential conflict of interest with respect to the research, authorship, and/or publication of this article.

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