

Review

# Fractionation and Characterization of Petroleum Asphaltene: Focus on Metalopetroleomics

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**Abstract:** Asphaltenes, as the heaviest and most polar fraction of petroleum, have been characterized by various analytical techniques. A variety of fractionation methods have been carried out to separate asphaltenes into multiple subfractions for further investigation, and some of them have important reference significance. The goal of the current review article is to offer insight into the multitudinous analytical techniques and fractionation methods of asphaltene analysis, following an introduction with regard to the morphologies of metals and heteroatoms in asphaltenes, as well their functions on asphaltene aggregation. Learned lessons and suggestions on possible future work conclude the present review article.

**Keywords:** asphaltene; analytical techniques; fractionation methods; heteroatoms; metals; aggregation

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## 1. Introduction

Petroleum, as the most important source of energy and raw chemical materials, is a complex but delicately balanced system that depends on the relationship of its constituent fractions to each other [1]. Hence, the disturbance of these interactions, such as recovery and refining, may cause sediment formation and asphaltene deposition [2,3], which brings about many negative effects to the petroleum industry, such as the deactivation of catalysts, blocked pipelines, and deposition on the internal surface of the reservoirs [4–8].

Asphaltenes are the most polar fraction in crude oil, providing very low economic value and causing adverse effects to the oil industry. Images of n-heptane petroleum asphaltenes are shown in Figure 1. The content and characteristics of asphaltenes depend to a greater or lesser extent on the source of the crude oil [9]. Operationally, asphaltenes have up to now been defined as insoluble compounds in aliphatic hydrocarbons such as n-pentane or n-heptane, and soluble in aromatics such as toluene and benzene [10]. Asphaltenes are dark-brown-to-black friable solids that have no definite melting point, and usually foam and swell upon heating, leaving a carbonaceous residue [11]. The molecular weights of asphaltenes span a wide range, from hundreds to millions, leading to speculation about self-aggregation [12]. Carbon and hydrogen are the most abundant elements in asphaltenes, and the contents of carbon and hydrogen are usually greater than 90 wt%. These values correspond to a hydrogen-to-carbon atomic ratio of 1.15 in n-heptane (n-C7) asphaltenes [13]. In contrast to carbon and hydrogen, the content of undesired heteroatoms in asphaltenes usually greatly varies, especially sulfur [14]. Sulfur contents vary from 0.05 to 7.0 wt% [13]. On the other hand, the nitrogen content of asphaltene constituents has a somewhat lesser degree of variation (0.05–0.5 wt%), and oxygen contents generally less than 1.0 wt% [15]. In addition, there are some metallic elements in asphaltenes that are distributed in the range of 0–4000 ppm, among which nickel and vanadium are the most abundant. Metal atoms in asphaltenes are usually present in the form of metalloporphyrins [16], and as so-called “nonporphyrins”, which has not been proved [17].

The composition and properties of asphaltenes have always been among the most important issues for petrochemistry. Over several decades, many researchers have contributed to the characterization, analysis, and determination of the physicochemical properties of asphaltenes with various analytical techniques, but these studies have only been partially successful, mainly because asphaltenes exhibit significant complexity. Asphaltene molecules are highly condensed and relatively high in undesired heteroatoms and metals, leading to stubborn self-aggregation [18]. Asphaltenes, defined as a solubility class, differ from a chemical class, so some variability among different asphaltenes is expected. To further

complicate the problem, multifarious differently sourced crude oils and preparation procedures exist for asphaltenes. The characterization of asphaltenes is still a very difficult and challenging issue.



**Figure 1.** Laboratory sample of asphaltenes extracted from crude oil in n-heptane (left) and n-pentane (right).

The object discussed in this paper is asphaltenes precipitated from crude oil or distillation residue rather than those from heavy fractions after chemical processing or coal.

## 2. Characterization Methods for Asphaltenes

### 2.1. Precipitation of Asphaltenes from Crude Oil

The precipitation and filtration of asphaltenes is generally carried out by using small molecules, *n*-alkanes. The procedure is performed with a variety of standard methods, as shown in Table 1. Each provides different results [19,20].

**Table 1.** Variety of asphaltene precipitation methods.

Method	Solvent	Solvent/Oil Ratio	Operating Conditions	Filter Media
ASTM D-3279-07	n-heptane	100:1	Reflux for 30 min, settle at ambient for 1 h, filter at 38–49 °C	Fiberglass, 1.5 µm
ASTM D-4124-01	n-heptane	100:1	Heat on steam bath for 30 min, settle at ambient overnight	Slow/medium paper, ~10 µm
ASTM D-4124-09	iso-octane	100:1	Reflux for 2 h, settle at ambient for 2 h	Medium glass frit, 10 µm
WRI	n-heptane	40:1	Heat to 80 °C for 5 min, stir at ambient for 16 h, settle for 30 min	Medium glass frit, 10 µm
ASTM D-6560-00	n-heptane	30:1	Reflux for 60 min, settle at ambient for 90–150 min	Whatman 42 paper, 2.5 µm
ASTM D-2007-03	n-pentane	10:1	Settle at ambient for 30 min	Rapid paper, 20 µm
IFP 9313 absorbance versus maltenes at 750 nm	n-heptane	20:1–200:1	Heat to 80 °C for 5 min, filter at ambient	Cellulose ester filter, 0.45 µm

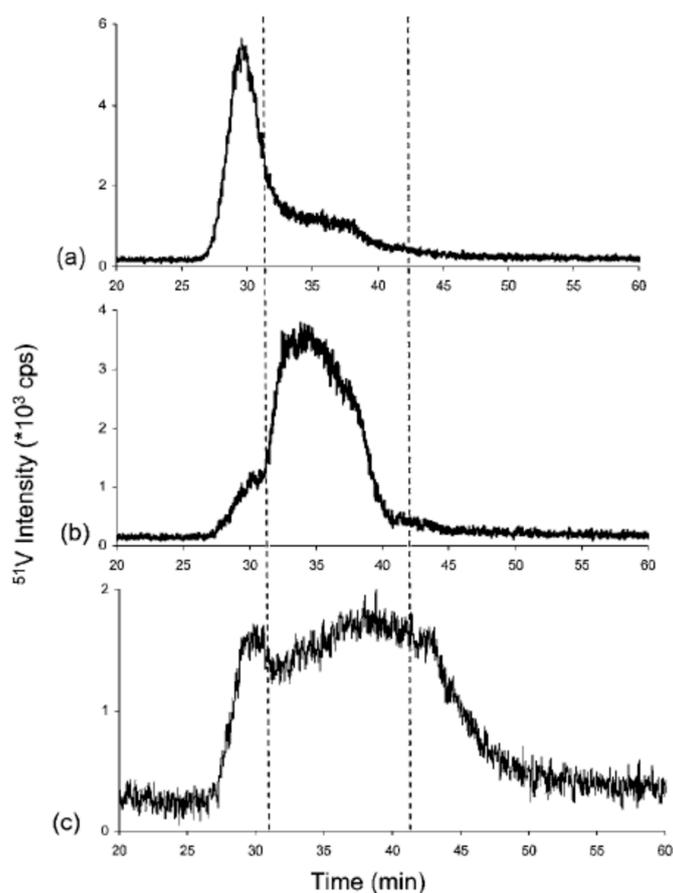
### 2.2. Analytical Techniques for Asphaltene Properties

Asphaltene, as the most mysterious fraction in petroleum, have had their properties studied for decades. The bulk properties of asphaltene, such as element content, density, and thermogravimetric analysis, are nowadays well-known and can be readily determined via correlative analytical instruments [21,22]. A more comprehensive understanding of asphaltene requires the utilization of specialized analysis methods. For example, Nuclear Magnetic Resonance (NMR) [23,24] and X-ray diffraction (XRD) [25] can be used to determine the average molecular parameters of asphaltene. Vapor pressure osmometry (VPO), size exclusion chromatography (SEC), and mass spectrometry (MS) techniques can be used to measure the molecular weight distribution of asphaltene [26–29].

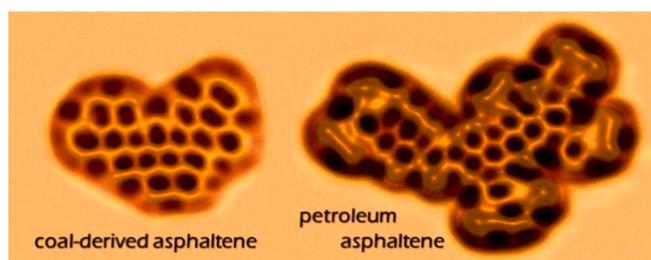
In recent years, with its continuous development, MS technology and especially ultra-high-resolution (UHR) mass spectrometers are an indispensable tool for analyzing the chemical properties and molecular composition of asphaltenes [30–32]. Electrospray ionization (ESI) equipped Fourier transform ion cyclotron resonance–mass spectrometry (FT-ICR–MS) has long been used to characterize the molecular composition of asphaltenes, as early as a decade ago. ESI preferentially ionizes heteroatom-containing compounds such as polar N-, S-, O-, and metal-containing species. ESI FT-ICR–MS has been widely used to analyze the molecular composition of heteroatomic compounds in asphaltenes and their corresponding saturates, aromatics, and resins [33,34]. In addition, it is widely used in the research of petroleum porphyrin and geochemical porphyrin due to the good response of metalloporphyrins in ESI [35,36]. Compared to ESI, atmospheric-pressure photoionization (APPI) ionizes a wider range of compounds, including nonpolar compounds [37]. The APPI ionization source may obtain asphaltene-composition information not seen by ESI, such as polycyclic aromatic hydrocarbons (PAHs) [38]. Thus, APPI is widely used to characterize the molecular composition of petroleum asphaltenes and other components [39,40]. Although the resolution of Orbitrap is not as high as that of FT-ICR, its resolution ability cannot be ignored, and its stronger isolation and collision capabilities have unique advantages in studying the molecular composition and structural information of asphaltenes [41]. In addition, other ionization techniques (e.g., APCI, APLI, LDI, MALDI, and ASAP) equipped with ultra-high-resolution mass spectrometers are also applied to characterize asphaltenes [42–46].

Ultra-high-resolution mass spectrometers equipped with multiple ionization sources have an absolute advantage in the qualitative research of asphaltenes' molecular composition, but their quantitative results are affected by differences in ionization response and other substrates. Due to the limitations of molecular MS for the direct and quantitative identification of asphaltene compounds, inductively coupled plasma–high-resolution mass spectrometry (ICP–HR–MS) is an efficient tool for studying the size distribution of vanadium-, nickel-, and sulfur-containing compounds in asphaltenes. When ICP–MS is used to study asphaltenes, liquid chromatography (LC) is often used for online separation, and gel-permeation chromatography (GPC) is the most commonly used separation principle. The asphaltene solution (usually dissolved in tetrahydrofuran) is separated into high- (HMW), medium- (MMW), and low-molecular-weight (LMW) fractions after passing through GPC; then, it is analyzed online by mass spectrometry and simultaneously detected by UV or other detectors [47]. Despite criticisms of GPC, coupling GPC with ICP–MS allows for the identification and quantification of relative sizes associated with various V, Ni, and S compounds in asphaltenes [48]. Reinjecting experiments revealed that the dissociation of asphaltene aggregates and reaggregation of LMW fractions occur after the isolation, as shown in Figure 2 [47].

Recently, high-resolution scanning probe microscopy has emerged as an effective method for elucidating molecular structures, offering the unique capability of imaging a single adsorbate on the atomic scale. Attempts were made to use scanning tunneling microscopy (STM) to characterize asphaltenes, but no atomic resolution could be achieved on asphaltene molecules [49]. The latest advances in atomic force microscopy (AFM) enabled the direct observation of individual asphaltene molecules. Schuler et al. [50] studied more than 100 asphaltene molecules using AFM and STM, and provided the direct measurement of the tremendous range of molecular structures in asphaltenes. Images of asphaltene molecules derived from coal and petroleum are shown in Figure 3. This work is groundbreaking in the history of asphaltenes, allowing for us to have a direct visual understanding of the structure of some molecules in asphaltenes. This technique is also used to identify colloidal particles associated with asphaltene aggregates present in crude oils and the model system [51]. AFM even allows for direct observations on the specific structure of some biomarkers, such as the characterization of substitution patterns on petroporphyrins [52]. This technology constitutes a paradigm shift in the analysis of complex molecular mixtures, and may be applied to molecular electronics, organic light-emitting diodes, and photovoltaic devices [50].



**Figure 2.** Chromatograms obtained by gel-permeation chromatography (GPC) inductively coupled plasma (ICP) MS of collected and reinjected (a) high-molecular-weight (HMW), (b) medium-molecular-weight (MMW), and (c) low-molecular-weight (LMW) fractions [47].



**Figure 3.** Atomic force microscopy (AFM) images of coal-derived asphaltenes and petroleum asphaltenes [50].

### 2.3. Analytical Techniques of Metal Content in Asphaltene

Petroleum is a complex mixture containing not only carbon, hydrogen, sulfur, oxygen, and nitrogen, but also many trace elements, including 45 metals, such as V, Ni, and Fe [53]. It is well-known that a fair amount of metal in crude oil exists in the asphaltene fraction. These metals are detrimental to petroleum processing, especially for accelerating catalyst deactivation [54]. Metal content is one of the important parameters for evaluating crude oil. Modern instrumental approaches to determine trace metals and asphaltenes in crude oil is by means of physical methods. Analytical methods were developed for the determination of metals in crude oils and derivatives using various analytical techniques, including flame atomic absorption spectrometry (FAAS) [55], graphite furnace atomic absorption spectrometry (GFAAS) [56], inductively coupled plasma optical-emission spectroscopy

(ICP–OES) [57], inductively coupled plasma–mass spectrometry (ICP–MS) [58], X-ray fluorescence spectroscopy [59], spectrophotometry [60], and high-performance liquid chromatography (HPLC) [61]. To date, concentrations of these metals in petroleum have mostly been determined by ICP–OES and ICP–MS because of their distinguished sensitivity, repeatability, and operability [62]. A large amount of data indicates that metal content in crude oil is between 1 and 10,000  $\mu\text{g/g}$ , and concentrations of nickel and vanadium can reach up to several thousand ppm (*w/w*) [63]. The concentration of these metals in the asphaltene fraction is the most abundant. The concentration range of V, Ni, and Fe in asphaltenes from different studies is shown in Table 2.

**Table 2.** Concentrations of V, Ni, and Fe in asphaltenes with different origins.

Asphaltene Origin	Concentration Range of V (ppm)	Concentration Range of Ni (ppm)	Concentration Range of Fe (ppm)	Reference
Venezuela crude oil	1300–4000	300–410		[64]
Kuwait crude oil	200–800	50–120		[65]
Athabasca oil sand	640	240	260	[66]
Utah oil sand	21	170	4820	[66]
Russia Tatarstan crude oil	200–10,000	120–550		[67]
China Qingchuan gilsonite	3888	366	491	[68]
Texas shale	270	257	634	[36]

### 3. Asphaltene Fractionation

Instrumental analysis on asphaltenes is significant to obtain their physicochemical properties. Furthermore, combined with effective pretreatment, such as the fractionation of asphaltene, further information on the molecular composition is obtained. As asphaltene is the most complex component in petroleum, in order to more deeply study the physicochemical properties and structural composition of asphaltene, various studies attempted numerous methods to divide asphaltene into a series of narrow fractions, and comparatively analyzed their physical and chemical composition. Asphaltene itself is defined by solubility in solvents, that is, components in petroleum that are soluble in toluene or benzene, but insoluble in saturated hydrocarbons such as n-heptane. Asphaltenes are also “nondistillable” components, so the separation of asphaltenes is usually based on solubility. In addition, the separation of asphaltenes based on other physical and chemical methods is performed. With the development of analytical methods and technologies, even matrices as complex as asphaltenes could be separated with simple, effective, and rapid methods, and online fractionation methods have even emerged.

The separation of asphaltenes into fractions has two major advantages: It reduces the complexity of research materials and provides a property distribution rather than just averages. On the basis of the continuity model, this strategy was successfully applied to improve the characterization of asphaltenes, and it shows regular changes in the performance of different fractions. Generally, fractions with lower solubility show a decreased H/C ratio, and increased aromaticity and heteroatom content.

#### 3.1. Sequential Elution Fractionation (SEF)

The solvent fractionation of petroleum and coal-related materials has been used to separate nondistillable fractions for more than 70 years. Generally, solvent fractionation requires Soxhlet extraction and repeated washing, which need several days of work. Boduszynski et al. [69]. Developed a faster and more robust method for solvent fractionation, originally used in research of solvent-refined coal. Later, this approach was successfully used to produce nondistillable petroleum fractions [70]. This method is sequential elution fractionation (SEF), and it involves the precipitation and dissolution of components in an inert column. Using this method, they demonstrated that nondistillable fractions followed the same patterns as those of distillation cuts, and that solubility could be used to perform equivalent distillation for nondistillable materials [71]. The SEF technique is based on

the principle of increasing the power of the used solvent to dissolve the sample. On the basis of the cohesive-parameter method, the solubility parameter of the fraction is expected to increase from the first eluted fraction (SF-1) to the last one (SF-6).

Generally, the SEF method requires petroleum or asphaltene to first be loaded on the carrier and then eluted with different solvents. Here, the method of Rogel et al. [71] is taken as an example. A sample was deposited on 60 mesh nonporous polytetrafluoroethylene (PTFE) particles. After drying under nitrogen at room temperature, the PTFE-loaded sample was packed into a  $35 \times 2.83$  cm cylindrical stainless-steel cell. The sample was extracted, with a sequence of solvents, at room temperature: heptane, 15/85  $\text{CH}_2\text{Cl}_2$ /n-heptane, 30/70  $\text{CH}_2\text{Cl}_2$ /n-heptane, 100%  $\text{CH}_2\text{Cl}_2$ , and 90/10  $\text{CH}_2\text{Cl}_2$ / $\text{CH}_3\text{OH}$ . This procedure generated four fractions: SF-1 (maltenes), and SF-2 to SF-5 (asphaltene fractions). Lastly, the cell was extracted three times with 90/10  $\text{CH}_2\text{Cl}_2$ / $\text{CH}_3\text{OH}$  at 120 °C for 15 min to obtain the last fraction (SF-6). Usually, this last fraction, SF-6, accounts for less than 0.5 wt% of the sample. This separation is compatible with the classical definition of maltenes as the soluble material in heptane, and asphaltene as the insoluble one. After extractions, solvents were evaporated on a hot plate under a nitrogen atmosphere. Mass balance showed that the average recoveries were 90% to 99%.

Rogel et al. [72] separated Mexican vacuum residue asphaltene and a thermally cracked residue using an automatic solvent extractor (ASE) apparatus. The characterization results showed the H/C ratio decreasing and aromaticity increasing with the solubility parameter of the solvent and the most polar asphaltene fractions having the highest concentrations of vanadium and nickel. They also fractionated asphaltene with the SEF method, and characterized physical and chemical properties on the basis of solubility [22]. High hydrogen deficiencies and uneven asphaltene component distribution were found to be the main factors causing asphaltene instability. Moreover, they found a strong relationship between larger aromaticity and stronger intermolecular force. LDI/APPI-FT-ICR-MS experiments suggested that H/C ratios and MWs were lower, and densities and solubility parameters were larger than those determined by other techniques. The preferentially ionized most aromatic molecules indicated that these techniques may be suitable for studying the most troublesome molecules in petroleum, which are less soluble and contain a heteroatomic functional group [73]. In addition, a deposit sample from an oilfield produced by  $\text{CO}_2$  flooding was fractionated and compared with heptane asphaltene extracted from the corresponding crude oil [21]. Results revealed that asphaltene present in the deposit had lower solubility and higher aromaticity than those of heptane asphaltene extracted from crude oil, which suggested that heptane asphaltene may not be the best choice for the kinetic/thermodynamic modeling of this phenomenon. They also conducted APPI FT-ICR-MS analysis, and results showed that the field deposit contained more components with low aromaticity and more oxygen-containing species than heptane asphaltene do. Conversely, heptane asphaltene are rich in nitrogen-containing species [73].

This procedure was also performed by other studies using an n-heptane/toluene mixture to fractionate Boscan asphaltene at different temperature and contact time levels [74]. Characterization showed that the H/C ratio decreased, and aromaticity and N/C ratio increased with the aromaticity and polarity of the asphaltene fractions increasing. They found that asphaltene acquired by precipitation had a higher molecular weight (tested by vapor-pressure infiltration (VPO)) than that of asphaltene acquired by extraction.

The molecular weight distribution (MWD) of asphaltene has been measured and controverted for decades. Various methods were used to test the molecular mass of asphaltene, and values differ by as much as 10 times or more. VPO is a traditional method to measure the molecular weight of asphaltene. Normally, values acquired from VPO are higher than those found with mass spectrometry (MS) techniques because VPO requires high analyte concentrations; in that case, asphaltene aggregation is known to occur [26]. Size-exclusion chromatography (SEC) could also obtain a higher asphaltene molecular weight value than that from MS due to the association phenomenon. However, a more precise average MW can be obtained when using calibration curves on the basis of chemicals that better mimic the chemical functionalities of real petroleum fractions instead of conventional polymer standards [27,75,76]. Fluorescence decay and depolarization were once used to

measure the molecular size and weight of asphaltenes by calibrating with known compounds [77,78]. However, conclusions derived from these techniques were found to be wrong because they were just sensitive to the fluorescent compounds, but asphaltene fluorescence is a highly complex function with unknown concentrations of different unknown components [79,80]. Laser desorption ionization (LDI) and/or matrix-assisted laser desorption ionization (MALDI) coupled with MS was also used to analyze the MWD of asphaltenes. The MWD of asphaltenes investigated by LDI-MS had monomer peaking at around 500 Da mass and a number-averaged WM of 800–1000 Da [28,29]. In 2008, Mullins, Marshall, et al. [81] published a comprehensive paper on asphaltenes' mass-weight distribution determined by four molecular-diffusion techniques and seven mass spectral techniques from many groups around the world. They concluded that all mass spectrometric measurements agree with all molecular diffusion methods, yield the same MWD for petroleum asphaltenes, and this range has an average molecular weight of ~750 Da ( $\pm 200$  Da) with a full width at half maxima (FWHM) of 500–1000 Da.

### 3.2. Solvent Extraction

The solvent fractionation of asphaltene is based on the equilibrium solubility of asphaltenes in the solution. Sequential elution can obtain a series of asphaltene fractions, but if the solvent is properly selected and supplemented by a valid physical or chemical treatment, asphaltenes can also be effectively separated by a single solvent-extraction step.

Miller and co-workers [82] separated asphaltenes into two fractions by extended Soxhlet extraction in *n*-heptane. The extracted fraction was noncolloidal, unassociated in aromatic solvents, while the unextracted fraction was colloidal, with higher apparent molecular weight and large aggregates in solution. The biggest difference between these two fractions was their degree of association in solution. Acevedo et al. [83] fractionated asphaltenes by complex formation with *p*-nitrophenol (PNP). PNP is known to generate charge transfer complexes with aromatic compounds, and it was recommended to form the same type of compound with asphaltene, leading to precipitation. Using this procedure, two asphaltene fractions ( $A_1$  and  $A_2$ ) with very different solubility were separated. Compared with low-soluble fraction  $A_1$ , the molecular weight (by VPO) of  $A_2$  was lower, but the H/C mole was higher. Research results were used to propose a model for asphaltene colloidal solution in aromatic hydrocarbons in which low-soluble fraction  $A_1$  would form a colloidal phase and dispersed in the media by soluble fraction  $A_2$ . The characterization of  $A_1$  and  $A_2$  showed that the low aromatic hydrogen and high  $H_\alpha$ -type hydrogens in  $A_1$  were consistent with a single, rigid, and flat core formed by the fusion of polycyclic aromatic and naphthenic units, while for  $A_2$ , high aromatic hydrogen and high  $H_\alpha$ -type hydrogens corresponded with a more flexible structure where several smaller polycyclic aromatic and naphthenic units were joined by aliphatic chains [84]. Kilpatrick and co-workers [85] fractionated asphaltenes from four different crude oils with mixtures of heptane and toluene. The solubility profile results indicated strong cooperative asphaltene interactions of a particular subfraction, which was polar and hydrogen bonding. They found that this subfraction had the lowest H/C ratios and highest N, V, Ni, and Fe contents. They also found that the less soluble subfractions formed aggregates that were much larger than those of the more soluble subfractions.

Effective solvent extraction and separation can also be used to explore the morphotype of metal elements in asphaltenes. Gascon et al. [48] isolated asphaltenes with various solvents (methanol, acetic acid, acetonitrile, 1-propanol, acetone, methyl-tert-butyl-ether, ethyl acetate, acetylacetone, dimethylformamide, and diethylamine) and analyzed with GPC-ICP-MS. Results showed there were obvious differences in the apparent molecular weights of soluble and insoluble asphaltenes. They also established an optimized extraction procedure for the separation of the V, Ni, and S compounds present in asphaltenes.

### 3.3. Sequential Extraction

The sequential-extraction method performs continuous liquid–liquid extraction on asphaltenes. Compared with the SEF method, it does not require a loading step, but directly extracts. Two solvents are used as extractants in this method, and a series of asphaltene fractions are obtained on the basis of a change of polarity of mixture compositions. Normally, a strong solvent (e.g., THF or toluene) and a normal paraffin (n-hexane or n-heptane) are chosen.

Acevedo et al. [86] divided asphaltene from Cerro Negro crude oil into seven extracts (F1–F7) and seven corresponding residues (R1–R7) as the THF–acetone mixture composition changed from 40% to 100% THF. The sample was placed in a Teflon membrane and attached to a flask device, placed in a Soxhlet apparatus, and extracted with boiling mixtures of acetone and THF. Result showed that the H/C ratio decreased, aromaticity increased, solubility decreased, and spin density increased with the increase in THF content. The last residues (R6 and R7) were found to be insoluble in organic solvents, indicating that these fractions were formed by molecular aggregates with strong intermolecular forces. Tojima et al. [87] used the toluene–heptane binary solvent system to fractionate nC<sub>7</sub>-asphaltene precipitated from a Middle East vacuum residue into heavy and light fractions. The volume ratios of toluene/n-heptane for each separation step were 35/65, 25/75, and 18/82, respectively. They found that the lowest soluble fraction, defined as heavy asphaltene, consisted of the highest concentration of polynuclear aromatics. They also proposed a new conceptual model: Light asphaltenes would act as peptizing materials like resins, and heavy asphaltenes would be peptized in the oil. The same fractionation procedure was applied to Maya and Isthmus asphaltenes by Trejo et al. [88]. They conducted elemental, VPO, and NMR analysis on each fraction and found that the smallest fraction had more complex structures than those of other fractions. NMR methods [23,24] have proven to be extremely useful for defining the average molecular parameters of asphaltene fractions. Through the application of <sup>1</sup>H-NMR [89–91], <sup>13</sup>C-NMR [89,92–94], distortionless enhancement by polarization transfer (DEPT) [95,96], solid-state (SS) NMR [94,97,98], and magnetic resonance imaging (MRI) [99–101], the hydrocarbon skeleton could be described in much detail. Although the chemical structure of asphaltene samples depends on geographical origin and even wells in the same crude oil production region, the deduced picture of asphaltenes from these studies is that of aromatic polycyclic clusters variably substituted with alkyl chains that may be quite long (up to C<sub>10</sub>–C<sub>12</sub>), and connected by alkyl and heteroatom bridges. The degree of condensation of each aromatic cluster may be more or less elevated, but generally does not exceed six rings [15].

This sequential-extraction method was also used to fractionated the hydrotreated products of Maya crude from different hydrotreated reaction conditions. Results of elemental analysis and MALDI–MS showed that the first fraction had the highest metal (Ni and V) content and lowest H/C ratio, indicating the presence of more aromatic asphaltenes [102]. Kharrat performed the sequential extraction of asphaltenes on the basis of a change of polarity of a binary system, THF, and n-hexane [103]. Asphaltene subfractions were separated by decreasing polarity of solvent mixtures, sequentially containing 30/70, 25/75, 20/80, 15/85, 10/90, 5/95, and 0/100 volumes of THF/hexane. Results from different analytical techniques indicated that the first fraction was more responsible for high viscosity, with a lower H/C ratio but higher metal, aromaticity, nitrogen, and sulfur contents, and highly condensed aromatic rings. This procedure can also be used to enrich metalloporphyrin in asphaltenes [39]. Asphaltene precipitated from Californian oil was further serially fractionated with solvent mixture toluene, 20:80 methanol/toluene, and 98:2 methanol/acetic acid. Nickel was enriched in the first fraction and further analyzed by APPI–FT-ICR–MS.

### 3.4. Column Chromatographic Fractionation

Column chromatography is an important method to study petroleum and its components, and it has been used to study petroleum asphaltenes for a long time. This work was initiated on chromatographic separations of asphaltenes in various chromatographic systems, adsorption on silica or clays [104,105], ion exchange [105,106], and gel-permeation chromatography (GPC) [107] to achieve

the gradual separation of asphaltenes. The adsorption method is based on the difference in component polarity; with increasing polarity and power of the solvent, that of the eluted fraction increased, and gradient separation was achieved [26]. Ion-exchange chromatography can divide asphaltenes into basic, acidic, and neutral (acid- and base-free asphaltenes) compounds. Some information on the chemical composition of asphaltenes can be obtained by comparing the behaviors of the three components. It is also meaningful to directly compare the behavior of acid- and base-free asphaltenes, and the original asphaltenes [106]. The fractionation of asphaltenes by GPC is based on their apparent molecular size with a powerful eluent such as THF [108]. GPC fractionation, combined with molecular weight measurements, can be used to study the association of asphaltenes and determine the true molecular weight of asphaltenes [109]. In less powerful solvents such as toluene and chloroform, incomplete asphaltene dissociation led to a high molecular weight. The asphaltenes fractions' molecular weights, determined in the most powerful solvent, dioxane-chloroform, were about 1050, suggesting that asphaltene molecules consisted of a number of unit sheets linked together rather than one large pericondensed aromatic ring system. GPC is also one of the methods to determine the molecular weight distribution of asphaltenes, and it was described in detail above.

The initial column chromatography separation method often used a larger column with an inner diameter of 2 cm and a length of about 100 cm. With the development of analytical techniques, small-volume chromatography columns combined with high-performance liquid chromatography (HPLC) have become the current mainstream. HPLC has several advantages. First, it provides the maximal number of fractions in the shortest time with less solvent consumption. Second, it offers repeatability, providing complete sample recovery. Third, it offers flexibility, as it can be momentarily adjusted and optimized. Fourth, it is easy to operate, with mild work-up procedures that avoid sample degradation [108].

HPLC equipped with GPC coupled to ICP-MS is effectively used to quantitatively study the existence of heteroatom- and metal-containing compounds in asphaltenes. Bouyssiere and his group have performed a lot of significant work in this area. They isolated asphaltenes into three fractions, HMW, MMW, and LMW. Reinjection experiments of the fractions revealed the association and dissociation behaviors of the asphaltene molecules [47]. The effect of different method parameters on the molecular size distribution of asphaltenes was also determined with GPC-ICP-MS. Aggregation asphaltenes were observed mainly during the first month; therefore, it is recommended that samples be prepared freshly for reproducible data [110].

Reversed-phase liquid chromatography has also been applied to the fractionation of asphaltenes using a cyanopropyl column with an optimized gradient from MeCN and water to NMP and THF [111]. A sample of 0.02 g/L asphaltenes was used, and three peaks, with two partially resolved, were evident in the fluorescence chromatogram. An extra weakly retained peak was detected by UV, but quenched fluorescence, suggesting asphaltene aggregation.

### 3.5. Sequential Precipitation

The process of sequential precipitation for fractionating asphaltene is the opposite of sequential extraction. A binary mixture of a "good" solvent (e.g., DCM and toluene) and a flocculent (usually paraffins, e.g., n-C<sub>5</sub> and n-C<sub>7</sub>) is utilized. Total asphaltene is typically dispersed in a "good" solvent, and a flocculating solvent is added to induce partial precipitation. As the amount of flocculent is increased in the binary mixture, dissolving capacity decreases. Asphaltene fractions that precipitate out first are the more polar components, followed by precipitation of the less polar fractions upon the addition of more flocculent [112]. Specific procedures are diversified. A work done by Kilpatrick et al. [113] is very representative. Asphaltenes were expanded, isolated into 20–30 fractions by precipitation from mixtures of n-heptane and toluene. Upon the dissolution of asphaltene in toluene, n-heptane was added into the solution to induce partial precipitation of approximately 1%–2% of the whole asphaltene. The precipitated asphaltenes were isolated and recovered by filtration. The soluble fraction was dried and then dispersed in a mixture of a solvent containing a higher concentration of the flocculant, such that another 1%–2% of the whole asphaltene was precipitated.

The fractionation procedure continued using stepwise-increasing n-heptane as a flocculant until 20–30 fractions were isolated.

Another commonly used mixture solvent is DCM and n-C<sub>5</sub>. Fogler and co-workers [114–116] fractionated asphaltenes into components with different polarities using binary mixtures of DCM and n-C<sub>5</sub>. In their program, the asphaltene fractions that precipitated first were the more polar fractions, followed by the precipitation of less polar fractions with the addition of more flocculant. Naphtha was also used as a “good” solvent using progressively more n-heptane as a flocculating solvent to isolate asphaltene into several fractions [117].

Chemical composition and structure analysis on the fractions with various types of equipment usually follows the fractionation procedure. The first subfraction to precipitate was that with the most polarity and aromaticity, with the highest concentration of metals. The atomic H/C ratio systematically increased, and the metalloporphyrin contents were observed to decrease as fractionation proceeded. The more polar fraction had a lower H/C ratio, and a higher content of heteroatoms and metals (i.e., V, Ni, and Fe) than those of less polar fractions [114]. The subfraction of asphaltenes with the largest average size and the highest aromaticity also had the strongest tendency to aggregate [113].

### 3.6. On-Column Method

The previously discussed methods, extensive and time-consuming experimental methodologies, were developed to fractionate asphaltenes. The on-column method, developed by Schabron et al. [19,118], is a faster and simpler fractionation procedure to separate asphaltenes into solubility fractions using asphaltene precipitation and redissolution. In this procedure, a sample of crude oil or its asphaltenes is injected into a polytetrafluoroethylene (PTFE)-packed column using n-heptane as carrier solvent. Once asphaltenes are precipitated on the column, and maltenes are eluted, the solvent is first shifted to cyclohexane, followed by toluene, and lastly to DCM. Fractions can be quantified using an evaporative light-scattering detector (ELSD). This method requires a small amount of the sample and takes less than 30 min to determine, and can quantify asphaltene contents as low as 120 ppm with good repeatability and reproducibility. Meaningfully, it can be automated and be used online [119].

This new solvent system was improved by Ovalles et al. [72], making the on-column methodology more robust and repeatable. They used mixtures of heptane, DCM, and methanol in an attempt to make changes in solubility parameters quantifiable and gradual. This modified procedure was successfully applied to the characterization of processed samples, and they found that low-solubility-parameter asphaltenes were easy to react [72]. They also used a filter instead of a PTFE column for the determination of asphaltene content. Results showed that the use of a filter was a significant advancement in the reliability of asphaltene testing with low-flow operating rates, making it possible to couple the asphaltene separation with other techniques such as GPC, MS, and ICP [120].

### 3.7. Ultracentrifugation

Ultracentrifugation is carried out to separate asphaltene dissolving in toluene into six fractions depending on different asphaltene mass. The structure of these fractions was analyzed using viscosity and X-ray scattering [121]. The mass densities showed very small differences between all asphaltene fractions. However, the mass of the smallest and largest asphaltene aggregates differed by two decades, indicating that the separation of asphaltenes using ultracentrifugation depends on different mass rather than different density. They also found that asphaltenes formed nanometric aggregates but did not overlap [122].

X-ray and neutron-scattering techniques are usually to extract geometrical parameters of asphaltene nanoaggregates in a good solvent, such as overall size, particle volume, polydispersity, internal structure, and surface properties (e.g., rough or smooth) [25,123]. However, these techniques conventionally fail to assess > 50 nm structures, with a severe limitation existing for the study of insoluble asphaltenes. Image analysis of optical micrographs also provides structural insight for length scales > 500 nm. Recently, ultra-small-angle X-ray scattering (USAXS) was applied to characterize the size and morphology of

asphaltene precipitation systems. USAXS allows for researchers to probe the size and structure of asphaltene spanning 1 nm to 5  $\mu\text{m}$  with a time resolution on the order of minutes. This technique covers the gap in the characterization capabilities of asphaltene over the length scales between 50 and 500 nm, which has potentially severe consequences [124]. Yang et al. [125] monitored the process of asphaltene precipitating with USAXS for the first time, and results revealed that asphaltene precipitating in a heptane–toluene mixture show a hierarchical structure of an asphaltene-rich phase and further agglomerate into fractal flocs. In addition, the size and concentration of soluble asphaltene do not change during precipitation, whereas the structure of insoluble asphaltene varies. Yang et al. [126] also studied the effect of chemical inhibitors on asphaltene precipitation and morphology using USAXS.

X-ray diffraction (XRD) has been employed to obtain structural information of asphaltene, evaluating the interplay between aromatic sheets of asphaltene molecules and providing the dimensions of the molecules. XRD studies on a large number of asphaltene showed that their aromaticity is in the range of 0.21–0.51, with a stacking number between five and eight [25]. XRD gives quantitative intensity curves, and structural parameters can be obtained from the shape and position of the peaks [127]. However, as reported by Andersen et al. [128], determining the crystallographic parameters of asphaltene is on the basis of many assumptions and the data processing method. In interpreting the data, special care must be taken to oversimplify very complex asphaltene systems. Sacking is only one type of asphaltene aggregates, and more complex association schemes must be considered.

### 3.8. Supercritical Fluid Extraction (SFE)

Supercritical fluid extraction (SFE) is the process of separating one component from the matrix using supercritical fluids as the extracting solvent. Carbon dioxide ( $\text{CO}_2$ ) is the most used supercritical fluid, sometimes modified by co-solvents. Extraction conditions for supercritical fluids are above the critical temperature and critical pressure. Upon this, the supercritical fluid has the dual characteristics of gas and liquid, with a strong penetration force, similar to the gas, and high density and solubility, similar to the liquid. SFE was performed on asphaltene using  $\text{CO}_2$  as solvent under various experimental conditions. The extracts, up to 12% of the whole asphaltene, contained alkanes, aromatics, and polar compounds [129]. The supercritical fluid extraction fractionation (SFEF) procedure was developed for the deep and clean separation of heavy hydrocarbons with low-carbon-number alkanes (e.g., propane, butane, and pentane) as supercritical solvents [130]. SFEF was usually devoted to separating heavy oils, residues, and oil sands. Afterwards, various aspects of narrow SFEF subfractions were investigated, such as hindered diffusion, solubility parameters, information on alkyl side chains, average structure, and molecular composition [131].

### 3.9. Ultrafiltration Fractionation

Membrane filtration was used to reduce asphaltene size polydispersity, and gain insight into asphaltene properties [132,133]. Results showed that asphaltene aggregates of different sizes can be fractionated by membrane filtration in a more selective way compared with using solvent flocculation. The driving force involved in asphaltene diffusion through porous membranes is the concentration gradient, implementing their size segregation. Small asphaltene aggregates have lower aromaticity and higher aliphatic composition, with shorter alkyl chains, compared with large aggregates.

### 3.10. Adsorption onto Porous Medium

Recently, a new fractionation procedure was developed on the basis of the adsorption of asphaltene onto a porous medium,  $\text{CaCO}_3$ . Three asphaltene fractions were obtained: the bulk (non-adsorbed) asphaltene that stayed in the bulk solution, the adsorbed asphaltene that was obtained by desorption of asphaltene adsorbed on  $\text{CaCO}_3$  using tetrahydrofuran, and the irreversibly adsorbed asphaltene that was obtained after  $\text{CaCO}_3$  dissolution [134–136]. The irreversibly adsorbed fraction, containing the highest concentration of carbonyl, carboxylic acid, or derivative groups was found to have a significantly higher tendency to self-associate and form larger aggregates than other fractions did, which exhibited

similar properties with the fraction precipitating first from the sequential precipitation procedure [135]. The effect of these three asphaltene fractions on wax crystallization was also studied, and results showed that the irreversibly adsorbed fraction containing the most polar species induced the largest changes in wax-crystal morphology [136].

Fractionation experiments of asphaltenes deposited in other porous mediums, such as silica, calcite, dolomite, and sandstone, were also carried out [4,137]. Asphaltenes were fractionated into four fractions, bulk, normally adsorbed, hard-adsorbed, and irreversibly adsorbed, with a Soxhlet extraction step added before dissolving the calcium carbonate [137–139]. A new experimental model of asphaltene deposition was developed on the basis of the deposition analysis of these asphaltene fractions in porous media under dynamic conditions, which resulted in good correlation for the asphaltene classifications in the porosity and permeability reduction model [138,139].

### 3.11. Microwave Treatment

The microwave electromagnetic field could promote molecular motion extremely well, which presents its effectiveness in asphaltene fractionation [140]. An asphaltene solution could be rapidly separated into soluble and insoluble fractions with microwave irradiation, and it was diluted by a polar solvent. Vanadyl porphyrins were released and enriched in the soluble fraction, presenting stronger characteristic absorption in UV–vis. This may become an alternative way to purify petroporphyrins from crude oils and asphaltenes.

The fractionation of asphaltenes is a critical procedure for asphaltene pretreatment. Moreover, combining this procedure and efficient analytical techniques can lead to a better understanding of the physicochemical properties of asphaltenes.

## 4. Characterization of Heteroatoms and Metals in Asphaltenes

Petroleum asphaltenes are predominantly composed of hydrogen and carbon, typically in amounts greater than 90%. <sup>13</sup>C NMR and X-ray studies show that carbon distribution is typically about 40% aromatic and the remainder is saturated [141]. However, hydrogen is found primarily (>90%) on saturated carbons, predominantly methylene groups, as determined by Fourier transform infrared (FT-IR) and NMR spectroscopy [141]. FT-IR spectroscopy has long been used to determine the types and relative contents of functional groups in asphaltenes with different origins, which offers information on the aromatic and alkyl carbon fractions, and pinpoints polydispersity in the chemical composition of asphaltene with hydrogen-to-carbon atom ratio in the range of 1–1.3 [142]. X-ray diffraction studies indicated that asphaltenes possess a few stacked layers of condensed aromatic ring systems [15]. <sup>13</sup>C NMR and FT-IR results indicated that these ring systems contain alicyclic and alkyl substituents [141]. These spectroscopic results can be analyzed, further yielding a detailed picture of the distribution of carbon and hydrogen in asphaltenes. By combining results from a variety of methods, chemical structures are suggested that are expected to be close to actual asphaltene molecular structures for the distribution of carbon and hydrogen [15]. However, the quantification of contained heteroatoms and metals is more problematic [14]. Asphaltenes generally contain small quantities of heteroatoms and metals, amounting to a few percentage points. Heteroatomic chemical functions are often polar and sometimes charged, yielding strong intermolecular interactions. Metal atoms could be complexed by heteroatoms, bringing diverse and adverse impact on petroleum refinement. Thus, understanding heteroatomic chemistry and metal morphology is an essential component of asphaltene characterization.

### 4.1. Sulfur in Asphaltenes

Sulfur is the most abundant heteroatom in petroleum, generally ranging from 0.05 to 7.0 wt% [143]. Crude oils made from them vary in sulfur content according to origin. Sulfur-containing compounds in crude oils can be categorized into six basic types in terms of their functional groups: H<sub>2</sub>S, elemental sulfur, mercaptans, sulfides, thiophenes, and polysulfides. Sulfones and sulfoxides are also in small

quantities in many crude oils and mainly remain in asphaltene fraction. These oxidized sulfur species are generated through oxidation in reservoirs by contact with oxic water or by subsequent extraction when exposed to air [15]. Total sulfur in crude oil and its fractions can be determined by X-ray fluorescence (XRF), ICP-OES, AAS, and ICP-MS [144].

Sulfur-containing compounds are responsible for the corrosive character and poisoning of catalysts in petroleum refining. Polluting atmospheric gases, produced by petroleum product combustion, contribute to the formation of acid rain, causing serious environmental damage [145]. The speciation and quantification of sulfur-containing compounds in petroleum and its fractions are very significant. Sulfur-containing compounds in light petroleum fractions can be practicably separated and enriched for chemical structure determination. Analysis of sulfur-containing compounds in asphaltene fractions is more challenging because of their complexity and matrix effects.

X-ray absorption near-edge structure spectroscopy (XANES) offers a powerful and nondestructive technique for the identification and quantification of chemical structure heteroatoms in asphaltenes [146]. Deconvolution is usually conducted on XANES spectra to improve resolution and dissolve the mixtures [15]. The results of sulfur XANES on asphaltenes showed that thiophene is the most dominant functional, generally followed by sulfide [15,147,148]. Sulfoxides are the most dominant form of the oxidized sulfur species, but they are not found in all samples. Thiophene sulfone was also detected in some asphaltene samples by derivative XANES spectra [149]. These oxidized sulfur compounds are related to the special reservoir environment, or may be oxidized during transportation and storage.

GPC-ICP-HR-MS was applied to separate and monitor the size distribution of sulfur-containing compounds in asphaltenes and other petroleum fractions [48,64,150]. Sulfur-containing compounds are predominant in aromatics and resins (75%–90%), and only 10%–25% are distributed in asphaltenes, indicating that medium polarity is prominent [64]. Sulfur compounds present in asphaltenes are mainly associated with the high-molecular-weight fraction (70%–80%) [48].

The molecular composition of heteroatom-containing species in asphaltenes was analyzed by FT-ICR-MS. Molecular formulas of these polar compounds can be directly observed with the high resolution of the ICR. Multi-hetero-atomic sulfur-containing compounds such as  $N_1S_1$ ,  $O_1S_1$ ,  $S_2$ , and  $S_3$  species were detected in asphaltenes [151–153]. Sulfur-containing vanadyl porphyrins in petroleum asphaltenes were also identified by APPI-FT-ICR-MS [154]. High-resolution mass spectrometry possesses unique advantages in analyzing heteroatom-containing compounds in complex matrices.

#### 4.2. Nitrogen in Asphaltenes

The content of nitrogen element in petroleum is generally 0.05–0.5 wt%, with an obvious increase in nitrogen concentrations in vacuum bottoms and asphaltenes [15]. Nitrogen XANES studies on asphaltenes demonstrated that almost all nitrogen found in asphaltenes is aromatic, existing in pyrrolic or pyridinic form. Pyrrolic nitrogen is more predominant than pyridinic forms are. Contributions from (saturated and aromatic) amines were found to be negligible [147].

High-resolution mass spectrometry provides a molecular level understanding of the existence of nitrogen-containing compounds in asphaltenes [155]. The most abundant  $N_1$  class species in Venezuela asphaltenes is dibenzocarbazoles [151]. DBE values of  $N_1$  class species are all above 9, which means that these compounds have higher aromaticity than that of carbazole and phenanthridine. A similar DBE distribution of  $N_1$  class species also exists in the asphaltene fractions of Liaohe crude oil and Canadian oil-sand bitumen [33,152]. The highest relative abundance of  $N_1$  class species in Liaohe asphaltene was at a DBE of 9, 12, 15, and 18 for carbazoles, benzocarbazoles, dibenzocarbazoles, and benzonaphthocarbazoles, respectively [33]. Thus, arylcarbazole should be the predominant form of  $N_1$  class species. Multi-hetero-atomic nitrogen-containing compounds are also widely distributed in asphaltenes, and all perform a high degree of condensation.

The porphyrin compound in asphaltene is also a kind of nitrogen-containing compound, and its existence form is described in detail below.

### 4.3. Oxygen in Asphaltenes

Oxygen-containing compounds in petroleum can generally be categorized into two types according to their acidic–basic properties: acidic compounds, mainly composed of phenol and carboxylic acid, which is usually referred to as petroleum acid; and neutral compounds, mainly containing aldehydes, ethers, esters, and furans. Oxygen in asphaltenes is primarily present in the form of a phenolic hydroxyl function, contributing strong hydrogen bonding for intermolecular association [156,157]. Infrared spectroscopic examination on asphaltenes indicated that two or more oxygen-containing functions (hydroxyl and carbonyl) may reside in the same aromatic ring or a condensed aromatic system [158]. Recent studies indicated that higher-order oxygen-containing compounds contain lower abundance-weighted DBE values, suggesting that lower aromaticity is offset by higher oxygen content [159]. These low-condensation molecules with high oxygen content residing in the asphaltene fraction may be due to hydrogen bonding. The morphology of oxygen-containing compounds in asphaltenes is more complicated than that of nitrogen and sulfur species because there are further oxygen-containing functional groups, and hydrogen bonding performs a crucial role in the aggregation behavior of petroleum asphaltenes.

### 4.4. Metals in Asphaltenes

The most abundant and troublesome metal-containing compounds present in petroleum deposits are vanadium and nickel. The majority of these complexes are contained within the highly aromatic, highly polar asphaltene fraction, posing significant difficulties [17,54]. The exact molecular form of these metals remains the focus of controversy among researchers in the field. An undoubted fact is that a portion of vanadium and nickel in asphaltene deposits is in the form of petroporphyrins [35,36]. These compounds are derived from chlorophylls and hemes (hemoglobins) in living organisms [160,161].

UV–vis is widely used in the identification and quantification of petroporphyrins because of the sensitive electronic absorption [162]. However, the measured UV–vis absorption of petroporphyrins is much too small to account for the total vanadium and nickel content in asphaltenes, that is, a significant part of the porphyrins presents in the asphaltene fraction, lacking this characteristic absorption [163]. Therefore, the “nonporphyrin” definition was introduced. However, no corroborated “nonporphyrin” compound has been found to date [17]. The bonding structure surrounding vanadium and nickel atoms within the asphaltenes determined by EXAFS and XANES showed that all of them present in asphaltene samples are present as a metal ion (i.e., V = O and Ni) coordinated to four nitrogen ligands [164–167]. A major barrier to the effective quantitation of petroporphyrins in asphaltene is the significant interference from asphaltene matrix [168]. The lack of characteristic porphyrin absorption in asphaltenes could be attributed to the chemical interactions between asphaltene and porphyrin molecules [169].

### 4.5. Metals in Asphaltene by MS Molecular Technique

Most available analytical techniques, such as elementary, X-ray, and NMR methods, give bulk and/or average properties, but little detailed information on a molecular level. The structural information of some porphyrin molecules could be obtained by means of HT-GC-MS [170]. Asphaltene molecules were characterized by pyrolysis-HT GC-MS, in which asphaltenes were pyrolyzed by using a CDS pyroprobe at a temperature of 610 °C. Molecular characterization by this technique in asphaltenes represents another challenge: Are these compounds part of the asphaltene structure or are they simply trapped in the asphaltenes during precipitation [171]? Similar obstacles exist in characterizing metal-containing compounds with HT-GC-MS due to the strong aggregation between them and asphaltene molecules.

The emergence of high-resolution mass spectrometry technology led to new developments in the characterization of petroporphyrins [172,173]. The highest mass accuracy of FT-ICR MS improves analysis for identifying trace polar compounds within asphaltenes. Mckenna et al. [172],

and Qian et al. [39] identified vanadyl and nickel porphyrins in heavy crude oil and asphaltene by atmospheric-pressure photoionization (APPI) FT-ICR-MS combined with offline chromatographic fractionation. Qian et al. [154] gave primary evidence of sulfur-containing vanadyl porphyrins in petroleum asphaltene. Zhao et al. [35] combined chromatographic fractionation with ESI-FT-ICR-MS, and identified three series of vanadyl porphyrins that contained functional oxygen groups. Shi et al. [36] detected simultaneous vanadyl, nickel, iron, and gallium porphyrins in an asphaltene sample derived from marine shale with ESI-FT-ICR-MS. An overview of known vanadyl, nickel, and iron petroporphyrin types is shown in Table 3 [174].

**Table 3.** Overview of known vanadyl, nickel, and iron petroporphyrin types.

	Vanadyl Porphyrins	Nickel Porphyrins	Iron Porphyrins	Reference
Multioxygen	$C_mH_nN_4VO_1$	$C_mH_nN_4Ni$	$C_mH_nN_4Fe$	[36]
	$C_mH_nN_4VO_2$	$C_mH_nN_4NiO_1$	$C_mH_nN_4FeO_1$	[36]
	$C_mH_nN_4VO_3$		$C_mH_nN_4FeO_2$	[36]
	$C_mH_nN_4VO_4$			[35]
Multisulfur	$C_mH_nN_4VO_1S_1$			[154]
	$C_mH_nN_4VO_1S_2$			[174]
	$C_mH_nN_4VO_1S_3$			[174]
Multinitrogen	$C_mH_nN_5VO_1$			[175]
Multi-hetero-atomic	$C_mH_nN_4VO_2S_1$			[174]
	$C_mH_nN_4VO_3S_1$			[174]
	$C_mH_nN_4VO_4S_1$			[174]
	$C_mH_nN_4VO_2S_2$			[174]
	$C_mH_nN_4VO_3S_2$			[174]
	$C_mH_nN_5VO_2$			[175]
			$C_mH_nN_5FeO_2$	[36]

#### 4.6. Metals in Asphaltene by Inorganic Techniques

Determination of metal content showed that discrete asphaltene fractions with lower solubility have higher metal concentrations [113]. The contents of metal elements in these fractions are usually determined by ICP-OES or ICP-MS. Moreover, the size distributions of metals in asphaltenes could be well characterized by GPC-ICP-MS [110]. Approximately 80% of total V present in HMW and MMW compounds is in nanoaggregate form. HMW compounds were even observed in an asphaltene solution that was diluted by 40,000-fold (25 mg/kg), indicating that the interaction between asphaltene molecules is strong enough to resist the dissolution/dilution factor of the solvent [64]. Other metals in asphaltene, such as sodium and calcium, are presumed to exist in the form of organic carboxylates. However, so far, their presence has not been confirmed due to the complexity of asphaltenes.

The characterization of metal-containing compounds by using gas chromatography with a high-temperature injector and an atomic emission detector (HT-GC-AED) provides valuable information on identification of metal porphyrin species in heavy oil fractions and asphaltenes [65,176]. Although most V-containing compounds in the asphaltenes are nonvolatile and cannot be analyzed by GC even with high temperatures, these results revealed that porphyrin units exist in the asphaltenes, linked to larger aggregates [65]. V and the Ni complexes present in asphaltene fractions display a strong interaction with their matrices.

### 5. Metals and Heteroatoms Involved in Asphaltene Aggregation

Molecular aggregation is a common phenomenon encountered in many chemical and biochemical systems because of strong association interactions between molecules [177]. The size distribution of aggregate asphaltenes span a range of 1000–100,000 g/mol in apparent molecular weight, with leading physical dimensions of 2–20 nm [178]. Driving forces contributing to aggregations include  $\pi$ - $\pi$  stacking (electrostatic and/or van der Waals forces) [179], hydrogen bonding [113], acid-base interactions [180],

and coordination interactions [181]. These aggregates are suspended and stable in most unmodified crude oils and aromatic solvents such as toluene [182]. Asphaltene deposition emerges when pressure [183], temperature [184], composition, and shear rate [2,185] change, which is responsible for operational problems related to well production and exploration [186], oil transportation, oil refining and processing, and emulsion stabilization [6,7,187]. It is generally acknowledged that asphaltene fractions aggregate to form nanoparticles and clusters throughout a range of concentration and temperature [188]. Aggregation of asphaltenes occurs even in exceptionally diluted solutions. These aggregates dissociate with the decrease in concentration and increase in temperature [189,190]. In addition, metals and heteroatoms play an important role in asphaltene aggregation [113,191].

### 5.1. Asphaltene Aggregate Morphologies

Petroleum chemists have paid much attention to the morphological study of asphaltene aggregates for a long time [18,192]. Various morphologies were proposed with mathematical functions and approximation models, such as colloidal/micellar, polymeric, solubility, and modified Yen models [193]. With considerable consensus in various studies on the molecular structure of asphaltene aggregates, the modified Yen model was concluded to be the most suitable representation of aggregated asphaltenes [191]. The Yen model was proposed by Professor Ten Fu Yen and co-workers in 1967, accounting for chemical moieties in asphaltenes [194]. This model, modified by Mullins et al. [188] (2010), specifies the dominant molecular and colloidal structure of asphaltenes, and it is called the modified Yen model (also known as the Yen–Mullins model). Figure 4 shows a graphical representation of this model, with asphaltene molecules being able to form asphaltene nanoaggregates with fewer than six aggregation numbers [188,195]. In this model, the basic force of aggregation comes from the attraction between the large aromatic cores of asphaltene molecules. Steric hindrance driven by peripheral substituents limits the molecular numbers of association. The interior attractive force and exterior repulsive force of asphaltene molecules lead to a low molecule number of nanoaggregate particles. These nanoaggregates can form asphaltene clusters. These clusters (less than 10 nm) were not much larger than nanoaggregates were, and quite smaller than flocs, which are on the micron scale [196]. Asphaltene clusters are likely fractal in their scaling, with much smaller binding energy compared with that of nanoaggregate binding [121]. The modified Yen model shows considerable consistency with later experiment results [191]. This model provides a convincing definition for the nano- and cluster aggregation of asphaltene molecules. Nevertheless, recent studies indicated that asphaltenes form primary aggregates at concentrations as low as ca. 0.7 mg/L, which is far below the value advocated by the modified Yen model [190].

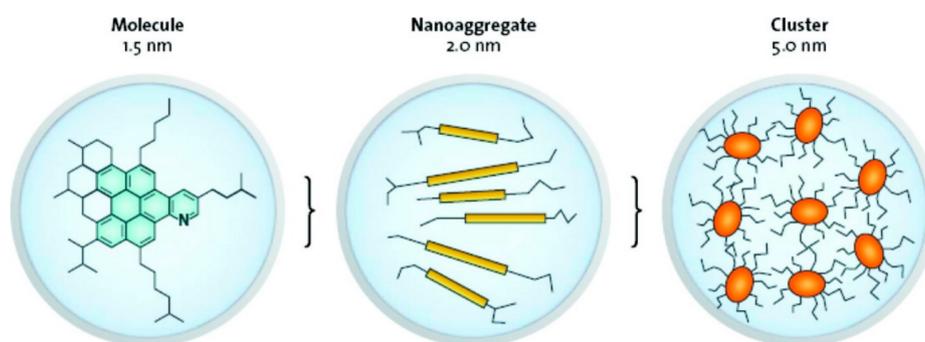


Figure 4. Modified Yen model [195].

Another model of asphaltene aggregates was proposed by Murray R. Gray et al. [179]. They suggested that the general motifs of supramolecular assembly observed in simple mixtures are related to asphaltene aggregation, and the stoichiometry and thermodynamics of aggregation in complex petroleum mixtures. There is no strong donor–acceptor interaction in petroleum, but large asphaltene molecules



compounds, alkyl hexabenzocoronene (HBC) derivatives, was also synthesized to investigate the self-aggregation behavior of asphaltene in solution. This showed that both alkyl–alkyl and  $\pi$ – $\pi$  stacking interactions are responsible for spontaneous aggregation behavior [201].

- (iii) Molecular simulation route [202,203]: the utilization of computational chemistry and molecular simulations studies to investigate aggregation behavior. The complex chemical configuration of asphaltene makes it difficult to obtain a portion of information on molecular structure and dynamics, while molecular simulation can obtain information on the molecular level, so as to corroborate the correctness of the theory within an ideal state setting. In addition, the correlation between the structure and properties of the research object can be confirmed by experimental simulation. Atomistically detailed models and molecular dynamics simulations were applied to investigate the aggregation of asphaltene molecules in solution [204]. It was inferred that the solubility parameter of the asphaltene aggregate decreased with the increase in aggregation number, and more stable dimers were obtained with an increase in the ratio of n-heptane to toluene. These results were in good agreement with experimental evidence [205]. Other methodologies were implemented to investigate the aggregation behavior of asphaltene molecules such as density functional theory (DFT) [206]. From the screening of various model compounds it was concluded from molecular dynamics simulations or DFT calculations that hydrogen bonding is as much important as  $\pi$ – $\pi$  stacking interactions to drive the asphaltene aggregation [207].

### 5.3. Role of Heteroatoms and Metals in Asphaltene Aggregation

Heteroatoms in asphaltene, in the form of polar functional groups, inevitably unbalance the charge density, inducing permanent or partial dipoles that do not exist in nonpolar fractions. Sulfur atoms present as sulfides and thiophenes in asphaltenes increase the condensation extent of asphaltene molecules, and sulfide bridged bonds could expand the size of asphaltene molecules. Nevertheless, sulfur-containing groups are only slightly polar and seem to have no contribution to intermolecular aggregation [113]. Unlike sulfur-, oxygen-, and nitrogen-containing function groups in asphaltenes are generally polar and competent in participating in strong intermolecular aggregation. Nitrogen atoms in pyrrolic and pyridinic forms, and oxygen present as phenolic and carboxylic acid are responsible for hydrogen bond acceptor and donor species [191]. Polycyclic compounds containing pyridine functional groups were investigated to study the influence of both aromatic and aliphatic parts of asphaltene molecules on their aggregation via determining association free energies. Heteroatoms residing in the aromatic core significantly affected the interaction strength more than ones connected to the aliphatic side chains. Heteroatoms dwelling in the polycyclic core could impact electronic cloud density, which alters associative strength [208]. Nitrogen and oxygen are more electronegative than carbon is, which can enhance electrostatic attraction in both isolated and solvent environments, leading to the aggregation of asphaltenes via hydrogen bonds [112,209]. The interactions of metalloporphyrins concentrated in the asphaltene fraction appear to play a pivotal role in the aggregation of asphaltenes [113].

Molecular simulation methods provide an efficient way to explore the role of metalloporphyrins in asphaltene aggregation at the atomic scale. The investigation of asphaltene aggregation via a molecular simulation route should consider both the thermodynamic conditions [210,211] and chemical compositions [210,212,213] of the system. The competition between  $\pi$ -stacking interactions due to the aromaticity and the formation of hydrogen bonds due to the presence of heteroatoms demonstrated that the presence of hydrogen bonds is a key factor for the formation of large aggregates [213]. The presence of H bonds between porphyrins and asphaltenes by polar lateral chains can enhance  $\pi$ – $\pi$  interactions, an about twofold increase [213]. The  $\pi$ -stacking interactions are not strong enough to explain why porphyrins are commonly found within asphaltene aggregates [214]. The formation and stabilization of asphaltene nanoaggregates are dependent on the size of the conjugated core and the eventual presence of polar groups capable of forming H bonds [212,215]. Vanadyl porphyrins, even without polar lateral chains, can interact considerably strongly with asphaltene molecules via the formation of H bonds from the central O atom [194,213].

## 6. Conclusions and Prospective

The fractionation of asphaltene is important for the better understanding of its composition and properties, which reduces its complexity and provides property distribution rather than just averages. Effective analytical techniques play a vital role in the determination of physicochemical properties of asphaltenes, which are defined as a solubility class presenting the most polar fraction of petroleum, in which contents of heteroatoms and metals are very high. The presence of these undesirable elements is responsible for abundant polar functional groups. Driving forces contributing to aggregations not only include interactions between aromatic cores, but are also supplied by interactions among these polar functional groups. Asphaltene aggregation and deposition cause severe problems to the oil industry, causing catalyst deactivation, blocking pipelines, and causing deposition on the internal surface of the reservoirs. A comprehensive understanding of the chemical structure and aggregation mechanism of asphaltene has always been one of the most important issues for petrochemistry. To further complicate the matter, a variety of different source materials and preparation procedures exists for asphaltenes. Hence, accredited fractionation procedures and analytical techniques are essential. In spite of various morphologies having been proposed with mathematical functions and approximation models, the modified Yen model is the most suitable representation of aggregated asphaltenes, providing a convincing definition for nano and cluster aggregation of asphaltene molecules. New knowledge emerges as technology advances and research progresses. Key factors of future research are threefold:

- The initial sample: The first creation of “standard” asphaltene samples, Asphaltene 2017 [216], was a first good point in order to focus all available analytical techniques on the same sample because, most of the time, results on asphaltene cannot be compared because they were obtained with different samples. This first tentative asphaltene reference material should be reproduced in the future.
- Fractionation should consider the “petrointeractomic” aspect, and try to keep intact nanoaggregates that are present in crude oil for further characterization.
- Molecular modelization might have an important role in understanding nanoaggregation, and for that, all heteroatoms and metals that can be present in asphaltenes should be considered.

This situation is what we expected, and it should contribute to the success of more advanced fractionation/analytical techniques in which high-resolution mass spectrometry and spectroscopy may be the key to solving these asphaltene problems. Furthermore, the increase in calculation capacity can, in the near future, authorize us to build aggregation models near the reality of identified asphaltene molecules.

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